

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION
SUBSECTION 12GLC(1)
AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION ACT 2001

PUBLIC WARNING NOTICE

1. The Australian Securities and Investments Commission (**ASIC**):
 - a. has reasonable grounds to suspect that David Alan Zohar (**Mr Zohar**) may have engaged in misleading or deceptive conduct in contravention of s 12DA(1) of the *Australian Securities and Investments Commission Act 2001* (Cth) in relation to the promotion of investments in Lithium Lakes Limited (ACN 637 002 692) (**Lithium Lakes**); and
 - b. is satisfied that one or more other persons has suffered, or is likely to suffer, detriment as a result of the conduct; and
 - c. is satisfied that it is in the public interest to issue this notice.
2. This Public Warning Notice is issued because ASIC is concerned that:
 - a. Mr Zohar, whilst the sole director of Lithium Lakes, sent unsolicited letters on behalf of Lithium Lakes to select consumers advising that Lithium Lakes was about to issue an Australian Securities Exchange (**ASX**) prospectus or list on the ASX;
 - b. Mr Zohar may not have had a reasonable basis to have made such statements at the relevant time;
 - c. as at today's date, Lithium Lakes has not issued an ASX prospectus or listed on the ASX;
 - d. consumers who invested in Lithium Lakes may have suffered loss as a consequence of Lithium Lakes not being listed on the ASX;
 - e. Mr Zohar is making similar statements in unsolicited letters issued on behalf of the companies below, by advising select consumers of the imminent release of an ASX or National Stock Exchange (**NSX**) prospectus:
 - i. Greensand Mining Pty Ltd (ACN 653 135 650);
 - ii. Silver River Resources Pty Ltd (ACN 649 403 556); and
 - iii. Wattle Gully Nickel Pty Ltd (ACN 657 328 213) (also referred to as Northern Australian Minerals Pty Ltd),**(Companies)**;
 - f. as at today's date, the Companies have not issued a prospectus;
 - g. consumers will invest in the Companies and suffer loss as a consequence of the Companies not listing on the ASX or NSX.

Day of issue: 28 June 2023

Signed:

A handwritten signature in blue ink, appearing to read "Catherine Iles". The signature is written in a cursive style with a vertical line at the end.

Catherine Iles, as a delegate of the Australian Securities and Investments Commission