



Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation	King & Wood Mallesons
Contact name/position description	Jo Dodd
ASIC registered agent number (if applicable)	Not applicable
Telephone number	02 9296 2154
Postal address	Level 61, Governor Phillip Tower 1 Farrer Place, Sydney NSW 2000

1 Details of borrower

Address of borrower

If the borrower is a company, this must be the company's principal place of business address.

Name of borrower	AMP Limited		
ACN/ARBN/ABN (if applicable)	ABN: 49 079 354 519		
Office, unit, level	AMP Building		
Street number and Street name	33 Alfred Street		
Suburb/City	Sydney	State/Territory	NSW
Postcode	2000	Country (if not Australia)	

2 Details of trustee

Address of trustee

Name of trustee	The Trust Company (Australia) Limited		
ACN/ARBN/ABN (if applicable)	ABN: 21 000 000 993		
Office, unit, level	Level 12		
Street number and Street name	123 Pitt Street		
Suburb/City	Sydney	State/Territory	NSW
Postcode	2000	Country (if not Australia)	

2 Continued... Details of trustee

Name of trust

Name of trust

AMP Capital Notes Trust

Appointment date of the trustee

26/10/15
[D] [D] [M] [M] [Y] [Y]

Date of trust deed

26/10/15
[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a director or secretary of the company.

Name

David Cullen

Capacity

Director

Secretary

Signature



Date signed

03/11/15
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630