

Level 2, 5 Martin Place
Sydney NSW 2000 Australia
GPO Box 3698
Sydney NSW 2001
challenger.com.au
Telephone 02 9994 7000

14 August 2025

Australian Securities and Investments Commission
GPO Box 9827
MELBOURNE VIC 3001

Dear Sir / Madam

Challenger IM Capital Limited (ACN 687 738 263) ("CIMC") – Form 722

CIMC has issued a prospectus for an offer of unsecured notes (**Challenger IM LiFTS Notes**) to be issued pursuant to a Trust Deed dated 11 August 2025 ("**Trust Deed**").

Equity Trustees Limited (ACN 004 031 298) is appointed as the trustee of the Challenger IM LiFTS Notes in accordance with the Trust Deed.

We enclose for lodgement under section 283BC of the Corporations Act 2001 (Cwlth) a Form 722: Notice appointing trustee for holders of debentures.

Fees

We note that the Guide section of the Form 722 states that a lodgement fee applies to this form. However, the ASIC web page in respect of this form specifies that no fee is applicable.

If a fee is applicable to this form, please do not hesitate to contact us and we will provide the requisite payment.

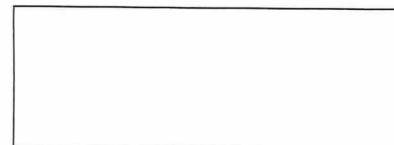
Yours sincerely



Linda Matthews
Company Secretary

Sydney	Level 2, 5 Martin Place, Sydney NSW 2000 Australia, GPO Box 3698 Sydney NSW 2001, Telephone 02 9994 7000
Melbourne	Level 19, 31 Queen Street PO Box 297, Flinders Lane, Melbourne VIC 3000 Telephone 02 9994 7000
Brisbane	Level 6, 215 Adelaide Street GPO Box 3234, Brisbane QLD 4000 Telephone 07 3136 5400
Perth	Level 26, 140 St Georges Terrace, Perth WA 6000 Telephone 08 6466 9613
Adelaide	Level 7, Suite 714, 147 Pirie Street, Adelaide SA 5000 Telephone 08 8427 9511

Challenger Limited ABN 85 106 842 371 | Challenger Group Services Pty Limited ABN 91 085 657 307
Challenger Life Company Limited ABN 44 072 486 938 AFSL 234670 | Challenger Investment Partners Limited ABN 29 092 382 842 AFSL 234 678
Challenger Retirement and Investment Services Limited ABN 80 115 534 453 AFSL295642 RSE Licence No. L0001304
Challenger Mortgage Management Pty Ltd ABN 72 087 271 109 | Challenger Securitisation Management Pty Ltd ABN 56 100 346 898 AFSL 244593
Challenger Investment Solutions Management Pty Ltd ABN 63 130 035 353 AFSL 487354



Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

CHALLENGER IM CAPITAL LIMITED

Contact name/position description

LINDA MATTHEWS

ASIC registered agent number (if applicable)

20052

Telephone number

02 9994 7094

Postal address

LEVEL 2, 5 MARTIN PLACE, SYDNEY NSW 2000

1 Details of borrower

Name of borrower

CHALLENGER IM CAPITAL LIMITED

ACN/ARBN/ABN (if applicable)

687 738 263

Office, unit, level

LEVEL 2

Street number and Street name

5 MARTIN PLACE

Suburb/City

SYDNEY

State/Territory

NSW

Postcode

2000

Country (if not Australia)

Address of borrower

If the borrower is a company, this must be the company's principal place of business address.

2 Details of trustee

Name of trustee

EQUITY TRUSTEES LIMITED

ACN/ARBN/ABN (if applicable)

004 031 298

Office, unit, level

LEVEL 1

Street number and Street name

575 BOURKE STREET

Suburb/City

MELBOURNE

State/Territory

VIC

Postcode

3000

Country (if not Australia)

2 Continued... Details of trustee

Name of trust

Name of trust

CHALLENGER IM LIFTS NOTES TRUST

Appointment date of the trustee

1 1 / 0 8 / 2 5
[D] [D] [M] [M] [Y] [Y]

Date of trust deed

1 1 / 0 8 / 2 5
[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a director or secretary of the company.

Name

LINDA MATTHEWS

Capacity

☐

Director

☒

Secretary

Signature



Date signed

1 4 / 0 8 / 2 5
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 Melbourne VIC 3001.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630