



ASIC
Australian Securities &
Investments Commission

Commonwealth of Australia Gazette
No. A34/21, Tuesday 24 August 2021

Published by ASIC

ASIC Gazette

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RIGHTS OF REVIEW

Persons affected by certain decisions made by ASIC under the *Corporations Act 2001* and the other legislation administered by ASIC may have rights of review. ASIC has published Regulatory Guide 57 *Notification of rights of review (RG57)* and Information Sheet *ASIC decisions – your rights (INFO 9)* to assist you to determine whether you have a right of review. You can obtain a copy of these documents from the ASIC Digest, the ASIC website at www.asic.gov.au or from the Administrative Law Co-ordinator in the ASIC office with which you have been dealing.

ISSN 1445-6060 (Online version)
ISSN 1445-6079 (CD-ROM version)

Available from www.asic.gov.au
Email gazette.publisher@asic.gov.au

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21-0531

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 1020F(1)(b) – Exemption**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 1020F(1)(b) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 21-0531.

Commencement

3. This instrument commences on the date it is signed.

Exemption

4. An ordinary share in the Company is exempt from subsection 1020B(2) of the Act.

Where this instrument applies

5. The exemption applies to an offer to sell Sale Shares by:
 - (a) the Selling Shareholder to SaleCo or Applicants nominated by SaleCo; or
 - (b) by SaleCo to Applicants;where all of the following are satisfied:
 - (a) the Selling Shareholder holds, before the time of the offer:
 - a. Convertible Preference Shares which convert into Shares immediately prior to the transfer of Sale Shares and issue of New Shares; or
 - b. Convertible Redeemable Preference Shares which convert into Shares immediately prior to the transfer of Sale Shares and issue of New Shares;
 - (b) the Selling Shareholder has, before the time any sale offer is made by SaleCo, offered to sell Sale Shares to SaleCo under an Irrevocable Offer Deed;
 - (b) SaleCo has offered to sell the Sale Shares to Applicants.

Interpretation

21-0531

6. In this instrument:

ASX means ASX Limited ACN 008 624 691 or the financial market it operates, known as the Australian Securities Exchange, as the context requires.

Applicants means applicants under the IPO Prospectus.

Company means Silk Logistics Holdings Limited (formerly Marrakech Road Pty Ltd) ACN 165 867 372.

Convertible Preference Shares means convertible preference shares issued by the Company to the Selling Shareholder on 21 June 2018 which convert into Shares upon IPO and listing on the ASX.

Convertible Redeemable Preference Shares means convertible redeemable preference shares issued by the Company to the Selling Shareholder between 21 June 2018 and 5 August 2019 which convert into Shares upon IPO and listing on the ASX.

IPO means the initial public offering of ordinary shares in the Company.

IPO Prospectus means a disclosure document to be lodged with ASIC by the Company on or around 7 June 2021.

Irrevocable Offer Deed means a deed under which the Selling Shareholder irrevocably offers to sell a certain number of the Shares it receives upon conversion of Convertible Preference Shares and Convertible Redeemable Preference Shares to or as directed by SaleCo which is in substantially the same form as the draft deed provided to ASIC on 4 June 2021.

New Shares means Shares offered for issue by the Company under the IPO Prospectus.

SaleCo means Silk Logistics SaleCo Limited ACN 649 416 482.

Selling Shareholder means Tor Asia Credit Master Fund LP.

Sale Shares means the Shares offered for sale by SaleCo under the IPO Prospectus.

Share means a fully paid ordinary share in the Company.

Dated this 10th day of June 2021



Signed by Ben Phillips
as a delegate of the Australian Securities and Investments Commission

21-0642

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraphs 741(1)(a) and 741(1)(b) – Exemption and
Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraphs 741(1)(a) and 741(1)(b) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 21-0642.

Commencement

3. This instrument commences on the day it is signed.

Exemption

4. Liontown Resources Limited ACN 118 153 825 (*Liontown*) does not have to comply with Parts 6D.2 and 6D.3 of the Act for an offer of securities in Minerals 260 Limited ACN 650 766 911 (*Minerals 260*) (*Shares*) to shareholders of Liontown.

Declaration

5. Chapter 6D of the Act applies to each holder of Shares as if section 707 was modified or varied by omitting subsections 707(3), (4), (5) and (6).

Where this instrument applies

6. The exemption in paragraph 4 applies to invitations by Liontown to its shareholders to vote at a general meeting on a capital reduction of Liontown that will be effected and satisfied by an in-specie distribution of Shares to the shareholders of Liontown (*Demerger Proposal*), in accordance with a notice of meeting that:
 - (a) is in substantially the same form as the draft notice of meeting given to ASIC on 10 August 2021; and
 - (b) includes a statement:
 - (i) describing the need for, and the effect of, the relief contained in this instrument as it applies to shareholders; and

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- (ii) that the notice of meeting is in substantially the same form as the draft notice of meeting given to ASIC on 10 August 2021.
- 7. The declaration in paragraph 5 applies where:
 - (a) a Minerals 260 shareholder makes an offer of their Shares for sale;
 - (b) the Shares were transferred to a holder of ordinary shares in Liontown, or to a Sale Agent (or its related body corporate) pursuant to the Demerger Proposal referred to in paragraph 6 within the previous 12 months; and
 - (c) the offer is not made within 12 months of a sale or transfer of the Shares by a person, other than Liontown, who:
 - (i) controls Minerals 260;
 - (ii) would have been required by subsection 707(2) of the Act to give disclosure to investors under Part 6D.2 of the Act but for section 708 of the Act; and
 - (iii) did not give disclosure to investors under Part 6D.2 of the Act because of section 708 of the Act.

Interpretation

8. In this instrument:

Overseas Shareholders means the overseas shareholders as referred to in the notice of meeting described in paragraph 6(a).

Sale Agent means a participant of the financial market operated by ASX Limited ACN 008 624 691 with whom, or with whose related body corporate, Liontown has entered into arrangements for the sale of Shares to which Overseas Shareholders would otherwise have been entitled to under the Demerger Proposal.

Dated this 17th day of August 2021



Signed by Michelle Cobb
as a delegate of the Australian Securities and Investments Commission

21-0657


**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: MLC Nominees Pty Ltd
ACN 002 814 959 ("the Licensee")
105 - 153 Miller Street
North Sydney NSW 2060

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 230702 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 13 August 2021

Signed 

Gerard Mithen
a delegate of the Australian Securities and Investments Commission

21-0659

**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: AI Insurance Holdings Pty Limited
ACN 135 243 364("the Licensee")
PO Box 550
Kotara NSW 2289

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 379465 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Pursuant to section 915H of the Act, the AFS licence continues in effect while cancelled, as though the cancellation had not happened for the purposes of:

- a. paragraphs 912A(2)(c) of the Act, which requires the Licensee to maintain membership of the Australian Financial Complaints Authority scheme for no less than twelve months from the date the notice of cancellation of the AFS licence is given to the Licensee; and
- b. section 912B of the Act, which requires the Licensee to maintain compensation arrangements for no less than twelve months from the date the notice of cancellation of the AFS licence is given to the Licensee. The arrangements must satisfy the requirements set out in regulation 7.6.02AAA of the Corporations Regulations 2001.

Dated 19 August 2021

Signed 

Gerard Mithen
A delegate of the Australian Securities and Investments Commission

21-0692


**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: Anthony Thomas Otton
ARBN 91 858 232 046 ("the Licensee")
PO Box 181
Mooloolaba QLD 4557

Pursuant to paragraph 915B(1)(e) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 488412 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 20 August 2021

Signed 

Gerard Mithen
A delegate of the Australian Securities and Investments Commission

21-0693

**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: I Capital Services Pty Ltd
ACN 133 136 133 ("the Licensee")
Level 26 259 George Street
Sydney NSW 2000

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 331197 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 20 August 2021

Signed 

Gerard Mithen
A delegate of the Australian Securities and Investments Commission

21-0694

**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: Entrust Wealth Management Pty Ltd
ACN 100 088 168 ("the Licensee")
PO Box Z5034
St Georges Terrace
Perth WA 6831

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 222152 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 20 August 2021

Signed 

Gerard Mithen
A delegate of the Australian Securities and Investments Commission

21-0697


**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: Contact Accountants & Advisors Pty Ltd
ACN 146 430 882 ("the Licensee")
PO Box 347
Bacchus Marsh VIC 3340

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 449866 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 20 August 2021

Signed 

Gerard Mithen
A delegate of the Australian Securities and Investments Commission

21-0715


**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: Price Gibson Pty Ltd as trustee for Price Gibson Unit Trust
ABN 55 171 213 827 ("the Licensee")
L2
19 Shierlaw Ave
CANTERBURY VIC 3126

Pursuant to paragraph 915B(4)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 486506 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 19 August 2021

Signed 

Gerard Mithen
A delegate of the Australian Securities and Investments Commission

21-0736

Australian Securities and Investments Commission
Corporations Act 2001 – Subsections 601QA(1) and 1020F(1)(a) – Declaration and Exemption

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsections 601QA(1) and 1020F(1)(a) of the *Corporations Act 2001 (Act)*.

Title

2. This is ASIC Instrument 21-0736.

Commencement

3. This instrument commences on the date it is signed.

Exemptions

4. Redcape Hotel Group Management Limited ACN 610 990 004 (*Redcape RE*) in its capacity as the responsible entity of Redcape Hotel Trust I (ARSN 629 354 614) and Redcape Hotel Trust II (ARSN 629 354 696) (*the Schemes*) does not have to comply with:
 - (a) paragraph 601FC(1)(d) to the extent that it requires the responsible entity of a registered scheme to treat members who hold interests in the same class equally;
 - (b) paragraph 601FG(1)(a); and
 - (c) Division 5A of Part 7.9.

Declaration

5. Chapter 5C of the Act applies to a responsible entity as if Part 5C were modified or varied by, after Part 5C.6, inserting:

“Part 5C.6B – Buy-backs by listed schemes**Division 1 – Preliminary****601KJ Application of this Part**

This Part applies to the purchase of interests in a listed managed investment scheme by the responsible entity of the scheme where the purchase is off-market and does not take place in the ordinary course of trading on the financial market of ASX Limited (*ASX*), and the purchase price is paid from scheme property. For the purposes of this Part, such a purchase is referred to as a *buy-back*.

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Division 2 – Requirements for buy-backs**601KK Constitutional provisions about buy-backs**

If the responsible entity of the scheme is to have the power to buy back an interest in the scheme, the power must be specified in the scheme's constitution.

601KL Procedural requirements for buy-backs

- (1) A responsible entity must not buy back an interest in the scheme otherwise than in accordance with the scheme's constitution and this section.
- (2) A responsible entity may buy back an interest if it does not materially prejudice the responsible entity's ability to pay its creditors in relation to liabilities incurred or acquired by it as responsible entity of the scheme.
- (3) A responsible entity that buys back an interest in the scheme:
 - (a) must only buy the interest if it has:
 - (i) obtained, by resolution at a meeting of members of the scheme in the last 12 months, the approval of members of the terms of the proposed buy-back arrangement; and
 - (ii) included with the notice of meeting a statement setting out all information known to the responsible entity that was material to the decision how to vote on the resolution other than information that it would be unreasonable to require the responsible entity to disclose because it had previously disclosed the information to the scheme's members;
 - (b) if it reasonably believes that it complies with the listing rules of the ASX that apply to buy-backs as if:
 - (i) the scheme were a company included in the official list of the financial market of the ASX; and
 - (ii) interests in the scheme were shares in the company; and
 - (c) must not dispose of the interests it buys back.
- (4) Immediately after registration of the transfer to the responsible entity of the interests bought back, the interests are cancelled.

601KM Interaction with other provisions of this Chapter

For the avoidance of doubt, subsection 601GA(4) and Part 5C.6 do not apply to a buy-back under this Part.”.

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Where this instrument applies

6. Paragraphs 4 and 5 apply where:

- (a) Redcape RE makes an invitation to Eligible Redcape Securityholders to participate in the Buy-Back at the Buy-Back Price;
- (b) Redcape RE has given the Explanatory Statement to all members of the Schemes who are eligible to participate under the Buy-Back that:
 - (i) states all information known to Redcape RE that is material to the decision of a member of the Schemes whether or not to participate in the Buy-Back;
 - (ii) specifies the period to elect to participate in the Buy-Back, being at least 21 days;
 - (iii) specifies the scheme assets that will be used to satisfy the liability to pay for interests to be bought back; and
 - (iv) specifies the Buy-Back Execution Rules to be applied if the elections to participate in the Buy-Back exceed the Buy-Back Limit;
- (c) after the Explanatory Statement are given to members of the Schemes, the members have a reasonable opportunity to elect to participate in the Buy-Back at the Buy-Back Price; and
- (d) Redcape RE carries out the Buy-Back in accordance with the terms as described in the Explanatory Statement under which all members of the Scheme are to be treated equally except as follows:
 - (i) elections to participate in the Buy-Back will be accepted in accordance with the Buy-Back Execution Rules.

Interpretation

7. In this instrument:

Buy-Back means an acquisition of Redcape Securities by Redcape RE through an off-market buy-back in accordance with this instrument.

Buy-Back Closing Date means 18 October 2021.

Buy-Back Date means the date the Redcape Securities will be bought back by Redcape RE.

Buy-Back Execution Rules means if at the Buy-Back Closing Date, Redcape RE has received elections to participate in the Buy-Back that in aggregate are:

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- (a) more than the Buy-Back Limit then:
 - (i) all Redcape Securities elected by Redcape Securityholders to participate in the Buy-Back are bought back subject to a reduction by the same proportion (pro rata subject to rounding of fractions) being the proportion needed to ensure that:
 - (A) after taking into account the Priority Acquisition and the Small Holding Acquisition, no more than the number of Redcape Securities corresponding to the Buy-Back Limit is bought back; and
 - (B) the Priority Acquisition and the Small Holding Acquisition may be bought back; and
 - (ii) the Priority Acquisition and the Small Holding Acquisition are bought back; or
- (b) equal to or less than the Buy-Back Limit then all Redcape Securities elected by Redcape Securityholders to participate in the Buy-Back are bought back.

Buy-Back Price is the price at which the Redcape Securities will be bought back under the Buy-Back which will be \$1.15 per security.

Buy-Back Limit is the maximum number of Redcape Securities, being up to 215.0 million Redcape Securities, that may be bought back under the Buy-Back as set out in the Explanatory Statement.

Eligible Redcape Securityholder means Redcape Securityholders who are eligible to participate in the Buy-Back as set out in the Explanatory Statement.

Explanatory Statement means the Notice of Meeting and Explanatory Statement dated 18 August 2021 sent to Redcape Securityholders in relation to the Buy-Back, which is substantially in the same form as provided to ASIC on 17 August 2021.

Market Price has the meaning given by the listing rules of ASX Limited as in force at the date of this instrument.

Priority Acquisition means Redcape RE buying back Redcape Securities from a Redcape Securityholder who has elected to participate in full in the Buy-Back and where the entire holding of the Redcape Securityholder is \$2,000 or less as based on the Market Price at or about the time of determination by Redcape RE (being a time on a date not earlier than 7 days before the Record Date) or such lesser number of Redcape Securities as is required to ensure that the Buy-Back Limit is not exceeded as a result of the aggregate number of Redcape Securities bought back by Redcape RE pursuant to this Priority Acquisition and the Small Holding Acquisition.

Record Date means 17 September 2021.

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Redcape Security means an interest in each of the Schemes where under the terms on which each is to be traded, they must be transferred together.

Redcape Securityholder means the holder of a Redcape Security.

Small Holding Acquisition means Redcape RE buying back the entire remaining balance of a Redcape Securityholder who has elected to participate in full in the Buy-Back, where the remaining holding of the Redcape Securityholder after :

- (a) the Priority Acquisitions are bought back; and
- (b) application of a pro-rata scale-back to remaining Redcape Securities elected to be bought back under the Buy-Back (so that no more than the number of Redcape Securities corresponding to the Buy-Back Limit would be bought back);

is \$500 or less based on the Market Price at or about the time of determination by Redcape RE (being a time on a date not earlier than 7 days before the Record Date) and the Redcape Securityholder does not hold any more Redcape Securities than were held by that Redcape Securityholder at the Record Date.

Dated this 18th day of August 2021.



Signed by Christine Binder
as delegate of the Australian Securities and Investments Commission

21-0737

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 655A(1)(b) – Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 655A(1)(b) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 21-0737.

Commencement

3. This instrument commences on the day it is signed.

Declarations

4. Chapter 6 of the Act applies to Okapi Resources Limited ACN 619 387 085 (the *Company*) as if section 609 of the Act were modified or varied by omitting subsections 609(13C) – 609(13D) (as notionally inserted by ASIC Class Order [CO 13/520]).

Where this instrument applies

5. The declaration in paragraph 4 applies to the acquisition of a relevant interest in up to 50,250,000 securities of the Company (*escrow securities*) arising as a result of the entry into one or more voluntary escrow agreements or deeds (each an *escrow agreement*) between the Company and a Security Holder in connection with the proposed acquisition of all of the issued share capital and options of Tallahassee Resources Pty Ltd ACN 644 157 817 where each escrow agreement:
 - (a) does not restrict the exercise of voting rights attaching to the escrow securities;
 - (b) in the case of a takeover bid (including a proportional takeover bid):
 - (i) allows each Security Holder to accept into the takeover bid where the holders of at least half of the bid class securities that are not subject to escrow have accepted into the bid; and
 - (ii) requires that the escrow securities be returned to escrow if the bid does not become unconditional;
 - (c) allows the escrow securities to be transferred or cancelled as part of a merger by way of a compromise or arrangement under Part 5.1;
 - (d) terminates no later than the second anniversary of the date of entry into the escrow agreement;

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- (e) where the Security Holder is permitted to create a security interest in some or all of the escrow securities in favour of a person whose relevant interests in the escrow securities does not arise because of paragraph 5—requires that the Security Holder must not create a security interest in favour of a person unless the person has agreed in writing to take or acquire the security interest in the escrow securities subject to the terms of the escrow agreement; and
- (f) where the Security Holder is permitted to transfer their interests in the escrow securities to another person—requires that the Security Holder must not transfer the escrow securities to another person if:
 - (i) the transfer would result in a change in the beneficial ownership of the escrow securities; or
 - (ii) the transfer would result in an extension in the period of the escrow agreement; or
 - (iii) the transferee does not agree to be subject to the same restrictions on disposal of the escrow securities under the escrow agreement.

Interpretation

6. In this instrument:

Security Holder means any of the following persons who hold shares in the Company:

- (a) Bullseye Geoservices Pty Ltd ACN 108 625 403 as trustee for Haynes Family Trust;
- (b) Stelabel Pty Ltd ACN 627 591 360 as trustee for The Sealinks Family Trust;
- (c) Benjamin Mathew Vallerine & Samantha Leigh Blount as trustee for Avalanche Trust Fund;
- (d) Silverpeak Nominees Pty Ltd ACN 117 689 826 as trustee for The RGM Hill Trust;
- (e) Evans Leap Holdings Pty Ltd ACN 634 602 681 as trustee for Evans Leap Holdings Trust;
- (f) Ch2 Investments Pty Ltd ACN 600 957 364;
- (g) Kim Robinson;
- (h) Timothy McCormack;
- (i) Lachlan James Horn;
- (j) James Michael Thomson;
- (k) Kendali Pty Ltd ACN 635 167 181;
- (l) Longreach 52 Pty Ltd ACN 634 718 442;

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- (m) Spring Plains Pastoral Co (Vic) Pty Ltd ACN 127 860 048 <Spring Plains Pastoral Co>;
- (n) Patrick Coleman Siglin;
- (o) Jordyn Jean Kiernan; and
- (p) Beverley Nichols.

Dated this 18th day of August 2021



Signed by Ebony Jackson
as a delegate of the Australian Securities and Investments Commission

21-0738

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 655A(1)(b) – Declaration**

Enabling Legislation

1. The Australian Securities and Investments Commission (ASIC) makes this instrument under paragraph 655A(1)(b) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 21-0738.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Chapter 6 of the Act applies to Redcape Hotel Group Management Limited (ACN 610 990 004) (**Redcape RE**) in its capacity as responsible entity of Redcape Hotel Trust I (ARSN 629 354 614) (**Trust I**) and Redcape Hotel Trust II (ARSN 629 354 696) (**Trust II**) (the trusts together, **Redcape Hotel Group** or the **Schemes**) as if section 609 of the Act were modified or varied by inserting after subsection (4):

“(4A) A person does not have a relevant interest in interests of a managed investment scheme if the relevant interest would arise merely because the responsible entity of the scheme has entered into an agreement to buy-back interests in the scheme in accordance with Part 5C.6B as declared by ASIC Instrument 21-0736 or the responsible entity has entered into an agreement to buy-back interests in another managed investment scheme where the interests in each managed investment scheme are stapled securities.

(4B) For the purposes of subsection (4A), *stapled security* means two or more financial products including at least one interest in a registered scheme where:

- (a) under the terms on which each of the products are to be traded, they must be transferred together; and
- (b) there are no financial products in the same class as those financial products which may be transferred separately.”

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5. Chapter 6 of the Act applies to Redcape RE and to registered securityholders of Redcape Hotel Group (**Securityholders**) as if the table in section 611 of the Act as modified or varied by *ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159 (ASIC Instrument 2016/1159)* were further modified or varied by inserting after item 19A:

“(19B) An acquisition that results from the responsible entity of a registered scheme buying interests in the scheme in accordance with Part 5C.6B as declared by ASIC Instrument 21-0736.”

Where this instrument applies

6. Redcape RE in its capacity as responsible entity of Redcape Hotel Group makes invitations to Securityholders to offer to sell interests in Redcape Hotel Group to Redcape RE (**Buy-Back**) which:
- (a) are substantially in the terms contemplated by the draft notice of meeting provided to ASIC on 17 August 2021;
 - (b) are approved, before they are extended, by a resolution passed at a general meeting of Redcape Hotel Group on or about 10 September 2021:
 - (i) for which the Explanatory Statement contains independent advice on the value of the Redcape Hotel Group securities and the advantages and disadvantages of the proposal under which the interests in Redcape Hotel Group will be bought back; and
 - (ii) at which Redcape RE and its associates did not vote any interests in Redcape Hotel Group which Redcape RE or its associates hold other than as a member;
 - (c) Redcape RE makes an invitation to Eligible Redcape Securityholders to participate in the Buy-Back at the Buy-Back Price;
 - (d) Redcape RE has given the Explanatory Statement to all members of the Schemes who are eligible to participate under the Buy-Back that:
 - (i) state all information known to Redcape RE that is material to the decision of a member of the Schemes whether or not to participate in the Buy-Back;
 - (ii) specify the period to elect to participate in the Buy-Back, being at least 21 days;
 - (iii) specify the scheme assets that will be used to satisfy the liability to pay for interests to be bought back; and

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- (iv) specify the Buy-Back Execution Rules to be applied if the elections to participate in the Buy-Back exceed the Buy-Back Limit;
- (e) after the Explanatory Statement is given to members of the Schemes, the members have a reasonable opportunity to elect to participate in the Buy-Back at the Buy-Back Price; and
- (f) Redcape RE carries out the Buy-Back in accordance with the terms as described in the Explanatory Statement under which all members of the Scheme are to be treated equally except as follows:
 - (i) elections to participate in the Buy-Back will be accepted in accordance with the Buy-Back Execution Rules.

Interpretation

7. In this instrument:

Buy-Back Closing Date means 18 October 2021.

Buy-Back Execution Rules means if at the Buy-Back Closing Date, Redcape RE has received elections to participate in the Buy-Back that in aggregate are:

- (a) more than the Buy-Back Limit then:
 - (i) all Redcape Securities elected by Redcape Securityholders to participate in the Buy-Back are bought back subject to a reduction by the same proportion (pro rata subject to rounding of fractions) being the proportion needed to ensure that:
 - (A) after taking into account the Priority Acquisition and the Small Holding Acquisition, no more than the number of Redcape Securities corresponding to the Buy-Back Amount is bought back; and
 - (B) the Priority Acquisition and the Small Holding Acquisition may be bought back; and
 - (ii) the Priority Acquisition and the Small Holding Acquisition are bought back; or
- (b) equal to or less than the Buy-Back Limit then all Redcape Securities elected by Redcape Securityholders to participate in the Buy-Back are bought back.

Buy-Back Price is the price at which the Redcape Securities will be bought back under the Buy-Back which will be \$1.15 per security.

Buy-Back Limit is the maximum number of Redcape Securities, being up to 215.0 million Redcape Securities, that may be bought back under the Buy-Back as set out in the Explanatory Statement.

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Eligible Redcape Securityholder means Redcape Securityholders who are eligible to participate in the Buy-Back as set out in the Explanatory Statement.

Explanatory Statement means the Notice of Meeting and Explanatory Statement dated 18 August 2021 sent to Redcape Securityholders in relation to the Buy-Back, which is substantially in the same form as provided to ASIC on 17 August 2021.

Market Price has the meaning given by the listing rules of ASX Limited as in force at the date of this instrument.

Priority Acquisition means Redcape RE buying back Redcape Securities from a Redcape Securityholder who has elected to participate in full in the Buy-Back and where the entire holding of the Redcape Securityholder is \$2,000 or less as based on the Market Price at or about the time of determination by Redcape RE (being a time on a date not earlier than 7 days before the Record Date) or such lesser number of Redcape Securities as is required to ensure that the Buy-Back Limit is not exceeded as a result of the aggregate number of Redcape Securities bought back by Redcape RE pursuant to this Priority Acquisition and the Small Holding Acquisition.

Record Date means 17 September 2021.

Redcape Security means an interest in each of the Schemes where under the terms on which each is to be traded, they must be transferred together.

Redcape Securityholder means the holder of a Redcape Security.

Small Holding Acquisition means Redcape RE buying back the entire remaining balance of a Redcape Securityholder who has elected to participate in full in the Buy-Back, where the remaining holding of the Redcape Securityholder after:

- (a) the Priority Acquisitions are bought back; and
- (b) application of a pro-rata scale-back to remaining Redcape Securities elected to be bought back under the Buy-Back to (so that no more than the number of Redcape Securities corresponding to the Buy-Back Limit would be bought back);

is \$500 or less based on the Market Price at or about the time of determination by Redcape RE (being a time on a date not earlier than 7 days before the Record Date) and the Redcape Securityholder does not hold any more Redcape Securities than were held by that Redcape Securityholder at the Record Date.

Dated this 18th day of August 2021

Matthew Bevens

Signed by Matthew Bevens
as a delegate of the Australian Securities and Investments Commission

CORPORATIONS ACT 2001
Subsection 601PB(2)

ASIC may deregister the managed investment schemes listed below two months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twentieth day of August 2021

Rosanne Bell
DELEGATE OF
THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Name of Scheme

ARSN

AUSTRALIAN MASTERS EQUITY FUND

143 756 343

CORPORATIONS ACT 2001

Section 601CL(4)

ASIC will strike the foreign companies listed below off the register three months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twentieth day of August 2021

Rosanne Bell
DELEGATE OF
THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Name of Company

ARBN

ROLLEX MEDICAL (N Z) LIMITED

142 910 736

CORPORATIONS ACT 2001
Section 601CL(5)

ASIC has struck the foreign companies listed
below off the register.

Dated this twentieth day of August 2021

Rosanne Bell
DELEGATE OF
THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Name of Company

ARBN

GEOHART LIMITED	614 120 731
MEGTEC SYSTEMS AUSTRALIA INC.	086 213 649
NTROPY DATA, INC.	624 010 019
PDV CONSULTANTS LIMITED	613 128 699
PINCHME.COM INC.	627 641 221

CORPORATIONS ACT 2001
Subsection 164(3)

Notice is hereby given that ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administrative Appeals Tribunal prevents it from doing so.

AUSCRED LIMITED ACN 162 394 881 will change to a proprietary company limited by shares. The new name will be AUSCRED PTY LTD ACN 162 394 881.

MILCAL LIMITED ACN 635 255 435 will change to a proprietary company limited by shares. The new name will be MILCAL PTY LTD ACN 635 255 435.

CLOONMORE GROUP PTY LTD ACN 155 855 986 will change to a public company limited by shares. The new name will be NIMY RESOURCES LIMITED ACN 155 855 986.

THE CITY MUTUAL LIFE ASSURANCE SOCIETY LIMITED ACN 645 164 432 will change to a proprietary company limited by shares. The new name will be THE CITY MUTUAL LIFE ASSURANCE SOCIETY PTY LIMITED ACN 645 164 432.