

# ABC Limited



ABC Limited, a nickel producer, was incorporated in Australia in October 2006. ABC is proud to have become a large global low-cost producer in Nickel Pig Iron ('NPI'). NPI is a low-grade ferronickel ore, which is combined with coking coal and mixture of sand and other aggregates. NPI was invented in China and is a key material in the production of stainless steel and other iron-based products. Separately, in 2019 the Company also started producing high-grade nickel matte ('HGNI'), which has a much higher nickel content than that of NPI. HGNI has a range of uses, including as an intermediary product in the production of nickel sulphate, which is then used in the production of batteries. Located in the Philippines, ABC's principal mines are the Estafa Nickel, Impostora Nickel and Ficticia Nickel rotary kiln electric furnace ('RKEF') projects located within the Philippines Palawan region, the Falsa níquel mine and the Suplantada Nickel RKEF Project in the Philippines Surigao del Norte region which to date have produced a large tonnage of high-grade nickel matte for export to China. ABC holds an 83.33% interest in each of the Estafa Nickel, Impostora Nickel and Ficticia Nickel projects and the Falsa Mine and a 68.25% interest in the Suplantada Nickel RKEF Project. The ABC Limited bond has a maturity date of 21 October 2028 and offers a coupon of 11.25%. The payment of the coupon will take place quarterly. The ABC Limited bond was issued on the 21 April 2023 with a guaranteed volume of 400M USD.



Guaranteed Fixed Return	11.25% per annum
Maturity Date	21/10/2028
Minimum Investment	\$100,000
Interest Paid	Quarterly
ISIN	AU0XX0000000
Administrative Fee	\$19.99