



ASIC

Australian Securities & Investments Commission

[PF 191]

Pro Forma 191

Information to option/debenture holders

Issued: July 2015

Pro Forma 191 [PF 191] sets out the form in which ASIC will waive the requirement for certain creditor scheme information to be sent to option/debenture holders.

Australian Securities and Investments Commission
Corporations Regulations 2001—subregulation 5.1.01(1)

Regulatory Guide 60 Schemes of arrangement [RG 60]

Our Reference: *[Insert reference]*

Your Reference: *[Insert reference]*

[Insert date]

[Insert name of addressee]

[Insert position]

[Insert address]

Dear *[name]*

[Insert name of company]: **Scheme of Arrangement with Option/
Debenture Holders**

**Information to option/debenture holders to be similar to information
given to members**

Under subregulation 5.1.01(1) of the Corporations Regulations 2001 (Corporations Regulations) the Australian Securities and Investments Commission (ASIC) allows *[insert name of company]* to send an explanatory statement under section 412(1) of the *Corporations Act 2001* (Corporations Act) which does not:

- state the matters set out in paragraphs 8201(a), 8201(b), 8201(d) and 8201(e); nor
- contain or have annexed to the explanatory statement the reports and copies of documents referred to in paragraphs 8203(a) and 8203(b);

of Part 2 of Schedule 8 to the Corporations Regulations.

ASIC allows this on the basis that the explanatory statement sent is substantially in the form given to ASIC on or about *[insert date]*.

Yours faithfully

as a delegate of the Australian Securities and Investments Commission