



**ASIC**

Australian Securities &  
Investments Commission

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# ASIC Gazette

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#### RIGHTS OF REVIEW

Persons affected by certain decisions made by ASIC under the *Corporations Act 2001* and the other legislation administered by ASIC may have rights of review. ASIC has published Regulatory Guide 57 *Notification of rights of review* (RG57) and Information Sheet *ASIC decisions – your rights* (INFO 9) to assist you to determine whether you have a right of review. You can obtain a copy of these documents from the ASIC Digest, the ASIC website at [www.asic.gov.au](http://www.asic.gov.au) or from the Administrative Law Co-ordinator in the ASIC office with which you have been dealing.

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15-0266

**ASIC**

Australian Securities &amp; Investments Commission

**Australian Securities & Investments Commission  
Corporations Act 2001 Section 915B**

**Notice of Cancellation of an Australian Financial Services Licence**

**TO:** Southern Fortis Pty Ltd  
ACN 125 447 261 ("the Licensee")  
Suite 8, 397 Smith Street  
Fitzroy VIC 3065.

Pursuant to section 915B of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Licence Number 320963 held by the Licensee with effect from the date on which this notice is given to the Licensee.

Dated this 31<sup>st</sup> March 2015.

Signed  .....

George Podaras, a delegate of the Australian Securities and Investments Commission

15-0341

**Australian Securities and Investments Commission  
Corporations Act 2001 - Paragraph 655A(1)(b) – Declaration**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 655A(1)(b) of the *Corporations Act 2001* (the *Act*).

**Title**

2. This instrument is ASIC Instrument 15-0341.

**Commencement**

3. This instrument commences on the day it is signed.

**Declaration**

4. Chapter 6 of the Act applies to AusNet Services Limited ACN 603 317 559 (*NewCo*) as if item 7 of section 611 of the Act were modified or varied by omitting paragraph (a) and substituting the following:

“(a) no votes are cast in favour of the resolution by the person proposing to make the acquisition and their associates (unless the associate is a custodian, nominee, trustee, responsible entity or other fiduciary which has received a specific instruction from a third party beneficiary, who is not an associate of the person, directing the associate how to vote); and”

**Where this instrument applies**

5. The instrument applies to:
  - a. the acquisition by NewCo of all the interests in AusNet Services Finance Trust (ARSN 116 783 914), where the acquisition is approved by resolutions passed at a meeting of the unitholders of AusNet Services Finance Trust (ARSN 116 783 914) convened by notice of meeting dated 22 April 2015.

Dated this 20<sup>th</sup> day of April 2015



Signed by Sebastian Strykowski  
as a delegate of the Australian Securities and Investments Commission

15-0342

**Australian Securities and Investments Commission  
Corporations Act 2001 - Paragraph 741(1)(a) – Exemption**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 741(1)(a) of the *Corporations Act 2001 (Act)*.

**Title**

2. This instrument is ASIC Instrument 15-0342.

**Commencement**

3. This instrument commences on the day it is signed.

**Exemption**

4. NewCo is exempted from complying with Parts 6D.2 and 6D.3 of the Act.

**Where this instrument applies**

5. This instrument applies to offers of shares in NewCo under or in connection with the Trust Scheme for issue or sale where:
  - a. the offer is made under the Trust Scheme to persons who hold Units; and
  - b. disclosure for the Schemes is made in the Securityholder Booklet.

**Interpretation**

6. In this instrument:

*AusNet Stapled Security* means a share in Transmission, a share in Distribution and a unit in Finance, which the terms upon which they are to be traded, must be transferred together, and *AusNet Stapled Securities* has the corresponding meaning.

*Distribution* means AusNet Services (Distribution) Ltd (ACN 108 788 245).

*Distribution Scheme* means the scheme of arrangement pursuant to Part 5.1 of the Act between Distribution and its shareholders for the proposed acquisition by NewCo of all the shares in Distribution.

*Finance* means AusNet Services Finance Trust (ARSN 116 783 914).

*NewCo* means AusNet Services Limited (ACN 603 317 559).

*Schemes* mean the Trust Scheme, the Transmission Scheme and the Distribution Scheme.

*Securityholder Booklet* means the explanatory statement dated on or about 22 April 2015 in relation to the Schemes sent to persons who hold AusNet Stapled Securities.

15-0342

*Transmission* means AusNet Services (Transmission) Ltd (ACN 116 124 362).

*Transmission Scheme* means the scheme of arrangement pursuant to Part 5.1 of the Act between Transmission and its shareholders for the proposed acquisition by NewCo of all the shares in Transmission.

*Trust Scheme* means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitutions of Finance pursuant to section 601GC of the Act.

*Unit* means a unit in Finance.

Dated this 20<sup>th</sup> day of April 2015



Signed by Sebastian Strykowski  
as a delegate of the Australian Securities and Investments Commission



15-0343

**ASIC**

Australian Securities &amp; Investments Commission

**Australian Securities & Investments Commission  
Corporations Act 2001 Section 915B**

**Notice of Cancellation of an Australian Financial Services Licence**

**TO:** Insurance Broking Queensland Pty Ltd  
ACN 009 937 679 ("the AFS Licensee")  
Level 3  
189 Grey Street  
SOUTH BANK QLD 4101

Pursuant to section 915B of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels AFS Licence Number 236708 held by the AFS Licensee with effect from the date on which this notice is given to the AFS Licensee.

Dated this 2<sup>0</sup> April 2015.

Signed .....

A handwritten signature in cursive script that reads "James Nott".

James Nott, a delegate of the Australian Securities and Investments Commission

15-0344

**Australian Securities and Investments Commission  
Corporations Act 2001 — Paragraph 741(1)(a) — Exemption**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 741(1)(a) of the Corporations Act 2001 (*Act*)

**Title**

2. This instrument is ASIC Instrument 15-0344.

**Commencement**

3. This instrument commences on the day it is signed.

**Exemption**

4. Chapter 6D of the Act applies as if subsections 707(3) and (4) were omitted.

**Where this instrument applies**

5. The Exemption in paragraph 4 applies to any person who makes an offer for sale of NewCo shares which were issued to the Sale Nominee and which are offered for sale, or were sold, in accordance with the Sale Facility.

**Interpretation**

6. In this instrument:

*AusNet Services Group* means the triple-stapled listed entity consisting of Transmission, Distribution and Finance.

*AusNet Stapled Security* means a share in Transmission, a share in Distribution and a unit in Finance, which the terms upon which they are to be traded, must be transferred together, and *AusNet Stapled Securities* has the corresponding meaning.

*Distribution* means AusNet Services (Distribution) Ltd (ACN 108 788 245).

*Distribution Scheme* means the scheme of arrangement pursuant to Part 5.1 of the Act between Distribution and its shareholders for the proposed acquisition by NewCo of all the shares in Distribution.

*Finance* means AusNet Services Finance Trust (ARSN 116 783 914).

*Ineligible Foreign Securityholder* means a holder of AusNet Stapled Securities who is ineligible to receive NewCo shares under the terms of the Schemes on the basis and to the extent that it would be unlawful under, or unduly onerous or unduly impracticable to comply with, the laws of a place outside Australia to make an invitation or offer to them or for them to participate in the Restructure.

15-0344

*licensed market* has the meaning given by section 761A of the Act.

*NewCo* means AusNet Services Limited (ACN 603 317 559).

*NewCo share* means a share in NewCo.

*Restructure* means the proposal to restructure AusNet Services Group as described in the Securityholder Booklet.

*Sale Facility* means a facility operated by Transmission, Distribution and Trustee under which an Ineligible Foreign Securityholder's AusNet Stapled Securities are transferred to the Sale Nominee and the Sale Nominee sells NewCo shares in accordance with the terms set out in the Securityholder Booklet.

*Sale Nominee* means a participant of a licensed market who is, or whose related body corporate is, appointed by Transmission, Distribution and Trustee in accordance with the terms set out in the Securityholder Booklet.

*Schemes* mean the Trust Scheme, the Distribution Scheme and the Transmission Schemes.

*Securityholder Booklet* means the explanatory statement dated on or about 22 April 2015 in relation to the Schemes sent to persons who hold AusNet Stapled Securities.

*Transmission* means AusNet Services (Transmission) Ltd (ACN 116 124 362).

*Transmission Scheme* means the scheme of arrangement pursuant to Part 5.1 of the Act between Transmission and its shareholders for the proposed acquisition by NewCo of all the shares in Transmission.

*Trust Scheme* means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitutions of Finance pursuant to section 601GC of the Act.

*Trustee* means AusNet Services (RE) Ltd (ACN 109 977 371).

*Unit* means a unit in Finance.

Dated this 20<sup>th</sup> day of April 2015



Signed by Sebastian Strykowski  
as a delegate of the Australian Securities and Investments Commission



15-0346

**Australian Securities and Investments Commission  
Corporations Act 2001 — Subsection 741(1)(b) – Declaration**

**Enabling provisions**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 741(1)(b) of the *Corporations Act 2001 (Act)*.

**Title**

2. This instrument is ASIC instrument 15-0346.

**Commencement**

3. This instrument commences on the date it is signed.

**Declaration**

4. Chapter 6D of the Act applies as if section 707 were modified or varied by omitting subsections 707(3) and (4) and substituting the following:
  - “(3) An offer of a body’s securities for sale within 12 months after their issue needs disclosure to investors under this Part if the body issued the securities:
    - (a) without disclosure to investors under this Part; and
    - (b) with the purpose of the person to whom they were issued;
      - (i) selling or transferring them; or
      - (ii) granting, issuing or transferring interests in, or options or warrants over, them;and section 708 or 708A does not say otherwise.
  - (4) Unless the contrary is proved, a body is taken to issue securities with the purpose referred to in paragraph 3(b) if any of the securities are subsequently sold, or offered for sale, within 12 months after their issue.”

**Where this instrument applies**

5. The Declaration in paragraph 4 applies to any offer for sale of NewCo shares by a member of NewCo, where the NewCo shares were acquired without disclosure to investors under Part 6D.2 on or around the Implementation Date under the Trust Scheme.

**Interpretation**

6. In this instrument:

*Finance* means AusNet Services Finance Trust (ARSN 116 783 914).

15-0346

**Implementation Date** means the implementation date of the Trust Scheme expected to be on or about 18 June 2015.

**NewCo** means AusNet Services Limited (ACN 603 317 559).

**NewCo share** means a share in NewCo.

**Trust Scheme** means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitutions of Finance pursuant to section 601GC of the Act.

**Unit** means a unit in Finance.

Dated this 20<sup>th</sup> day of April 2015



Signed by Sebastian Strykowski  
as a delegate of the Australian Securities and Investments Commission



ASIC

Australian Securities & Investments Commission

15-0347

**Australian Securities and Investments Commission**

**Corporations Act 2001 Section 915B**

**Notice of Cancellation of an Australian Financial Services Licence**

Kinetic Super Management Pty Ltd A.C.N. 000 013 276 (Licensee)  
Level 5, 575 Bourke Street Melbourne VIC 3000

Pursuant to paragraph 915B(3)(d) of the *Corporations Act 2001* the Australian Securities and Investments Commission hereby cancels Australian Financial Services Licence number 232501 held by the Licensee, with effect from the date on which this notice is given to the Licensee.

Dated 20 April 2015

Signed .....

James Nott  
A delegate of the Australian Securities and Investments Commission

15-0353

**Australian Securities and Investments Commission  
Corporations Act 2001 – Paragraphs 655A(1)(b) and 673(1)(b) – Declaration**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraphs 655A(1)(b) and 673(1)(b) of the *Corporations Act 2001* (the *Act*).

**Title**

2. This instrument is ASIC Instrument 15-0353.

**Commencement**

3. This instrument commences on the date of signing.

**Declarations**

4. Chapters 6 and 6C of the Act apply to Future Fibre Technologies Limited ACN 064 089 318 (*FFT*) as if section 609 were modified or varied by, after subsection (13) (as notionally inserted by ASIC Class Order [CO 13/520]), inserting:
  - “(13A) A body corporate does not have a relevant interest in its own securities merely because, under an escrow arrangement entered into by the body corporate, the body corporate applies restrictions on the disposal of the securities by the holder.”.
5. Chapters 6 and 6C of the Act apply to FFT as if section 9 were modified or varied by, after subparagraph (a)(ii)(C) in the definition of *substantial holding* (as notionally inserted by ASIC Class Order [CO 13/520]), inserting:
  - “or
  - (D) subsection 609(13A) (securities subject to escrow arrangement);”.
6. Chapter 6C of the Act applies to FFT as if section 671B were modified or varied by, omitting “.” in paragraph (7)(c) (as notionally inserted by ASIC Class Order [CO 13/520]), inserting:
  - “;or
  - (d) subsection 609(13A) (securities subject to escrow arrangement).”.

**Where this instrument applies**

7. This instrument applies in relation to relevant interests FFT has in securities of FFT (*Escrowed Securities*) merely because FFT has entered into one or more escrow agreements or deeds (each an *Escrow Arrangement*) with each *Security Holder* in connection with the proposed admission of FFT's securities to the official list of the Australian Securities Exchange (*ASX*) where each Escrow Arrangement:
- (a) does not restrict the exercise of voting rights attaching to, the Escrowed Securities;
  - (b) in the case of a takeover bid (including a proportional takeover bid):
    - (i) allows each Security Holder to accept into the Takeover Bid where holders of at least half of the bid class securities that are not subject to an Escrow Arrangement have accepted into the bid; and
    - (ii) requires that the Escrowed Securities be returned to escrow if the bid does not become unconditional;
  - (c) allows the Escrowed Securities to be transferred or cancelled as part of a merger by way of compromise or arrangement under Part 5.1 of the Act;
  - (d) terminates on the date of the first anniversary of the date of admission of FFT to the ASX; and
  - (e) is substantially in the same form as the draft agreement provided to ASIC on 2 April 2015.

**Interpretation**

8. In this instrument *Security Holder* means any of the following persons who hold shares in the Company:
- i. Al Alhia Holding Company;
  - ii. Pierce Maxis Limited;
  - iii. Pierce CIM Pte Limited;
  - iv. Plexis Holdings Limited;
  - v. Seafirst Australia Pty Ltd;
  - vi. CPHIC Investments Pty Ltd;
  - vii. Cheryl Lee Tapanes;
  - viii. Seafirst Nominees Pty Ltd;
-

- ix. Peter Julian Vines & Elizabeth Mary Vines;
- x. Avalon Amber Pty Ltd
- xi. Terence Ronald Winters & Merylyn Ann Winters;
- xii. John Damien Vines & Lynette Susan Vines;
- xiii. John Allan Smith;
- xiv. Francesca Sellman; and
- xv. Terence Edwin Smith.

Dated this 20<sup>th</sup> day of April 2015



Signed by Nayanisha Samarakoon  
as a delegate of the Australian Securities and Investments Commission

15-0377

**Australian Securities and Investments Commission  
Corporations Act 2001 — Subsection 601QA(1) — Exemption**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 601QA(1) of the Corporations Act 2001 (*Act*).

**Title**

2. This instrument is ASIC Instrument 15-0377.

**Commencement**

3. This instrument commences on the day it is signed.

**Exemption**

4. AusNet Services (RE) Ltd ACN 109 977 371 (*Trustee*) in its capacity as the responsible entity of AusNet Services Finance Trust ARSN 116 783 914 (*Finance*) does not have to comply with paragraph 601FC(1)(d) of the Act to the extent that it requires the responsible entity of a registered scheme to treat members who hold interests of the same class equally.

**Where this instrument applies**

5. This instrument applies where:
  - (a) the Restructure is implemented on terms that allow Trustee to determine the extent to which a Securityholder is to be excluded from receiving NewCo shares under the Restructure;
  - (b) at a meeting of members of Finance convened in accordance with the notices of meeting contained in the Securityholder Booklet, the unitholders of Finance approve the resolutions proposed in the Securityholder Booklet for the Restructure;
  - (c) Trustee reasonably concludes and documents its conclusions in writing that:
    - (i) it would be unlawful (under the laws of the relevant foreign jurisdiction) for Securityholders to be offered or issued interests in NewCo or to participate in the Restructure; or
    - (ii) it would be unduly onerous on NewCo for Securityholders to participate in the Restructure having regard to:
      - (A) the number of persons with interests in AusNet Stapled Securities in that jurisdiction;
      - (B) the number and value of AusNet Stapled Securities held by Securityholders in that jurisdiction; and
      - (C) the cost of and process for seeking advice as to the requirements for doing so in relation to those jurisdictions and/or the cost of complying with legal requirements and the requirements of any relevant regulatory authority in those jurisdictions applicable to Securityholders participating in the Restructure; and
    - (iii) having regard to the rights and interests of all members of Finance, it would be in the best interests of all members of Finance to treat the Securityholders as set out in paragraph 5(d); and
  - (d) to the extent the Trustee has determined that a Securityholder is excluded from receiving NewCo shares under the Restructure, their AusNet Stapled Securities will

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be transferred to the Sale Nominee and the NewCo shares which would have been issued to them had they been eligible to participate in the Restructure will be sold by the Sale Nominee in accordance with the terms in the Securityholder Booklet.

### Interpretation

6. In this instrument:

*AusNet Stapled Security* means a share in Transmission, a share in Distribution and a unit in Finance, which the terms upon which they are to be traded, must be transferred together, and *AusNet Stapled Securities* has the corresponding meaning.

*Distribution* means AusNet Services (Distribution) Ltd ACN 108 788 245.

*Distribution Scheme* means the scheme of arrangement under Part 5.1 of the Act between Distribution and its shareholders for the proposed acquisition by NewCo of all the shares in Distribution.

*licensed market* has the meaning given by section 761A of the Act.

*NewCo* means AusNet Services Limited ACN 603 317 559.

*Restructure* means the proposal to restructure AusNet Services Group as described in the Securityholder Booklet and which is the subject of meetings of holders of AusNet Stapled Securities.

*Sale Nominee* means a participant of a licensed market who is, or whose related body corporate is, appointed by Transmission, Distribution and Trustee in accordance with the terms set out in the Securityholder Booklet.

*Schemes* mean the Trust Scheme, the Distribution Scheme and the Transmission Scheme.

*Securityholder* means a holder of AusNet Stapled Securities.

*Securityholder Booklet* means the booklet dated 22 April 2015 in relation to the Schemes sent to persons who hold AusNet Stapled Securities.

*Transmission* means AusNet Services (Transmission) Ltd ACN 116 124 362.

*Transmission Scheme* means the scheme of arrangement under Part 5.1 of the Act between Transmission and its shareholders for the proposed acquisition by NewCo of all the shares in Transmission.

*Trust Scheme* means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitutions of Finance under section 601GC of the Act.

Dated this 24<sup>th</sup> of April 2015



Signed by Tony Tran  
as a delegate of the Australian Securities and Investments Commission



15-0378

**Australian Securities and Investments Commission  
Corporations Act 2001 — Paragraph 951B(1)(a) - Exemption**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 951B(1)(a) of the *Corporations Act 2001 (Act)*.

**Title**

2. This instrument is ASIC Instrument 15-0378.

**Commencement**

3. This instrument takes effect on the day it is signed.

**Exemption**

4. AusNet Services (RE) Ltd ACN 109 977 371 (*Trustee*) does not have to comply with Division 2 of Part 7.7 of the Act.

**Where this instrument applies**

5. The exemption in paragraph 4 applies where the Trustee provides or gives financial product advice to persons who hold AusNet Stapled Securities that is:
  - (a) General Advice;
  - (b) provided in connection with the Schemes; and
  - (c) contained in the Securityholder Booklet.

**Interpretation**

6. In this instrument:

*AusNet Stapled Security* means a share in Transmission, a share in Distribution and an interest in Finance, which the terms upon which they are to be traded, must be transferred together, and *AusNet Stapled Securities* has the corresponding meaning.

*Distribution* means AusNet Services (Distribution) Ltd ACN 108 788 245.

*Distribution Scheme* means the scheme of arrangement under Part 5.1 of the Act between Distribution and its shareholders for the proposed acquisition by NewCo of all the shares in Distribution.

*Finance* means AusNet Services Finance Trust ARSN 116 783 914.

*General Advice* has the meaning given by subsection 766B(4) of the Act.

*NewCo* means AusNet Services Limited ACN 603 317 559.

*Schemes* mean the Trust Scheme, the Transmission Scheme and the Distribution Scheme.

*Securityholder Booklet* means the booklet dated 22 April 2015 in relation to the Schemes sent to persons who hold AusNet Stapled Securities.

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*Transmission* means AusNet Services (Transmission) Ltd ACN 116 124 362.

*Transmission Scheme* means the scheme of arrangement under Part 5.1 of the Act between Transmission and its shareholders for the proposed acquisition by NewCo of all the shares in Transmission.

*Trust Scheme* means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitution of Finance under section 601GC of the Act.

*Unit* means an interest in Finance.

Dated this 24<sup>th</sup> of April 2015



Signed by Tony Tran  
as a delegate of the Australian Securities and Investments Commission

15-0379

**Australian Securities and Investments Commission  
Corporation Act 2001 - Paragraph 911A(2)(l) - Exemption**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 911A(2)(1) of the *Corporations Act 2001 (Act)*.

**Title**

2. This instrument is ASIC Instrument 15-0379.

**Commencement**

3. This instrument commences on gazettal.

**Exemption**

4. Transmission, Distribution and NewCo are exempt from the requirement to hold an Australian financial services licence.

**Where this instrument applies**

5. The exemption in paragraph 4 applies where Transmission, Distribution or NewCo provides or gives financial product advice to persons who hold AusNet Stapled Securities that is:
  - (a) General Advice;
  - (b) provided in connection with the Schemes; and
  - (c) contained in the Securityholder Booklet.

**Interpretation**

6. In this instrument:

*AusNet Stapled Security* means a share in Transmission, a share in Distribution and an interest in Finance, which the terms upon which they are to be traded, must be transferred together, and

*AusNet Stapled Securities* has the corresponding meaning.

*Distribution* means AusNet Services (Distribution) Ltd ACN 108 788 245.

*Distribution Scheme* means the scheme of arrangement under Part 5.1 of the Act between Distribution and its shareholders for the proposed acquisition by NewCo of all the shares in Distribution.

*Finance* means AusNet Services Finance Trust ARSN 116 783 914.

*General Advice* has the meaning given by subsection 766B(4) of the Act.

*NewCo* means AusNet Services Limited ACN 603 317 559.

*Schemes* mean the Trust Scheme, the Transmission Scheme and the Distribution Scheme.

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*Securityholder Booklet* means the booklet dated 22 April 2015 in relation to the Schemes sent to persons who hold AusNet Stapled Securities.

*Transmission* means AusNet Services (Transmission) Ltd ACN 116 124 362.

*Transmission Scheme* means the scheme of arrangement under Part 5.1 of the Act between Transmission and its shareholders for the proposed acquisition by NewCo of all the shares in Transmission.

*Trust Scheme* means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitution of Finance under section 601GC of the Act.

*Unit* means an interest in Finance.

Dated this 24<sup>th</sup> of April 2015



Signed by Tony Tran  
as a delegate of the Australian Securities and Investments Commission

15-0380

**Australian Securities and Investments Commission  
Corporations Act 2001 — Paragraphs 601QA(1)(a), 911A(2)(l) and 1020F(1)(a) —  
Exemptions**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraphs 601QA(1)(a), 911A(2)(l) and 1020F(1)(a) of the *Corporations Act 2001 (Act)*.

**Title**

2. This instrument is ASIC Instrument 15-0380.

**Commencement**

3. This instrument commences on gazettal.

**Exemptions**

4. Each of:
  - (a) AusNet Services (Transmission) Ltd ACN 116 124 362 (*Transmission*);
  - (b) AusNet Services (Distribution) Ltd ACN 108 788 245 (*Distribution*);
  - (c) AusNet Services (RE) Ltd ACN 109 977 371 (*Trustee*) as responsible entity of AusNet Services Finance Trust ARSN 116 783 914 (*Finance*),

does not have to comply with:

- (d) section 601ED of the Act in relation to the Sale Facility; and
- (e) Divisions 2 to 5 of Part 7.9 of the Act in relation to an interest in the Sale Facility; and
- (f) the requirement to hold an Australian financial services licence for the provision of the following financial services:
  - (i) dealing in an interest in the Sale Facility; and
  - (ii) the provision of general advice in relation to an interest in the Sale Facility.

**Where this instrument applies**

5. The exemptions in paragraph 4 apply where the Sale Facility satisfies all of the following:
  - (a) the AusNet Stapled Securities that are transferred to the Sale Nominee under the Sale Facility are admitted to quotation on a licensed market; and
  - (b) the financial products that may be sold through the Sale Facility are NewCo shares that will be admitted to quotation on a licensed market;
  - (c) under the terms of the Sale Facility:
    - (i) the NewCo shares issued to the Sale Nominee in respect of Ineligible Foreign Securityholders are pooled; and
    - (ii) Sale Nominee sells the NewCo shares in the ordinary course of trading on a licensed market; and
    - (iii) the proceeds of the sale net of expenses (to the extent (if any) that they are not met by Transmission, Distribution, Trustee or the Sale Nominee) are distributed to Ineligible Foreign Securityholders; and

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- (iv) each Ineligible Foreign Securityholder is paid their proportion of the proceeds of sale as soon as practicable and, in any event, within 8 weeks after the Record Date.

**Conditions**

6. In order to rely on the exemptions in paragraph 4, the Securityholder Booklet must contain the following statements and information:
  - (a) must contain the following statements and information:
    - (i) information about the dates upon which:
      - A. NewCo shares may be sold under the Sale Facility; and
      - B. the length of time after all NewCo shares have been sold under the Sale Facility when the net sale proceeds are to be remitted to the Ineligible Foreign Securityholders; and
    - (ii) information about the minimum and maximum number (if any) of NewCo shares that can be sold through the Sale Facility;
    - (iii) a statement to the effect that the market price of NewCo shares is subject to change from time to time; and
    - (iv) information about any expenses relating to the sale of NewCo shares that will be paid by the Ineligible Foreign Securityholders; and
    - (v) information about how the proceeds of NewCo shares sold through the Sale Facility will be allocated between Ineligible Foreign Securityholders; and
    - (vi) information about any other significant characteristics or features of the Sale Facility or of the rights and obligations of Ineligible Foreign Securityholders; and
    - (vii) information about any alternatives that an Ineligible Foreign Securityholder may have to participating in the Sale Facility; and
  - (b) must be worded and presented in a clear, concise and effective manner; and
  - (c) may be given in printed or electronic form and, if given in electronic form, must, as far as practicable, be given in a way that will allow the Ineligible Foreign Securityholder to print or save a copy of it.

**Exclusion from reliance**

7. In order to rely on the exemptions in paragraph 4, Transmission, Distribution and Trustee must, where they become aware of matters that give them reason to believe they have failed in a material respect to comply with a condition of this instrument, give full particulars of the failure to ASIC in writing within 15 business days after becoming so aware.

**Interpretation**

8. In this instrument:

*AusNet Stapled Security* means a share in Transmission, a share in Distribution and an interest in Finance, which the terms upon which they are to be traded, must be transferred together, and *AusNet Stapled Securities* has the corresponding meaning.

*Distribution Scheme* means the scheme of arrangement under Part 5.1 of the Act between Distribution and its shareholders for the proposed acquisition by NewCo of all the shares in Distribution.

15-0380

**Ineligible Foreign Securityholder** means a holder of AusNet Stapled Securities who is ineligible to receive NewCo shares under the terms of the Schemes on the basis and to the extent that it would be unlawful under, or unduly onerous or unduly impracticable to comply with, the laws of a place outside Australia to make an invitation or offer to them or for them to participate in the Restructure.

**licensed market** has the meaning given by section 761A of the Act.

**NewCo** means AusNet Services Limited ACN 603 317 559.

**NewCo share** means a share in NewCo.

**Record Date** means 11 June 2015.

**Restructure** means the proposal as described in the Securityholder Booklet and which is the subject of meetings of holders of AusNet Stapled Securities.

**Sale Facility** means a facility operated by Transmission, Distribution and Trustee under which an Ineligible Foreign Securityholder's AusNet Stapled Securities are transferred to the Sale Nominee and the Sale Nominee sells NewCo shares in accordance with the terms set out in the Securityholder Booklet.

**Sale Nominee** means a participant of a licensed market who is, or whose related body corporate is, appointed by Transmission, Distribution and Trustee in accordance with the terms set out in the Securityholder Booklet.

**Schemes** mean the Trust Scheme, the Distribution Scheme and the Transmission Scheme.

**Securityholder Booklet** means the booklet dated 22 April 2015 in relation to the Schemes sent to persons who hold AusNet Stapled Securities.

**Transmission Scheme** means the scheme of arrangement under Part 5.1 of the Act between Transmission and its shareholders for the proposed acquisition by NewCo of all the shares in Transmission.

**Trust Scheme** means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitutions of Finance under section 601GC of the Act.

**Unit** means an interest in Finance.

Dated this 24<sup>th</sup> of April 2015



Signed by Tony Tran  
as a delegate of the Australian Securities and Investments Commission.

15-0381

**Australian Securities and Investments Commission  
Corporation Act 2001 - Paragraph 1020F(1)(a) - Exemption**

**Enabling legislation**

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under paragraph 1020F(1)(a) of the *Corporations Act 2001 (Act)*.

**Title**

2. This instrument is ASIC Instrument 15-0381.

**Commencement**

3. This instrument commences on the day it is signed.

**Exemption**

4. NewCo does not have to comply with Division 5A of Part 7.9 of the Act.

**Where this instrument applies**

5. The exemption in paragraph 4 applies to any unsolicited offer or invitation made to holders of AusNet Stapled Securities to acquire the Units under the Trust Scheme as described in the Securityholder Booklet.

**Interpretation**

6. In this instrument:

*AusNet Stapled Security* means a share in Transmission, a share in Distribution and an interest in Finance, which the terms upon which they are to be traded, must be transferred together, and *AusNet Stapled Securities* has the corresponding meaning.

*Distribution* means AusNet Services (Distribution) Ltd ACN 108 788 245.

*Distribution Scheme* means the scheme of arrangement under Part 5.1 of the Act between Distribution and its shareholders for the proposed acquisition by NewCo of all the shares in Distribution.

*Finance* means AusNet Services Finance Trust ARSN 116 783 914.

*NewCo* means AusNet Services Limited ACN 603 317 559.

*Schemes* mean the Trust Scheme, the Distribution Scheme and the Transmission Scheme.

*Securityholder Booklet* means the booklet dated 22 April 2015 in relation to the Schemes sent to persons who hold AusNet Stapled Securities.

*Transmission* means AusNet Services (Transmission) Ltd ACN 116 124 362.

*Transmission Scheme* means the scheme of arrangement under Part 5.1 of the Act between Transmission and its shareholders for the proposed acquisition by NewCo of all the shares in Transmission.



15-0381

*Trust Scheme* means a proposal for the acquisition by NewCo of all of the Units, where the acquisition is to be implemented by way of amendments to the constitution of Finance under section 601GC of the Act.

*Unit* means an interest in Finance.

Dated this 24<sup>th</sup> of April 2015



Signed by Tony Tran  
as a delegate of the Australian Securities and Investments Commission.

CORPORATIONS ACT 2001

Section 601CL(5)

ASIC has struck the foreign companies listed below off the register.

Dated this twenty-fourth day of April 2015

Rosanne Bell

DELEGATE OF

THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

**Name of Company**

**ARBN**

AUSTVALE HOLDINGS LTD

107 063 276

AVERICOMM

166 775 104

DEVON HOLDINGS, INC.

055 668 632

QUOINE AUSTRALIA PTE. LTD.

602 982 534

THE PEACOCK OFFICE LIMITED

159 177 670

THOMAS CIVIL & ENVIRONMENTAL CONSULTANTS LIMITED

147 386 203

TRX, INC.

145 036 353

WHARF RESOURCES PLC

141 042 917

CORPORATIONS ACT 2001

Section 601CL(4)

ASIC will strike the foreign companies listed below off the register three months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twenty-fourth day of April 2015

Rosanne Bell

DELEGATE OF

THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

**Name of Company**

**ARBN**

KAURI PARK AUSTRALIA LIMITED

140 023 543

LEIGHTON OFFSHORE PTE. LTD.

144 926 143

QUIXLEY ENTERPRISES LIMITED

121 058 553

SHENGLONG INTERNATIONAL INVESTMENT LIMITED

161 061 589

SOLTA MEDICAL, INC.

136 361 781

THE TASMAN TANNING COMPANY LIMITED

052 402 954

CORPORATIONS ACT 2001

Subsection 601PB(2)

ASIC may deregister the managed investment schemes listed below two months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twenty-fourth day of April 2015

Rosanne Bell

DELEGATE OF

THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

**Name of Scheme**

**ARSN**

PERENNIAL BALANCED WHOLESALE TRUST

087 718 349

PERENNIAL CAPITAL STABLE WHOLESALE TRUST

087 718 545

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CORPORATIONS ACT 2001

Subsection 601PA(3)

ASIC may deregister the managed investment scheme(s) listed below two months after the publication of this notice, unless given acceptable reason not to proceed.

Dated this twenty-fourth day of April 2015

Rosanne Bell

DELEGATE OF

THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

**Name of Scheme**

**ARSN**

COLUMBIA MANAGEMENT CREDIT FUND

161 467 189

THREADNEEDLE GLOBAL EQUITY INCOME FUND (HEDGED)

161 087 752

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Corporations Act 2001  
Subsection 164(3)

Notice is hereby given that ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administrative Appeals Tribunal prevents it from doing so.

**ALSTOM GRID AUSTRALIA LIMITED**

ACN 106 900 707 will change to a proprietary company limited by shares. The new name will be ALSTOM GRID AUSTRALIA PTY LIMITED ACN 106 900 707.

**AUSTRALIAN GRAPHITE LIMITED**

ACN 160 628 295 will change to a proprietary company limited by shares. The new name will be AUSTRALIAN GRAPHITE PTY LIMITED ACN 160 628 295.

**AUSTRALIAN STOCK REPORT LTD**

ACN 106 863 978 will change to a proprietary company limited by shares. The new name will be AUSTRALIAN STOCK REPORT PTY LIMITED ACN 106 863 978.

**CHALLENGER LISTED INVESTMENTS**

**LIMITED** ACN 055 293 644 will change to a proprietary company limited by shares. The new name will be CHALLENGER LIFE CDI NOMINEES PTY LTD ACN 055 293 644.

**ENERGYAUSTRALIA MANAGEMENT LIMITED**

ACN 098 955 616 will change to a proprietary company limited by shares. The new name will be ENERGYAUSTRALIA MANAGEMENT PTY LTD ACN 098 955 616.

**HAZER PTY LTD** ACN 144 044 600 will change to a public company limited by shares. The new name will be HAZER GROUP LIMITED ACN 144 044 600.

**IONIC INDUSTRIES PTY LTD**

ACN 168 143 324 will change to a public company limited by shares. The new name will be IONIC INDUSTRIES LIMITED ACN 168 143 324.

**MANDALAY TIN AND TUNGSTEN LIMITED**

ACN 603 683 263 will change to a proprietary company limited by shares. The new name will be MANDALAY TIN AND TUNGSTEN PTY LIMITED ACN 603 683 263.

**AMAYSIM AUSTRALIA PTY LTD**

ACN 143 613 478 will change to a public company limited by shares. The new name will be AMAYSIM AUSTRALIA LIMITED ACN 143 613 478.

**AUSTRALIAN GRAPHITE PRODUCTION**

**LIMITED** ACN 163 487 143 will change to a proprietary company limited by shares. The new name will be AUSTRALIAN GRAPHITE PRODUCTION PTY LIMITED ACN 163 487 143.

**BARRICK (PD) AUSTRALIA LIMITED**

ACN 050 284 967 will change to a proprietary company limited by shares. The new name will be BARRICK (PD) AUSTRALIA PTY LIMITED ACN 050 284 967.

**DESERTEX RESOURCES LIMITED**

ACN 127 450 542 will change to a proprietary company limited by shares. The new name will be DESERTEX RESOURCES PTY LTD ACN 127 450 542.

**GENERIC BLU LTD** ACN 108 211 776 will change to a proprietary company limited by shares. The new name will be GENERIC BLU PTY LTD ACN 108 211 776.

**HORIZON MINES LIMITED** ACN 142 319 024 will change to a proprietary company limited by shares. The new name will be HORIZON MINES PTY LIMITED ACN 142 319 024.

**LINCOLN ASIA-PACIFIC LIMITED**

ACN 140 450 808 will change to a proprietary company limited by shares. The new name will be LINCOLN ASIA-PACIFIC PTY LIMITED ACN 140 450 808.

**SEWELLS FINANCE LIMITED**

ACN 068 955 733 will change to a proprietary company limited by shares. The new name will be SEWELLS FINANCE PTY. LTD. ACN 068 955 733.

**SILCOCK PASTORAL (NEW ZEALAND) LIMITED** ACN 151 514 233 will change to a proprietary company limited by shares. The new name will be **SILCOCK PASTORAL (NEW ZEALAND) PTY LTD** ACN 151 514 233.

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