



Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

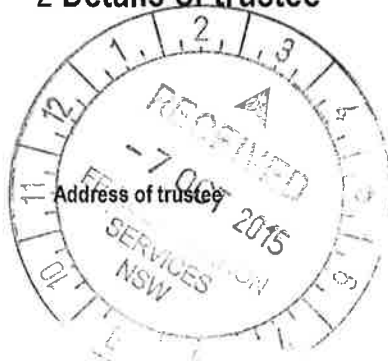
| | | | |
|--|-------------------------------|-----|------|
| Firm/organisation | Watson Mangioni | | |
| Contact name/position description | Aaron Chan / Solicitor | | |
| ASIC registered agent number (if applicable) | 12067 | | |
| Telephone number | 02 9262 6666 | | |
| Postal address | Level 13 50 Carrington Street | | |
| | Sydney | NSW | 2000 |

1 Details of borrower

Address of borrower
If the borrower is a company, this must be the company's principal place of business address.

| | | | |
|-------------------------------|---------------------|----------------------------|-----|
| Name of borrower | SEE ANNEXURE "A" | | |
| ACN/ARBN/ABN (if applicable) | ARSN 150 256 161 | | |
| Office, unit, level | Level 15 | | |
| Street number and Street name | 100 Pacific Highway | | |
| Suburb/City | North Sydney | State/Territory | NSW |
| Postcode | 2060 | Country (if not Australia) | |

2 Details of trustee



| | | | |
|-------------------------------|--------------------------------------|----------------------------|-----|
| Name of trustee | Australian Executor Trustees Limited | | |
| ACN/ARBN/ABN (if applicable) | 84 007 869 794 | | |
| Office, unit, level | Level 22 | | |
| Street number and Street name | 207 Kent Street | | |
| Suburb/City | Sydney | State/Territory | NSW |
| Postcode | 2000 | Country (if not Australia) | |

2 Continued... Details of trustee

Name of trust

Name of trust

URF Notes II Trust

Appointment date of the trustee

2 9 / 0 9 / 1 5
[D D] [M M] [Y Y]

Date of trust deed

2 9 / 0 9 / 1 5
[D D] [M M] [Y Y]

Signature

This form must be signed by a director or secretary of the company.

Name

Alexander MacLachlan

Capacity

Director

Secretary

Signature

X



Date signed

0 6 / 1 0 / 1 5
[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

"A"

This is annexure "A" of 1 page referred to in form 722 Notice appointing trustee for holders of debentures signed by me and dated ~~06 October 2015~~

~~06 OCTOBER~~
OCTOBER

Name of borrower: Walsh & Company Investments Limited (ACN 152 367 649) as the Responsible Entity for the US Masters Residential Property Fund (ARSN 150 256 161)

X
.....
Signature

Alexander Maebachlan
.....
Name

06/10/15
.....
Date

