Corporations Act 2001

Notice by registered liquidator under section 458H of reasons for forming either or both of the suspicions mentioned in 458H(b)

The notice required to be given to ASIC by s458H(d) is not required to be in an approved form, so this is not an ASIC approved form and is not required to be used by registered liquidators.

This notice may be attached to the EX04 Notifications relating to restructuring and restructuring plans to notify of reasons for forming either or both of the suspicions mentioned in 458H(b). If you do not use this template reasons (in any template form of your choice) must still be attached to the EX04

Company details	Company name
	ACN
	ACN
1 Date suspicion forme	d
This date is also required on the EX04 Notifications relating to restructuring and restructuring plans	[D D] [M M] [Y Y]
2 Notice by registered I	iquidator
Please tick the applicable box. Note that both may be applicable	I give notice that I suspect there are not reasonable grounds to believe: (i) that the company is insolvent, or is likely to become insolvent before the declaration under subparagraph 458E(1)(a)(i) expires; (ii) that the eligibility criteria for restructuring would be met in relation to the company if a restructuring practitioner were appointed on the day on which notice of the declaration under subparagraph 458E(1)(a)(i) is published, or on any day afterwards on which the declaration has not expired
3 Reasons for forming	suspicion about either or both of the matters in 458H(b)
If there is insufficient space in this section to provide your reasons, you may attach relevant page(s) and submit as part of this notice	

Signature	Name
This form must be signed by the registered liquidator who formed the suspicion	
	Registered Liquidator Number
	Signature
	Date signed

Lodgement

Send completed and signed notice to: Australian Securities and Investments Commission,

PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

www.asic.gov.au Need help? www.asic.gov.au/question

Telephone 1300 300 630