**Australian Securities & Investments Commission**

# Restructuring Plan– Approved Form

Corporations Act 2001

Section 455B

Corporations Regulations 2001

Reg 5.3B.15(2)(a) and Reg 5.3B.65

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text. |
| ACN | Click or tap here to enter text. |
| Trading name (if any) | Click or tap here to enter text. |

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| --- | --- | --- |
| Mandatory information | | |
| 1. Company property to be dealt with under the Plan | Itemised description of property: | Itemised dollar value of company property: |
| a. Click or tap here to enter text. | $Click or tap here to enter amount. |
| b. Click or tap here to enter text. | $Click or tap here to enter amount. |
| c. Click or tap here to enter text. | $Click or tap here to enter amount. |
| d. Click or tap here to enter text. | $Click or tap here to enter amount. |
|  |  | Total value of company property:  $Click or tap here to enter amount. |
| 2. How company property is to be dealt with under the Plan | Itemised description of dealings:  a. Click or tap here to enter text.  b. Click or tap here to enter text.  c. Click or tap here to enter text.  …  Click or tap here to enter text. | |
| 3. If asset sales are proposed under 2. above | a. how the assets will be valued:  Click or tap here to enter text.  b. the method of sale and any proposed marketing plan:  Click or tap here to enter text.  c. who will undertake the sale process:  Click or tap here to enter text.  d. if the sale is to a related party – the name a description of the nature of the relationship with the company and/or its directors: Click or tap here to enter text. | |
| 4. Restructuring Plan practitioner remuneration | Click or tap here to enter percentage.% of payments to creditors under the plan [insert specified percentage]  *If applicable:*  Provide description of the method for working out remuneration for work performed in relation to proceedings if the board consents  Click or tap here to enter text. | |
| 5. Date the Plan was executed by the Company | Click or tap here to enter date. | |
| 6. If the Plan is conditional on the occurrence of an event to occur after the Plan is accepted - description of the event | Click or tap here to enter text. | |

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| --- | --- |
| Optional information | |
| 7. Authorisation to deal with identified company property - | Itemised details of dealings with identified property to be authorised:  a. Click or tap here to enter text.  b. Click or tap here to enter text.  c. Click or tap here to enter text.  …  Click or tap here to enter text. |
| 8. Other information relating to the company’s financial affairs | a. Estimated admissible claims: $Click or tap here to enter amount.  b. Details of any third party contributions or funding from other sources to be included in distributions to creditors (if any):  Click or tap here to enter text.  c. Estimated amount for distribution to creditors with admissible debts and claims:  $Click or tap here to enter amount.  d. Proposed dividend: [ $x cents in the $]  Click or tap here to enter amount.  e. Timing of dividend:  Click or tap here to enter text. |

**NOTE:** Creditors should carefully read the other documents accompanying this plan: ‘*Restructuring Plan Standard Terms’* and *‘Restructuring Proposal Statement*’.

**Dated** this day of

Executed by the Company: