

Substantial Holding Notice

Corporations Act 2001 Section 671BE(2)

To Company/registered
scheme/notified foreign passport
fund/listed body
(Chapter 6C body) name _____

ACN/ARSN/APFRN/NFPFRN
(if applicable) _____

1. Details of substantial holder ⁽¹⁾

Name: _____

ACN/ARSN/APFRN/NFPFRN
(if applicable) _____

2. Previous and present holding percentage

The total number of votes attached to all the voting securities in a Chapter 6C body that the substantial holder or an associate⁽²⁾ had a relevant interest or deemed economic interest⁽³⁾ in when last required, and when now required, to give a substantial holding notice to the Chapter 6C body, are as follows:

Reason for notice

Initial notice

Change of interest

Ceasing to be a substantial holder

	Previous notice (Leave blank if initial notice)		Present notice		Disclosable movement
	Date of change:				
	Person's votes:	(%)	(%)	(%)	
Total votes attaching to all securities in the Chapter 6C body:		100%		100%	
Holding percentage (A) = (B) + (C)	000,000,000,000,000	00.00%	000,000,000,000,000	00.00%	±00.00%
Non-derivative-based holding percentage[^] (B)	000,000,000,000,000	00.00%	000,000,000,000,000	00.00%	±00.00%
Derivative-based holding percentage (C) = (D) + (E) + (F)	000,000,000,000,000	00.00%	000,000,000,000,000	00.00%	±00.00%
Relatable derivative-based holding percentage (D)	000,000,000,000,000	00.00%	000,000,000,000,000	00.00%	±00.00%
Deemed physically settleable holding percentage (E)	000,000,000,000,000	00.00%	000,000,000,000,000	00.00%	±00.00%
Deemed non-physically settleable holding percentage (F)	000,000,000,000,000	00.00%	000,000,000,000,000	00.00%	±00.00%
Offsetting short position (G)	000,000,000,000,000	00.00%	000,000,000,000,000	00.00%	±00.00%

You must always report a Holding percentage (A).

If your interest is not in relation to a *derivative* as defined under section 761D, you do not have a deemed economic interest or offsetting short position. Where your derivative-based holding percentage is nil, do not complete any of the shaded sections of this form (holdings B-G or Parts 5 and 6).

[^]It is not a legislative requirement to report the *Non-derivative-based holding percentage* and this holding is included as a guide only.

3. Details of disclosable movement and transactions

Particulars of each transaction giving rise to a *disclosable movement* of the substantial holder or an associate in voting securities of the Chapter 6C body since the substantial holder was last required to give a substantial holding notice to the body are as follows:

Class of securities:			ORD / PREF PARTLY./ FULLY PAID		Other than exactly 1 vote attaching to each security?		<input type="checkbox"/> Yes: _____ _____
Type of holding (A - G)	Date of disclosable movement	Person whose holding changed	Transaction category	Details of transaction	Consideration given in relation to the transaction ^{# (7)}		Number of securities affected
					Cash	Non-cash	
A	01/01/2026		On-market purchase				
B			Choose an item.				
C			Choose an item.				
D			Choose an item.				
D			Choose an item.				
D			Choose an item.				
D			Choose an item.				

[#] Both the **highest** value and **lowest** value of consideration paid per security or financial product under the transaction should be reported

here where a person gives details of 2 or more on-market transactions on an aggregate basis under which resulted in a disclosable movement.

4. Present relevant interests (B, D)

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Class of securities:		ORD / PREF PARTLY./ FULLY PAID		Other than exactly 1 vote attaching to each security?	<input type="checkbox"/> Yes: _____	Change?
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽⁸⁾	Nature of relevant interest ⁽⁶⁾		Number of securities affected	
			Section 608(1)(a) - direct holding :			<input type="checkbox"/>
			Choose an item. :			<input type="checkbox"/>
			Choose an item. :			<input type="checkbox"/>

5. Present deemed economic interests (E, F)

Particulars of each deemed economic interest of the substantial holder in voting securities after the change are as follows:

Class of securities:		ORD / PREF PARTLY./ FULLY PAID		Other than exactly 1 vote attaching to each security?	<input type="checkbox"/> Yes: _____	Change?
Holder of deemed economic interest			Nature of deemed economic interest ⁽⁶⁾		Number of securities affected	
			Section 671AA - physically settleable derivatives - basic rule :			<input type="checkbox"/>
			Section 671AF - non-physically settleable derivatives - basic rule :			<input type="checkbox"/>
			Choose an item. :			<input type="checkbox"/>

6. Present offsetting short positions (G)

Particulars of each offsetting short position of the substantial holder in voting securities after the change are as follows:

Class of securities:		ORD / PREF PARTLY./ FULLY PAID		Other than exactly 1 vote attaching to each security?	<input type="checkbox"/> Yes: _____	Changed?
Holder of offsetting short position			Nature of offsetting short position		Number of securities affected	
			Section 671AS - offsetting short positions - basic rule :			<input type="checkbox"/>
			Choose an item. :			<input type="checkbox"/>
			Choose an item. :			<input type="checkbox"/>

7. Changes in association

The persons who have become associates⁽²⁾ of, ceased to be associates of, or have changed the nature of their association⁽¹⁰⁾ with, the substantial holder in relation to voting securities in the Chapter 6C body are as follows:

Name and ACN/ARSN/APFRN and NFPFRN (if applicable)	Nature of association

8. Addresses

The addresses of persons named in this form are as follows:

Name	Address

9. Client services and market making ⁽¹¹⁾

Is the substantial holder a person exempt from reporting deemed economic interests or offsetting short positions under section 671AO in relation to any class of securities in the Chapter 6C body?

Yes

Signature

PRINT NAME

CAPACITY

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 8 of the form.
- (2) See the definition of "associate" in section 9 of the *Corporations Act 2001*.
- (3) See the definition of "relevant interest" and "deemed economic interest" in section 9 of the *Corporations Act 2001*.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (6) Include details of:
 - a. any relevant agreement or other circumstances because of which the change in relevant interest or deemed economic interest occurred. If subsection 671B(4) of the *Corporations Act 2001* applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (7) See the definition of "relevant agreement" in section 9 of the *Corporations Act 2001*.
- (8) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom an interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the interest was acquired.

If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".

- (9) If the form is used to lodge a notice of ceasing to be a substantial holder, paragraphs 4, 5 and 6 do not need to be completed and details of the present notice under paragraph 2 do not need to be included. If the form is used to lodge a notice of becoming a substantial holder, details of the previous notice under paragraph 2 do not need to be included.
- (10) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice, including details of any agreement through which the associate has the relevant interest or deemed economic interest.
- (11) A substantial holder exempt from reporting certain deemed economic interests under section 671AO should indicate they may have additional deemed economic interests not included in this substantial holding notice by ticking the box.

Proposed standardised drop-down options

Transaction categories (paragraph 3):

- Market transactions
 - On-market purchase
 - On-market sale
 - Off-market purchase
 - Off-market sale (disposal)
 - In specie transfer
- Lending
 - Lent securities
 - Borrowed securities
 - Collateral securities received
 - Return of borrowed securities
- Prime broking
 - Prime broking or rehypothecation
- Corporate Actions
 - Issue: rights issue
 - Issue: placement
 - Issue: Initial offer
 - Issue: vesting under ESS
 - Dividend reinvestment plan
 - Dilution
 - Buy-back
 - Cancellation
 - Capital reduction
 - Split
 - Consolidation
 - Beginning to be Ch. 6C Body
- Takeovers and schemes
 - Acquisition under takeover bid
 - Acquisition under scheme of arrangement
- Escrow
 - Entry into escrow
 - Release from escrow
- Succession
 - Transfer due to death or succession
- Derivative transactions
 - Entry into derivative
 - Exchange traded option
 - Exchange traded futures
 - OTC contract
 - Hedging or acquisition by writer of derivative
 - Exercise of options
 - Conversion of convertible security
 - Close derivative position
- Restructures
 - Transfer between associates or related bodies corporate
 - Changes in association
- Generic
 - Disposal of securities
 - Receipt of securities
- Orders
 - Transfer pursuant to Court order
 - Transfer pursuant to Takeovers Panel order

Relevant interest provisions (paragraph 4):

- Section 608(1)(a) - direct holding
- Section 608(1)(b) - power to exercise, or control a right to vote
- Section 608(1)(c) - power to dispose, or control the disposal of securities
- Section 608(2) - control exercisable through a trust, agreement or practice
- Section 608(3)(a) - held through bodies corporate or managed investment scheme in which person has above 20% voting power
- Section 608(3)(b) - held through bodies corporate or managed investment scheme that person controls
- Section 608(8) - control in anticipation of performance of agreements
- Section 608(9) - body corporate has a relevant interest in its own securities
- Section 608(10) - relevant interest in listed notified foreign passport funds

Deemed economic interest provisions (paragraph 5):

- Section 671AA - physically settleable derivatives - basic rule
- Section 671AB - physically settleable derivatives - power to control disposal of derivatives
- Section 671AC - physically settleable derivatives - deemed economic interests held through bodies corporate
- Section 671AD - physically settleable derivatives - control in anticipation of performance of agreements
- Section 671AF - non-physically settleable derivatives - basic rule
- Section 671AG - non-physically settleable derivatives - power to control the disposal of derivatives
- Section 671AH - non-physically settleable derivatives - deemed economic interests held through bodies corporate
- Section 671AI - non-physically settleable derivatives - control in anticipation of performance of agreements
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Offsetting short position provisions (paragraph 6):

- Section 671AS - offsetting short positions - basic rule
- Section 671 AT - offsetting short positions - power to control disposal of derivatives
- Section 671 AU - offsetting short positions held through bodies corporate
- Section 671 AV - offsetting short positions - control in anticipation of performance of agreements

Subject to the final implementation of the form, it is contemplated a list of standardised options as outlined above will be selectable via a pull-down menu while retaining the ability and requirement to provide further particulars as free text for each interest or transaction.