ASIC FOI 243- 2023

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Event Details

Rockingham	Wednesday 29th January 2014 Ocean Clipper Inn 30 Patterson Road, Rockingham
South Perth	Thursday 30th January 2014 South Perth Library Function Room Cnr Sandgate St & South Tce South Perth
Mandurah	Wednesday 5th February 2014 Mandurah Offshore Fishing & Sailing Club Dolphin Room 115 Breakwater Pde Mandurah

	All seminars
Time	Registration 6:15 pm
	Seminar - 6:30 to 7:30 pm

The new alternative for homeowner retirees.

One of the most common issues for retirees in Australia is that they have retired without enough capital to provide for living expenses in retirement. Most of their assets are held in the family home and cannot be accessed to spend on living expenses. In fact in many cases there is also a residual mortgage or guarantee still left on the house, with very little capacity to clear the mortgage with retirement income.

While traditional retirement solutions offer many benefits, they often end up with significant reductions in the family assets. For instance,

- Retirement village leases usually have a deferred management fee that increases over time and comes out of the repayment of the initial funds invested.
- Reverse mortgages have higher interest rates and simply add the interest to the loan amount, which is then all repaid when the property is sold.
- Downsizing to a smaller home also ends up with a smaller asset base for capital growth during retirement.

Sterling First Projects Pty Ltd has recently launched Sterling New Life Solutions, which provides a unique and innovative solution for security in retirement for homeowner retirees. It addresses all of the key challenges that homeowner retirees are facing, including:

- How do I stay in my home for as long as I want,
- How do I pay off my mortgage,
- How do I get access to extra cash to do the things that I want to do,
- How do I have a more flexible lifestyle, and
- How do I structure my assets so that I can leave as much as possible for my children.

Retirees now have the option to convert difficult living circumstances into a more flexible lifestyle with surplus weekly cash.

Free one hour seminar for Retirees
Discover how you can stay in your home, free from financial worry
Sterling New Life Solutions
Cash flow solutions for retirement security

Join us for this seminar and you'll see how Sterling New Life Solutions can help you turnaround your lifestyle opportunities in retirement, without moving out of your home.

What you will learn:

- Unlock cash flow and lifestyle opportunities.
- Strategies to restructure your assets and go from cash flow negative to cash flow positive.
- How to convert mortgage payments into cash flow that you can spend now.
- What a typical "New Life" case study looks like.
- Compare the other retirement alternatives – reverse mortgages, retirement village leases, downsizing.
- How does "New Life" in retirement affect your pension eligibility.
- How to spend now and still leave as much as possible for your children.
- The 5 common mistakes that retirees make when they realise they have retired without enough capital.

Industry Speaker:

s 47F [redacted]

Who should attend:

Retirees and near retirees - If you are asset rich and cash flow poor in retirement, or have ongoing mortgage worries, this seminar will help you understand how you can turn your financial position around. This seminar will show you how to open the door to life changing financial freedom.

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30 Patterson Rd, Rockingham
Wednesday, 29th January 2014

South Perth Library Function Room
Cnr Sandgate St and South Terrace, South Perth
Thursday, 30th January 2014

Mandurah Offshore Fishing and
Sailing Club - Dolphin Room
115 Breakwater Pde, Mandurah
Wednesday, 5th February 2014

Registration 6.15pm
Seminar 6.30pm to 7.30pm

Register Early – Seating is Limited

REGISTER TODAY TO ATTEND THIS SEMINAR:

Complete your registration details by clicking here
Or contact us by:
Phone: 1300 665 890

Email: offer@sterlingfirst.com.au
Fax: 9523 5811
Post: PO Box 7299 Secret Harbour WA 6173

Seminar Registration

Please fill in the form below to regiter you attendence at the Seminar.

Name *

First *Last*

Phone *

Email *

Please register me for the seminar in *

- ☐ **Rockingham on the 29th January**
- ☐ **South Perth on the 30th January**
- ☐ **Mandurah on the 5th Debruary**

Disclaimer

This material has been prepared by Sterling Corporate Services Pty Ltd (ACN 158 361 507) ("SCS"). SCS is appointed as Investment Manager of the Sterling Income Trust (ARSN 158 828 105) *[read more (/disclaimer)]*

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