Australian Securities and Investments Commission

Office address (inc courier deliveries):
Level 7, 120 Collins Street,
Melbourne VIC 3000

Mail address for Melbourne office:
GPO Box 9827,
Brisbane QLD 4001

Tel: +61 1300 935 075
Fax: +61 1300 729 000
www.asic.gov.au

Our Reference: PNL2654

19 December 2022

s 47F
Nous Group Pty Ltd
s 47F

Via email: opps@nousgroup.com.au

Dear s 47F

Re: **Contract between the Australian Securities and Investments Commission (ASIC) and Nous Group Pty Ltd**

I refer to the Contract between ASIC and Nous Group Pty Ltd for the provision of Corporate Management Advisory Services which expires on 10 July 2023.

Pursuant to the Fees clause of the Contract, ASIC, at its sole discretion, may extend the Contract for completion of phase 2.

ASIC would like to exercise the option to extend the Contract for completion of phase 2 - functional review.

If you agree to this contract extension, I would be grateful if you could sign this letter in the appropriate execution block below and return the original. You should retain a copy for your records.

If you have any queries or concerns, please contact me on s 22.

Signed for and on behalf of the **Australian Securities and Investments Commission** by its authorised representative in the presence of

s 22

s 22

Witness: s 22
EA to COO s 22

s 22
Chief Operating Officer

Signed for and on behalf of Nous Group Pty Ltd

s 47F

Signature of representative
s 47F
Principal