

Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

Contact name/position description

ASIC registered agent number (if applicable)

Telephone number

Postal address

1 Details of borrower

Address of borrower
If the borrower is a company, this must be the company's principal place of business address.

Name of borrower

ACN/ARBN/ABN (if applicable) US Masters Residential Property Fund (ARSN 150 256 161)

Office, unit, level

Street number and Street name

Suburb/City State/Territory

Postcode Country (if not Australia)

2 Details of trustee

Address of trustee

Name of trustee

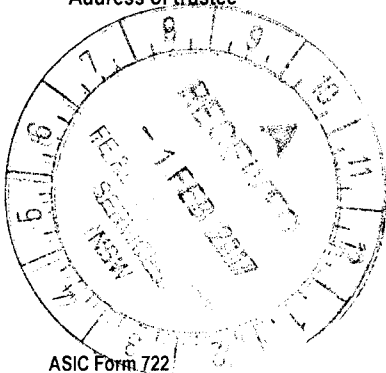
ACN/ARBN/ABN (if applicable)

Office, unit, level

Street number and Street name

Suburb/City State/Territory

Postcode Country (if not Australia)



2 Continued... Details of trustee

Name of trust

Name of trust

URF Notes III Trust

Appointment date of the trustee

2 3 / 0 1 / 1 7
[D] [D] [M] [M] [Y] [Y]

Date of trust deed

2 3 / 0 1 / 1 7
[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a director or secretary of the company.

Name

Tristan O'Connell

Capacity

Director

Secretary

Signature



Date signed

3 0 / 0 1 / 1 7
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630