



Application for registration of a sub-fund of a corporate collective investment vehicle

Form 5202
Corporations Act 2001
1222U

Use this form to create an additional sub-fund after a corporate collective investment vehicle (CCIV) is registered. If more than one sub-fund registration is required, please complete a separate Form 5202 *Application for registration of a sub-fund of a corporate collective investment vehicle* for each sub-fund.

Related forms

Form 208 *Notification of details of shares issued other than for cash*

Form 207Z *Certification of compliance with stamp duty law*

If there is insufficient space in any section of the form, you may print additional copies of the relevant page(s) and submit as part of this lodgement.

Lodgement details	Who should ASIC contact if there is a query about this form?
	Firm/organisation <input type="text"/>
	Contact name/position description <input type="text"/>
	ASIC registered agent number (if applicable) <input type="text"/>
	Telephone number <input type="text"/>
	Postal address or DX address <input type="text"/>
	<input type="text"/>

CCIV details	Current registered CCIV name <input type="text"/>
	ACN <input type="text"/>
	Corporate director name <input type="text"/>
	ACN/ABN <input type="text"/>
	AFS licence number <input type="text"/>

1 Proposed details of the sub-fund

Sub-fund details	Sub-fund name <input type="text"/>
	Tick the legal element that applies <input type="checkbox"/> Sub-fund <input type="checkbox"/> SF
Specific naming convention requirements apply to sub-funds. Refer to section 1222V of the <i>Corporations Act 2001</i> .	Describe the sub-fund's investment strategy and how this will be achieved? <input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>

1 Continued ... Proposed details of the sub-fund

Tick box(es) that apply.

Asset type(s) held by sub-fund

Sub-fund kind(s)

- | | |
|--|--|
| <input type="checkbox"/> Derivatives | <input type="checkbox"/> Production - Tea trees Primary |
| <input type="checkbox"/> Direct Real Property | <input type="checkbox"/> Production - Aquaculture Primary |
| <input type="checkbox"/> Schemes | <input type="checkbox"/> Production - Cattle breeding Primary |
| <input type="checkbox"/> Financial Assets | <input type="checkbox"/> Production - Livestock grown for fleece |
| <input type="checkbox"/> Mortgages | <input type="checkbox"/> Production - Horticulture Primary |
| <input type="checkbox"/> Crypto Assets | <input type="checkbox"/> Production - Viticulture Primary |
| <input type="checkbox"/> Commodities | <input type="checkbox"/> Production - Ratites (Ost/Emu) Primary |
| <input type="checkbox"/> Production - Forestry | <input type="checkbox"/> Production - Horse breeding |
| <input type="checkbox"/> Other, please specify | |

If 'Other' is selected, please specify

2 Share structure table

Details of shares issued by the company referable to the new sub-fund. Please show all details of shares that the company has on issue at the time of this application.

Standard share codes

Refer to the table for the share class codes for sections 6.

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
B	B ...etc	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founder's	REDP	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide the full title for the shares, just the share class code. If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares

Are any of these shares issued other than for cash?

- Yes
 If yes, will some or all of the shares be issued under a written contract?
- Yes
 If yes: Lodge a Form 207Z and either a Form 208 or a copy of the contract.
- No
 If no: Lodge a Form 208.
- No
 If no, continue to **Section 7 Details of members.**

3 Details of members

Use this section to notify the name and address of each person who consents to become a member.

If shares are jointly owned, provide names and addresses of all joint-owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned. If shares are held jointly, s1222Q and s1230 of the *Corporations Act 2001* applies.

Please complete a separate section below for each member, print additional copies of page 3 if more members are required.

Member details and shareholding

Indicate whether the member is an individual or a company and provide the:

- name of the individual or company
- address of the individual or company, and
- shareholding.

Address of individual or company

<input type="checkbox"/>	Family name	Given names
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
OR		
<input type="checkbox"/>	Company name	ACN/ARBN/ ABN
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Office, unit, level, or PO Box number		
<input style="width: 95%;" type="text"/>		
Street number and Street name		
<input style="width: 95%;" type="text"/>		
Suburb/City		State/Territory
<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>
		Postcode
		<input style="width: 95%;" type="text"/>
Country (if not Australia)		
<input style="width: 95%;" type="text"/>		

Complete each column for each share class the above member has agreed, in writing, to take up.

Note: Beneficially held usually means that the owner of the shares is entitled to the direct benefit from the shares. For example, benefits could include the entitlements to payments in relation to any dividends. Shares held by a person as trustee, nominee or on account of another person are non-beneficially held.

Share class code	Number of shares taken up	Amount agreed to pay per share	Total \$ paid on these shares	Amount unpaid per share	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)

3 Continued ... Details of another member

Use this section to notify the name and address of each person who consents to become a member.

If shares are jointly owned, provide names and addresses of all joint-owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned.

Please complete a separate section below for each member, print additional copies of page 3 if more members are required.

Member details and shareholding

Indicate whether the member is an individual or a company and provide the:

- name of the individual or company
- address of the individual or company, and
- shareholding.

Address of individual or company

<input type="checkbox"/>	Family name	Given names
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
OR		
<input type="checkbox"/>	Company name	ACN/ARBN/ ABN
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Office, unit, level, or PO Box number		
<input style="width: 95%;" type="text"/>		
Street number and Street name		
<input style="width: 95%;" type="text"/>		
Suburb/City		State/Territory
<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>
		Postcode
		<input style="width: 95%;" type="text"/>
Country (if not Australia)		
<input style="width: 95%;" type="text"/>		

Complete each column for each share class the above member has agreed, in writing, to take up.

Note: Beneficially held usually means that the owner of the shares is entitled to the direct benefit from the shares. For example, benefits could include the entitlements to payments in relation to any dividends. Shares held by a person as trustee, nominee or on account of another person are non-beneficially held.

Share class code	Number of shares taken up	Amount agreed to pay per share	Total \$ paid on these shares	Amount unpaid per share	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)

Declaration by applicant

We apply for registration of a sub-fund on the basis of the information in this form and any attachments. We have the necessary written consents and agreements referred to in the application concerning the members and we shall give the consents and agreements to the CCIV after the sub-fund becomes registered. The information provided in this application and in any annexures is true and correct at the time of signing.

Signature

This form must be signed by a director or secretary of the corporate director of the CCIV.

The information provided is true and correct

Name

Capacity

Director of corporate director

Secretary of corporate director

Signature

Date signed

/ /
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Guide: Application for registration of a sub-fund of a corporate collective investment vehicle

This guide does not form part of the form. It is included by ASIC to assist you in completing and lodging the Form 5202.

Signature	This form must be signed by a director or secretary of the corporate director of the CCIV.	
Lodgement period	Nil – to be lodged when required.	
Lodgement fee	Nil – to be lodged when required.	
Sub-fund details	<p>Describe how sub-fund funds will be applied and what investment strategies are likely to be adopted. For example, the extent to which sub-fund funds may be invested in financial markets derivatives to hedge or protect the value of sub-fund assets.</p> <p>Sub-fund kinds identified for licensing purposes are:</p> <ul style="list-style-type: none"> a) Financial assets. This category includes cash, fixed interest securities, equities and related securities, property securities, and schemes that invest in interests in managed investment schemes. b) Derivatives. c) Mortgages. d) Member discretionary master funds and similar schemes. These are schemes where accounts are required for each individual member to reflect the assets that the member's rights will depend on. e) Direct real property. f) Production. These schemes will be further categorised according to the type of scheme e.g. horticulture, aquaculture, commercial horse breeding. g) Film. h) Time-sharing schemes. i) Crypto assets - this covers schemes that invest in, or provide direct exposure to, crypto assets that are not financial products j) Commodities - this covers schemes that hold raw materials, metals (including precious metals), agricultural products and energy products, but does not include financial assets, derivatives, crypto assets or primary production schemes. 	
Shares issued other than for cash or under a written contract	<p>If shares will be issued for other than cash, then a Form 208 <i>Notification of details of shares issued other than for cash</i>, or a copy of the 'contract' must be lodged.</p> <p>If the shares will be issued under written contract, then a Form 207Z <i>Certification of compliance with stamp duty law</i> must also be lodged.</p>	
How to provide additional information	<p>Additional Form 5202 pages If there is insufficient space in any section of the form, you may print additional copies of the relevant page(s) and submit as part of this lodgement.</p> <p>Annexures If there is insufficient space in any section of the form, you may alternately submit annexures as part of this lodgement.</p> <p>To make any annexure conform to the regulations, you must</p> <ol style="list-style-type: none"> 1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides 2. show the company name and ACN or ARBN 3. number the pages consecutively 4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied 5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc. 6. endorse the annexure with the words: This annexure (mark) of (number) pages referred to in form (form number and title) 7. sign and date the annexure <p>The annexure must be signed by the same person(s) who signed the form.</p>	
Privacy	The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.	
Lodgement	Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.	For more information Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630