



User Guide

ASIC Regulatory Portal

How to switch entities

Version 1.0



ASIC

Australian Securities & Investments Commission

How to switch entity from one entity to another



What does 'switch entity' mean?

Depending on your circumstances, as a registered portal user you may be acting on behalf of several different entities. Each entity will have a 'dashboard' displaying that entity's information and its five most recent interactions with ASIC – it is where you can perform tasks for that entity.

To switch entities means to switch from performing tasks for one entity and begin performing tasks for another – you will switch from one entity's dashboard to another entity's dashboard.

1. Log in to **ASIC Regulatory Portal** – <https://regulatoryportal.asic.gov.au/>
2. This will open the Select entity page which will list all your current connections. Select an **entity** from your list of current connections.

Back to portal homepage

Select entity

Who would you like to represent?

Select an entity from the list below or click '+ Connect to an entity' to add another entity.

[+ Connect to an entity](#)

Entity name	Entity type	ASIC identifier
Shane Ross (Myself)	Individual	
Brody Jenner	Individual	
TEST COMPANY PTY LTD	Australian registered company	

3. This will open the entity's dashboard, where you can view information and perform tasks for that entity. To switch entity, click **Switch entity** in the banner and repeat step 2 above.

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TEST COMPANY PTD LTD

[Switch entity](#) [Connect to another entity](#)

SR Help

Dashboard Transactions Administration

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