

Transitional Form 603

Section 671BB, Corporations Act 2001

Notice of initial substantial holder

Chapter 6C body name

ACN/ARSN/APFRN

NFPFRN (if applicable)

1. Details of substantial holder (1)

Name

ACN/ARSN/APFRN

NFPFRN (if applicable)

The holder became a substantial holder on

2. Details of voting power

The total number of votes attached to all the voting shares or interests in the Chapter 6C body that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)

3. Details of relevant interests (7)

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are in the table as follows. For all other interests and percentages disclose in an annexure.(7)

Holder of relevant interest	Nature of relevant interest (8)	Class and number of securities

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (9)	Class and number of securities

5. Consideration (10)

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder, is as follows:

Holder of relevant interest	Date of acquisition	Consideration (11)		Class and number of securities
		Cash	Non-cash	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature

Print _____

Capacity _____

Sign here _____

Date _____

INSTRUCTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests or deemed economic interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests or deemed economic interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 7 of the form.

To make an annexure to the form you must

- (a) show the Chapter 6C body name and ACN/ARSN/APFRN and NFPFRN (if applicable)
- (b) number the pages consecutively
- (c) identify the annexure with a mark such as A, B, C, etc
- (d) endorse the annexure with the words:

This is annexure (mark) of (number) pages referred to in form (form number and title)

- (e) sign and date the annexure

The annexure must be signed by the same person(s) who signed the form.

- (2) See the definition of "associate" in s9 of the *Corporations Act 2001* (Corporations Act)
- (3) See the definition of "relevant interest" in s608 and 671E of the Corporations Act.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares or interests in the company, scheme or fund (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100. Include the total votes in the body corporate in an annexure.
- (7) If applicable, in addition to relevant interests, include the following details in relation to the Chapter 6C body in an annexure - the derivative-based holding percentage; relatable derivative-based holding percentage, deemed physically settleable derivative-based holding percentage, deemed non-physically settleable derivative-based holding percentage, offsetting short position and offsetting short position percentage in the Chapter 6C body in an annexure.
- See the definitions of 'deemed economic interest', 'derivative-based holding percentage', 'relatable derivative-based holding percentage', 'deemed physically settleable derivative-based holding percentage' 'deemed non-physically settleable derivative based holding percentage' in s671BL(1) of the Corporations Act. See the definition of 'offsetting short position' in Division 3 of Part 6C.1A of the Corporations Act and the definition of 'offsetting short position percentage' in s671BM of the Corporations Act.
- (8) Include details of any relevant agreement by which the relevant interest was acquired. If s671BF of the Corporations Act applies, a copy of any document setting out the terms of any available relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form.
- See the definition of "relevant agreement" in s9 of the Corporations Act.
- (9) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (10) If applicable, disclose details of each transaction that gave rise to, or gave rise to a change in, or a change in the nature of, a deemed economic interest or offsetting short position of the person or any associate in voting securities of the Chapter 6C body in the in the four months prior to the day that the substantial holder became a substantial holder in an annexure.
- (11) Details of the consideration must include any and all benefits, money or otherwise, that the person provided in relation to the transaction. Details must be included even if the benefit is conditional on a contingent event. Details must be included of any benefit paid or received on behalf of the substantial holder or its associate in relation to the transaction, even if they are not directly paid to or received by the person.