



ASIC
Australian Securities &
Investments Commission

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RIGHTS OF REVIEW

Persons affected by certain decisions made by ASIC under the *Corporations Act 2001* and the other legislation administered by ASIC may have rights of review. ASIC has published Regulatory Guide 57 *Notification of rights of review (RG57)* and Information Sheet *ASIC decisions – your rights (INFO 9)* to assist you to determine whether you have a right of review. You can obtain a copy of these documents from the ASIC Digest, the ASIC website at www.asic.gov.au or from the Administrative Law Co-ordinator in the ASIC office with which you have been dealing.

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19-0454

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 926A(2)(c) – Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 926A(2)(c) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 19-0454.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Part 7.6 (other than Divisions 4 and 8) of the Act applies to Angas Securities Limited ACN 091 942 728 (*Licensee*) as if the definition of *special custody assets* in subsection 912AA(11) (as notionally inserted by ASIC Class Order [CO 13/760]) of the Act was modified or varied as follows:

- (a) after subsection (d), insert:

“(da) cash up to AUD \$1,000,000 held until 3 June 2020 in an account with an Australian ADI styled as a trust account that is audited at least once every 6 months by a registered company auditor where the auditor’s report states that in the auditor’s opinion the account has been operated in accordance with the trust:

- (i) pending payment to members of the scheme; or

- (ii) to meet expected expenses (not including investments) over a 12 months period;”;

- (b) omit “and” and the end of subsection (m)(iii);

- (c) omit “.” at the end of subsection (n) and substitute “; and”;

- (d) after subsection (n), insert:

“(o) the following assets transferred to a registered scheme under a compromise or arrangement convened under section 411(1) between a Part 5.1 body and its creditors:

- (i) interests in an unregistered management investment scheme; and

- (ii) interests in an agreement under Part 7A, Division 2 of the *Threatened Species Conservation Act 1995* (NSW).

19-0454

Where this instrument applies

5. The declaration in paragraph 4 of this instrument applies where:
- (a) the Licensee in its capacity as the responsible entity of Angas Asset Management Fund ARSN 633 454 832 ('AAMF') acts for the sole purpose of realising the Legacy Assets in order to give effect to the Scheme; and
 - (b) the Licensee issues interests in AAMF to members of the Scheme.

Interpretation

6. In this instrument:

Effective Date means the date on which the Scheme comes into effect.

Legacy Assets means the assets of the Licensee available to secure repayment of debenture holders pursuant to the Scheme as at the Effective Date and defined as "Legacy Assets" in the explanatory statement dated 10 April 2019 for the Scheme.

Scheme means the creditors' scheme of arrangement held on 30 April 2019 between the Licensee and its debenture holders involving a debt for equity swap whereby the debenture holders will exchange their debt to a combination of units in AAMF and equity in the Licensee.

Dated this 20th day of May 2019



Signed by Angus Chan
as a delegate of the Australian Securities and Investments Commission

19-0462

**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 741(1) – Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 741(1)(b) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 19-0462.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Chapter 6D of the Act applies to a shareholder of the Company as if section 707 was modified or varied by omitting subsections 707(3) and (4) and substituting the following subsections:

"(3) An offer of a body's securities for sale within 12 months after their issue needs disclosure to investors under this Part if the body issued the securities:

- (a) without disclosure to investors under this Part; and
- (b) with the purpose of the person to whom they were issued:
 - (i) selling or transferring them; or
 - (ii) granting, issuing or transferring interests in, or options or warrants over, them;

and section 708 and 708A does not say otherwise.

(4) Unless the contrary is proved, a body is taken to issue securities with the purpose referred to in paragraph 3(b) if any of the securities are subsequently sold, or offered for sale, within 12 months after their issue."

Where this declaration applies

5. This declaration applies where a shareholder of the Company makes an offer of Shares for sale within 12 months of their issue and where:

19-0462

- (a) those Shares were issued without disclosure under Chapter 6D of the Act prior to the lodgment of the Prospectus in:
- (i) February 2019 for a non-renounceable rights issue to existing shareholders;
 - (ii) April 2019 pursuant to a conversion of debt to equity;
 - (iii) April 2019 for a pre-IPO capital raising to sophisticated and institutional investors; and
- (b) a Prospectus was lodged with ASIC on 10 May 2019 by the Company.

Interpretation

6. In this instrument:


Company means Tubi Limited ACN 139 142 493;

IPO means the Company's initial public offer of Shares;

Prospectus means the prospectus for the Company's IPO; and

Shares means the ordinary shares in the Company.

Dated this 23rd day of May 2019



Signed by Christopher Tran
as a delegate for the Australian Securities and Investments Commission

19-0464

**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 655A(1)(b) – Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 655A(1)(b) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 19-0464.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Chapter 6 of the Act applies to Ovato Limited ACN 050 148 644 (the *Company*) and Shareholders of the Company as if item 10(b) of section 611 of the Act were modified by inserting after the words “offers are made to every person who holds securities in that class” the words “and who has a registered address in Australia or New Zealand”.

Where this instrument applies

5. This instrument applies where:
 - (a) the Company makes an offer of new Shares pursuant to an accelerated non-renounceable rights issue to Eligible Shareholders of 1 new Share for every 2.3 existing Shares held by that Eligible Shareholder at the record date of the offer, at an issue price of \$0.07 per Share (the *Offer*);
 - (b) the Offer is made to every Eligible Shareholder;
 - (c) the Offer does not need disclosure to investors under Part 6D.2 of the Act because of section 708AA of the Act; and
 - (d) the Offer commences on or about 20 May 2019.

Interpretation

6. In this instrument:

ASX means ASX Limited ACN 008 624 691 or the market it operates;

Eligible Shareholders means Shareholders other than the Ineligible Shareholders;

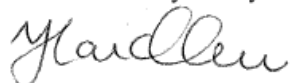
19-0464

Ineligible Shareholders means the approximately 17 Shareholders with registered addresses as at the record date of the Offer other than in Australia or New Zealand holding, in aggregate, approximately 0.0001% of all Shares;

Share means a fully paid ordinary share in the issued capital of the Company;
and

Shareholder means a person who is the registered holder of a Share as at the record date of the Offer.

Dated this 17th day of May 2019



Signed by Fiona Laidlaw
as a delegate of the Australian Securities and Investments Commission

19-0465

NOTICE UNDER SECTION 915F OF THE CORPORATIONS ACT 2001

Notice is given under section 915F of the *Corporations Act 2001* that the Australian Securities and Investments Commission has taken the action set out in the Notice below, which action took effect on 16 May 2019.


**Australian Securities and Investments Commission
Corporations Act 2001 section 915B**

Variation of Notice of Suspension of Australian Financial Services Licence

To: Golden Financial Group Pty Ltd ACN 128 837 285

Under s915B of the *Corporations Act 2001*, the Australian Securities and Investments Commission hereby varies the Notice of Suspension of Australian Financial Services Licence dated 14 March 2019 given to Golden Financial Group Pty Ltd ACN 128 837 285 in respect of Australian financial services licence number 321191 by replacing the date "17 May 2019" with the date "17 June 2019".

Dated this 15th day of May 2019

Signed: 

Christine Croft, a delegate of the Australian Securities and Investments Commission

19-0467

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraphs 655A(1)(b) and 673(1)(b) – Declarations**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraphs 655A(1)(b) and 673(1)(b) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 19-0467.

Commencement

3. This instrument commences on the date it is signed.

Declarations

4. Chapters 6 and 6C of the Act apply to Prospa Group Limited ACN 625 648 722 (*Company*) as if section 609 were modified or varied by, after subsection (13) (as notionally inserted by ASIC Class Order [CO 13/520]), inserting:

“(13A) A body corporate does not have a relevant interest in its own securities merely because, under an escrow arrangement entered into by the body corporate, the body corporate applies restrictions on the disposal of the securities by the holder.”
5. Chapters 6 and 6C of the Act apply to the Company as if section 9 were modified or varied by, after subparagraph (a)(ii)(C) in the definition of *substantial holding* (as notionally inserted by ASIC Class Order [CO 13/520]), inserting:

“or
(D) subsection 609(13A) (securities subject to escrow arrangement);”.
6. Chapter 6C of the Act applies to the Company as if section 671B were modified or varied by, omitting “.” in paragraph (7)(c) (as notionally inserted by ASIC Class Order [CO 13/520]), inserting:

“; or
(d) subsection 609(13A) (securities subject to escrow arrangement).”.

Where this instrument applies

7. This instrument applies in relation to relevant interests the Company has in securities of the Company (*Escrowed Securities*) merely because the Company

19-0467

has entered into one or more escrow agreements or deeds (each an *Escrow Arrangement*) with each *Security Holder* in connection with the proposed admission of the Company's securities to the official list of ASX Limited ACN 008 624 691 (*ASX*) where each Escrow Arrangement:

- (a) does not restrict the exercise of voting rights attaching to, the Escrowed Securities;
- (b) in the case of a takeover bid (including a proportional takeover bid):
 - (i) allows each Security Holder to accept into the takeover bid where holders of at least half of the bid class securities that are not subject to an Escrow Arrangement have accepted into the bid; and
 - (ii) requires that the Escrowed Securities be returned to escrow if the bid does not become unconditional;
- (c) allows the Escrowed Securities to be transferred or cancelled as part of a merger by way of compromise or arrangement under Part 5.1 of the Act;
- (d) terminates no later than the second anniversary of the date of the entry into the Escrow Arrangement; and
- (e) is substantially in the same form as the draft agreement provided to ASIC on 13 May 2019.

Interpretation

8. In this instrument *Security Holder* means any of the following persons who hold shares in the Company:
 - (a) Aviad Eyal;
 - (b) Curfore Pty Limited ACN 624 938 478;
 - (c) Ecap Two Limited (a company incorporated in British Virgin Islands);
 - (d) International Group of Companies Pty Ltd ACN 154 333 472 as trustee of Bertoli Group Nominees;
 - (e) Greg Moshal Pty Limited ACN 124 893 081 as trustee of the Greg Moshal Trust;
 - (f) AirTree Ventures GP Pty Ltd ACN 169 381 766 in its capacity as general partner of AirTree Ventures Management Partnership, LP (Incorporated Limited Partnership 0000127, NSW) and as general partner of AirTree Ventures Partnership, LP (Incorporated Limited Partnership 0000128, NSW);
 - (g) AirTree Ventures Opportunity Fund Trusco Pty Limited ACN 609 594 881 as trustee of the AirTree Ventures Opportunity Fund Trust;
 - (h) Square Peg UGP Pty Ltd ACN 608 588 398;

19-0467

- (i) Square Peg Global Fund 2015 Pty Ltd ACN 609 621 561 as trustee of the Square Peg Global 2015 Trust;
- (j) Edoardo Bigazzi;
- (k) Tubbin Investments Pty Limited ACN 107 345 620 as trustee of the Ruddock Family Trust;
- (l) Richard Miller;
- (m) Matthew Bauld;
- (n) Ben Lamb;
- (o) Damon Pezaro; and
- (p) GMBP Pty Ltd ACN 145 859 650 as trustee of the GM Pemberton Superannuation Fund.

Dated this 21st day of May 2019



Signed by Remziye Hussein
as a delegate of the Australian Securities and Investments Commission

**ASIC**

Australian Securities & Investments Commission

19-0472**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B****Notice of Cancellation of an Australian Financial Services Licence**

TO: Kira Capital Pty Ltd
ACN 116 598 817 ("the Licensee")
Level 4, 75-77 Flinders Lane
Melbourne VIC 3000

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 319375 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated *22 May 2019.*

Signed 

Floyd Williams
A delegate of the Australian Securities and Investments Commission



ASIC

Australian Securities & Investments Commission

19-0474

**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: Highpoint Capital Pty Ltd
ACN 150 275 880 ("the Licensee")
42 Roe Street
North Bondi NSW 2026

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 412849 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 22 May 2019

Signed 

Floyd Williams
A delegate of the Australian Securities and Investments Commission

**ASIC**

Australian Securities & Investments Commission

19-0475**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B****Notice of Cancellation of an Australian Financial Services Licence**

TO: Treasure Bay Capital Pty Ltd
ACN 161 462 139 ("the Licensee")
7 Fairweather Street
Bellevue Hill NSW 2023

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 434616 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 22 May 2019

Signed 

Floyd Williams
A delegate of the Australian Securities and Investments Commission

19-0484

**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 741(1)(b) – Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 741(1)(b) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 19-0484.

Commencement

3. This instrument commences on the date it is signed.

Declaration

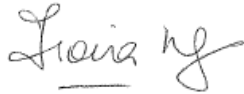
4. Chapter 6D of the Act applies to an offer for sale of ordinary shares in Alliance Mineral Assets Limited ACN 147 393 735 (*Alliance*) as if paragraph 708A(5)(b) of the Act, was modified by deleting the words "5 days" and substituting the words "14 days".

Where this instrument applies

5. This instrument applies to an offer for sale of fully paid ordinary shares in Alliance (*Shares*) where:
 - (a) the Shares were issued:
 - (i) between the date of this instrument and 31 July 2019, on terms which are substantially the same as outlined in the announcement by Alliance to the Australian Securities Exchange (*ASX*) on 16 May 2019, to sophisticated or professional investors without disclosure under Part 6D.2 of the Act because of subsection 708(8) or subsection 708(11) of the Act; or
 - (ii) between the date of this instrument and 31 July 2019, comprising not more than 3,500,000 Shares to a sophisticated or professional investor without disclosure under Part 6D.2 of the Act because of subsection 708(8) or subsection 708(11) of the Act;
 - (b) trading in the Shares of Alliance on the financial market operated by ASX is not suspended at any time during the period between the date of this instrument and the relevant issue of Shares referred to at (a) above; and
 - (c) Alliance has given ASX Limited ACN 008 624 691 a notice under paragraph 708A(5)(e) of the Act which complies with subsection 708A(6) of the Act.

19-0484

Dated this 22nd day of May 2019

A handwritten signature in black ink, appearing to read 'Fiona Ng', with a horizontal line underneath the name.

Signed by Fiona Ng
as a delegate of the Australian Securities and Investments Commission



ASIC

Australian Securities & Investments Commission

19-0485

**Australian Securities and Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: Plenary Group Pty Ltd
ACN 108 934 612 ("the Licensee")
Level 43, Rialto South Tower
525 Collins Street
Melbourne Vic 3000

Pursuant to paragraph 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 284493 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 23 MAY 2019

Signed

Floyd Williams
A delegate of the Australian Securities and Investments Commission

19-0491

**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 741(1) – Declaration**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 741(1)(b) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument 19-0491.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Chapter 6D of the Act applies to each holder of ordinary shares in Coda Minerals Limited ACN 625 763 957 (*Coda Minerals*) as if section 707 was modified or varied by omitting subsections 707(3), (4), (5) and (6).

Where this instrument applies

5. This instrument applies where:
 - (a) a Coda Minerals shareholder makes an offer of Coda Minerals ordinary shares (*Shares*) for sale;
 - (b) the Shares were transferred to a holder of ordinary shares in Gindalbie Metals Limited ACN 060 857 614 (*Gindalbie*) or the Nominee under the Scheme of Arrangement within the previous 12 months; and
 - (c) the offer is not made within 12 months of a sale or transfer of the Shares by a person (other than Gindalbie) who:
 - (i) controls Coda Minerals;
 - (ii) would have been required by subsection 707(2) of the Act to give disclosures to investors under Part 6D.2 of the Act but for section 708 of the Act; and
 - (iii) did not give disclosures to investors under Part 6D.2 of the Act because of section 708 of the Act.

19-0491

Interpretation

6. In this instrument:

Nominee means a person who is:

- (a) an Australian financial services licensee authorised to provide financial services in relation to the Shares; or
- (b) a nominee subsidiary of a person referred to in the above paragraph (a).

Scheme of Arrangement means a compromise or arrangement under Part 5.1 of the Act between Gindalbie and the holders of ordinary shares in Gindalbie whereby Gindalbie demergers Coda Minerals to Gindalbie shareholders, and which is substantially in the same form as set out in the explanatory statement provided to ASIC for registration on or about 24 May 2019.

Dated this 23rd day of May 2019

Signed by Henry Brunskill
as a delegate for the Australian Securities and Investments Commission

CORPORATIONS ACT 2001
Section 601CL(5)

ASIC has struck the foreign companies listed
below off the register.

Dated this twenty-fourth day of May 2019

Rosanne Bell
DELEGATE OF
THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Name of Company	ARBN
CUBE19 LIMITED	624 464 259
LIFETIME HONG KONG LIMITED	146 960 349
MAN SERIES 12 OM-IP 220 LIMITED	126 942 283
NORTH SPORTS, INC.	612 528 542
PSIVIDA CORP.	130 843 177
SUSQUEHANNA IRELAND LIMITED	117 616 449
UNISON WORKSPACES LIMITED	604 553 317

CORPORATIONS ACT 2001
Section 601CL(4)

ASIC will strike the foreign companies listed below off the register three months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twenty-fourth day of May 2019

Rosanne Bell
DELEGATE OF
THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Name of Company

ARBN

SIKLA UK LIMITED

617 569 909

CORPORATIONS ACT 2001
Section 601CC(3)

ASIC will strike the companies listed below off the register three months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twenty-fourth day of May 2019

Rosanne Bell
DELEGATE OF
THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Name of Company

ARBN

ORGANISATION FOR THE INTEGRAL DEVELOPMENT OF WOMAN,
WOMAN OF LIGHT AUSTRALIA INCORPORATED

617 483 860

Corporations Act 2001
Subsection 164(3)

Notice is hereby given that ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administrative Appeals Tribunal prevents it from doing so.

AZURE CAPITAL LIMITED ACN 107 416 106 will change to a proprietary company limited by shares. The new name will be AZURE CAPITAL PTY LTD ACN 107 416 106.

PRIME X CONNECT PTY LIMITED
ACN 603 166 874 will change to a public company limited by shares. The new name will be PRIME X CONNECT LIMITED
ACN 603 166 874.

SERVICE FINANCE CORPORATION LTD
ACN 077 860 256 will change to a proprietary company limited by shares. The new name will be SERVICE FINANCE CORPORATION PTY LTD
ACN 077 860 256.

METAL HAWK PTY LTD ACN 630 453 664 will change to a public company limited by shares. The new name will be METAL HAWK LIMITED ACN 630 453 664.

RED EARTH ENERGY STORAGE PTY. LTD.
ACN 163 828 920 will change to a public company limited by shares. The new name will be RED EARTH ENERGY STORAGE LIMITED
ACN 163 828 920.

XS RESOURCES LIMITED ACN 624 766 114 will change to a proprietary company limited by shares. The new name will be XS RESOURCES PTY LTD ACN 624 766 114.