

Registered agents: How to sign up for online access

ASIC Connect user guide | Published July 2025



Note: The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Get started

- 1. Visit our website at <u>asic.gov.au</u>.
- 2. Select the ASIC portals button in the top-right to view further options.
- 3. Under **Registered agent and authorised lodger**, choose (from the drop-down menu), **Learn more about ASIC's online services** and read about how to sign up for portal access.

Tips:

- Additional support can be found on the following pages:
 - Registered agents support page (contains user guides and FAQs).
 - <u>Top call centre questions</u>.

Form setup

- 1. Read the ASIC **Electronic Lodgement protocol**. It outlines the rules and obligations with which you must comply.
- 2. Select **Yes** to confirm you agree to be bound by the terms and conditions of the **ASIC Electronic Lodgement Protocol.**
- 3. Select as an ASIC registered agent, as the basis on which you are applying.
- 4. Select Next to continue.

	A SIC Australian Securities & Investments Commission Register for online access
Form RC99 → Select Access → Security details → Your details → Submit → Confirmation	Form setup Resume application If you have already filled in an application and are now ready to submit it, <u>resume</u> ,
Help Ask a question How this works Technical FAQ User Guides	New application 1 Before you apply, you must read and agree to the terms and conditions set out in the <u>ASIC Electronic Lodgement Protocol</u> - the legal agreement that governs the lodgement of documents electronically with us.
Links Search ASIC Search ABR	If you have not used this service before, read <u>How this works</u> first. It contains important information including what information you will need to provide to complete this request. I have read the ASIC Electronic Lodgement Protocol and agree to be bound by the terms and conditions. 2 © Yes © No
	On what basis are you applying?
	ASIC Home Privacy Statement Conditions of use Feedback Copyright 2003-2014 Australian Securities & Investments Commission.

Enter your agent details

- 1. Enter your registered agent number.
- 2. Select whether you are **authorised** to:
 - enter data only, or
 - enter data and submit documents.
- 3. Select Next to continue.

	A SIC Australian Securities & Investments Commission	Register for online access
Form RC99 ✓ Form setup > Select Access → Security details → Your details → Your details → Annual Statement + Print → Submit → Confirmation	Your access requirements Provide the following details Registered agent number 1 Select the access level required ••••••••••••••••••••••••••••••••••••	
Help Ask a question How this works Technical FAQ User Guides	Authorised to enter data and submit documents	3 Next
Links Search ASIC Search ABR	ASIC Home Privacy Statement Conditions of use. Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	

Set up a username and password

You will need to create a username and password.

- 1. Enter a **username** of your choice that meets the criteria listed.
- 2. Enter a **password** of your choice that meets the criteria listed. Your password may not contain special characters outside of the criteria listed.
- 3. Confirm your **password**.

- 4. Enter a **security question and answer** to help us confirm your identity if you forget your username or password.
- 5. Select Next to continue.

	ASIC Australian Securities & Investments Commission Register for online access		
Form RC99 × Select Access > Security details × Your details • Your details • Annual Statement • Print • Submit • Confirmation	Agent Contact Security details User name and password It is essential that you can remember your user name and password. If you only intend to use ASIC services occasionally you may prefer to use something like your email address as your user name - this may help you remember the name when you togin.		
Help Ask a question How this works Technical FAQ User Guides	Enter a user name of your choice 3 Mut contae a minimum of d avaides Mut you and a minimum of d avaides Mut you a valid emeil addess Mut you a valid emeil addess		
Links Search ASIC	Enter a password of your choice 2 Mut contain a minimum of 10 deaades 2 Mut contain here and upper case algoes and upper case days and upper case d		
	Confirm your password 3		
	Security question and answer If you forget your password, we will verify your identify by asking you this question. Choose a question only you know the answer to that has nothing to do with your password. The type of security question and answer that you cudu use are vMnat is my mother's maken name. ' what country was born in', 'what is my favourite colour'. When considering your security question and answer it is recommended that you have a question for which there is only one answer, and that the answer is only one or two words. You must remember the format of the security answer, as the validation of your answer is case and space sensitive. If you do not provide the answer as originally set a new password will not be generated Ouestion Answer Answer		

Verify your new username and password

You will be prompted to enter your new username and password.

- 1. Enter your **username** and **password**.
- 2. Select **OK** to continue.

<u>i</u>	ASIC Australian Securities & Investments Commission		Register for online access
Form RC99 * form setup Select Access 9 Security details • Your details • Annual Statement • Print • Submit • Submit • Confirmation	Agent Contact Security details User name and password It is essential that you can remember your user name and pass mame when you login.	♥ Windows Security >	prefer to use something like your email address as your user name - this may help you remember the
Help Ask a question How this works Technical FAQ User Guides	Entler a user name of your choice Mat cottan a minimum of 3 datadas May cottain a maximum of 50 datadas May ta visit é enal addes	iexplore.exe The server test.ebusiness.asic.gov.au is asking for your user name and password.	
Search ASIC	Enter a password of your choice Mait certain a minimum of 50 darastes Mait certain is near and upper case jaips and numeric darastes Mait certain joner case and upper case jaips and numeric darastes May certain punctuation or teyboard characters (activiting whitegoes and special controls)	That server also reports: "ASIC eBusiness". Warning: Your user name and password will be sent using basic authentication on a connection that isn't secure.	
	Confirm your password Mut match password	User name User name Password	
	Security question and answer If you forget your password, we will verify your identity by asking you	Password	othing to do with your password.
	recommended that you have a question for which there is only one You must remember the format of the security answer, as the validati	2 OK Cancel	was room in, what is invarounce corour, when considering your second question and answer it is answer as originally set a new password will not be generated
	Question Mart be af least 8 drawden Answer Mart be af least 8 drawden	What is my mother's maiden name? Example	Nad

Enter your personal details

- 1. Enter your **personal details** in the fields provided.
- 2. Ensure you read the **Note** at the bottom of the screen.
- 3. Select **Next** to continue.

	A SIC Australian Securities & Investments Commission	Register for online access
Form RC99 → <u>Your details</u> → Annual Statement → Print → Submit → Confirmation	Your details Agent JOHN Agent No. 12345 User name John.citizen@example.com.au Reference No 12345678	
Help Ask a question How this works Technical FAQ	Provide the following details Contact details Contact name	
Links Search ASIC Search ABR	Given names Family name Email address	
	Re-enter email address Telephone Number	
	2 Please Note: To receive ASIC email advice, it is your responsibility to ensure your contact details, incl	uding email address are current.
		3 Next
	ASIC Home Privacy Statement Conditions of use Feedb Copyright 2003-2014 Australian Securities & Investments Commission	pack n.

Annual Statement Package declaration

- 1. The information regarding issuing of annual statement packages is important. Please read this information carefully.
- 2. Select Yes to acknowledge your understanding.
- 3. Select Next to continue.

	A SIC Australian Securities & Investments Commission Register for online access		
Form RC99 → Print → Submit → Confirmation	Agent CITIZEN, JOHN Agent No. 12345 Contact CITIZEN, John User name john citizen@example.com.au Reference No 12345678		
Ask a question How this works Technical FAQ	Annual Statement Package Once you have online access, company Annual Statement Packages will be issued electronically to your inbox and not by paper. If you have not received an Annual Statement Package within 5 working days after a company's review date, it is your responsibility.		
<u>Search ASIC</u> <u>Search ABR</u>	to contact ASIC to ensure you receive the Annual Statement Package for the company. I understand that on approval of my registration for online access company Annual Statement Packages will be issued electronically and not by paper.		
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Participation agreement

To complete your application for online access you must:

- 1. Print and sign the Participation Agreement.
- 2. Select **Yes** to confirm you have acknowledged a copy of this document will be sent/faxed to ASIC.
- 3. Select Next to continue.

	A SIC Australian Securities & Investments Commission Register for online access
Form RC99 → <u>Print</u> → Submit → Confirmation Help	Agent CITIZEN, JOHN Agent No. 12345 Contact CITIZEN, John User name john.citizen@example.com.au Reference No 12345678
Ask a question How this works Technical FAQ	Print and sign agreement and submit online application Print You must print and sign the Participation Agreement that is in Adobe DDE format. It will enough new browser window and say be
Search ASIC Search ABR	printed using the Adobe toolbar. You can also save the file for your own records if you wish. You must have Adobe Reader Version 4 or higher to print this form.
	Have you successfully printed, signed and faxed a copy of your document to ASIC?
	You must sign, print and fax a copy of the document to ASIC before proceeding to the submission.
	3 NEXT)
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Submit the application

1. Select Yes to declare you agree/ comply with the terms outlined.

2. Select **Submit** to lodge the document with ASIC.

Notes:

- you must then send the signed Participation Agreement to ASIC via email.
- ASIC will check and process your application and contact you via the nominated email address on the application confirming your online access has been granted.

** **	A SIC Australian Securities & Investments Commission Register for online	ne access
Form RC99 ✓ Print → Submit → Confirmation Help Ask a question	Agent CITIZEN, JOHN Agent No. 12345 Contact CITIZEN, John User name john.citizen@example.com.au Reference No 12345678	
How this works Technical FAQ Links Search ASIC Search ABR	Submit online application Submit now I declare that I declare that This request is submitted under the terms and conditions of the ASIC Electronic Lodgement Protocol Conditions of the ASIC Electronic Lodgement Protocol Conditions of the ASIC Electronic Lodgement Protocol Conditions Co	
	Tam autonised to looge documents on benall of the entity Yes No Date: 05-06-2014 Heavy penalties can be imposed for giving false or misleading information.	
	2 SUbmit later Please record the reference number at the top of the page. You will need to use it with your user name and password if you wir resume your request later. Then either use the log off menu option or close this browser window.	IBMIT
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Confirmation of form submission

This screen confirms your document was submitted to ASIC.

1. Select Next to continue.

Note: Occasionally, the system may present an additional form submission screen at this point. If this is the case, continue to select **Next** to finalise this transaction.

	A SI Austr	C alian Securities & Investments Commission	Register for online access
Form RC99 ✓ <u>Print</u> → Submit → <u>Confirmation</u>	Agent Contact User name Reference No	CITIZEN, JOHN Agent No. 12345 CITIZEN, John john.citizen@example.com.au 12345678	
Help Ask a question How this works Technical FAQ	Your request has been submitted to ASIC on 05/06/2014 at 15:58:04.		
Links Search ASIC Search ABR		ASIC Home Privacy Statement Conditions of use Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	