

Morgan Stanley

2 March 2016

The Manager

Australian Securities & Investments Commission

Level 5, 100 Market Street

Sydney

NSW

2000

Dear Sir/Madam

Morgan Stanley & Co. International plc – Notification under Rule 3.1.1(1) of the ASIC Derivative Transactions Rules (Clearing) 2015 (“Rules”)

This is a notification of the Clearing Start Date with the following information required under Rule 3.1.1(2) of the Rules:

| | | |
|-----|---|---|
| (a) | Name of Entity | Morgan Stanley & Co. International plc (“MSIP”) |
| (b) | LEI of Entity | 4PQUHN3JPF GFNF3BB653 |
| (c) | Capacity of Entity | Personal Capacity |
| (d) | Name of trust / scheme which the Representative Capacity relates | <i>Not Applicable</i> |
| (e) | Clearing Start Date | MSIP will become a Foreign Clearing Entity on Monday 4 April 2016 |
| (f) | Clearing End Date | <i>Not Applicable</i> |

Any enquiries in relation to this notification can be directed to asicresponse@morganstanley.com

Authorized Signatory



ROBERT YEO

Morgan Stanley & Co. International plc