

ASIC

User guide

Registered Agent Portal

How to apply to ASIC to reserve a company name for an existing company

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



How to apply to ASIC to reserve a company name for an existing company

- This is an optional transaction and should be completed when you want to reserve a company name for an already existing company.
- You will need to log in to your online account before you begin.

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Start transaction

1. Once logged in, select **Start new** form in the left hand menu.



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A CALLER CONTRACT	Aus	tralian Securities & Investments Commission			Registered agent
Inbox (11) Start new form Forms in progress (6) Forms submitted	Agent CIT Contact EX/ Email 123	IZEN, JOHN Agent No. 12345 AMPLE COMPANY PTY LTD ACN 000 000 000 45678			
View company details	Inbox				
Charges Reports	Date	Form	ACN	Company Name	
Transaction Listing	11/08/2011 16:03	Transaction Listing Report	Ach	company name	(m)
Outstanding Debits	05/06/2011 03:43	RC05 - Confirmation notice	000 570 114	TEST COMPANY A PTY LTD	
Profile	05/06/2011 03:41	RC05 - Confirmation notice	007 560 581	TEST COMPANY B PTY LTD	E
Change password	05/06/2011 03:41	RC05 - Confirmation notice	551 789 872	TEST COMPANY C PTY LTD	
Update contact details	25/05/2011 18:54	RC05 - Confirmation notice	551 789 907	TEST COMPANY D PTY LTD	
Update ABN for Auskey user	25/05/2011 18:29	RC05 - Confirmation notice	551 789 970	TEST COMPANY E PTY LTD	
	23/05/2011 16:25	RC05 - Confirmation notice	000 405 845	TEST COMPANY F PTY LTD	
Finish	03/05/2011 14:06	RC05 - Change of company name certificate	000 570 114	TEST COMPANY G PTY LTD	
Logon	30/04/2011 12:37	RC08 - Charge Certificate	550 585 183	TEST COMPANY H PTY LTD	<u> </u>
Help	30/04/2011 11:43	RC08 - Charge Certificate	000 687 230	TEST COMPANY I PTY LTD	
Ask a question	30/04/2011 11:31	RC05 - Change of company name certificate	550 471 219	TEST COMPANY J PTY LTD	
Technical FAQ	21/04/2011 18:01	RC05 - Confirmation notice	551 790 688	TEST COMPANY K PTY LTD	
Lodgement	14/04/2011 18:05	RC05 - Confirmation notice	551 789 907	TEST COMPANY L PTY LTD	<u> </u>
Responsibilities	12/04/2011 18:02	RC05 - Confirmation notice	551 789 907	TEST COMPANY M PTY LTD	
Coser Ouldes	24/03/2011 11:38	RC05 - Company Statement	000 687 230	TEST COMPANY N PTY LTD	
Links Search ASIC Search ABR	_ Show all documents				<u>Hide Documents</u>

Viewing Forms in the Inbox

ASIC

To view the form that has been sent to you, click on the form code.

A print file will then be loaded into a new browser window in Adobe PDF format. You can print the form using the Adobe toolbar. You must have Adobe reader Version 5 or higher to print this form.

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How to apply to ASIC to reserve a company name for an existing company



Select form type

1. From the list of available forms, select **410B.**

· 20-6-		ASIC	Forms manager
A CONTRACTOR OF CONTRACTOR	\sim	Australian Securities & Investments Commission	Registered agent
Inbox (11)			
	Agent	CITIZEN JOHN Agent No. 12345	
Start new form	Contact	John Agentino: 12043	
Forms in progress (6)	Email	John Grizen	
Forms submitted		John Cuizen@example.com	77.
View company details			
	Start a new	/ form	
Charges Reports	Form	Description	
odgement History	484	Change to Company Details V2	
ransaction Listing		Use this form to notify ASIC of:	
Outstanding Debits			
		Change of address	
Profile		Appoint or cease company officeholder	
Change password		 Change of name - officeholders or members 	
Indate contact details		Change to members' register	
Indate ABN for Auckou		Change to share structure	
Spuale ADIV IOI AUSKey		Change of details - ultimate holding company	
<u>isei</u>		Change to special purpose company status	
Cipich			
Finish	2054	Notification of resolution, change of company name	
_ogoff	200M	Registered Agent casting to act	
	200	Approximation of registered agent	
Help	302	Appointment of cessation of registered agent	
Ask a question	370 440P	Charge of company name receptor	
How this works	4105	Extension of name reservation	
Technical FAQ	410F	Extension of name reservation	
<u>_odgement</u>	400	Brauent for company solvency v2	
Responsibilities	492	Request for other managed investment enhance	
<u>Jser Guides</u>	5100A	Registration of a managed investment scheme	
	6010	Voluntary Deregistration of a Company	
Links	902	Supplementary Document V4	
Search ASIC	902	Supplementary Document V5	
Search ABR	RA61	Review Date Report	
	- <u>RA67</u>	Company Debt Report	
	<u>RA/1</u>	Request for Company Details	
	Financial S		
	Form	Description	
	388	Copy of financial statements and reports	
	388	Amenament or previously lodged financial statements and reports	
	Product Dis	sciosure statements	
	Form	Description	
	FS88	PUS In-use notice	
	FS89	Notice of change in a PDS	
	<u>FS90</u>	Notice that a product in a PDS has ceased to be available	
		ASIC Home Drivery Statement Conditions of use Ecodhask	
		ADIG TUTIC T FIVALV DIALCHICHT GUTURUIS ULUSE FEEDUALK	

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Enter the company ACN/ ABN

- 1. Enter the **ACN/ABN** of the company who would like to reserve a name.
- 2. Please carefully **read the information** that relates to lodging this form.
- 3. Select **Next** to continue.

	A SIC Forms Manager
AND THE REAL PROPERTY	Australian Securities & Investments Commission Registered Agents
Form 410B ► <u>Company details</u> → Confirm company	Agent: CITIZEN, JOHN Agent No. 12345 Reference: 12345678
→ Reservation details → Proposed company name → Confirm company name → Request for manual review → Submit	Company details Form 410B ABN or ACN Please note the following information applies to preparing and lodging this form 2
Print form	Lodging period Nil
Finish form later Home - Forms Manager Log off	A name is reserved for a period of 2 months from the date of approval. Please be aware that even if your application for name reservation is rejected the application fee will still be charged.
Help Ask a question How this works Technical FAQ	Go to the <u>Identical Names Check</u> function on the ASIC website to see whether or not the name you require is available. Please note that there is no charge for this service.
Links Search ASIC	3 <u>Next</u>
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Company confirmation

- 1. Review the company details.
- 2. Select **Yes** to confirm the information is correct.
- 3. Select Next to continue.



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How to apply to ASIC to reserve a company name for an existing company



Enter reservation details

 Select Yes or No to confirm if the proposed business name is identical to a registered business name.

Note: if you select **Yes** to this question, you will need to enter this information later in the application.

2. Select **Next** to continue.

	A SIC Australian Securities & Investments Commission	Forms Manager Registered Agents
Form 410B Company details Confirm company Reservation	Agent: CITIZEN, JOHN Agent No. 12345 Company: EXAMPLE COMPANY PTY LTD ACN 000 000 000 Reference: 12345678	
details → Proposed company	Reservation details Form 410B	
name → Confirm company name	Is the proposed name identical to a registered business name(s)?	_
→ Request for manual review		2 Next
→ Submit Print form	ASIC Home Privacy Statement. Conditions of use Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	
Finish form later Home - Forms Manager		
Log off		
Help Ask a question How this works Technical FAQ		
Links Search ASIC Search ABR		

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How to apply to ASIC to reserve a company name for an existing company

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Enter reservation details

- 1. Enter the **proposed name** of the company to be reserved.
- 2. From the drop-down list, select the **legal elements** you wish to apply to the company name.
- 3. Select **Next** to continue.

<u>/*</u> }	A SIC Fo Australian Securities & Investments Commission	Registered Agents
Form 410B	Agent: CITIZEN, JOHN Agent No. 12345 Company: EXAMPLE COMPANY PTY LTD ACN 000 000 000 Reference: 12345678	
► Proposed company name	Proposed company name Form 410B Insert the proposed name of the company (excluding the legal elements, for example "Pty Ltd", "Proprietary Limited" and/or "Ltd", etc) below Select the legal elements that you wish to apply to the company name from the list applicable to your company type PTY LTD	", "Limited", below
Print form Finish form later Home - Forms Manager	ASIC Home Privacy Statement Conditions of use Feedback Copyright 2003-2014 Australian Securities & Investments Commission	3 <u>Nexi</u>
Log off Help Ask a question How this works Technical FAQ		
Links Search ASIC Search ABR		

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How to apply to ASIC to reserve a company name for an existing company

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Confirm the company name

- 1. **Review** the proposed new company name.
- 2. Select **Yes** to confirm this information is correct.
- 3. Select Next to continue.

Note:

- if you selected Yes to 'is the proposed name identical to a registered business name?', go to page 10.
- if you selected No to 'is the proposed name identical to a registered business name?', go to page 13.



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Add a business name

- 1. Enter the relevant ABN, or
- 2. Enter the state/territory business number and the state/territory.
- 3. Select Next to continue.



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Review business name details

- 1. Review the business name details. From here you can:
- 2. Remove the listed business name, or
- 3. Review further details of the business name, or
- 4. Add another business name, or
- 5. If no further changes are required, select **Next** to continue.

		A SIC Australian Securities & Investments Commission	Forms Manager Registered Agents
Form 410B <u>Company details</u> <u>Confirm company</u> <u>Reservation details</u>	Agent: Company: Reference:	CITIZEN, JOHN Agent No. 12345 EXAMPLE COMPANY PTY LTD ACN 000 000 000 12345678	
Confirm company name Confirm company name Business names Declaration Pequest for manual	Business Proposed of State/Territo	names Form 410B ompany name EXAMPLE 2 COMPANY PTY LTD 1 ry Business Number 102154	
review → Submit	Add another t	4	5 Next
Finish form later Home - Forms Manager Log off		ASIC Home Privacy Statement Conditions of use. Feedback Copyright 2003-2014 Australian Securities & Investments Commission.	
Help Ask a question How this works Technical FAQ			
Links <u>Search ASIC</u> Search ABR			

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Business name declaration

- 1. Select **Yes** to confirm ownership of the relevant business name.
- 2. Select **Next** to continue.



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Request for manual review

1. Select **Yes** or **No** to confirm if manual review of your proposed change of company name is required.

- 2. Select More Information for help to determine your answer to this question.
- 3. If a manual review is required, provide supporting reasons in the box provided.
- 4. Select **Next** to continue.

A A A		ASIC	Forms Manager
and the second second	\checkmark	Australian Securities & Investments Commission	Registered Agents
Form 410B			
 <u>Company details</u> <u>Confirm company</u> <u>Reservation details</u> 	Agent: Company: Reference:	CITIZEN, JOHN Agent No. 12345 EXAMPLE COMPANY PTY LTD ACN 000 000 000 12345678	
✓ <u>Proposed company</u> <u>name</u> ✓ <u>Confirm company</u> <u>name</u> ■ Request for	Request for Do you require	or manual review Form 410B e manual review of your proposed change of company name?	
manual review → Submit	More Informa	<u>tion</u> 2	
Print form	Where you ha	ave requested a manual review your change of company name, you must pr 2000 characters)	ovide supporting reasons in the box
Finish form later Home - Forms Manager Log off		3	
Help Ask a question How this works Technical FAQ			
Links <u>Search ASIC</u> Search ABR			
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Make the declaration

- 1. Select a **payment option** from the drop-down list. You can only select direct debit if you are registered for direct debit with ASIC.
- 2. Select the **authorising officeholder** from the drop-down list.
- 3. Select **Yes** to complete the declaration when you are satisfied the document is being lodged within the terms and conditions of ASIC's Electronic Lodgement Protocol.
- 4. Select **Submit** to lodge the form with ASIC.

	A SIC Australian Securities & Investments Commission	Forms Manage Registered Agent
Form 410B Company details Confirm company Reservation details	Agent: CITIZEN, JOHN Agent No. 12345 Company: EXAMPLE COMPANY PTY LTD ACN 000 000 000 Reference: 12345678	
✓ <u>Proposed company</u> name ✓ <u>Confirm company</u> name ✓ <u>Request for manual</u> review ▶ <u>Submit</u>	You have now prepared your form. You can review the contents of your form by using the mer Once the form is submitted, the proposed name is accepted by ASIC it will be reserved for a can extend the reservation by submitting a form 410F. Alternately you can reserve another na separate form 410B. There is a lodgement fee for both forms.	nu or by printing the form. I period of two months. You ame by submitting a
Print form	Payment Option 1 Invoice -	
Finish form later Home - Forms Manager	The reserved name of the company including legal elements is:	
	EXAMPLE 2 COMPANY PTY LTD	
Help Ask a question How this works Technical FAQ	You must submit the form to ASIC to have it lodged.	
L inks <u>Search ASIC</u> <u>Search ABR</u>	Authorising officeholder Before submitting your form, please specify the officeholder who is authorising the lodgemer Authorising officeholder : 2 EXAMPLE, Officeholder 1 (Director) •	nt of this form.
	Declaration	
	I declare that this form is submitted under the terms and conditions of the ASIC Electronic Lodgemen 3 ② Yes ③ No	t Protocol.
		4 <u>Submit</u>
	Notes:	

- The lodgement process is not instantaneous it may take some time to process.
- If the form is accepted by ASIC, it will appear in 'forms submitted'.

• If the form is not accepted, it will appear in 'forms in progress'. You will need to select it and correct the errors, before resubmitting the form.

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Next

Confirmation of form submission

This screen confirms your document was submitted to ASIC.

1. Select **Next** to continue.

Note:

Occasionally, the system may present an additional form submission screen at this point. If this is the case, continue to select **Next** to finalise this transaction.



\land	ASIC	Forms Manager
\bigvee	Australian Securities & Investments Commission	Registered Agents
Agent: Company:	CITIZEN, JOHN Agent No. 12345 EXAMPLE COMPANY PTY LTD ACN 000 000 000	

Confirmation

Form 410B

Print form Company: Reference:

Margaret Contra	100	00000
Finish	form	later

Home - Forms Manager



Ask a question How this works Technical FAQ Links

Links
Search ASIC
Search ABR

Your document was submitted for validation to ASIC on 24/11/2014 at 11:42:21.

12345678

Confirmation of Form Submission

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Fees advice

- 1. Note the **invoice amount** is displayed.
- 2. Select **Print** to print your invoice.
- 3. Select **Next** to continue and finalise the transaction.



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