



Notification of change to managed investment scheme's constitution

If there is insufficient space in any section of the form, print additional copies of the relevant page(s) and submit as part of this lodgement

| | |
|-----------------------|--|
| Scheme details | Managed investment scheme name <input type="text"/> |
| | ARSN <input type="text"/> |
| | Responsible entity name <input type="text"/> |
| | ACN <input type="text"/> |

| | |
|--------------------------|--|
| Lodgement details | Who should ASIC contact if there is a query about this form? |
| | Firm/organisation <input type="text"/> |
| | Contact name/position description <input type="text"/> |
| | ASIC registered agent number (if applicable) <input type="text"/> |
| | Telephone number <input type="text"/> |
| | Postal address or DX address <input type="text"/> <input type="text"/> |

1 Details of change

| | | ASIC form code |
|---|---|----------------|
| <input type="checkbox"/> Modification of constitution authorised by special resolution of members | Date of resolution <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D D] [M M] [Y Y] | B |
| <input type="checkbox"/> Replacement of constitution authorised by special resolution of members | Date of resolution <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D D] [M M] [Y Y] | C |
| <input type="checkbox"/> Modification of constitution authorised by responsible entity | Date authorised <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D D] [M M] [Y Y] | B |
| <input type="checkbox"/> Replacement of constitution authorised by responsible entity | Date of replacement <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D D] [M M] [Y Y] | C |
| <input type="checkbox"/> Consolidated constitution | Date of consolidation <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D D] [M M] [Y Y] | D |

2 Documents to be attached

- A copy of the modification or the new constitution.
The modification, or repeal and replacement, cannot take effect until the copy has been lodged.
- OR
- A consolidated copy of the scheme's constitution if directed to do so by ASIC.

Signature

This form must be signed by a director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

Capacity

Director of responsible entity

Secretary of responsible entity

Signature

Date signed

/ /
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 Brisbane QLD 4001.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Guide: Notification of change to managed investments scheme's constitution

This guide does not form part of the form. It is included by ASIC to assist you in completing and lodging the Form 5101.

| | |
|--|---|
| Signature | This form must be signed by a director or secretary of the responsible entity. |
| Lodgement period | Nil – to be lodged when required. |
| Lodging fee | A lodgement fee applies to this form. For information on fees refer to www.asic.gov.au/forms . |
| Additional documents to be lodged | The responsible entity must lodge with ASIC a copy of the modification or the new constitution. The modification, or repeal and replacement, cannot take effect until the copy has been lodged. The responsible entity must lodge with ASIC a consolidated copy of the scheme's constitution if ASIC directs it to do so. |
| How to provide additional information | Additional Form 5101 pages If there is insufficient space in any section of the form, you may print additional copies of the relevant page(s) and submit as part of this lodgement. Annexures If there is insufficient space in any section of the form, you may alternately submit annexures as part of this lodgement. To make any annexure conform to the regulations, you must <ol style="list-style-type: none">1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides2. show the company name and ACN or ARBN3. number the pages consecutively4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.6. endorse the annexure with the words: This annexure (mark) of (number) pages referred to in form (form number and title)7. sign and date the annexure The annexure must be signed by the same person(s) who signed the form. |
| Privacy | The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy. |
| Lodgement | Send completed and signed forms to: Australian Securities and Investments Commission, GPO Box 9827 Brisbane QLD 4001. For more information Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630 |