Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement.

<table>
<thead>
<tr>
<th>Lodgement details</th>
<th>Who should ASIC contact if there is a query about this form?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>RIVWEST FINANCE LIMITED</strong></td>
</tr>
<tr>
<td>Contact name/position description</td>
<td><strong>ROBERT ELLIOTT</strong></td>
</tr>
<tr>
<td>Telephone number</td>
<td><strong>02 6882 0090</strong></td>
</tr>
<tr>
<td>Postal address</td>
<td><strong>50 TALBAGAR STREET</strong></td>
</tr>
<tr>
<td></td>
<td><strong>DuBBBo NSW 2830</strong></td>
</tr>
</tbody>
</table>

1 Details of borrower

**Name of borrower**: **RIVWEST FINANCE LIMITED**

**ACN/ARNB/ABN (if applicable)**: **073 358 666**

**Address of borrower**: **DuBBBo NSW 2830**

2 Details of trustee

**Name of trustee**: **MELBOURNE SECURITIES CORPORATION LTD**

**ACN/ARNB/ABN (if applicable)**: **160 326 545**

**Address of trustee**: **MELBOURNE VIC 3000**
### Details of Trustee

**Name of Trust**

TRUST DEED FOR SECOND RANKING OEBENTURE STOCK

**Appointment Date of the Trustee**

12/11/17

**Date of Trust Deed**

06/03/17

### Signature

**Name**

ROBERT ELLIOTT

**Capacity**

- Director
- Secretary

**Signature**

![Signature Image]

**Date Signed**

21/11/17

### Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more Information

- **Web**: www.asic.gov.au
- **Need help?**: www.asic.gov.au/question
- **Telephone**: 1300 300 630