



**Form 5298**

Corporations Act 2001  
294, 294B, 295, 298-301, 307, 308, 319, 321,  
322, 1232, 1232C, 1232D, 1232E, 1232G, 1232M  
Corporations Regulations  
1.0.08, 2M.3.01, 2M.3.03, 8B.4.45, 8B.4.50

# Copy of financial statements and reports of a Corporate collective investment vehicle (CCIV)

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## CCIV details

CCIV name

ACN

## Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/organisation

Contact name/position description

Telephone number (during business hours)

Email address (optional)

Postal address

Suburb/City

State/Territory

Postcode

## 1 Reason for lodgement of statement and reports

Tick the appropriate box.

- A CCIV that is a disclosing entity (A)
- A CCIV that is not a disclosing entity (B)
- Amendment of financial statements or directors' report (CCIV) (C)

## 2 Details of CCIV Sub-fund

Use this section to notify of the subfund(s) the financial report relates to.

Please complete a separate section for each sub-fund, print additional copies of page 2 if additional sub-funds are required.

Dates on which financial year begins and ends.

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

to

Financial year ends

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

to

Financial year ends

## 2 Continued... Details of CCIV Sub-fund

Please complete a separate section for each sub-fund.

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

/   /    
[D] [D] [M] [M] [Y] [Y]

to

Financial year ends

/   /    
[D] [D] [M] [M] [Y] [Y]

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

/   /    
[D] [D] [M] [M] [Y] [Y]

to

Financial year ends

/   /    
[D] [D] [M] [M] [Y] [Y]

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

/   /    
[D] [D] [M] [M] [Y] [Y]

to

Financial year ends

/   /    
[D] [D] [M] [M] [Y] [Y]

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

/   /    
[D] [D] [M] [M] [Y] [Y]

to

Financial year ends

/   /    
[D] [D] [M] [M] [Y] [Y]

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

/   /    
[D] [D] [M] [M] [Y] [Y]

to

Financial year ends

/   /    
[D] [D] [M] [M] [Y] [Y]

Sub-fund name

Australian Registered Fund Number (ARFN)

Financial year begins

/   /    
[D] [D] [M] [M] [Y] [Y]

to

Financial year ends

/   /    
[D] [D] [M] [M] [Y] [Y]

### 3 Auditor's or reviewer's report

Tick one box and complete relevant section(s).

Were the financial statements required to be audited or reviewed?

Yes  No

Were the financial statements audited or reviewed?

Audited - complete **B** only

Reviewed - complete **A** and **B**

No

If 'No', is the company exempt from any audit or review requirements?

Yes  
 No

If 'Yes', is the company a public company exempt from audit requirements because of subsection 301(5) of the *Corporations Act 2001*?

Yes  
 No

#### A. Reviewed

Is the reviewer a registered company auditor, or member of The Institute of Chartered Accountants in Australia, CPA Australia Limited, or Institute of Public Accountants and holds a practising certificate issued by one of those bodies?

Yes  
 No

#### B. Audited or Reviewed

Is the opinion/conclusion in the report:

Modified? (The opinion/conclusion in the report is qualified, adverse or disclaimed)

Yes  
 No

Does the report contain an Emphasis of Matter and/or Other Matter paragraph?

Yes  
 No

## 4 Statements and reports to be attached to this form

Financial statements for the year (as required by s295(2) as modified by Division 4 of Part 8B.4 and accounting standards)

- Statement of comprehensive income, may also include a separate income statement for the year
- Statement of financial position as at the end of the year
- Statement of cash flows for the year
- Statement of changes in equity.

### OR

If required by accounting standards — the consolidated statements of comprehensive income/income statement, financial position, cash flows and changes in equity.

Notes to financial statements (see s295(3)) as modified by Division 4 of Part 8B.4

- Disclosures required by the regulations
- Notes required by the accounting standards
- Any other information necessary to give a true and fair view (see s297) as modified by Division 4 of Part 8B.4.

The signed directors' declaration about the statements and notes (see s295(4)) as modified by Division 4 of Part 8B.4.

The signed directors' report for the year, including the copy of the auditor's or reviewer's independence declaration (see s298 to s300A) as modified by Division 4 of Part 8B.4.

Signed auditor's report or, where applicable, reviewer's report (see s301, s307 to s308) as modified by Division 4 of Part 8B.4.

Concise report (if any) (see s319) as modified by Division 4 of Part 8B.4

## Signature

Provide name and ACN of the Corporate Director.

This form must be signed by two directors or a director and secretary of the Corporate Director of the CCIV.

The attached documents marked ( ) are a true copy of the original reports required to be lodged under s319 of the *Corporations Act 2001* as modified by Division 4 of Part 8B.4.

Corporate director name

Corporate director ACN

Name of person signing

Capacity

Director

Company secretary

Signature

Date signed

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>
[D]	[D]		[M]	[M]		[Y]	[Y]

Name of person signing

Capacity

Director

Company secretary

Signature

Date signed

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>
[D]	[D]		[M]	[M]		[Y]	[Y]

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**Lodgement**

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

**For more information**

Web [www.asic.gov.au](http://www.asic.gov.au)  
Need help? [www.asic.gov.au/question](http://www.asic.gov.au/question)  
Telephone 1300 300 630

# Guide: Copy of financial statements and reports of a Corporate collective investment vehicle (CCIV)

This guide does not form part of the form. It is included by ASIC to assist you in completing and lodging the Form 5298.

<b>Signature</b>	The form must be signed by two directors or a director and secretary of the Corporate Director of the CCIV.
<b>Lodgement period</b>	<b>Disclosing entities</b> - 3 months after the end of financial year. <b>All other CCIVs</b> - 4 months after the end of financial year. <b>Reports amended after lodgement with ASIC</b> - 14 days after amendment
<b>Lodgement fees</b>	A lodgement fee applies to this form.  For information on fees refer to <a href="http://www.asic.gov.au/forms">www.asic.gov.au/forms</a> .
<b>Late fees</b>	Late fees will apply if the document is lodged outside the prescribed period.  For information on fees refer to <a href="http://www.asic.gov.au/forms">www.asic.gov.au/forms</a> .
<b>Appointment of company auditor</b>	A company may have two appointed auditors, provided that both auditors were appointed on the same date.  Otherwise, an appointed auditor must resign, be removed or otherwise ceased before a subsequent appointment may be made.
<b>How to provide additional information</b>	<b>Photocopied Form 5298 pages</b> If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement.  <b>Annexures</b> If there is insufficient space in any section of the form, you may alternately submit annexures as part of this lodgement.  To make any annexure conform to the regulations, you must <ol style="list-style-type: none"><li>1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides</li><li>2. show the company name and ACN or ARBN</li><li>3. number the pages consecutively</li><li>4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied</li><li>5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.</li><li>6. endorse the annexure with the words: This annexure (mark) of (number) pages referred to in form (form number and title)</li><li>7. sign and date the annexure</li></ol> The annexure must be signed by the same person(s) who signed the form.
<b>Privacy</b>	The information provided to ASIC in this form may include personal information. Please refer to our privacy policy ( <a href="http://www.asic.gov.au/privacy">www.asic.gov.au/privacy</a> ) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.
<b>Lodgement</b>	Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.  <b>For more information</b> Web <a href="http://www.asic.gov.au">www.asic.gov.au</a> Need help? <a href="http://www.asic.gov.au/question">www.asic.gov.au/question</a> Telephone 1300 300 630