Australian Securities and Investments Commission

Level 5, 100 Market Street
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Our Reference: CAS-57815-B2M9N7

s 47F, s 47G (1)(a)
C/- Mr Guy Foster
Partner, Allens
Level 28, Deutsche Bank Place,
26 Phillip Street
Sydney NSW 2000

By email only: Guy.Foster@allens.com.au

28 October 2020

Dear Mr Foster

Reasonable Assistance Direction

I refer to the Notice dated 23 October 2020 affixed with ASIC barcode NTC2005585, issued under s19 of the *Australian Securities and Investments Commission Act 2001 (Cth)* (**ASIC Act**) requiring your client, s 47F, s 47G (1)(a), to appear for examination on 28 October 2020 (**Examination**) and to provide ASIC all reasonable assistance in connection with its investigation (**Notice**).

In the Examination, it was foreshadowed that directions for reasonable assistance may be made in relation to the investigation referred to in the Notice and pursuant to section 19(2)(a) of the AISC Act. By this letter, I direct [redacted] to provide to ASIC the following reasonable assistance:

Definitions

You means [redacted]

Reasonable assistance to be provided

You are directed to provide assistance to ASIC by providing information and/or documents that are responsive to the following numbered paragraphs, being topics which were raised during the Examination:

1. XXX

AISC requests that the items be provided on or before **XXX 2020 at 4.00pm**.

If You are unable to comply with this deadline, then please so advise as soon as practicable and (with reasons) state what further time You require so that we may consider the position. You should please produce responsive documents as and when they become available, rather than waiting until you have identified all relevant documents.

To the extent that s 47F, s 47G (1)(a) responses requires her to provide information or documents that may be subject to a claim to legal professional privilege then I confirm that such information and documents are not required to be provided to ASIC. ASIC will however require legal professional privilege claims to be particularised.

The confidentiality directions made during the examination are varied to the full extent necessary for s 47F, s 47G (1)(a) to comply with this reasonable assistance direction.

Please confirm receipt of this letter and that it is thereby served on s 47F, s 47G (1)(a). Otherwise should you have any queries regarding this matter, please do not hesitate to contact our s 22 on s 22 or via email to s 22 @asic.gov.au,

We await hearing from you.

Yours sincerely,

s 22
Senior Specialist – Corporations & Corporate Governance Enforcement
Office of Enforcement
Australian Securities and Investments Commission