

PRIVATE & CONFIDENTIAL

Goldman Sachs
Financial Markets Pty Ltd
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Telephone +61 3 9679 1111

1 March 2016

The Manager Australian Securities and Investments Commission ("ASIC") Level 5, 100 Market Street SYDNEY NSW 2000

Dear Sir / Madam,

Goldman Sachs Financial Markets Pty Ltd – AFSL Licence No: 247147 Notification under Rule 3.1.1 of the *ASIC Derivative Transaction Rules (Clearing)* 2015 ("ASIC Clearing Rules")

Goldman Sachs Financial Markets Pty Ltd ("GAUS") hereby notifies ASIC in accordance with Rule 3.1.1 of the ASIC Clearing Rules, providing the following information:

Name of Entity:

Goldman Sachs Financial Markets Pty Ltd

LEI of entity:

RWESXOGR61NDWTFBLX79

Capacity of GAUS:

Personal Capacity (as defined in the ASIC

Clearing Rules)

Clearing Entity category:

Australian Clearing Entity from the Clearing Start

Date (each as defined in the ASIC Clearing Rules)

Clearing Start Date:

Monday 4 April 2016

Yours faithfully,

Goldman Sachs Financial Markets Pty Ltd

Simon Rothery

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Director

Director/Company Secretary

Warren Ago

Company Secretary