

Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

King & Wood Mallesons

Contact name/position description

Jo Dodd, Partner

ASIC registered agent number (if applicable)

Not applicable

Telephone number

+61 2 9296 2154

Postal address

Level 61, Governor Phillip Tower

1 Farrer Place, Sydney NSW 2000

1 Details of borrower

Name of borrower

Challenger Limited

ACN/ARBN/ABN (if applicable)

ABN: 85 106 842 371

Office, unit, level

Level 2

Street number and Street name

5 Martin Place

Suburb/City

Sydney

State/Territory

NSW

Postcode

2000

Country (if not Australia)

Address of borrower

If the borrower is a company, this must be the company's principal place of business address.

2 Details of trustee

Name of trustee

Australian Executor Trustees Limited

ACN/ARBN/ABN (if applicable)

ABN: 84 007 869 794

Office, unit, level

Level 22

Street number and Street name

207 Kent Street

Suburb/City

Sydney

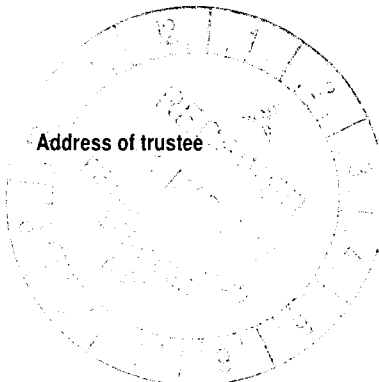
State/Territory

NSW

Postcode

2000

Country (if not Australia)



2 Continued... Details of trustee

Name of trust

Name of trust

Challenger Capital Notes 2 Trust

Appointment date of the trustee

2 8 / 0 2 / 1 7

[D D] [M M] [Y Y]

Date of trust deed

2 8 / 0 2 / 1 7

[D D] [M M] [Y Y]

Signature

This form must be signed by a director or secretary of the company.

Name

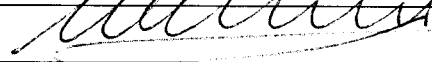
Michael Vardamega

Capacity

Director

Secretary

Signature



Date signed

2 8 / 0 2 / 1 7

[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630