Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?
Firm/organisation
King & Wood Mallesons
Contact name/position description
John Arthur, Solicitor
ASIC registered agent number (if applicable)
Telephone number
02 9296 2598
Postal address
Level 61, Governor Philip Tower, 1 Farrer Place
Sydney NSW 2000

1 Details of borrower

Name of borrower
Macquarie Group Limited
ACN/ARBN/ABN (if applicable)
122 169 279
Office, unit, level
Level 11
Street number and Street name
50 Martin Place
Suburb/City
Sydney
State/Territory
NSW
Postcode
2000
Country (if not Australia)

2 Details of trustee

Name of trustee
Sargon CT Pty Ltd
ACN/ARBN/ABN (if applicable)
106 424 088
Office, unit, level
Level 6
Street number and Street name
161 Collins Street
Suburb/City
Melbourne
State/Territory
VIC
Postcode
3000
Country (if not Australia)
2 Continued… Details of trustee

Name of trust

Macquarie Capital Notes 4 Trust

Appointment date of the trustee

2 5 0 2 1 9

[D] [D] [M] [M] [Y] [Y]

Date of trust deed

2 5 0 2 1 9

[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a director or secretary of the company

Name

Dennis Leong

Capacity

☐ Director ☑ Secretary

Signature

Date signed

2 5 0 2 1 9

[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information
Web www.asic.gov.au
Telephone 1300 300 630
Guide: Notice appointing trustee for holders of debentures

This guide is not part of the form. It is included by ASIC to assist you in completing and lodging the Form 722.

<table>
<thead>
<tr>
<th>Signature</th>
<th>This form must be signed by a director or secretary of the company.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lodging period</td>
<td>Within 14 days of appointment.</td>
</tr>
<tr>
<td>Lodging fee</td>
<td>A lodgement fee applies to this form. For information on fees refer to <a href="http://www.asic.gov.au/forms">www.asic.gov.au/forms</a></td>
</tr>
<tr>
<td>Late fees</td>
<td>Late fees will apply if you notify a change outside of the lodgement period. For information on fees refer to <a href="http://www.asic.gov.au/forms">www.asic.gov.au/forms</a>. A form is not considered lodged until it is received and accepted by ASIC as being in compliance with s1274(8) of the Corporations Act 2001. A receipt will not be issued unless requested.</td>
</tr>
<tr>
<td>How to provide additional information</td>
<td>Photocopied Form 722 pages If there is insufficient space in any section of the form, you may submit additional copies of the relevant page(s) as part of this lodgement. Annexures To make any annexure conform to the regulations, you must 1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides 2. show the company name and ACN or ARBN 3. number the pages consecutively 4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied 5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc. 6. endorse the annexure with the words: This annexure (mark) of (number) pages referred to in form (form number and title) 7. sign and date the annexure The annexure must be signed by the same person(s) who signed the form.</td>
</tr>
<tr>
<td>Privacy</td>
<td>The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (<a href="http://www.asic.gov.au/privacy">www.asic.gov.au/privacy</a>) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.</td>
</tr>
</tbody>
</table>