



ASIC
Australian Securities &
Investments Commission

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RIGHTS OF REVIEW

Persons affected by certain decisions made by ASIC under the *Corporations Act 2001* and the other legislation administered by ASIC may have rights of review. ASIC has published Regulatory Guide 57 *Notification of rights of review (RG57)* and Information Sheet *ASIC decisions – your rights (INFO 9)* to assist you to determine whether you have a right of review. You can obtain a copy of these documents from the ASIC Digest, the ASIC website at www.asic.gov.au or from the Administrative Law Co-ordinator in the ASIC office with which you have been dealing.

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22-1016

**Australian Securities and Investments Commission
Corporations Act 2001 — Subsection 601QA(1) — Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 601QA(1) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 22-1016

Commencement

3. This instrument commences on the day it is signed.

Declaration

4. Chapter 5C of the Act applies to AMP Capital Funds Management Limited (ACN 159 557 721) in its capacity as responsible entity (*responsible entity*) of the AMP Capital Retail Trust (ARSN 103 738 727) (*scheme*) as if section 601FL were modified or varied as follows:
 - (a) in subsection (1) omitting all the text after the word “it”, substitute:
 - “must either:
 - (a) call a members’ meeting to explain its reason for wanting to retire and to enable the members to vote on a resolution (which must be an extraordinary resolution if the scheme is not listed) to choose a company to be the new responsible entity; or
 - (b) propose a company (*proposed responsible entity*) to be the new responsible entity in accordance with subsection (1A).”;
 - (b) after subsection (1) inserting:
 - “(1A) The responsible entity can retire and the proposed responsible entity can become the new responsible entity if all of the following requirements are met:
 - (a) the proposed responsible entity must provide its consent in writing to become the scheme’s responsible entity;
 - (b) the responsible entity must provide each member with:
 - (i) a notice of proposal to choose the proposed responsible entity to be the scheme’s new responsible entity; and
 - (ii) sufficient information to explain its reason for wanting to retire and to enable each member to decide whether to consent to the appointment of the proposed responsible entity as the new responsible entity; and
 - (c) all members must consent in writing to the retirement of the responsible entity and the appointment of the proposed responsible entity as the new responsible entity;
 - (d) as soon as practicable and in any event within 2 business days after the last member has given its written consent, the responsible

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entity must lodge a notice with ASIC asking it to alter the record of the schemes' registration to name the proposed responsible entity as the scheme's responsible entity;

(e) if the current responsible entity does not lodge the notice required by paragraph (d), the proposed responsible entity may lodge that notice; and

(f) ASIC must comply with the notice when it is lodged.

(1B) The responsible entity must arrange for a vote within a reasonable time under paragraph (1)(A) on the choice of the proposed responsible entity, unless all members give their prior consent in writing to choose the proposed responsible entity without a meeting being held under paragraph (1)(A)."

5. Chapter 5C of the Act applies to AMP Capital Funds Management Limited (ACN 159 557 721) in its capacity as the responsible entity of the scheme as if section 601GC were modified or varied as follows:

(a) after paragraph (1)(b), insert:

" (e) by written consent of all the members of the scheme in accordance with (1A)."

(b) after subsection (1), insert:

"(1A) The constitution can be modified, or repealed and replaced by the responsible entity if, before the modification, or repeal and replacement both of the following are satisfied:

(a) the responsible entity has provided to each member of the scheme, the auditor of the scheme and the auditor of the scheme's compliance plan, all the information that the responsible entity reasonably expects to be material to the decision of a member whether to consent to the modification, or repeal and replacement; and

(b) after the information in paragraph (a) has been provided, every member of the scheme has given their written consent, to the modification, or repeal and replacement."

Where this declaration applies

6. This instrument applies where GPT RE Limited ACN 107 426 504 has agreed in writing to become the new responsible entity of the scheme.

Where this declaration ceases to apply

7. This declaration ceases to apply on 31 January 2023.

Dated this 5th day of December 2022



Signed by Ernest Chan
as a delegate of the Australian Securities and Investments Commission

22-1017

**Australian Securities and Investments Commission
Corporations Act 2001 — Subsection 926A(2)(a) — Exemption**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under s926A(2)(a) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 22-1017.

Commencement

3. This instrument commences on the day it is signed.

Cessation

4. The exemption in paragraph 5 ceases to have effect on the earlier of:
 - (a) sub-paragraph 1(1) of Schedule 2 of the *ASIC Corporations (Repeal and Transitional) Instrument 2016/396* ceasing to have effect in relation to the relief that was provided under ASIC Class Order [CO 03/1099] *UK regulated financial service providers*, or
 - (b) Jupiter Asset Management Limited, a limited liability company incorporated under the laws of the UK under company number 2036243 and registered with the FCA under firm reference 141274 (the *body*), failing to comply with any written notice given by ASIC directing the body to give to ASIC, within the time specified in the notice, a written statement containing specified information about the financial service business operated by the body in this jurisdiction.

Exemption

5. ASIC exempts the body from the requirement to hold an Australian financial services licence in the case specified in Schedule A.

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Schedule A

1. Where all the following apply:
 - (a) the body has a current Part 4A Permission;
 - (aa) the body is either a body corporate incorporated in the UK or a partnership formed in the UK;
 - (b) the body:
 - (i) is registered under Division 2 of Part 5B.2 of the Act; or
 - (ii) has an Agent at the time the body first purports to rely on this instrument and, from that time, has not failed to have an Agent for any consecutive period of 10 business days;
 - (c) the body's primary business is the provision of financial services;
 - (d) neither the body nor its Agent has been notified by ASIC that the body is excluded from relying on this instrument;
 - (e) if the body becomes aware or should reasonably have become aware of matters that give it reason to believe that it has failed, other than in an immaterial respect, to comply with a requirement set out in Schedule B:
 - (i) 15 business days have not passed since the body became so aware or should reasonably have become so aware without the body providing full particulars of the failure to ASIC (to the extent that the body knows those particulars or would have known them if it had undertaken reasonable enquiries); and
 - (ii) 30 business days have not passed from ASIC receiving those particulars from the body without ASIC notifying the body that it may continue to rely on this instrument; and
 - (f) the body has not notified ASIC that it will not rely on this instrument.
2. Where the body provides any of the following financial services (the *financial services*) in this jurisdiction to wholesale clients (and the body is authorised and regulated under UK laws to provide the financial service in the UK):
 - (a) providing financial product advice; or

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(b) dealing in a financial product;

in respect of any of the following financial products:

(c) eligible deposit products;

(d) derivatives;

(e) foreign exchange contracts;

(f) securities;

(g) debentures, stocks or bonds issued by a government;

(ga) managed investment products; or

(h) interests in a managed investment scheme that is not required to be registered under Chapter 5C of the Act; and

3. Where the body has provided ASIC with:

(a) evidence and submissions that paragraph 1(a) of Schedule A is satisfied;

(b) a notice that it will provide financial services in this jurisdiction in reliance on this instrument;

(c) a deed of the body for the benefit of and enforceable by ASIC and the other persons referred to in subsection 659B(1) of the Act that applies notwithstanding that the body may have ceased to rely, or never have relied, on this instrument, which deed provides that:

(i) the deed is irrevocable except with the prior written consent of ASIC;

(ii) the body submits to the non-exclusive jurisdiction of the Australian courts in legal proceedings conducted by ASIC (including under section 50 of the ASIC Act) and, in relation to proceedings relating to a financial services law, by any person referred to in subsection 659B(1) of the Act and whether brought in the name of ASIC or the Crown or otherwise;

(iii) the body covenants to comply with any order of an Australian court in respect of any matter relating to the provision of the financial services;

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- (iv) if the body is not registered under Division 2 of Part 5B.2 of the Act, service of process on the body in relation to legal proceedings conducted by ASIC (including under section 50 of the ASIC Act) and, in relation to proceedings relating to a financial services law, by any person referred to in subsection 659B(1) of the Act and whether brought in the name of ASIC or the Crown or otherwise can be effected by service on the Agent; and
- (v) the body covenants that, on written request of either the appropriate regulator or ASIC, it will give or vary written consent and take all other practicable steps to enable and assist the appropriate regulator to disclose to ASIC and ASIC to disclose to the appropriate regulator any information or document that the appropriate regulator or ASIC has that relates to the body; and
- (d) written consents to the disclosure by the appropriate regulator(s) to ASIC and ASIC to the appropriate regulator(s) of any information or document that the appropriate regulator(s) or ASIC has that relates to the body. The consents must be in such form (if any) as ASIC specifies in writing.

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Schedule B

1. The body must:

- (a) provide each of the financial services in this jurisdiction in a manner which would comply, so far as is possible, with the UK regulatory requirements if the financial service were provided in the United Kingdom in like circumstances;
- (b) notify ASIC, as soon as practicable and in any event within 15 business days after the body became aware or should reasonably have become aware, and in such form if any as ASIC may from time to time specify in writing, of the details of:
 - (i) each significant change to, including the termination of, the Part 4A Permission applying to the body relevant to the financial services the body provides or intends to provide in this jurisdiction; and
 - (ii) each significant particular exemption or other relief which the body may obtain from the UK regulatory requirements relevant to the financial services the body provides or intends to provide in this jurisdiction; and
 - (iii) each action or investigation of the following kinds taken by the FCA, PRA or other overseas regulatory authority against the body in a foreign jurisdiction in relation to financial services provided in the foreign jurisdiction:
 - (A) significant enforcement action;
 - (B) significant disciplinary action;
 - (C) significant investigation (unless, after having taken reasonable steps to enable notification to be given to ASIC, the body is prohibited by law from giving such notification but only to the extent of the prohibition); and
- (c) provide written disclosure to all persons to whom the financial services are provided in this jurisdiction (before the financial services are provided) containing prominent statements to the following effect:
 - (i) the body is exempt from the requirement to hold an Australian financial services licence under the Act in respect of the financial services; and
 - (ii) as applicable:

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- (A) for a dual-regulated body—the body is authorised by the PRA and regulated by the FCA and PRA under UK laws, which differ from Australian laws; or
- (B) otherwise—the body is authorised and regulated by the FCA under UK laws, which differ from Australian laws.

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Interpretation

In this instrument:

Act means the *Corporations Act 2001*;

address, in relation to a company, means the address of the registered office of the company;

Agent means a natural person resident in this jurisdiction or a company, whose name and address were last notified to ASIC by the body for the purposes of this instrument, and who is authorised to accept on the body's behalf, service of process from ASIC and, in relation to proceedings relating to a financial services law, from any person referred to in subsection 659B(1) of the Act;

appropriate regulator means:

- (a) for a dual-regulated body—both the PRA and the FCA;
- (b) otherwise—the FCA;

ASIC Act means the *Australian Securities and Investments Commission Act 2001*;

custodial or depository service has the meaning given by section 766E of the Act;

derivative has the meaning given by section 761D of the Act;

dual-regulated body means a body whose regulated activities in the United Kingdom include a PRA-regulated activity within section 22A of the FSM Act;

eligible deposit product means any deposit-taking facility that is not a deposit product as defined in section 761A of the Act;

FCA means the Financial Conduct Authority of the United Kingdom and, for the avoidance of doubt, includes the Financial Services Authority of the United Kingdom as it was previously known before 1 April 2013;

financial product advice has the meaning given by section 766B of the Act;

financial services law has the meaning given by section 761A of the Act;

foreign exchange contract has the meaning given by section 761A of the Act;

FSM Act means the *Financial Services and Markets Act 2000* of the United Kingdom;

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notice and *notified* mean, respectively, written notice and notified in writing;

overseas regulatory authority means a foreign regulatory authority (other than the FCA or PRA) which regulates financial services and which is established by or for the purposes of a foreign government or legislative body;

Part 4A Permission means a permission given under Part 4A of FSM Act or having effect as if so given under that Part;

PRA means the Prudential Regulation Authority of the United Kingdom;

securities has the meaning given by section 761A of the Act;

UK regulatory requirements means the rules that apply in relation to the financial services including any applicable legislation, instruments made under that legislation and any relevant policies or other documents (however described) issued by the FCA or PRA; and

wholesale client has the meaning given in section 761G of the Act.

Dated this 8th day of December 2022.



Signed by Sarah Stenner
as a delegate of the Australian Securities and Investments Commission.

22-1018

**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 250PAB(4) – Exemption**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 250PAB(1) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 22-1018.

Commencement

3. This instrument commences on the date it is signed.

Exemption

4. Ex MWG Ltd (Subject to a Deed of Company Arrangement) ACN 000 024 108 (the *Company*) does not have to comply with the obligation to hold an annual general meeting (*AGM*) under section 250N of the Act:

- (a) at least once in each calendar year; and
- (b) within 5 months after the end of its financial year;

in relation to the 2022 calendar year and the Company's financial year ended 30 June 2022.

Where this instrument applies

5. This instrument applies where:
 - (a) The External Administrators were appointed jointly and severally as administrators by the Company under section 436A of the Act on 8 January 2020;
 - (b) On 24 July 2020 at meetings of the Deed Companies' respective creditors held pursuant to section 439A(1) of the Act, the creditors of each Deed Company resolved, among other things, that the Deed Companies should execute a deed of company arrangement (the *Original DOCA*);
 - (c) On 3 August 2020 the External Administrators were appointed jointly and severally as deed administrators of the Original DOCA (the *Original DOCA Deed Administrators*) and ceased being appointed jointly and severally as administrators of the Company;
 - (d) On 16 April 2021, the Court ordered that the Original DOCA Deed Administrators would be justified in, among other things, proposing an alternate deed of company arrangement to creditors of the Deed Companies;

- (e) On 29 April 2021 at meetings of the Deed Companies' respective creditors held pursuant to the Original DOCA, the creditors of each Deed Company resolved among other things that the Original DOCA be terminated and the Deed Companies should enter into an alternative deed of company arrangement (the *First Alternative DOCA*);
- (f) On 29 April 2021, the Deed Administrators ceased being appointed jointly and severally as deed administrators of the Original DOCA and were appointed jointly and severally as deed administrators of the First Alternative DOCA (the *Alternative DOCA Deed Administrators*);
- (g) the Alternative DOCA Deed Administrators have advised ASIC that the First Alternative DOCA will be effectuated on or about 30 April 2023; and
- (h) the Alternative DOCA Deed Administrators have also advised ASIC that following effectuation of the First Alternative DOCA, the Company will be returned to the control of the Company's directors for the purposes of arranging for the Company to be deregistered.

Conditions

6. The Company must:

- (a) hold the annual general meetings that it is required to hold under subsection 250N(2) of the Act in relation to:
 - (i) the 2019 calendar year and financial year of the Company that ended on 30 June 2019;
 - (ii) the 2020 calendar year and financial year of the Company that ended on 30 June 2020; and
 - (iii) the 2021 calendar year and financial year of the Company that ended on 30 June 2021;

by 31 March 2023;

Note: The Company must comply with applicable requirements in Part 2G.2 in relation to the meetings.

- (b) must arrange for a notice explaining the relief granted by this instrument to be published in a place that is readily accessible on a website maintained by the Alternative DOCA Deed Administrators, or any external administrator appointed after the Alternative DOCA Deed Administrators;

Note: if the external administrator is a member of a firm, then the firm's website will satisfy this requirement.

- (c) must have adequate arrangements in place to answer, within a reasonable period of time and without charge, any reasonable questions asked by a member of the Company about the external administration or any later external administration or managing controllership occurring after the date of commencement of this instrument; and

(d) must immediately notify ASIC in writing if the Alternative DOCA Deed Administrators cease to exercise all or most of the management powers and functions of the Company whilst the Company is subject to the First Alternative DOCA.

7. The First Alternative DOCA must be effectuated on or before 30 April 2023;
8. A valid application to deregister the Company must be lodged with ASIC by the Company, a member or director of the company, or liquidator of the Company within 1 month after the effectuation of the First Alternative DOCA.
9. This exemption will cease to apply in relation to the 2022 calendar year and financial year of the Company ended 30 June 2022 from the date of any failure to comply with a condition in sections 6, 7 and 8.
10. To avoid doubt, if an obligation to which paragraph 4 applies has not been completed by the day after this exemption ceases to apply under paragraph 9, this exemption has no application from that date to any continuing obligation.
11. To avoid doubt, this order has no application to any continuing obligation of the Company to hold an AGM in relation to a calendar year prior to 2022 and financial year ended on 30 June of that calendar year.

Interpretation

In this instrument:

Alternative DOCA Deed Administrators means Gayle Dickerson, Ryan Reginald Eagle and Timothy David Mableson of KPMG c/- KPMG, Tower Three International Towers, Sydney, 300 Barangaroo Avenue, Sydney NSW, 2000.

Deed Companies means the Company and Ex MTP Pty Ltd (formerly known as Mount Pleasant Wines Pty Ltd) (Subject to Deed of Company Arrangement) ACN 000 024 813.

external administration means where an external administrator has been appointed to the Company.

external administrator means:

- (a) an administrator of the Company appointed under sections 436A, 436B or 436C of the Act;
- (b) where the Company has executed a deed of company arrangement that has not yet terminated, the administrator of the deed appointed under Part 5.3A of the Act; or
- (c) a provisional liquidator of the Company.

Original DOCA Deed Administrators means Gayle Dickerson, Ryan Reginald Eagle and Timothy David Mableson of KPMG c/- KPMG, Tower Three International Towers, Sydney, 300 Barangaroo Avenue, Sydney NSW, 2000.

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Dated this 6th day of December 2022



Signed by Genevieve Lai
as a delegate of the Australian Securities and Investments Commission

22-1026

Australian Securities and Investments Commission
Corporations Act 2001 (Cth) – Paragraph 1020F(1)(a) – Exemption

Enabling Legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 1020F(1)(a) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 22-1026.

Commencement

3. This instrument commences on the day it is signed.

Revocation

4. ASIC Instrument 19-1178 dated 20 November 2019 is revoked.

Exemption

5. Equity Trustees Limited ACN 004 031 298 (*Responsible Entity*) in its capacity as responsible entity of Australian Corporate Bond Trust ARSN 603 010 779 (*Scheme*) does not have to comply with subsection 1016B(1) of the Act.

Where this instrument applies

6. The exemption in paragraph 5 applies in relation to an application made in response to a Product Disclosure Statement for a Quoted Unit, for as long as the conditions in paragraph 7 are met.

Conditions

7. The Responsible Entity must:
 - (a) ensure the Product Disclosure Statement for the relevant class of Quoted Units includes the Key Financial Ratios for the relevant Issuing Body; and
 - (b) lodge the Product Disclosure Statement for the relevant class of Quoted Units with ASIC at the same time as (or, where not practicable, as proximate as practicable to the time) an application is made to ASX for that class of Quoted Units to be admitted to Trading Status on the AQUA Trading Market or to the Cboe for that class of Quoted Units to be admitted to Quotation on Cboe market; and
 - (c) only issue units in the relevant class of Quoted Units if ASX has confirmed admission to Trading Status on the AQUA Trading Market and/or Cboe has confirmed admission to Quotation on Cboe market.

Interpretation

8. In this instrument:

AQUA Trading Market means the market operated by ASX under Schedule 10A of the operating rules of ASX (as amended from time to time).

ASX means ASX Limited ACN 008 624 691.

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Cboe means Cboe Australia Pty Ltd ACN 129 584 667.

Cboe market means the market operated by Cboe under the Cboe Operating Rules (as amended from time to time).

Issuing Body means a listed entity that is a constituent member of the S&P/ASX 200 index or a subsidiary of such an entity.

Key Financial Ratios means the ratios prescribed in regulation 6D.2.06 of the Corporations Regulations 2001, calculated in accordance with that regulation based on the most recent financial statements of the relevant Issuing Body.

Quotation has the same meaning given in the operating rules of Cboe.

Quoted Units means a unit in the Scheme which provides exposure to an individual Underlying Bond and is:

- (a) admitted to Trading Status on the AQUA Trading Market; or
- (b) admitted to Quotation on the Cboe market.

Trading Status has the same meaning as given in the operating rules of ASX.

Underlying Bond means a bond that is issued by an Issuing Body, is denominated in Australian dollars, and that is either:

- (a) a senior unsecured bond that ranks at least parri passu with all other senior unsecured creditors; or
- (b) a senior secured bond.

Dated this 9th day of December 2022



Signed by Natasha Gomez
as a delegate of the Australian Securities and Investments Commission

22-1027

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 1020F(1)(a) – Exemption**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 1020F(1)(a) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 22-1027.

Commencement

3. This instrument commences on the day it is signed.

Revocation

4. ASIC Instrument 18-0890 dated 3 October 2018 is revoked.

Exemption

5. Equity Trustees Limited ACN 004 031 298 (*Responsible Entity*) in its capacity as the responsible entity for the Australian Corporate Bond Trust ARSN 603 010 779 (*Scheme*), does not have to comply with section 1017B of the Act in relation to interests in a class of interests in the Scheme that are admitted to Trading Status on the AQUA Trading Market or admitted to Quotation on the Cboe Market.

Where this instrument applies

6. The exemption in paragraph 5 applies in relation to the Scheme for as long as the conditions in paragraph 7 are met and interests in the Scheme are:
 - (a) a Managed Fund Product admitted to Trading Status on the AQUA Trading Market; and/or
 - (b) a Quoted Managed Fund Financial Product admitted to Quotation on the Cboe market.

Conditions

7. The Responsible Entity must:
 - (a) comply with section 675 of the Act as if the Scheme were an unlisted disclosing entity; and
 - (b) include statements in any Product Disclosure Statement for interests in the Scheme to the effect that the Responsible Entity will comply with the

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continuous disclosure requirements in the Act as if the Scheme were an unlisted disclosing entity.

Interpretation

8. In this instrument:

AQUA Trading Market means the market operated by ASX under Schedule 10A of the operating rules of ASX (as amended from time to time).

ASX means ASX Limited ACN 008 624 691.

Cboe means Cboe Australia Pty Ltd ACN 129 584 667.

Cboe market means the market operated by Cboe under the Cboe Operating Rules (as amended from time to time).

Quoted Managed Fund Financial Product (or QMF Financial Product) has the same meaning given in the operating rules of Cboe.

Managed Fund Product has the same meaning as given in the operating rules of the ASX.

Quotation has the same meaning given in the operating rules of Cboe.

Quoted Units means a unit in the Scheme which provides exposure to an individual Underlying Bond and is:

- (a) admitted to Trading Status on the AQUA Trading Market; or
- (b) admitted to Quotation on the Cboe market.

Trading Status has the same meaning as given in the operating rules of ASX.

Dated this 9th day of December 2022



Signed by Natasha Gomez
as a delegate of the Australian Securities and Investments Commission

22-1028

**Australian Securities and Investments Commission
Corporations Act 2001 - Paragraph 601QA(1)(a) - Exemption**

Enabling Legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 601QA(1)(a) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC instrument 22-1028.

Commencement

3. This instrument commences on the day it is signed.

Revocation

4. ASIC Instrument 15-0665 dated 17 July 2015 is revoked.
5. ASIC Instrument 14-1330 dated 23 December 2014 is revoked.

Exemption

6. Equity Trustees Limited ACN 004 031 298 (*Responsible Entity*), in its capacity as the responsible entity for the Australian Corporate Bond Trust ARSN 603 010 779 (*Scheme*), does not have to comply with paragraph 601FC(1)(d) of the Act, to the extent that it would prevent the responsible entity from limiting members who do not hold a Minimum Parcel from withdrawing from the Scheme.

Where the exemption applies

7. The exemption in paragraph 6 applies where all of the following are satisfied:
 - (a) there is a Product Disclosure Statement in relation to interests in the Scheme that are admitted, or are to be admitted, to Trading Status as a Managed Fund Product on the AQUA Trading Market and/or are admitted, or are to be admitted, to Quotation as a Quoted Managed Fund Financial Product on the Cboe market and the Product Disclosure Statement includes statements to the effect that:
 - (i) the responsible entity will not treat members of the same class equally, to the extent that only members who hold a Minimum

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Parcel can make a request to withdraw from the Scheme through an authorised participant, except in the case of Early Withdrawal and Automatic Withdrawal; and

- (ii) when any class of interests in the Scheme is suspended from trading for more than 5 consecutive Trading Days on the AQUA Trading Market or more than 5 consecutive Business Days on the Cboe market, members with an interest in the suspended class of interests have a right to withdraw their interest in that class from the Scheme and receive payment for their interests in that class in money within a reasonable time of request unless any of the following apply:
 - (A) the Scheme is being wound up;
 - (B) the Scheme is not liquid as defined in subsection 601KA(4) of the Act;
 - (C) the responsible entity suspends withdrawals in accordance with the constitution; and
- (b) the constitution of the Scheme does not permit a fee in relation to withdrawing from the Scheme to be payable by a member who is not an authorised participant that is greater than a fee that would be payable by an authorised participant receiving withdrawal proceeds in cash while interests in the Scheme are quoted.

Interpretation

8. In this instrument:

AQUA Trading Market means the market operated by ASX under Schedule 10A of the operating rules of ASX (as amended from time to time).

ASX means ASX Limited ACN 008 624 691.

authorised participant means, in relation to the Scheme, a person who:

- (a) has an agreement with the responsible entity of the Scheme in relation to making applications to acquire and withdraw interests in the Scheme; and
- (b) is, or who has engaged to act on its behalf, a participant (within the meaning of section 761A of the Act) in relation to a financial market, to acquire and dispose of interests in the registered scheme.

Automatic Withdrawal is a withdrawal resulting from a bond held by the responsible entity maturing and the issuer of bond paying the responsible entity the face value of the bond.

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Business Day has the same meaning given in the operating rules of Cboe.

Cboe means Cboe Australia Pty Ltd ACN 129 584 667.

Cboe market means the market operated by Cboe under the Cboe Operating Rules (as amended from time to time).

Early Withdrawal is a withdrawal resulting from the responsible entity accepting a request for withdrawal due to the issuer of a bond held by the responsible entity buying back or cancelling the bond prior to its scheduled maturity date.

Managed Fund Product has the same meaning as given in the operating rules of the ASX.

Minimum Parcel means:

- (a) 10 interests or increments of 10 interests where the interests are in a class of interests where the underlying bond has been issued in minimum increments of \$1,000;
- (b) 100 interests or increments of 100 interests where the interests are in a class of interests where the underlying bond has been issued in minimum increments of \$10,000;
- (c) 1000 interests or increments of 1000 interests where the interests are in a class of interests where the underlying bond has been issued in minimum increments of \$100,000; or
- (d) 2,500 interests or increments of 2,500 interests where the interests are in a class of interests where the underlying bond has been issued in minimum increments of \$250,000.

Quoted Managed Fund Financial Product (or QMF Financial Product) has the same meaning given in the operating rules of Cboe.

Quotation has the same meaning given in the operating rules of Cboe.

Trading Day has the same meaning as given in the operating rules of ASX.

Trading Status has the same meaning as given in the operating rules of ASX.

Dated this 9th day of December 2022



Signed by Natasha Gomez
as a delegate of the Australian Securities and Investments Commission

22-1031

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 655A(1)(b) – Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 655A(1)(b) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 22-1031.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Chapter 6 of the Act applies to Hancock Energy (PB) Pty Ltd ACN 663 446 642 (*Hancock*) as if Part 6.5 were modified or varied as follows:

- (a) in item 6 of the table in subsection 633(1) (as notionally modified by ASIC Class Order [CO 13/528]) omit “item 2”, insert:

“item 2, unless the bidder is eligible to rely on section 633A and the offers are made on terms set out in a replacement bidder’s statement that differ from the lodgement terms solely in accordance with a permitted variation.”

- (b) in subsection 633A(3) (as notionally inserted by ASIC Class Order [CO 13/528]):

- (i) after “subsection 633(1):” insert:

“*lodgement terms* means the terms of the offer set out in the original bidder’s statement and offer document (if any) lodged with ASIC under item 2 of the table in subsection 633(1).

permitted variation means a difference arising from an amendment to terms of the offer made under the bid to improve the consideration offered by increasing the cash sum offered.”; and

- (ii) omit paragraph (d) of the definition of *replacement bidder’s statement*, and substitute:

“(d) sets out or reflects offers under the bid that are on the same terms as the lodgement terms, or terms that differ from the lodgement terms solely in accordance with a permitted variation.”

22-1031

Where this instrument applies

5. This instrument applies in relation to the Bid where:

- (i) Hancock lodged a bidder's statement with ASIC on 30 November 2022 (*original bidder's statement*);
- (ii) under the terms of the original bidder's statement, Hancock offered to acquire all of the fully-paid ordinary shares in Warrego Energy Limited ACN 125 394 667 (*Warrego*) for cash consideration of \$0.23 per Warrego share;
- (iii) Hancock lodged a supplementary bidder's statement with ASIC on 2 December 2022 (*first supplementary bidder's statement*);
- (iv) under the first supplementary bidder's statement, Hancock purported to increase the cash consideration being offered to \$0.28 per Warrego share;
- (v) ASIC agrees to the bidder sending a replacement bidder's statement from 14 December 2022 for the purposes of paragraph (b) of Item 6 of subsection 633(1) of the Act as notionally modified by ASIC Class Order [CO 13/528] and this instrument in relation to the increased cash consideration from \$0.23 per Warrego share to \$0.28 per Warrego share; and
- (vi) Hancock has confirmed in writing to ASIC that it will:
 - (A) lodge with ASIC a replacement bidder's statement for the purposes of paragraph (b) of Item 6 of subsection 633(1) of the Act as notionally modified by ASIC Class Order [CO 13/528] and this instrument in relation to the increased cash consideration from \$0.23 per Warrego share to \$0.28 per Warrego share; and
 - (B) include in the replacement bidder's statement a statement describing the need for, and effect of, this instrument.

Interpretation

6. In this instrument:

Bid means the off-market takeover bid made by Hancock to acquire all of the fully-paid ordinary shares in Warrego.

Dated 9 December 2022



Signed by Chi Nguyen
as a delegate of the Australian Securities and Investments Commission

CORPORATIONS ACT 2001
Subsection 601PB(2)

ASIC may deregister the managed investment schemes listed below two months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twelfth day of December 2022

Name of Scheme

ARSN

BALLOON INFLATION LINKED BOND TRUST

130 200 172

PERENNIAL VALUE WEALTH DEFENDER AUSTRALIAN SHARES TRUST

168 966 701

CORPORATIONS ACT 2001
Section 601CL(4)

ASIC will strike the foreign companies listed below off the register three months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twelfth day of December 2022

Name of Company

ARBN

BOOK RENTER LIMITED

152 709 674

DAMBECK LIMITED

614 261 880

INSTITUTE OF ENVIRONMENTAL SCIENCE AND
RESEARCH LIMITED

087 355 020

STRATA HEALTH SOLUTIONS INC.

610 688 563

CORPORATIONS ACT 2001
Section 601CL(5)

ASIC has struck the foreign companies listed
below off the register.

Dated this twelfth day of December 2022

Name of Company

ARBN

CONSERVATION INTERNATIONAL FOUNDATION	103 591 019
INSTALLATION NETWORK SERVICES (AUSTRALIA) LIMITED	639 951 027
SIXTEEN SECURITIES, INC.	628 891 190
TWINGO LIMITED	636 375 141

Corporations Act 2001
Subsection 164(3)

Notice is hereby given that ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administrative Appeals Tribunal prevents it from doing so.

AKIDNA PTY LTD ACN 641 300 656 will change to a public company limited by shares. The new name will be AKIDNA LTD ACN 641 300 656.

INTELLIGENT CAPITAL LIMITED ACN 626 824 315 will change to a proprietary company limited by shares. The new name will be INTELLIGENT CAPITAL PTY LTD ACN 626 824 315.

QUINTIS FORESTRY LIMITED ACN 080 139 966 will change to a proprietary company limited by shares. The new name will be QUINTIS FORESTRY PTY LTD ACN 080 139 966.

DUXTON PUBS PTY LTD ACN 644 781 162 will change to a public company limited by shares. The new name will be DUXTON PUBS LIMITED ACN 644 781 162.

PETRONOR E&P LIMITED ACN 125 419 730 will change to a proprietary company limited by shares. The new name will be PETRONOR E&P PTY LTD ACN 125 419 730.

REGEN RESOURCES LTD ACN 653 149 172 will change to a proprietary company limited by shares. The new name will be REGEN RESOURCES PTY LTD ACN 653 149 172.