

The Manager Australian Securities and Investments Commission Level 5 100 Market Street SYDNEY NSW 2000

3 March 2016

Dear Sir/Madam

NOTICE: Rule 3.1.1, ASIC Derivative Transaction Rules (Clearing) 2015

As required under Rule 3.1.1 (1) of the ASIC Derivative Transaction Rules (Clearing) 2015 ("Clearing Rules"), I provide notice that Westpac Banking Corporation (ACN 007 457 141) will have a Clearing Start Date of 4 April 2016.

For the purposes of Rule 3.1.1 (2) of the Clearing Rules, I provide the following information. All terms used herein, if not otherwise defined, are as defined in the Clearing Rules:

- (a) Name of entity: Westpac Banking Corporation;
- (b) LEI: EN5TNI6CI43VEPAMHL14;
- (c) Westpac Banking Corporation is providing this notice in its Personal Capacity; and
- (d) Westpac Banking Corporation's Clearing Start Date will be 4 April 2016 and it will become an Australian Clearing Entity on that date.

Please direct any queries in relation to this notice to Amit Grover at amit.grover@westpac.com.au.

Signed for and on behalf of Westpac Banking Corporation

Amit Grover

Tier One Attorney

Westpac Banking Corporation