

User guide

Registered Agent Portal

Managing your account

- Logging in
- Managing your password
- Recovering your user name
- Updating your details



Managing your account

Follow this guide when you:

- have forgotten or want to change your password
- want to recover your forgotten user name
- want to update your details
- want to change your security question, or
- want to log in to your online account to:
 - read forms sent to your inbox
 - submit forms
 - view your registered agent details
 - update your contact details.



Get started

Visit the ASIC website at **www.asic.gov. au.**

- 1. Select **Registered Agents** from the drop-down list on the right hand side of the screen.
- 2. Select Log in to continue.

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Managing your account



Logging in

This section shows how to log in

Click here to see how to Reset your forgotten password Recover your user name Update your details



Enter your agent number

- 1. Enter your registered agent number.
- 2. Select **Next** to continue.





Enter your user name and password

- 1. Enter your **user name and password** in the security browser window.
- 2. Select **OK** to continue.

Note: If you have already logged in today, you may not be required to enter your user name and password. You may automatically be directed to your inbox.

	ASIC	Forms manager
A CARLON CONTRACTOR	Australian Securities & Investments Commission	Registered agen
Profile Forgotten password Forgotten username	Please enter registered agent No : 12345	
Help Ask a question		
Technical FAQ Lodgement Responsibilities		NEX
Links Search ASIC Search ABR	Windows Security	
	User name Password	
	2 OK Cancel	

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Managing your account



Logging in complete

You are now logged in and your **inbox** will be displayed.



		ASIC Australian Securities & Investments Commission			Forms manager Registered agent
Inhov (11)	×				
Start new form Forms in progress (6)	Agent Contact E Email	CITIZEN, JOHN Agent No. 12345 EXAMPLE COMPANY PTY LTD ACN 000 000 000 12345678			
View company details	Inbox				
Charges Reports	Date	Form	ΔCΝ	Company Name	
Transaction Listing	11/08/2011 16:03	Transaction Listing Report	Acti	company name	
Outstanding Debits	05/06/2011 03:43	RC05 - Confirmation notice	000 570 114	TEST COMPANY A PTY LTD	
Profile	05/06/2011 03:41	RC05 - Confirmation notice	007 560 581	TEST COMPANY B PTY LTD	
Change password	05/06/2011 03:41	RC05 - Confirmation notice	551 789 872	TEST COMPANY C PTY LTD	
Update contact details	25/05/2011 18:54	RC05 - Confirmation notice	551 789 907	TEST COMPANY D PTY LTD	
Update ABN for Auskey user	25/05/2011 18:29	RC05 - Confirmation notice	551 789 970	TEST COMPANY E PTY LTD	
	23/05/2011 16:25	RC05 - Confirmation notice	000 405 845	TEST COMPANY F PTY LTD	
Finish	03/05/2011 14:06	RC05 - Change of company name certificate	000 570 114	TEST COMPANY G PTY LTD	
Logon	30/04/2011 12:37	RC08 - Charge Certificate	550 585 183	TEST COMPANY H PTY LTD	
Help	30/04/2011 11:43	RC08 - Charge Certificate	000 687 230	TEST COMPANY I PTY LTD	
Ask a question	30/04/2011 11:31	RC05 - Change of company name certificate	550 471 219	TEST COMPANY J PTY LTD	
Technical FAQ	21/04/2011 18:01	RC05 - Confirmation notice	551 790 688	TEST COMPANY K PTY LTD	
Lodgement	14/04/2011 18:05	RC05 - Confirmation notice	551 789 907	TEST COMPANY L PTY LTD	
Responsibilities	12/04/2011 18:02	RC05 - Confirmation notice	551 789 907	TEST COMPANY M PTY LTD	
	24/03/2011 11:38	RC05 - Company Statement	000 687 230	TEST COMPANY N PTY LTD	
Links Search ASIC Search ABR	Show all documen	nte			<u>Hide Documents</u>
	Viewing Forms To view the form A print file will th Adobe reader V	in the Inbox in that has been sent to you, click on the form code en be loaded into a new browser window in Adobe ersion 5 or higher to print this form.	PDF format. '	You can print the form using the Adobe	e toolbar. You must have

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Managing your account

Update a password

This section shows how to update a forgotten password

Click here to see how to Log in Recover your user name Update your details



Select forgotten password

1. Select **forgotten password** in the left hand menu.

1	A SIC Australian Securities & Investments Commission	Forms manager Registered agent
Profile Forgotten password Forgotten username	Please enter registered agent No :	
Help Ask a question		
<u>How this works</u> Technical FAQ		Next
<u>Lodgement</u> Responsibilities User Guides		
Links Search ASIC Search ABR		
	ASIC Home Privacy Statement Conditions of use Feedback	
	Copyright 2003-2014 Australian Securities & Investments Commission.	



Enter your details

- 1. Enter your **Registered agent** number.
- 2. Enter your User name.
- 3. Select **Next** to continue.

Note: user names, passwords and answers to the security questions are case sensitive.

	A SIC Australian Securities & Investments Commission	Forms manager Forgotten password
Form EBS02 → Forgotten Password	Forgotten password	
Help Ask a question How this works Technical FAQ	Registered agent number 1 User name 2	
Links <u>Search ASIC</u> Search ABR	Cancel	3 Next
	ASIC Home Privacy Statement Conditions of use Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	



Answer security question

1. Answer your **Security question.**

2. Select **Next** to continue.

Note: if you do not know the answer to your security question, you will need to contact ASIC.

		A SIC Australian Securities & Investments Commission	Forms manager Forgotten password
Form EB\$02 → Forgotten Password	Agent User name	CITIZEN, JOHN Agent No. 12345 example	
Help Ask a question How this works Technical FAQ Links	Security Security quest Your answer	ion What is my first-born child's name?	
Search ABR			2 Next
		ASIC Home Privacy Statement Conditions of use Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	



Confirmation

- 1. Record your **new randomly selected** password.
- 2. Select Click here to change your password.



	ASIC	Forms manager
A CONTRACTOR	Australian Securities & Investments Commission	Forgotten password
Form EBS02 → Forgotten Password	Agent CITIZEN, JOHN Agent No. 12345	
Help	User name example	
Ask a question	Confirmation	
How this works Technical FAQ	Your request to reset your password for ASIC's eBusiness systems has been approved.	
Links Search ASIC	Your new randomly selected password is: c66614 1	
Search ABR	It is recommended that you change this password at the earliest convenient time.	
	Click here to change your password 2	
		Next
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Enter randomly selected password

- 1. Enter your **user name**, and the randomly generated password.
- 2. Select **OK** to continue.



	A SIC	n Securities & Investments Commission	Forms manager Forgotten password
Form EBS02 → Forgotten Password Help Ask a question How this works Technical FAQ Links Search ASIC Search ABR	Agent User name Confirmation Your request to reset Your new randomly se It is recommended that Click here to change your	CITIZEN, JOHN Agent No. 12345 Example your password for ASIC's eBusiness systems has been approve dected password is: c66614 Windows Security The server test.ebusiness.asic.gov.au at ASIC eBusiness requires a username and password. Warning: This server is requesting that your username and password be sent in an insecure manner (basic authentication without a secure connection). User name Password 2 OK Cancel	ed. Next Feedback pmmission.

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Managing your account



Change your password

- 1. Enter the randomly generated password.
- 2. Review your current details. Select Yes or No to Do you wish to change your contact details?

Note: If you answer yes to this question, enter the changed details in the fields provided.

- 3. Select **Yes** to **Do you wish to change** your current password?
- 4. Enter your new password.
- 5. Re-enter your **new password** of your choice that meets the criteria listed. Your password may not contain special characters outside of the criteria listed.
- 6. Select Yes or No to Do you wish to change your security question and answer?

Note: If you answer yes to this question, enter the new security question and answer in the fields provided.

7. Select **Next** to continue.

Form EBS01 User details	Agent CITIZEN, JOHN Agent No. 12345 User name example
Help Ask a question How this works	User details
Technical FAQ	Please enter your current password
Links Search ASIC	Current password
Search ABR	Contact details
	Current details
	Name USER, Example
	Email address joint.clitzen@example.com.au
	Telephone number 03 5177785
	comments Business hours only.
	Do you wish to change your contact details?
	Please enter new details for items which have changed
	Given names
	Email address
	Re-enter email address
	Telephone
	Number
	Comments
	Change password
	Do you wish to change your current password?
	New password 3 Yes No 4 Must contain a minimum of 8 characters
	May contain a maximum of 16 characters May contain lower case and upper case alpha and pumeric characters
	May contain punctuation or keyboard characters (excluding whitespace and special controls)
	Confirm password 5
	Must match new password
	Security question Do you wish to change your security question and answer?
	Security question
	Security answer must contain a minimum of 6 characters
	Cancel 7 Next

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Managing your account



Review contact details

To confirm your new password you must:

- 1. Review the **contact details.**
- 2. If the details are correct, select **Next** to continue.

	A SIC Australian Securities & Investments Commission	Forms manager Maintain contact details
Form EB S01 > Confirmation Help Ask a question How this works Technical FAQ Links Search ASIC Search ABR	Agent User name CITIZEN, JOHN Agent No. 12345 Confirmation The requested changes have been made for - your password Your contact details are Name Example USER Email address john.citizen@example.com.au Telephone number Number 12345678 Comments Business hours only. ASIC Home Privacy Statement Conditions of use Feedback Copyright 2003 Australian Securities & Investments Commission.	2 Next

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Managing your account



Password change complete

- 1. Enter your **user name and password** in the security browser window.
- 2. Select **Next** to continue.

Note: Your password has been changed and the system will take you to your inbox.

Help C Ask a question How this works Technical FAQ TI	Confirmation	example	
	he requested change	s have been made for - your password	
LINKS Search ASIC Young Search ABR Name	our contact details are ame	Windows Security	
Er	mail address elephone number Nu Comr	The server test.ebusiness.asic.gov.au at ASIC eBusiness requires a username and password. Warning: This server is requesting that your username and password be sent in an insecure manner (basic authentication without a secure connection).	Nex
		Password 1	

Recovering your user name

This section shows how to recover a forgotten user name

Click here to see how to Log in Manage your password Update your details



Select forgotten user name

1. Select **Forgotten user name** in the left hand menu.





Request to receive your user name

- Select as an ASIC registered agent as the basis on which you are applying.
- 2. Select **Next** to continue.



A SIC Australian Securities & Investments Commission Forms manager

Forgotten user name

► Form setup → Your details	Form setup
→ Confirmation	If you have forgotten your user name, we will email a list of user names to all current users of the account.
Help <u>Ask a question</u> <u>How this works</u> Technical FAQ	The email(s) will be sent to the email address already recorded as part of your contact details. To use this service, you must be able to correctly enter an email address which matches your contact details.
l inks	On what basis are you applying?
Search ASIC	as a company officeholder (director, secretary or alternate director)
Search ABR	as an Australian Financial Services licensee
	o as an Australian Financial Services corporate authorised representative
	as a registered liquidator
	as a registered auditor
	as a credit registered person
	 as a body corporate credit representative
	Cancel 2 Next

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Enter your details

- 1. Enter your **Registered agent** number.
- 2. Enter the **Email address** you supplied at registration.

Note: if you do not have either one of these details, you will need to contact ASIC.

3. Select Next to continue.

With a second se	A SIC Australian Securities & Investments Commission	Forms manager Forgotten user name
Form EBS04 ✓ Form setup > Your details → Confirmation Help Ask a question How this works Technical FAQ	Your details Provide the following details Registered agent number Email address	
Links <u>Search ASIC</u> <u>Search ABR</u>	ASIC Home Privacy Statement Conditions of use Feedback Copyright 2003-2008 Australian Securities & Investments Commission.	3 <u>Next</u>



Confirmation of request

This screen confirms your request was submitted to ASIC.

An email will be sent to your nominated email address providing your current user name, and list of all user names current for your registered agent number.

1. Select **Next** to continue.



*****		ASIC Australian Securities & Investments Commission	Forms manager Forgotten user name
Form EBS04 ✓ Form setup ✓ Your details ▶ Confirmation	Confirmatio	on	
Help	Your request	thas been submitted to ASIC on 12/06/2014 at 16:55:07.	
Ask a question How this works Technical FAQ			1 <u>Next</u>

Links Search ASIC Search ABR

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Changing details

This section shows how to change your password, personal details or security question

Click here to see how to Log in Manage your password Recover your user name



Enter your agent number

- 1. Enter your registered agent number.
- 2. Select **Next** to continue.





Enter your user name and password

- 1. Enter your **user name and password** in the security browser window.
- 2. Select **OK** to continue.

Note: If you have already logged in today, you may not be required to enter your user name and password. You may automatically be directed to your inbox.

	ASIC	Forms manage
	Australian Securities & Investments Commission	Registered ager
Profile Forgotten password Forgotten username	Please enter registered agent No : 12345	
<u>Ask a question</u> How this works		Next
Technical FAQ Lodgement Responsibilities User Guides Links Search ASIC Search ABR	Windows Security	
	The server www.edge.asic.gov.au at ASIC eBusiness requires a username and password.	
	2 OK Cancel	

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Managing your account



Select change password

1. Select Change password in the lefthand menu.



ASIC Australian Securities & Investments Commission

Forms manager

Registered agent

Inbox (11)

Search ASIC

Search ABR

View company details

Agent Start new form Contact Forms in progress (6) Email Forms submitted

Inbox

CITIZEN, JOHN Agent No. 12345 EXAMPLE COMPANY PTY LTD ACN 000 000 000 12345678

Charges Reports	Date	Form	ACN	Company Name	
Transaction Listing	11/08/2011 16:03	Transaction Listing Report			
Outstanding Debits	05/06/2011 03:43	RC05 - Confirmation notice	000 570 114	TEST COMPANY A PTY LTD	
Profile Change password	05/06/2011 03:41	RC05 - Confirmation notice	007 560 581	TEST COMPANY B PTY LTD	
	05/06/2011 03:41	RC05 - Confirmation notice	551 789 872	TEST COMPANY C PTY LTD	
Update contact details	25/05/2011 18:54	RC05 - Confirmation notice	551 789 907	TEST COMPANY D PTY LTD	
user	25/05/2011 18:29	RC05 - Confirmation notice	551 789 970	TEST COMPANY E PTY LTD	
Finish	23/05/2011 16:25	RC05 - Confirmation notice	000 405 845	TEST COMPANY F PTY LTD	
Finish Logoff	03/05/2011 14:06	RC05 - Change of company name certificate	000 570 114	TEST COMPANY G PTY LTD	
	30/04/2011 12:37	RC08 - Charge Certificate	550 585 183	TEST COMPANY H PTY LTD	
Help	30/04/2011 11:43	RC08 - Charge Certificate	000 687 230	TEST COMPANY I PTY LTD	
Ask a question	30/04/2011 11:31	RC05 - Change of company name certificate	550 471 219	TEST COMPANY J PTY LTD	
Technical FAQ	21/04/2011 18:01	RC05 - Confirmation notice	551 790 688	TEST COMPANY K PTY LTD	
Lodgement	14/04/2011 18:05	RC05 - Confirmation notice	551 789 907	TEST COMPANY L PTY LTD	
<u>Responsibilities</u> User Guides	12/04/2011 18:02	RC05 - Confirmation notice	551 789 907	TEST COMPANY M PTY LTD	
0001 001000	24/03/2011 11:38	RC05 - Company Statement	000 687 230	TEST COMPANY N PTY LTD	
Links					

Hide Documents

Viewing Forms in the Inbox

Show all documents

To view the form that has been sent to you, click on the form code.

A print file will then be loaded into a new browser window in Adobe PDF format. You can print the form using the Adobe toolbar. You must have Adobe reader Version 5 or higher to print this form.

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Change password

- 1. Enter your current password.
- 2. Select **Yes** or **No** to confirm if you want to change your contact details.
- 3. If you are changing your details, enter **updated information** in the fields that have changed.
- 4. Select **Yes** or **No** to confirm if you want to change your current password.

Note: passwords are case sensitive and must contain:

- a minimum of six characters
- a maximum of 16 characters
- at least one numberic character
- 5. If you are changing your password, enter a **new password**, and
- 6. re-enter a new password.
- 7. Select **Yes** or **No** to confirm if you want to change your security question and answer.
- If you are changing your security question and answer, enter a **new** security question in the field provided, and
- 9. Enter a **new security answer**.
- 10. Select **Next** to continue.

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Managing your account

	A SIC		Forms manager
	Australia	an Securities & Investments Commission	Maintain contact details
Form EBS01	Test Database DESIC	GN DRAFT 19/02/2015	
<u>Oser details</u>	User name	marnie	
Help Ask a question	User details		
Technical FAQ	Please enter your cu	urrent password	
	Current password	1	
Search ABR	Contact details		
	Current details		
	Name	LYON, Marnie	
	Email address	marnie.lyon@asic.gov.au	
	Telephone		
	numb	er 03 5177 3912	
	2 Do you wish to chang	e your contact details?	
	Please enter new details	s for items which have changed.	
	Given names		
	Family name		
-	Email address		
	Re-enter email address		
	Telenhone		
	Numb	er l	
	Commer	nts	
	Change paseword		
	Do you wish to change	e vour current password?	
		© Yes No	
	5 New password		
		Must contain a minimum of 8 characters	
		May contain a maximum of 16 characters Must contain lower case and upper case aloha and numeric characters	
		May contain punctuation or keyboard characters (excluding whitespace and special controls)	
	Confirm password	Must match new password	
	Security question		
	Do you wish to chang	e your security question and answer?	
_	7	Ves O No	
	8 Security question		
		if you forget your password, we will verify your identity by asking you this question	
	9 Security answer		
		must contain a minimum of 6 characters	_
	Cancel		10 <u>Next</u>
	101	Nume I. Brivery Otstement I. Conditions of use I. Feedbart	
	ASIC	Copyright 2003 Australian Securities & Investments Commission.	



Forms manager

Maintain contact details

<u>Next</u>

Confirmation of request

This screen confirms your changes have been made.

1. Select **Next** to finalise this transaction.



	ASIC				
	Australian Securities & Investments Commission				

Form EBS01 <u>Confirmation</u> Help <u>Ask a question</u> <u>How this works</u> <u>Agent</u> User name Confirmation

Technical FAQ

Links Search ASIC Search ABR

Confirmation			
The requested changes	requested changes have been made for - your contact details		
	,		
Your contact details are Name	John CITIZEN		
Email address	example@example.com.au		
Telephone number			

CITIZEN, JOHN Agent No. 12345

Number 01 2345 6789 Comments

john

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