**Australian Securities & Investments Commission**

# Restructuring Plan– Approved Form

Corporations Act 2001

Section 455B

Corporations Regulations 2001

Reg 5.3B.15(2)(a) and Reg 5.3B.65

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| Company name | Click or tap here to enter text. |
| ACN | Click or tap here to enter text. |
| Trading name (if any) | Click or tap here to enter text. |

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| Mandatory information  |
| 1. Company property to be dealt with under the Plan | Itemised description of property: | Itemised dollar value of company property: |
| a. Click or tap here to enter text. | $Click or tap here to enter amount. |
| b. Click or tap here to enter text. | $Click or tap here to enter amount. |
| c. Click or tap here to enter text. | $Click or tap here to enter amount. |
| d. Click or tap here to enter text. | $Click or tap here to enter amount. |
|  |  | Total value of company property: $Click or tap here to enter amount. |
| 2. How company property is to be dealt with under the Plan | Itemised description of dealings:a. Click or tap here to enter text.b. Click or tap here to enter text.c. Click or tap here to enter text.…Click or tap here to enter text. |
| 3. If asset sales are proposed under 2. above | a. how the assets will be valued:Click or tap here to enter text.b. the method of sale and any proposed marketing plan:Click or tap here to enter text.c. who will undertake the sale process:Click or tap here to enter text.d. if the sale is to a related party – the name a description of the nature of the relationship with the company and/or its directors:Click or tap here to enter text. |
| 4. Restructuring Plan practitioner remuneration | Click or tap here to enter percentage.% of payments to creditors under the plan [insert specified percentage]*If applicable:*Provide description of the method for working out remuneration for work performed in relation to proceedings if the board consentsClick or tap here to enter text. |
| 5. Date the Plan was executed by the Company | Click or tap here to enter date. |
| 6. If the Plan is conditional on the occurrence of an event to occur after the Plan is accepted - description of the event | Click or tap here to enter text. |

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| Optional information |
| 7. Authorisation to deal with identified company property -  | Itemised details of dealings with identified property to be authorised:a. Click or tap here to enter text.b. Click or tap here to enter text.c. Click or tap here to enter text.…Click or tap here to enter text.  |
| 8. Other information relating to the company’s financial affairs | a. Estimated admissible claims: $Click or tap here to enter amount.b. Details of any third party contributions or funding from other sources to be included in distributions to creditors (if any):Click or tap here to enter text.c. Estimated amount for distribution to creditors with admissible debts and claims:$Click or tap here to enter amount.d. Proposed dividend: [ $x cents in the $]Click or tap here to enter amount.e. Timing of dividend:Click or tap here to enter text. |

 **NOTE:** Creditors should carefully read the other documents accompanying this plan: ‘*Restructuring Plan Standard Terms’* and *‘Restructuring Proposal Statement*’.

**Dated** this day of

Executed by the Company: