

29 February 2016

Senior Executive Leader Australian Securities & Investments Commission Level 5, 100 Market Street SYDNEY NSW 2000

Dear Sir/Madam,

Bank of America, National Association – AFSL License No: 412901 Notification under Rule 3.1.1 ASIC Derivative Transaction Rules (Clearing) 2015

In accordance with notification requirements per subrule 3.1.1(2) of the ASIC Derivative Transaction Rules (Clearing) 2015, the following information is hereby provided:

Name of Entity	Bank of America, National Association
Clearing Entity Type	Foreign Clearing Entity
LEI	B4TYDEB6GKMZO031MB27
Capacity	Personal
Clearing Start Date	4 April 2016

Please contact me on (02) 9225 6858 or <u>nitish.ranjan@baml.com</u> should you have questions in relation to this notification.

Yours sincerely

Nitish Ranjan

VP Global Banking & Markets Compliance Bank of America Merrill Lynch, Australia