



**ASIC**

Australian Securities & Investments Commission

# **[PF 194]**

## **Pro Forma 194**

### **Consent to expert's report**

*Issued: July 2015*

Pro Forma 194 [PF 194] sets out the form in which ASIC will consent to an independent expert's report to accompany an explanatory statement in relation to a scheme of arrangement.

Australian Securities and Investments Commission  
Corporations Regulations 2001—clause 8305 of Part 3 of Schedule 8

**Regulatory Guide 60 Schemes of arrangement [RG 60]**

Our Reference: *[Insert reference]*

Your Reference: *[Insert reference]*

*[Insert date]*

*[Insert name of addressee]*

*[Insert position]*

*[Insert address]*

Dear *[name]*

*[Insert name of company]*: **Scheme of Arrangement**

**Consent to expert's report**

Under clause 8305 of Part 3 of Schedule 8 of the Corporations Regulations 2001, the Australian Securities and Investments Commission (ASIC) consents to the expert's report accompanying the explanatory statement in relation to the proposed scheme of arrangement containing [a forecast of the profits or profitability of the company] [and] [a statement that the market value of an asset or assets of the company or of a related body corporate differs from an amount at which the value of the asset or assets is shown in the books of the company or the related body corporate], as stated in a draft of the expert's report provided to ASIC on or about *[insert date]*.

Yours faithfully

as a delegate of the Australian Securities and Investments Commission