| Australian | Secu | rities | & |
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| Investment | ts Coi | mmis | sion |

Form 722 Corporations Act 2001 283BC

Notice appointing trustee for holders of debentures

| If there is insufficient space in any | section of the form, you may | / photocop | y tne relevant page(s) and s | ubmit as part of this lodgemen | |
|---------------------------------------|---|--------------|--|--------------------------------|--|
| Lodgement details | Who should ASIC co | ontact if th | nere is a query about this | form? | |
| | Firm/organisation | | | | |
| | King & Wood Mallesons | | | | |
| | Contact name/position description | | | | |
| | John Arthur, Solicitor | | | | |
| | ASIC registered agent number (if applicable) | | | | |
| | Telephone number | | | | |
| | 02 9296 2598 | | | | |
| | Postal address | | | | |
| | Level 61, Governor Philip Tower, 1 Farrer Place | | | | |
| | Sydney NSW 2000 | | | | |
| | | | | | |
| 1 Details of borrower | | | | | |
| | Name of borrower | | | | |
| | Macquarie Group Li | imited | | | |
| | ACN/ARBN/ABN (if ap | plicable) | | | |
| | 122 169 279 | | | | |
| Address of borrower | Office, unit, level | | | | |
| If the borrower is a company, this | Level 11 | | | | |
| must be the company's principal | Street number and Street name | | | | |
| place of business address. | 50 Martin Place | | | | |
| | Suburb/City | | State/Territory | | |
| | Sydney | | | NSW | |
| | Postcode | | Country (if not Australia) | | |
| | 2000 | | | | |
| (4) | | | | | |
| 2 Details of trustee | | | | | |
| Z Details of trustee | Name of trustee | | | | |
| | Sargon CT Pty Ltd | | | | |
| | ACN/ARBN/ABN (if applicable) | | | | |
| | 106 424 088 | phodeloj | | | |
| Address of trustee | Office, unit, level | | | | |
| | Level 6 | | | | |
| | Street number and Street name | | | | |
| | 161 Collins Street | | | | |
| | Suburb/City | | | State/Territory | |
| | Melbourne | | VIC | | |
| | Postcode | | Country (if not Australia) | | |
| | 3000 | 1 | The state of the s | | |
| | 1000 | | 1 | | |

2 Continued... Details of trustee Name of trust Name of trust Macquarie Capital Notes 4 Trust Appointment date of the trustee 2 5 / 0 2 / 1 9 [D D] [M M] [Y Date of trust deed 2 5 / 0 2 / 1 9 [D D] [M M] [Y **Signature** Name Dennis This form must be signed by a director or secretary of the company Capacity Secretary Director Signature Date signed 2510 21 [D D] [M M] [Y

Lodgement

Send completed and signed forms to: Australian Securities and Investments Commission,

Australian Securities and Investments Commission, GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Guide: Notice appointing trustee for holders of debentures

This guide is not part of the form. It is included by ASIC to assist you in completing and lodging the Form 722.

| Signature | This form must be signed by a director or secretary of the company. | | |
|---------------------------------------|---|--|--|
| Lodging period | Within 14 days of appointment. | | |
| Lodging fee | A lodgement fee applies to this form. | | |
| | For information on fees refer to www.asic.gov.au/forms | | |
| Late fees | Late fees will apply if you notify a change outside of the lodgement period. | | |
| | For information on fees refer to www.asic.gov.au/forms. | | |
| | A form is not considered lodged until it is received and accepted by ASIC as being in compliance with s1274(8) of the Corporations Act 2001. A receipt will not be issued unless requested. | | |
| How to provide additional information | Photocopied Form 722 pages If there is insufficient space in any section of the form, you may submit additional copies of the relevant page(s) as part of this lodgement. | | |
| | Annexures To make any annexure conform to the regulations, you must 1. use A4 size paper of white or light pastel colour with a margin of at least 10mm or all sides | | |
| | 2. show the company name and ACN or ARBN | | |
| | number the pages consecutively print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied | | |
| | 5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.6. endorse the annexure with the words: | | |
| | This annexure (mark) of (number) pages referred to in form (form number and title) | | |
| | sign and date the annexure The annexure must be signed by the same person(s) who signed the form. | | |
| Privacy | The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy. | | |
| Lodgement | Send completed and signed forms to: Australian Securities and Investments Commission, GPO Box 9827 in your capital city. For more information Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630 | | |