

Company officeholder: How to sign up for online access

User guide | Published July 2025



Note: The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Get started

- 1. Visit our website at <u>asic.gov.au</u>
- 2. Select the 'ASIC portals' button in the top-right to view further options.
- 3. Under **Company officeholder**, choose **Learn more about ASIC's online services** (from the drop-down menu) and read about how to sign up for portal access.

Tips:

- Additional support can be found on the following pages:
 - o <u>Company officeholders</u> support page (contains user guides and FAQs).
 - <u>Top call centre questions</u>.

Form setup

- 1. On the Form setup page, read the ASIC **Electronic Lodgement protocol**. It outlines the rules and obligations with which you must comply.
- 2. Select **Yes** to confirm you agree to be bound by the terms and conditions of the **ASIC Electronic Lodgement Protocol**.
- 3. Select **as a company officeholder (director or secretary)**, as the basis on which you are applying.
- 4. Select Next to continue.

	ASIC Australian Securities & Investments Commission Register for online access					
Form RC99 • Form setup • Select Access • Security details • Your details • Submit • Confirmation	Form setup Resume application If you have already filled in an application and are now ready to submit it, <u>resume.</u>					
Help Ask a question How this works Technical FAQ User Guides	New application 1 Before you apply, you must read and agree to the terms and conditions set out in the ASIC Electronic Lodgement Protocol - the legal agreement that governs the lodgement of documents electronically with us. 1					
Links Search ASIC Search ABR	If you have not used this service before, read " <u>How this works</u> " first. It contains important information including what information you will need to provide to complete this request.					
	I have read the ASIC Electronic Lodgement Protocol and agree to be bound by the terms and conditions.					
	On what basis are you applying?					

Enter your access requirements

- 1. Enter your **ACN/ABN**.
- 2. Enter your Corporate Key.
- 3. Enter your **Given name/s**.
- 4. Enter your **Family name**.
- 5. Enter your Date of birth.
- 6. Select the **Office held** from the drop down list.
- 7. Select **Next** to continue.

Form RC99	Your access requirements Provide the following details ACN/ABN Corporate key
Help Ask a question How this works Technical FAQ User Guides Links Search ASIC Search ABR	Officeholders details as notified to ASIC on company documents Given names Family name Date of birth Office held 0 Director 7

Set up a username and password

You will need to create a user name and password.

- 1. Enter a **user name** of your choice that meets the criteria listed.
- 2. Enter a **password** of your choice that meets the criteria listed. Your password may not contain special characters outside of the criteria listed.
- 3. Confirm your **password**.
- 4. Enter a **security question and answer** to help us confirm your identity if you forget your user name or password.
- 5. Select **Next** to continue.

1	ASIC Australian Securities & Investo	sents Commission		R	Register for online acces			
Form RC99	Company Officeholder	EXAMPLE COMPANY PTY LTD ACN 000 0 Cilizen, John Director	000 000					
Security details Your details Your details Annual Statement Submit Confirmation Help Ask a quastion How this works	Security details User name and password It is essential that you can remember your user name and password. If you only intend to use ASIC services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you login. Enter a user name of your choice It is essential a drive a word with the provide services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you bold. It is essential that you can remember your choice It is essential a drive a word with the provide services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you the provide services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you choice It is essential a drive a word with the provide services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you choice It is essential a drive a word with the provide services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you choice It is essential a drive a word with the provide services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you choice It is essential a drive address as your user name - this may help you remember the provide services occasionally you are name - this may help you remember the name when you choice It is essential a drive address as your user name - this may help you remember the provide services occasionally you are name - the provide services occasi							
Technical FAQ Uare Guidea Links Search ASIC	May contain a maximum of 50 characters May be a valid email address							
	Enter a password of your choice Mat contain a maximum of 16 dwardens May contain a maximum of 50 dwardens Mat contain lever case and upper case alpha and nu May contain punctuation or keyboard charadem (action		2					
	Confirm your password Must match password		3					
	Security question and answer. If you forget your password, we will verify your identity by asking you this question. Choose a question only you know the answer to that has nothing to do with your password.							
	The type of security question and answer that you could use are 'What is my mother's maiden name', 'what country was I born in', 'what town was I born in', 'what is my favourite colour'. When considering your security question and answer it is recommended that you have a question for which there is only one answer, and that the answer is only one or two words.							
	You must remember the format of the security answer, as the validation of your answer is case and space sensitive. If you do not provide the answer as originally set a new password will not be generated							
	Question Must be at least 6 characters Answer Must be at least 6 characters		4]	5 Next			
					INCAS			

Verify your new user name and password

You will be prompted to enter your new username and password.

- 1. Enter your **username** and **password**.
- 2. Select **OK** to continue.

	ASIC Australian Securities & Investments Commission					Register for online acces
Form RC99 / Erm setup Security details > security details - Annual Statement - Continuation Help As quasilan Hore this undia Echnical FAQ User Galdes Links Search ASIC	Example in the second	Win Win iexple The series and pass That se Warning authent	ndows Security Ore.exe ver test.ebusiness.a ssword. rver also reports: "i	asic.gov.au is ask ASIC eBusiness". and password wi ection that isn't s	ng for your user name I be sent using basic Icure.	prefer to use something like your email address as your user name - this may help you remember the the source of the source of
	Must be at least 8 characters AnSWEF Must be at least 8 characters			Example		Net

Enter your personal details

- 1. Enter your **personal details** in the fields provided.
- 2. Ensure you read the **Note** at the bottom of the screen.
- 3. Select Next to continue.

Form RC99 • Your details • Annual Statement • Submit • Confirmation	Your details Company EXAMPLE COMPANY PTY LTD ACN 000 000 000 Officeholder Citizen, John	
Help Ask a guestion How this works Technical FAQ User Guides	User name jcitizen Reference No 12345678 Provide the following details Contact details	
Links Search ASIC Search ABR	Email address Re-enter email address Telephone Number Comments	
	2 Please Note: To receive ASIC email advice, it is your responsibility to ensure your contact details, including email address a	are current.
	ASIC Home Privacy Statement, Conditions of use Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	

Annual Statement Package declaration

- 1. The information regarding **issuing of annual statement packages** is important. Please read this information carefully.
- 2. Select Yes to acknowledge your understanding.
- 3. Select **Next** to continue.

	A SIC Australian	Securities & Investments Commission	Register for online access
Form RC99 → Submit → Confirmation	Company Officeholder User name	EXAMPLE COMPANY PTY LTD ACN 000 000 000 Citizen, John Joitizen	
Help Ask a guestion How this works Technical FAQ	Annual Statement Pac	12345678 kage 1	
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		ASIC Home Privacy Statement, Conditions of use, Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	3 Next

Submit application

To complete your application for online access you must:

- 1. Read the **declaration**.
- 2. Select Yes to confirm you agree to the declaration.
- 3. Select Submit to lodge your application.

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Form RC99 Submit Confirmation	Company Officeholder User name	EXAMPLE COMPANY PTY LTD ACN 000 000 000 Citizen, John	
Help Ask a guestion	Reference No	jcitizen 12345678	
How this works Technical FAQ	Submit online app	plication	
Links Search ASIC Search ABR	Date:	is submitted under the terms and conditions of the ASIC Electronic Lodgement Protocol ed to lodge documents on behalf of the entity 2 © Yes © No 12-08-2014 In be imposed for giving false or misleading information.	UBMIT
		reference number at the top of the page. You will need to use it with your user name and password if you w st later. Then either use the log off menu option or close this browser window.	
		ASIC Home Privacy Statement, Conditions of use, Feedback	

Confirmation of form submission

This screen confirms your document was submitted to ASIC.

1. Select **Next** to continue.

Note: Occasionally, the system may present an additional form submission screen at this point. If this is the case, continue to select **Next** to finalise this transaction.

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Form RC99 → Submit ▶ <u>Confirmation</u>	Company Officeholder User name	EXAMPLE COMPANY PTY LTD ACN 000 000 000 Cilizen, John icilizen	
Help Ask a question How this works Technical FAQ	Reference No	12345678 een submitted to ASIC on 12/08/2014 at 09:34:06.	
Links Search ASIC Search ABR	You can now active	ate your online access by clicking the "Next" button.	1 Next