



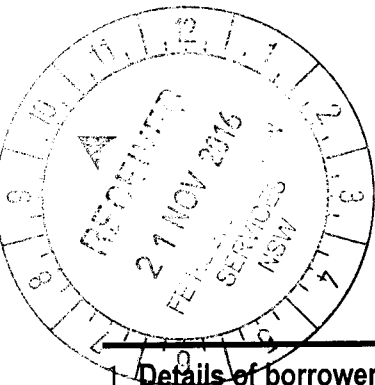
Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation	King & Wood Mallesons
Contact name/position description	Jack Hill / Senior Associate
ASIC registered agent number (if applicable)	
Telephone number	(03) 9643 4254
Postal address	Level 50, 600 Bourke St Melbourne VIC 3000



1 Details of borrower

Address of borrower

If the borrower is a company, this must be the company's principal place of business address.

Name of borrower	Insurance Australia Group Limited		
ACN/ARBN/ABN (if applicable)	60 090 739 923		
Office, unit, level	Level 26		
Street number and Street name	388 George St		
Suburb/City	Sydney	State/Territory	NSW
Postcode	2000	Country (if not Australia)	

2 Details of trustee

Address of trustee

Name of trustee	The Trust Company (Australia) Limited		
ACN/ARBN/ABN (if applicable)	21 000 000 993		
Office, unit, level	Level 12		
Street number and Street name	123 Pitt St		
Suburb/City	Sydney	State/Territory	NSW
Postcode	2000	Country (if not Australia)	

2 Continued... Details of trustee

Name of trust

Name of trust

IAG Capital Notes Trust

Appointment date of the trustee

2 1 / 1 1 / 1 6

[D D] [M M] [Y Y]

Date of trust deed

2 1 / 1 1 / 1 6

[D D] [M M] [Y Y]

Signature

This form must be signed by a director or secretary of the company

Name

Sejil Mistry - *Moodley*

Capacity

Director

Secretary

Signature

Moodley

Date signed

2 1 / 1 1 / 1 6

[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630