



Commonwealth of Australia



ASIC

Australian Securities &
Investments Commission

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RIGHTS OF REVIEW

Persons affected by certain decisions made by ASIC under the Corporations Act and the other legislation administered by ASIC may have rights of review. ASIC has published **Practice Note 57 [PN57] Notification of rights of review** and Information Sheet [INFO 1100] **ASIC decisions – your rights** to assist you to determine whether you have a right of review. You can obtain a copy of these documents from the ASIC Digest, the ASIC website at www.asic.gov.au or from the Administrative Law Co-ordinator in the ASIC office with which you have been dealing.

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**ASIC**

Australian Securities & Investments Commission

0 4 / 1 3 4 9**Australian Securities and Investments Commission****Corporations Act 2001 – Paragraphs 741(1)(b) and 1020F(1)(c) – Declaration**

Pursuant to paragraphs 741(1)(b) and 1020F(1)(c) of the Corporations Act 2001 (“Act”), the Australian Securities and Investments Commission (“ASIC”) declares that Parts 6D.2 and 7.9 of the Act shall have effect in relation to each person described in Schedule A in the case described in Schedule B as if subparagraph (b)(iii) of the definition of continuously quoted securities in section 9 of the Act did not apply to the circumstances mentioned in Schedule C.

SCHEDULE A

Prime Infrastructure Management Limited ACN 100 364 234 (“PIML”) and Babcock & Brown Investor Services Limited ACN 099 717 638, the Responsible Entity for the Prime Infrastructure Trust ASRN 100 375 479 (“PIT”), together “Prime Infrastructure”.

SCHEDULE B

Any combined prospectus and product disclosure statement lodged by Prime Infrastructure between 6 August 2004 and 19 February 2005 in relation to an offer of Stapled Securities in Prime Infrastructure, which comprise a unit in PIT stapled to a share in PIML.

SCHEDULE C

The order dated 19th February 2004 granted by ASIC to Prime Infrastructure pursuant to section 340 of the Act modifying Accounting Standard AASB 1029 to waive the requirement for Prime Infrastructure to present 8 month comparative financial information for the period ended 31 December 2003.

Dated 6th August 2004

Signed by Ian Macdonald
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Subsections 655A(1) and 669(1) –
Exemption and Declaration**

Pursuant to paragraph 655A(1)(a) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") exempts the persons referred to in Schedule A from section 606(1) of the Act in the case referred to in Schedule B on the conditions referred to in Schedule C for so long as those conditions are met.

Schedule A

Deutsche Asset Management (Australia) Limited (ABN 11 076 098 596)
Deutsche Investments Australia Limited (ABN 52 074 599 401)
DB RREEF Funds Management Limited (ABN 24 060 920 783)
DB Real Estate Australia Limited (ABN 47 006 036 442)
(each a "Deutsche RE") and their related bodies corporate.

Schedule B

Acquisitions of Stapled Securities by a Deutsche RE in its capacity as responsible entity of a registered scheme that:

- (i) occur in the period which commences from the date of this instrument and which ends six months after the date of the last acquisition that occurs under the Stapling Acquisitions; and
- (ii) result in the Deutsche RE having voting power in the Stapled Trusts of no more than the level approved under the Unitholder Resolutions.

Schedule C

- (a) prior to any acquisition of Stapled Securities being made in reliance upon this relief, the Deutsche REs must have disposed of an amount of Stapled Securities that equals or exceeds the amount to be acquired;
- (b) the Unitholder Resolutions are passed by the unitholders of DIT, DOT and DDF; and
- (c) no votes are cast in relation to Stapled Securities that are acquired in reliance upon this relief during the period which commences from the date of this instrument and which ends six months immediately following the last of the Stapling Acquisitions.

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Interpretation

In this instrument:

Deutsche Group means all related bodies corporate of the responsible entities of the Stapled Trusts.

DRO means the DB RREEF Operations Trust ARSN 110 521 223

DDF means the Deutsche Diversified Trust ARSN 089 324 541

DIT means the Deutsche Industrial Trust ARSN 090 879 137

DOT means the Deutsche Office Trust ARSN 090 768 531

Stapling Acquisitions means acquisitions of relevant interests by members of the Deutsche Group which arise as a result of:

- (i) the stapling of units in the Stapled Trusts;
- (ii) the acquisition of Stapled Securities by First Australian Property Group Holdings Pty Limited ACN 065 816 560 for a consideration of up to \$65 million, which is sourced from the proceeds of the sale to DRO of a 50% interest in DB RREEF Holdings Pty Limited ACN 110 366 946; and
- (ii) the underwriting of the first distribution of the dividend reinvestment plans to be established in relation to the Stapled Trusts,

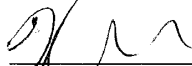
and which together result in the Deutsche Group obtaining an increase in voting power in the Stapled Trusts of up to 35%.

Stapled Security means a unit in each of the Stapled Trusts which, under the terms on which each is traded, must be transferred together.

Stapled Trusts means DIT, DOT, DDF and DRO.

Unitholder Resolutions means the resolutions put to unitholders of DIT, DOT and DDF on 27 September 2004 for the purposes of Item 7 of section 611 of the Act to approve the increase in voting power of the Deutsche Group that arises as a result of the Stapling Acquisitions.

Dated this 19th day of October 2004



Kathleen Cuneo

as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 – Paragraphs 655A(1)(a) and 673(1)(a) – Exemptions

First Exemption

Pursuant to paragraph 655A(1)(a) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") exempts the persons specified in Schedule A from section 606 of the Act in the case mentioned in Schedule B, on the conditions in Schedule C.

Schedule A

Each of:

- Deutsche Bank AG (ABN 13 064 165 162); and
- Deutsche Securities Australia Limited (ABN 65 003 204 368);

(each a "**Broker**") and related bodies corporate of each Broker.

Schedule B

Acquisitions of relevant interests in Securities, from the date of this instrument up to and including 30 August 2005, in the ordinary course of the Broker's stock broking business, for the purpose of facilitating the acquisition and disposal of Securities by institutional clients of the Broker.

Schedule C

- (a) The Broker disposes of relevant interests acquired in reliance on this exemption within 14 days of their acquisition;
- (b) in complying with condition (a), the Broker does not dispose of relevant interests acquired to:
 - (1) Deutsche Bank AG (ABN 13 064 165 162) or any of its associates; or
 - (2) any other person if it knows or believes that person would contravene section 606 by acquiring the relevant interests;
- (c) the Broker does not exercise any voting rights attaching to Securities in which they acquire a relevant interest in reliance on this exemption;
- (d) in complying with (a), the Broker uses its best endeavours to obtain as wide a placement of the Securities as practicable;
- (e) the Broker does not acquire, in reliance on this exemption, more than 3% of DIT Units, DOT Units, DDF Units or DRO Units at any one time; and
- (f) each Broker gives ASIC prior to the expiry of this instrument:
 - (1) a list, in chronological order, of each acquisition made in reliance on, and disposal effected to comply with this exemption up to and including the date the list is prepared, and in relation to each such acquisition or disposal:

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- (A) the time, date and method of acquisition or disposal;
 - (B) the name of the person (if known) from whom the interests were acquired or to whom the interests were disposed of;
 - (C) the number of interests and percentage of the total issued interests acquired or disposed of; and
 - (D) the number of interests and percentage of the total issued interest in which the Broker had a relevant interest immediately before and after the acquisition or disposal; and
- (2) a written report setting out any other matters which, in the view of the Broker, may be of relevance to ASIC in understanding how this exemption has, to the date of the report, assisted the Broker in facilitating the acquisition and disposal of interests in DIT, DOT, DDF and DRO by its institutional clients. This includes but is not limited to such matters as to how the Broker has relied on the relief and what best endeavours have been used to distribute or place the units.

For the purposes of this Schedule C, the Broker or an associate of the Broker is taken to no longer have a relevant interest in a Security if the Broker or an associate has agreed to sell the Security under a contract, which is subject to no conditions which would not be implied into an open contract entered into on the financial market operated by Australian Stock Exchange Limited, other than a condition postponing settlement until completion of the acquisition mentioned in Schedule B.

Second Exemption

Pursuant to paragraph 673(1)(a) of the Act, ASIC exempts the persons specified in Schedule D from section 671B of the Act in the case mentioned in Schedule E, on the conditions in Schedule F.

Schedule D

Each of:

- Deutsche Bank AG (ABN 13 064 165 162); and
- Deutsche Securities Australia Limited (ABN 65 003 204 368);

(each a “**Broker**”) and related bodies corporate of each Broker.

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Schedule E

Acquisitions of relevant interests in units in DIT, DOT, DDF or DRO, from the date of this instrument up to and including 30 August 2005 in the ordinary course of the Broker's stock broking business, for the purpose of facilitating the acquisition and disposal of interests in DIT, DOT, DDF or DRO by institutional clients of the Broker.

Schedule F

If at 9:30am on the third business day after any acquisition, the Broker or an associate of the Broker has a relevant interest in Securities the subject of the acquisition and, but for this exemption, it would be required except for this exemption to give information under section 671B of the Act, that person complies with section 671B of the Act in relation to that relevant interest.

For the purposes of this Schedule F, the Broker or an associate of the Broker is taken to no longer have a relevant interest in a Security if the Broker or an associate has agreed to sell the Security under a contract, which is subject to no conditions which would not be implied into an open contract entered into on the financial market operated by Australian Stock Exchange Limited, other than a condition postponing settlement until completion of the acquisition mentioned in Schedule E.

Third Exemption

Pursuant to paragraph 655A(1)(a) of the Act, ASIC exempts the persons specified in Schedule G from section 606 of the Act in the case mentioned in Schedule H on the conditions in Schedule I.

Schedule G

- (i) First Australian Property Group Holdings Pty Limited ACN 065 816 560 ("FAP"); and
- (ii) Deutsche Bank AG ACN 064 165 162 ("**Deutsche Bank**"),

(each an "**Acquirer**") and related bodies corporate of the Acquirers.

Schedule H

Acquisitions of relevant interests in units in DRO as a result of acquiring Stapled Securities pursuant to the following transactions:

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- (i) the acquisition by FAP of Stapled Securities for a consideration of up to \$65 million, which is sourced from the proceeds from the sale to DRO by FAP of a 50% interest in DB RREEF Holdings Pty Limited ACN 110 366 946, the holding company of DRFM;
 - (ii) acquisitions by Deutsche Bank of Stapled Securities in its capacity as underwriter of offers under the first distribution of the DRP,
- (each a “**Transaction**”).

Schedule I

- (i) the acquisitions by the Acquirers of relevant interests in units in DIT, DOT and DDF that are mentioned in Schedule H are approved by resolutions passed by unitholders of those trusts for the purposes of item 7 of section 611; and
- (ii) the issue of Stapled Securities to Deutsche Bank as underwriter of the DRP is approved by unitholders of DIT, DOT and DDF for the purpose of ASX Listing Rules 7.1 and 10.11.

Interpretation

In this instrument:

“**DDF**” means Deutsche Diversified Trust (ARSN 089 324 541);

“**DDF Unit**” means a unit in DDF;

“**DIT**” means Deutsche Industrial Trust (ARSN 090 879 137);

“**DIT Unit**” means a unit in DIT;

“**DOT**” means Deutsche Office Trust (ARSN 090 768 531);

“**DOT Unit**” means a unit in DOT;

“**DRO**” means DB RREEF Operations Trust (ARSN 110 521 223);

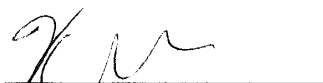
“**DRO Unit**” means a unit in DRO;

“**DRP**” means the distribution reinvestment plan established or to be established in relation to Stapled Securities, the first issue of units under which is anticipated to be in February 2005;

“**Securities**” means DIT Units, DOT Units, DDF Units or DRO units;

“**Stapled Security**” means a DIT Unit, a Dot Unit, a DDF Unit and a DRO Unit, which, under the terms on which each is traded, must be transferred together.

Dated this 19th day of October 2004



Kathleen Cuneo

as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 655A(1) – Exemption and Declaration

Pursuant to:

1. paragraph 655A(1)(a) of the Corporations Act 2001 (the "Act"), the Australian Securities and Investments Commission ("ASIC") exempts the person named in Schedule A ("Bidder") in the case referred to in Schedule B from subsection 654A(1) of the Act; and
2. paragraph 655A(1)(b) of the Act, ASIC declares that Chapter 6 of the Act applies to the Bidder in the case referred to in Schedule C as if subsection 650D(1) of the Act were modified or varied to omit paragraph (c) and replace it with:
"(c) after the notice is lodged, give the notice to the target."

Schedule A

Bruandwo Pty Ltd ACN 098 212 134

Schedule B

The disposal by the Bidder of ordinary shares in Australian Leisure and Hospitality Group Limited ACN 067 391 511 ("Target") during the bid period in relation to the current takeover bid by the Bidder for all the ordinary shares in the Target ("Takeover Bid"), resulting from the withdrawal of acceptances of offers under the Takeover Bid pursuant to an undertaking given by the Bidder to the Takeovers Panel.

Schedule C

An extension by the Bidder, at any time before 7.00pm on Monday 25 October 2004, of the offer period in relation to the Takeover Bid to 7.10pm on Monday 25 October 2004.

Dated: 22 October 2004.



Signed by Jerry Pearson, a delegate of ASIC.

Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 259C(2) - Exemption

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Pursuant to subsection 259C(2) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") hereby revokes ASIC instrument 03/0917, dated 28 October 2003, and exempts the person referred to in Schedule A in the circumstances referred to in Schedule B from compliance with section 259C of the Act subject to the following conditions:

1. The conditions, in paragraphs (a), (b) and (c) below, relate only to those Macquarie shares and units of Macquarie shares in circumstances where, but for this exemption, their issue or transfer to a controlled entity would contravene section 259C of the Act:
 - (a) Macquarie and its controlled entities do not exercise votes attaching to Macquarie shares nor control or influence the exercise of votes attached to Macquarie shares.
 - (b) All acquisitions by Macquarie's controlled entities in Macquarie's shares, other than by way of a new issue, may only be made:
 - (i) on the financial market operated by ASX; or
 - (ii) as a result of a transaction between Macquarie's controlled entities, for funds which are managed by Macquarie's controlled entities.
 - (c) A controlled entity does not acquire Macquarie shares, by way of a new issue, unless participation in the issue is approved by Macquarie shareholders or the issue satisfies one of the following exceptions in ASX Listing Rule 7.2:
 - (i) participation in a pro rata issue;
 - (ii) the issue of shares pursuant to a takeover offer;
 - (iii) an issue under a dividend reinvestment plan; and
 - (iv) issue on the conversion of convertible securities which were issued in the circumstances outlined in sub-paragraphs (i) to (iii).
2. The aggregated percentage of voting shares in Macquarie, in respect of which its controlled entities have the power to control voting or disposal of, does not exceed 5% of Macquarie's voting shares.
3. In calculating the percentage referred to in paragraph 2, include those Macquarie shares underlying a derivative, where the terms of the derivative give a Macquarie controlled entity power to control the vote attached to the underlying share.
4. Commencing on the date of this exemption and every 14 days from the date of the most recent notice given under either paragraphs 4 and 5, Macquarie announces to ASX for release to the financial market operated by ASX, the aggregated percentage total of the following:
 - (a) Macquarie voting shares in respect of which Macquarie controlled entities have the power to control voting or disposal; and
 - (b) Macquarie voting shares in respect of which Macquarie or any of its controlled entities have, to their knowledge, an economic exposure arising from derivatives which any of them hold;as a percentage of the total number of Macquarie voting shares on issue.
5. Commencing on the date of this exemption, Macquarie announces to ASX for release to the financial market operated by ASX, any change of 1% or more in the aggregated percentage total referred to in paragraph 4, from the most recent notice given under either paragraphs 4 and 5. Disclosure under this paragraph must be made before the end of 1 business day after the day on which Macquarie became aware of the change.

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6. In making any announcement pursuant to paragraph 4 or 5, Macquarie is required to comply with subsection 671B(3) of the Act as though the announcement was a notice of a change in substantial shareholding.
7. Commencing on the date of this exemption, Macquarie maintains records of trading by its controlled entities in shares and in derivatives with Macquarie shares as the underlying shares.
8. Macquarie retains the records of trading, referred to in paragraph 7, for a period of 12 months from the date of each trade.
9. Macquarie makes the records referred to in paragraph 7 available for inspection to ASIC, ASX or any other financial market licensee where Macquarie shares constitute the underlying security for a financial product, during business hours and within 1 business day upon receipt of a written request for access.
10. In relation to the funds referred to in Schedule B, the portion of the shareholder retained profits account which is required for solvency can only invest no more than 3% of its funds in Macquarie shares.
11. For the purposes of these conditions:
 - (a) "ASX" means Australian Stock Exchange Limited.
 - (b) An entity is a controlled entity of Macquarie if that entity would be a controlled entity of Macquarie within the meaning of section 259E of the Act.
 - (c) The term "derivative" includes a warrant, an exchange traded option, a swap transaction and any other futures contract which has Macquarie shares as the underlying security.

This exemption shall remain effective, unless otherwise revoked, for a period of 12 months from the date of execution.

Schedule A

Macquarie Bank Limited ACN 008 583 542 ("Macquarie")

Schedule B

The issue or transfer of shares or units of shares of Macquarie to, or in trust for the statutory funds of Macquarie Life Limited ACN 003 963 773 which carry on the life insurance business of providing investment linked benefits (see subsection 31(b) of the Life Insurance Act 1995 (Cth)), including the shareholders retained profits accounts of these statutory funds.

This exemption does not exempt from section 259C of the Act any issue or transfer of shares or units of shares of Macquarie to, or in trust for, any portion of a shareholder retained profits account of any of its statutory funds which is in excess of solvency requirements.

Dated: 25 October 2004



Signed by Katie Motteram
as delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 — Paragraphs 951B(1)(a) and 951B(1)(c) —
Declaration and Exemption**

- 1 Under paragraph 951B(1)(c) of the *Corporations Act 2001* (the *Act*), the Australian Securities and Investments Commission (*ASIC*) declares that Part 7.7 of the Act applies to the persons mentioned in Schedule A in the case referred to in Schedule B as if:
 - (a) subsection 941D(1) were modified or varied by deleting the words “Subject to this section, the” and inserting instead the word “The” and by deleting the words “as soon as practicable after it becomes apparent to the providing entity that the financial service will be, or is likely to be, provided to the client, and must in any event be given to the client before the financial service is provided” and inserting instead the words “at the same time as the financial service is provided”; and
 - (b) subsections 941D(2), (3) and (4) were omitted.
- 2 Under paragraph 951B(1)(a) of the Act, ASIC exempts the persons mentioned in Schedule A in the case referred to in Schedule B from subsection 942A(1) of the Act.
- 3 Under paragraph 951B(1)(c) of the Act, ASIC declares that Part 7.7 of the Act applies to the persons mentioned in Schedule A in the case referred to in Schedule B as if paragraph 940C(1)(a) were modified or varied by inserting after subparagraph (iii) and before the word “and”, the following words “or (iv) included in or with a Product Disclosure Statement which is given to the client by a person other than the providing entity;”.
- 4 Under paragraph 951B(1)(c) of the Act, ASIC declares that Part 7.7 of the Act applies to the persons mentioned in Schedule A in the case referred to in Schedule B as if regulation 7.7.08A of the Corporations Regulations 2001 were modified or varied by inserting after subregulation 7.7.08A(3):

“(3A) A combined Financial Services Guide and Product Disclosure Statement may be issued as a single document, which may also include a prospectus for related securities, if:

 - (a) the Product Disclosure Statement includes a statement made by a person other than the product issuer providing general advice in relation to the financial product being issued (the *expert's statement*);
 - (b) the document containing the Product Disclosure Statement also includes a part identifiable as a Financial Services Guide that satisfies the requirements under the Act for a Financial Services Guide in respect of the expert's statement and is at or near the front of that part of the document that contains the expert's statement; and

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- (c) the document is provided to the client at the earlier of the time at which a Financial Services Guide must be provided and the time at which a Product Disclosure Statement must be provided."

and by inserting after subregulation 7.7.08A(4):

"(5) In this regulation:

related securities means securities which, on the terms on which they may be traded, must only be transferred together with interests in a registered scheme offered under the Product Disclosure Statement."

Schedule A

PKF Investment Services Pty Ltd ACN 011 007 051 (*PKF*); and
William Buck Securities Limited ACN 010 208 107 (*William Buck*).

Schedule B

The issue by Trinity Funds Management Limited (ACN 082 796 101) in its capacity as the responsible entity of the Trinity Consolidated Trust ARSN 111 389 596 (TCT) and Trinity Consolidated Group Limited ACN 110 831 288 (TCG) of a document including a combined Product Disclosure Statement and prospectus (*Offer Document*) for the purpose of an initial public offer of units in TCT and shares in TCG where:

- (a) The Offer Document includes a document entitled "Investigating Accountants' Report and Financial Services Guide" prepared by PKF (*PKF Report*); and
- (b) The PKF Report contains 2 separate parts:
- (i) a part clearly identifiable as the Financial Services Guide that satisfies the requirements under the Act for a financial services guide, as modified by this instrument of relief, and that is at or near the front of the PKF Report; and
- (ii) a part clearly identifiable as the Investigating Accountants' Report that sets out general advice provided by PKF for inclusion in the Offer Document;
- (c) The Offer Document includes a document entitled "Corporate Valuation Report and Financial Services Guide" prepared by William Buck (*William Buck Report*); and
- (d) The William Buck Report contains 2 separate parts:

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- (i) a part clearly identifiable as the Financial Services Guide that satisfies the requirements under the Act for a financial services guide, as modified by this instrument of relief, and that is at or near the front of the William Buck Report; and
- (ii) a part clearly identifiable as the Corporate Valuation Report that sets out general advice provided by William Buck for inclusion in the Offer Document.

Interpretation


In this instrument:

"**Financial Services Guide**" has the meaning given by paragraph 761A;

"**general advice**" has the meaning given by subsection 766B(4); and

"**Product Disclosure Statement**" has the meaning given by section 761A.

Dated this 29th day of October 2004



Signed by Jonathan Peter Caddick
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 601QA(1)(b) - Declaration**

Under paragraph 601QA(1)(b) of the *Corporations Act 2001* (the **Act**) the Australian Securities and Investments Commission (**ASIC**) hereby declares that Chapter 5C of the Act applies to Trinity Funds Management Limited ACN 082 796 101 in its capacity as the responsible entity of the Trinity Consolidated Trust ARSN 111 389 596 in the case set out in the schedule as if Chapter 5C were modified or varied as follows:

1 after subparagraph 601GA(1)(a)(i) as notionally inserted into Chapter 5C by ASIC Class Order [CO 98/52] insert:

“(ia) interests in the scheme may be issued, at a price determined by the responsible entity, while stapled securities of which the interests form a component part, or if the interests to be issued are in a class of interests, stapled securities of which interests of that class form a component part, are included in the official list of the financial market operated by Australian Stock Exchange Limited or listed on an approved foreign exchange as defined in sub-regulation 1.2A.02(2) of the *Corporations Regulations 2001* and are not suspended from quotation, where the issue of the interests is not to the responsible entity or any person associated with it, and, in the case where:

(A) the issue (together with any other issue of interests up to one year previously, at a consideration determined by the responsible entity other than an issue approved or ratified by the members in accordance with subparagraphs (C) to (H) and issues in accordance with other provisions of the constitution) is of interests that would, immediately after the issue, comprise more than 10% of either:

- all of the interests in the scheme; or
- the interests on issue in the scheme in the same class as the interests comprised in the issue;

or

(B) the amount by which the issue price of the stapled securities of which the interests form a component part is less than the current market price for those stapled securities exceeds 10%,

the following requirements are also satisfied:

- (C) the members approve the issue;
- (D) if the interests to be issued are in a particular class, members in that class approve the issue;

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- (E) unless the responsible entity reasonably considers that the issue will not adversely affect the interests of members in another class, members in that other class approve the issue;
- (F) any notice convening a meeting to vote on the issue contains particulars of the use to be made of the money raised by the issue;
- (G) an approval for the purposes of subparagraphs (C), (D) or (E) is given by special resolution of the members where members with at least 25% of the total value of all the interests of members entitled to vote on the question vote on the question at the meeting; and
- (H) if in making the calculations referred to in subparagraph (G) any vote of a person to whom the interests are to be issued or any vote of any associate of that person were not counted, the resolutions would be passed.”;

2 after subparagraph 601GA(1)(a)(iii) as notionally inserted into Chapter 5C by ASIC Class Order [CO 98/52] insert:

“(iia) interests in the scheme that are component parts of stapled securities, other than options to subscribe for such interests, may be issued at a price determined by the responsible entity, pursuant to offers made at substantially the same time to only and all the then members of the scheme if:

- (A) all of the interests offered are in the same class;
- (B) the price of all the interests offered is the same;
- (C) the amount by which the price of the stapled securities (of which the interests form a component part) is less than any amount that would otherwise apply under the constitution does not exceed a maximum percentage specified in the constitution; and
- (D) the amount of interests offered to each member is proportionate to the value of that member’s interest,

where, if the responsible entity reasonably considers that it would be in the best interests of members to exclude certain members that are connected to a place outside this jurisdiction (*foreign members*) and not unfair to those members, the responsible entity need not offer or issue the interests to the foreign members if each interest is sold in the context of a sale of a stapled security, taking reasonable steps to maximise the sale price net of expenses of the sale and the foreign members are promptly paid the net sale price.”;

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- 3 after subparagraph 601GA(1)(a)(v) as notionally inserted into Chapter 5C by ASIC Class Order [CO 98/52] insert:

“(va) an interest in the scheme that is a component part of a stapled security, other than an option to subscribe for such an interest, may be issued at a price determined by the responsible entity under an arrangement where:

- (A) the whole or part of any money payable to a member under the constitution, by way of distribution of capital or income, is applied in payment for the subscription for interests in the scheme;
- (B) each member of the scheme may from time to time elect to participate in that arrangement as to the whole, or some proportion, of the distributions which are, or would otherwise be, payable to that member;
- (C) all the interests issued under the arrangement are of the same class;
- (D) the price of each interest issued pursuant to that arrangement at substantially the same time is the same;
- (E) the amount by which the price of the stapled securities of which the interests form a component part is less than the amount that would otherwise apply under the constitution does not exceed a maximum percentage specified in the constitution,

where, if the responsible entity reasonably considers that it would be in the best interests of members to exclude certain members that are connected to a place outside this jurisdiction (**foreign members**) and not unfair to those members, the responsible entity need not offer or issue the interests to the foreign members if each interest is sold in the context of the sale of a stapled security, taking reasonable steps to maximise the sale price net of expenses of the sale and the foreign members are promptly paid the net sale price.”;

- 4 after subparagraph 601GA(1)(a)(vi) as notionally inserted into Chapter 5C by ASIC Class Order [CO 98/52] insert:

“(via) where stapled securities are quoted on the financial market operated by Australian Stock Exchange Limited and not suspended from quotation, interests in the scheme that form a component part of a stapled security may be sold by the responsible entity or its agent, at a price determined by the responsible entity, where:

- (A) part of the issue price of the interest has not been paid when called and, in accordance with the terms of the constitution, the interest has consequently been forfeited to the responsible entity on trust for the members; and

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- (B) the sale of the interest occurs in the context of a sale of the stapled security conducted in accordance with section 254Q of the Act other than subsections 254Q(1), 254Q(10), 254Q(13) and 254Q(14) as if the stapled security was a share, the scheme was the company and the responsible entity was the directors of the company.”;
- 5 after subparagraph 601GA(1)(a)(viii) as notionally inserted into Chapter 5C by ASIC Class Order [CO 98/52] insert:
- “(ix) the responsible entity may determine the price for the issue of interests that are component parts of stapled securities where the determination does not change the sum of the prices at which the interests and the other components of the stapled securities are to be issued (the *stapled security price*) and where the stapled security price is not determined by the responsible entity; and”
- 6 omit paragraph 601FC(1)(c) and substitute:
- “(c) act in the best interests of the members (having regard to both their interests as holders of interests in the scheme and their interests as holders of shares in a company, where the share and the interest are components of a stapled security) and, if there is a conflict between the interests of the members and the interests of the responsible entity, give priority to the interests of the members; and”;
- 7 omit paragraph 601FD(1)(c) and substitute:
- “(c) act in the best interests of the members (having regard to both their interests as holders of interests in the scheme and their interests as holders of shares in a company, where the share and the interest are components of a stapled security) and, if there is a conflict between the interests of the members and the interests of the responsible entity, give priority to the interests of the members; and”;
- 8 after notional subsection 208(2) of the Act as included in section 601LC insert:
- “(2A) Member approval is not required for the giving of a benefit and the benefit need not be given within 15 months if:
- (a) the benefit either:
 - (i) is given out of the scheme property of a registered scheme; or
 - (ii) could endanger the scheme property; and
 - (b) all of the interests in the scheme are component parts of stapled securities together with all of the shares in a company; and
 - (c) the benefit is given by:
 - (i) the responsible entity of the scheme; or
 - (ii) an entity that the responsible entity controls; or
 - (iii) an agent of, or person engaged by, the responsible entity; and

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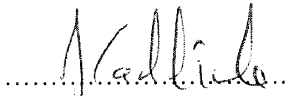
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- (d) the benefit is given to the company referred to in paragraph (b), or a wholly-owned subsidiary of the company.”; and
- 9 after section 601PC insert:
- “**601 PD** In this Chapter, *stapled security* means an interest in a registered scheme and a share in a company, which must on the terms on which they may be traded only be transferred together.”

Schedule

Where Trinity Funds Management Limited ACN 082 796 101 in its capacity as the responsible entity of the Trinity Consolidated Trust ARSN 111 389 596 issues interests in the trust which must on the terms on which they may be traded only be transferred together with shares in Trinity Consolidated Group Limited ACN 110 831 288.

Dated this 29th day of October 2004



Signed by Jonathan Peter Caddick

as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 1020F(1)(a) – Exemption**

Under paragraph 1020F(1)(a) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") exempts the person specified in Schedule A from subparagraph 1012B(3)(a)(iii) of the Act, in the case mentioned in Schedule B.

Schedule A


BT Funds Management No. 2 Limited ACN 000 727 659 ("BTFML") in its capacity as responsible entity of the Foundation Series.

Schedule B

Issues of interests in the Foundation Series where:

1. all interests are issued to persons who reside outside Australia, pursuant to offers received outside Australia ("Offers"); and
2. BTFML complies with the relevant laws, relating to the Offers, of the jurisdictions in which Offers are received.

Dated this 29th day of October 2004.



Signed by Nita Alexander
as a delegate of Australian Securities and Investment Commission



ASIC

Australian Securities & Investments Commission

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**Australian Securities & Investments Commission
Corporations Act 2001 Section 915B**

Notice of Cancellation of an Australian Financial Services Licence

TO: Elm Financial Services Pty Ltd, ABN: 15 000 627 118 ("the Licensee")
Level 8 59-61 Goulburn Street, Sydney NSW 2000

Pursuant to section 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Licence Number 221267 held by the Licensee with effect from the date on which this notice is given to the Licensee.

Dated this 1st day of November 2004.

Signed

Joyce Krashow, a delegate of the Australian Securities and Investments Commission



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ANNEXURE
DECLARATION AND ORDERS

TAKEOVERS PANEL
CORPORATIONS ACT 2001
SECTIONS 657A and 657C
DECLARATION and ORDERS

In the matter of SKYWEST LIMITED 04:

WHEREAS:

- A. CaptiveVision Capital Ltd (**CaptiveVision**) (a company incorporated in Singapore) has made a takeover bid (the **Bid**) for all of the ordinary shares (**Skywest Shares**) in Skywest Limited (**Skywest**), an unlisted public company with more than 50 shareholders;
- B. in addition to Skywest Shares, Skywest's issued securities include options over unissued Skywest Shares which are exercisable at 30 cents and expire on 30 June 2005 (**2005 Options**);
- C. during the Bid, CaptiveVision made offers (the **2005 Option Offers**) to acquire 2005 Options from each of the persons listed in Schedule A (the **2005 Option Offerees**); and
- D. the consideration offered by CaptiveVision in relation to the 2005 Option Offers was a net benefit which was likely to induce the 2005 Option Offerees, or their associates, to accept an offer under the Bid in respect of Skywest Shares held by them;

PURSUANT to section 657A of the Corporations Act, the Takeovers Panel HEREBY DECLARES that the circumstances described above are unacceptable circumstances in relation to the affairs of Skywest because of the effect of those circumstances on the Bid.

AND PURSUANT to section 657D of the Corporations Act, the Panel HEREBY ORDERS that:

1. Subject to Order 2:
 - (a) CaptiveVision must extend the offer period under the Bid until at least 15 November 2004;

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Takeovers Panel

Skywest 04 - Decision and Orders

- (b) All outstanding and unaccepted 2005 Option Offers are cancelled and revoked, if such offers have not already been effectively revoked as at the date of these orders;
- (c) All transactions arising from 2005 Option Offers are void and of no effect and without any need for a transfer, the legal title to and beneficial ownership in the relevant 2005 Options re-vest in the relevant 2005 Option Offeree, and to give effect to this order;
- (i) Each 2005 Option Offeree who has received consideration from CaptiveVision for the sale of its 2005 Options must send CaptiveVision a cheque for the amount of the consideration received not later than 5 business days after receiving notice of these Orders and CaptiveVision must immediately notify Skywest once this cheque has been received;
- (ii) Skywest must register a transmission of the relevant 2005 Options to the relevant 2005 Option Offeree within 1 business day of receiving notification from CaptiveVision of the receipt of the cheque in accordance with sub-paragraph (i);
- (d) subject to paragraph (e) below, all acceptances and purported acceptances of the Bid by each 2005 Option Offeree or its associates (together the **Accepting Offerees**) are void and of no effect and without any need for a transfer, the legal title to and beneficial ownership in the relevant Skywest Shares re-vest in the relevant Accepting Offeree, and to give effect to this order;
- (i) Each Accepting Offeree who has received consideration from CaptiveVision for the sale of its Skywest Shares under the Bid must send CaptiveVision a cheque for the amount of the consideration received not later than 5 business days after receiving notice of these Orders and CaptiveVision must immediately notify Skywest once this cheque has been received;
- (ii) Skywest must register a transmission of the relevant Skywest Shares to the relevant Accepting Offeree within 1 business day of receiving notification from CaptiveVision of the receipt of the cheque in accordance with sub-paragraph (i);
- (e) an acceptance or purported acceptance of the Bid by an Accepting Offeree is not void, or voided, by these orders (and paragraph (d) above does not apply) if, by no later than 5 business days after notice of these orders is received by the 2005 Option Offerees in accordance with Order (f) (**Last Affirmation Date**), the Accepting Offeree affirms in writing, by a signed and dated instrument, that the Accepting Offeree does not wish their

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Takeovers Panel

Skywest 04 - Decision and Orders

acceptance or purported acceptance to be voided by these Orders, and the Accepting Offeree gives that instrument of affirmation to Skywest within 2 business days of making it. Skywest must notify CaptiveVision within one business day of the receipt of such an affirmation. CaptiveVision need not give a notice under section 654C, in respect of its voting power in Skywest during the period from the date of these orders until the Last Affirmation Date, until two business days after the end of that period;

- (f) CaptiveVision must not participate in the rights offer set out in Skywest's prospectus dated 30 September 2004 (**Rights Issue**) in respect of any Skywest Shares which are the subject of a voided acceptance in accordance with Order (d) above. To give effect to this order, Skywest must not process any application by CaptiveVision under the Rights Issue in respect of such Skywest Shares unless and until Skywest receives a notice of affirmation in respect of those Skywest Shares in accordance with Order (e) above.
- (g) Skywest must, on or before 29 October 2004, send each 2005 Option Offeree written notification advising of the Panel's decision and informing them of the manner in which these Orders effect each of them. Skywest must submit a draft of this notification to the Panel for approval no less than 2 days prior to its intended dispatch date. Each notification must attach a copy of the Panel's media release dated 27 October 2004 regarding its decision;
- (h) CaptiveVision must not enter into, or discuss, any relevant agreements, making any offers or accepting any tenders in relation to 2005 Options, during the remainder of the Bid period and for a period of four months after the close of the Bid without the prior written approval of the Panel;
- (i) CaptiveVision refrain from entering into any communications regarding the Bid or offers for any other Skywest securities with persons who hold Skywest securities unless such communications are in writing;
- (j) CaptiveVision must:
 - (i) pay the reasonable costs and expenses of Skywest arising out of, or connected with, these proceedings as agreed between CaptiveVision and Skywest; or
 - (ii) failing such agreement, pay the party-party costs of Skywest in relation to this proceeding using the Federal Court scale, and the costs incurred by Skywest in engaging PricewaterhouseCoopers in relation to these proceedings to provide advice on the value of options issued by Skywest with an exercise price of \$0.30 and expire on 30 June 2005, using the following procedure:

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Takeovers Panel

Skywest 04 - Decision and Orders

- (A) Skywest must provide CaptiveVision with an itemised bill of costs in relation to this proceeding;
- (B) if CaptiveVision objects to the amount claimed by Skywest, Skywest must provide either:
- (i) a bill of costs in taxable form, or
 - (ii) the itemised bill of costs and to make their file available, to an independent cost consultant, approved by the Panel Executive;
- (C) the independent cost consultant will then assess the costs to be paid by CaptiveVision in respect of Skywest;
- (D) if the independent cost consultant determines that the costs proposed by Skywest are to be reduced by 10% or more, the costs of employing the independent cost consultant to assess costs are deducted from the costs payable to Skywest. Otherwise, those costs are to be part of the costs paid by CaptiveVision; and
- (E) CaptiveVision must not transfer or dispose of any shares (or any unit of them) which it holds in Skywest and Skywest must not register a transfer of those shares until the Panel receives confirmation from Skywest that it has received payment of its costs from CVC (with such confirmation to be provided by Skywest to the Panel immediately after it has received payment of its costs).
2. the sitting Panel may (either on its own motion or following a request from one of the parties (in which case Rules 8 and 9.5 of the Panel's Rules for Proceedings apply to the making of the request)) by notice to the parties vary the operation of Order 1 or any part of Order 1.
3. in these Orders, the term "associate", when used in reference to the 2005 Option Offeree named Fedas Pty Ltd, includes Mr Godwin Cattle.

SCHEDULE A

Savant Pty Ltd

Savant Pty Ltd as Trustee for Gray Family Super Account

Fedas Pty Ltd

Rojex Mining Services Pty Ltd

Maranka Pty Ltd

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Takeovers Panel

Skywest 04 - Decision and Orders

Tabland Pty Ltd

Ron Guest

FHC Wilson Pty Ltd

Mark Nuitta Family Account



Braddon Jolley

President of the sitting Panel

Dated 27 October 2004



ASIC

Australian Securities & Investments Commission

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Australian Securities & Investments Commission
Corporations Act 2001 Section 915B

Notice of Cancellation of an Australian Financial Services Licence

TO: CIBC World Markets Asset Securitisation Pty Ltd, ABN: 14 008 739 366
("the Licensee")
L 40, Governor Phillip Tower, 1 Farrer Pl, Sydney NSW 2000

Pursuant to section 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Licence Number 245552 held by the Licensee with effect from the date on which this notice is given to the Licensee.

Dated this 1st day of November 2004.

Signed

Joyce Krashow, a delegate of the Australian Securities and Investments Commission



ASIC

Australian Securities & Investments Commission

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Australian Securities & Investments Commission
Corporations Act 2001 Section 915B

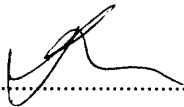
Notice of Cancellation of an Australian Financial Services Licence

TO: Citibank, N.A., ABRN: 072 814 058 ("the Licensee")
L 22, Citigroup Centre, 2 Park St, SYDNEY NSW 2000

Pursuant to section 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Licence Number 247181 held by the Licensee with effect from the date on which this notice is given to the Licensee.

Dated this 1st day of November 2004.

Signed

.....

Joyce Krashow, a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 601QA(1)(b) – Declaration**

Pursuant to paragraph 601QA(1)(b) the Australian Securities and Investments Commission declares that Chapter 5C of the *Corporations Act 2001* applies to the person referred to in the Schedule until 31 March 2005 as if section 601GA was modified or varied by:

1. in subsection (1), omitting "The" and substituting "Subject to subsection (5), the";
2. in subsection (4), omitting "If" and substituting "Subject to subsection (5), if";
3. adding after subsection 601GA(4):

"(5) The constitution does not have to make adequate provision for the consideration to acquire an interest in the scheme or the proceeds payable upon a withdrawal from the scheme to the extent that it depends on determining the value of an asset that is scheme property or the amount of a liability that may be satisfied from scheme property where the responsible entity:

 - (a) reasonably believes that the value or amount cannot be objectively ascertained at the relevant time; and
 - (b) discloses a general description of the valuation methods and policies it will apply in determining the value or amount:
 - (i) in each Product Disclosure Statement for interests in the scheme that is given to a person as a retail client while the constitution does not make such provision; or
 - (ii) where a Product Disclosure Statement is not required to be given, in each information memorandum for interests in the scheme that is given to a person while the constitution does not make such provision.

(6) In this section:

information memorandum means a document provided to wholesale clients, as defined in section 761G, in connection with the offer to issue, offer to arrange for the issue or the issue of interests in the scheme."

Schedule

Entrust Funds Management Limited ACN 106 768 012 in its capacity as responsible entity of Entrust Investment Fund ARSN 111456387.

Dated this 1st day of November 2004



Signed by Philippa Bell
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraphs 951B(1)(a) and 951B(1)(c) –
Declaration and Exemption**

1. Pursuant to paragraph 951B(1)(c) of the *Corporations Act 2001* (“Act”) the Australian Securities and Investments Commission (“ASIC”) hereby declares that Part 7.7 of the Act applies to the person mentioned in Schedule A in the case referred to in Schedule B as if subsection 941D(1) were modified or varied by deleting the words “as soon as practicable after it becomes apparent to the providing entity that the financial service will be, or is likely to be, provided to the client, and must in any event be given to the client before the financial service is provided” and inserting instead the words “at the same time as the financial service is provided.”
2. Pursuant to paragraph 951B(1)(a) of the Act, ASIC exempts the person mentioned in Schedule A in the case referred to in Schedule B from subsection 942A(1) of the Act.

Schedule A

WHK Corporate Advisory Limited ABN 95 001 508 363 (“WHK Corporate Advisory”)

Schedule B

Where:

- (a) A document which contains or constitutes an Explanatory Memorandum to be sent by Canbet Limited ACN 050 345 081 (“Canbet”) to Canbet Shareholders, also contains an Expert’s Report prepared by WHK Corporate Advisory, and WHK Corporate Advisory has consented to the inclusion of the Expert’s Report in the document in the form and context in which it is included;
- (b) The Expert’s Report forms a separate part of the document and is clearly identifiable as an Expert’s Report;
- (c) The Financial Services Guide in relation to the financial services provided by WHK Corporate Advisory forms part of the Expert’s Report;
- (d) The Expert’s Report bears the title “Financial Service Guide and Independent Expert’s Report to Shareholders of Canbet Limited” and is in relation to the proposed scheme of arrangement with International All Sports Limited ACN 066 967 502;
- (e) The Expert’s Report contains 2 separate parts:
 - i. a part identifiable as a Financial Services Guide that satisfies the requirements under the Act for a Financial Services Guide as modified by this instrument of relief, and that is at or near the front of the Expert’s Report; and

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- ii. a part setting out the general advice provided by WHK Corporate Advisory; and
- (f) The Expert's Report is provided to the client by no later than the time at which the Explanatory Memorandum is provided to Canbet Shareholders.

Interpretation

In this instrument:

"Canbet Shareholders" means holders of ordinary shares in Canbet.

"Expert's Report" means a statement by WHK Corporate Advisory containing general advice in relation to a proposed scheme of arrangement with International All Sports Limited ACN 066 967 502.

"Explanatory Memorandum" means an explanatory statement to be provided by Canbet to Canbet Shareholders in relation to the proposed scheme of arrangement with International All Sports Limited ACN 066 967 502.

"Financial Services Guide" has the meaning given by section 761A;

"general advice" has the meaning given by subsection 766B(4);

Dated this 1th day of November 2004



Signed by Tony Yiu
As a delegate of the Australia Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 — Paragraph 601QA(1) - Variation**

Under paragraph 601QA(1) of the *Corporations Act 2001*, the Australian Securities and Investments Commission ("ASIC") hereby further varies ASIC Instrument No. 01/384 dated 30 March 2001 executed by Jennifer Lewis and exempting The President's Club Limited (ACN 010 593 263) from section 601ED of the Law as follows:

1. under the heading "Interpretation":
 - (a) in the definition of ***Relief Period***, replace "30 September 2004" with "31 December 2004".

Dated this 29th day of October 2004



Signed by Wen Leung
as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 — Paragraph 601QA(1) - Variation

Under paragraph 601QA(1) of the *Corporations Act 2001*, the Australian Securities and Investments Commission ("ASIC") hereby further varies ASIC Instrument No. 01/385 dated 30 March 2001 executed by Jennifer Lewis and exempting The Ambassador's Club Limited (ACN 010 593 647) from section 601ED of the Law as follows:

1. under the heading "Interpretation":
 - (a) in the definition of *Relief Period*, replace "30 September 2004" with "31 December 2004".

Dated this 29th day of October 2004



Signed by Wen Leung
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 — Subsection 741(1) — Exemption**

Under subsection 741(1) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") exempts the person specified in Schedule A in the case specified in Schedule B from Parts 6D.2 and 6D.3 of the Act.

SCHEDULE A

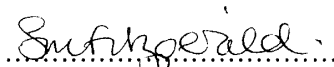
West Suburban Taxis Limited ACN 004 539 146 ("West Suburban Taxis").

SCHEDULE B

An offer for the issue of fully paid ordinary shares in West Suburban Taxis in connection with a change of company type from a company limited by guarantee to a company limited by shares where:

- (a) the offer is only made to existing members;
- (b) each member is issued an equal number of shares; and
- (c) no consideration is payable by a member in connection with the issue of shares (other than the relinquishment of rights as a guarantee member of the company).

Dated this 1st day of November 2004.

Signed: 
.....
Sarala Miranda Fitzgerald, as a delegate of the
Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 741(1) – Exemption and Declaration**

Pursuant to subsection 741(1) of the Corporations Act 2001 (the *Act*), the Australian Securities and Investments Commission (*ASIC*) exempts the persons specified in Schedule A in the case specified in Schedule B from all the provisions of Divisions 3, 4 and 5 of Part 6D.2 of the Act (other than section 718) and from paragraphs 728(1)(b) and 728(1)(c)(ii), 728(3)(b), 730(1)(b) and 730(1)(c)(ii) and sections 734 and 735 of the Act.

And further pursuant to subsection 741(1) of the Act ASIC declares that Chapter 6D of the Act applies in relation to the person specified in Schedule A in the case specified in Schedule B as if section 718 were modified or varied by omitting that section and substituting the following:

“The issuer must lodge the following documents with ASIC not later than 7 days after the making of the offer for issue of shares:

- (i) a copy of the notice or disclosure document issued in relation to the shares (which copy may leave blank offeree particulars including entitlement particulars); and
- (ii) a statement disclosing the number and percentage of persons to whom offers are being made whose addresses are places within this jurisdiction.”

SCHEDULE A

Air New Zealand Limited (ARBN 000 312 685), securities of which have been have been quoted on an approved foreign market throughout the 36 month period preceding the offer.

SCHEDULE B

An offer for issue of shares in the issuer:

- (a) which is made:
 - (i) pro rata on a 1 for 6 renounceable basis to each holder of shares of the same class as those the subject of the offer;
 - (ii) on a 1 for 30 non-renounceable basis to Her Majesty the Queen in right of New Zealand as the holder of convertible preference shares in Air New Zealand Limited; and
 - (iii) to each holder of shares referred to in subparagraph (i) above other than Her Majesty the Queen in right of New Zealand,, to subscribe for up to 25% more

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than their pro rata entitlement under subparagraph (i) above (**Additional Shares**), provided that:

- (A) such Additional Shares shall only be issued to the extent that there are any entitlements under subparagraph (i) above which have not been taken up (**Shortfall Shares**); and
 - (B) if the number of Additional Shares subscribed for is more than the number of Shortfall Shares, the number of shares issued to each person who subscribed for Additional Shares shall be the Relevant Percentage of such Additional Shares they subscribed for;
- (b) in respect of which the terms and conditions of each offer made to the offeree whose address, as shown in the register of members, is a place within this jurisdiction (an **Australian shareholder**) are not less favourable than those extended to other offerees;
 - (c) in respect of which the aggregate offer price of the shares offered to Australian shareholders (including the Additional Shares) is not more than 10% of the aggregate offer price of all of the shares offered to offerees;
 - (d) being an offer of shares in the same class as shares which at the time of the offer are quoted on an approved foreign market and trading in which is not suspended;
 - (e) in respect of which each Australian shareholder is given the same access as other offerees to written information (or where applicable an English translation of such information) pertaining to the offer; and
 - (f) which complies with all legislative requirements in the place of the location of the approved foreign market and the operating rules of that market, or if more than one, the principal approved foreign market, on which the issuer's securities are quoted.

Interpretation

For the purposes of this instrument:

An offer for securities made by an issuer to its shareholders shall be regarded as pro rata notwithstanding that:

- (a) fractional entitlements are rounded up or down;
- (b) a shareholder whose pro rata entitlement is less than a marketable parcel is offered a marketable parcel of the minimum possible size; or
- (c) an offer is not made to a shareholder (not being an Australian shareholder) whose address as shown in the register of members is a place outside the jurisdiction of location of the approved foreign market, or if more than one, the principal approved foreign market, on which the issuer's securities are quoted.

Securities shall be taken to be quoted on an approved foreign market if and only if quoted on:

- (a) American Stock Exchange, Deutsche Borse, Euronext Amsterdam, Euronext Paris, Italian Exchange, Kuala Lumpur Stock Exchange (Main and Second Boards), London Stock Exchange, New York Stock Exchange, New Zealand Stock Exchange, Singapore Exchange, Stock Exchange of Hong Kong, Swiss Exchange, Tokyo Stock Exchange or Toronto Stock Exchange, provided that unless otherwise expressly stated, if any such market involves more than one board on which securities are quoted, securities shall only be taken to be quoted on that market if quoted on the main board of that market; or
- (b) NASDAQ National Market.

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Securities shall be taken to have been quoted on an approved foreign market throughout the 36 month period preceding the offer if and only if:

- (a) the securities were first quoted on that market (irrespective of whether it was then known by another name) not less than 36 months prior to that offer; and
- (b) during that 36 month period those securities have not been suspended from trading.

Shares shall not be taken to be in different classes merely because of a temporary difference in the dividend or distribution rights attaching to the shares.

Relevant Percentage means the percentage that the Shortfall Shares is of the Additional Shares.

Note: In this instrument, “this jurisdiction” means Australia: Act, ss 5 and 9 (definition of “this jurisdiction”).

Dated 3rd November 2004



Signed by Gadi Bloch
As delegate of the Australian Securities and Investments Commission



ASIC

Australian Securities & Investments Commission

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Australian Securities & Investments Commission
Corporations Act 2001 Section 915B

Notice of Cancellation of an Australian Financial Services Licence

TO: Inch Corp Pty. Ltd. ABN: 25 087 391 679 ("the Licensee")
Level 4, 10 Queens Road, Melbourne Vic 3004

Pursuant to section 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Licence Number 230181 held by the Licensee with effect from the date on which this notice is given to the Licensee.

Dated this 28th day of October 2004.

Signed

Joyce Krashow, a delegate of the Australian Securities and Investments Commission



ASIC

Australian Securities & Investments Commission

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Australian Securities & Investments Commission
Corporations Act 2001 Section 915B

Notice of Cancellation of an Australian Financial Services Licence

TO: Keith Woodhead ("the Licensee")
7 Gowar Avenue, Camberwell Vic 3124

Pursuant to section 915B(3)(d) of the **Corporations Act 2001**, the Australian Securities and Investments Commission hereby cancels Licence Number 224640 held by the Licensee with effect from the date on which this notice is given to the Licensee.

Dated this 28th day of October 2004.

Signed 


Joyce Krashow, a delegate of the Australian Securities and Investments Commission

**Australian Securities and Investments Commission
Corporations Act 2001 – Section 741 – Variation**

04 / 1373

Under section 741 of the *Corporations Act 2001* the Australian Securities and Investments Commission (ASIC) hereby varies the ASIC Instrument 04/1073 dated 31 August 2004 by deleting from Schedule A paragraph 5 "one month after the date the Court approves the two Schemes of Arrangement" and substituting "9 November 2004".

Dated the 28th day of October 2004



.....

Signed by Trevor John Shaw
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 601QA(1)(b) – Declaration**

Pursuant to paragraph 601QA(1)(b) the Australian Securities and Investments Commission declares that Chapter 5C of the *Corporations Act 2001* applies to the person referred to in the Schedule until 31 March 2005 as if section 601GA was modified or varied by:

1. in subsection (1), omitting "The" and substituting "Subject to subsections (5) and (6), the";
2. in subsection (4), omitting "If" and substituting "Subject to subsections (5) and (6), if";
3. adding after subsection 601GA(4):
 - " (5) The constitution does not have to make adequate provision for transaction costs associated with the acquisition of an interest in the scheme or a withdrawal from the scheme where the responsible entity discloses the basis on which those costs are calculated:
 - (a) in each Product Disclosure Statement for interests in the scheme that is given to a person as a retail client while the constitution does not make such provision; or
 - (b) where a Product Disclosure Statement is not required to be given, in each information memorandum for interests in the scheme that is given to a person while the constitution does not make such provision.
 - (6) The constitution does not have to make adequate provision for the consideration to acquire an interest in the scheme or the proceeds payable upon a withdrawal from the scheme to the extent that it depends on determining the value of an asset that is scheme property or the amount of a liability that may be satisfied from scheme property where the responsible entity:
 - (a) reasonably believes that the value or amount cannot be objectively ascertained at the relevant time; and
 - (b) discloses a general description of the valuation methods and policies it will apply in determining the value or amount:
 - (i) in each Product Disclosure Statement for interests in the scheme that is given to a person as a retail client while the constitution does not make such provision; or
 - (ii) where a Product Disclosure Statement is not required to be given, in each information memorandum for interests in the scheme that is given to a person while the constitution does not make such provision.

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(7) In this section:

information memorandum means a document provided to wholesale clients, as defined in section 761G, in connection with the offer to issue, offer to arrange for the issue or the issue of interests in a scheme; and

transaction costs means, in relation to the acquisition of an interest in the scheme or a withdrawal request, the amount that is included in the price at which the interest is acquired or has been deducted from the amount that would otherwise be paid in meeting the request that is reasonably attributable to the expenses associated with the acquisition or disposal of scheme assets merely because the interest has been acquired or the withdrawal request is met."

Schedule

Trinity Funds Managements Limited ACN 082 796 101 in its capacity as responsible entity of Trinity Consolidated Trust ARSN 111 389 596.

Dated this 28th day of October 2004



Signed by Greg Heaton
as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 - Paragraphs 1020F(1)(a) and (c) - Exemption and Modification

1. Under paragraph 1020F(1)(a) of the Corporations Act ("Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts the Mirvac Group from subsection 1013B(1), sections 1013C, 1013D, 1013DA, 1013E, 1013F, 1013FA, 1013I and subsections 1013L(2) and 1016A(2) of the Act in the case described in Schedule A.
2. Under paragraph 1020F(1)(c) of the Act, ASIC declares that section 1013H of the Act applies to the Mirvac Group in the case set out in Schedule A as if it were modified or varied by:
 - (a) after "traded on a financial market" inserting "as a component part of a Stapled Security"; and
 - (b) after "traded on that market" (twice occurring) inserting "as a component part of a Stapled Security".
3. Under paragraph 1020F(1)(c) of the Act, ASIC declares that section 1016D(1) of the Act applies to the Mirvac Group in the case set out in Schedule A as if it were modified or varied by:
 - (a) after "traded on a financial market" inserting "as a component part of a Stapled Security"; and
 - (b) after "traded on that market" (twice occurring) inserting "as a component part of a Stapled Security".
4. Under paragraph 1020F(1)(c) of the Act, ASIC declares that section 1016D(2) of the Act applies to the Mirvac Group in the case set out in Schedule A as if it were modified or varied by:
 - (a) after "quoted on a financial market" inserting "as a component part of a Stapled Security"; and
 - (b) after "traded on that market" (twice occurring) inserting "as a component part of a Stapled Security".

Schedule A

Where all of the following apply:

1. shares in James Fielding Holdings Limited (ACN 093 200 965) and interests in the James Fielding Trust (ARSN 089 988 296) are stapled securities;
2. the Mirvac Group is proposing a merger with the stapled securities;
3. holders of the stapled securities will be asked, pursuant to a members meeting and scheme of arrangement, to vote on a proposal to transfer their stapled securities to Mirvac Group;
4. holders of the stapled securities are entitled to vote on the merger proposal pursuant to the scheme of arrangement;
5. An Explanatory Memorandum (EM) is prepared and given to holders of stapled securities prior to the meetings referred to in paragraphs 3 and 4, which EM relates to the merger proposal (a draft of which is to be lodged with ASIC on or about 28 October 2004), and which sets out in a clear, concise and effective manner all the information that holders would reasonably require to in order to assess the merits and risks of approving the merger proposal including (without limitation) the following information:

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- (a) such information as must be disclosed under Chapter 5.1 of the Act; and
- (b) prominent disclosure that the EM and the PDS for the merger proposal are combined in a single disclosure document in accordance with the terms of this relief.

Interpretation

In this instrument:

"**ASX**" means the financial market operated by the Australian Stock Exchange Limited;

"**Explanatory Memorandum**" means a document that is a Product Disclosure Statement (as defined in s761A of the Act), and an explanatory statement prepared under Part 5.1 of the Act;

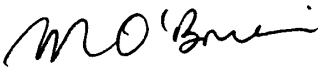
"**Merger Proposal**" means the proposed arrangement under which, inter alia, Mirvac Group will acquire all of the stapled securities;

"**Mirvac Group**" means Mirvac Limited (ACN 003 280 699) and Mirvac Funds Limited (ACN 002 561 640) as responsible entity of Mirvac Property Trust (ARSN 086 780 645);

"**Scheme of arrangement**" means a compromise or arrangement pursuant to Part 5.1 of the Act; and

"**Stapled Security**" means a share in James Fielding Holdings Limited (ACN 093 200 965) and an interest in James Fielding Trust (ARSN 089 988 296), which, under the terms on which each is traded, must be transferred together.

Dated 28th October 2004



Signed by Maree O'Brien
as delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 601QA(1)(b) – Declaration**

Pursuant to paragraph 601QA(1)(b) the Australian Securities and Investments Commission declares that Chapter 5C of the *Corporations Act 2001* applies to the person referred to in the Schedule until 31 March 2005 as if section 601GA was modified or varied by:

1. in subsection (1), omitting "The" and substituting "Subject to subsections (5) and (6) , the";
2. in subsection (4), omitting "If" and substituting "Subject to subsections (5) and (6), if";
3. adding after subsection 601GA(4):
 - " (5) The constitution does not have to make adequate provision for transaction costs associated with the acquisition of an interest in the scheme or a withdrawal from the scheme where the responsible entity discloses the basis on which those costs are calculated:
 - (a) in each Product Disclosure Statement for interests in the scheme that is given to a person as a retail client while the constitution does not make such provision; or
 - (b) where a Product Disclosure Statement is not required to be given, in each information memorandum for interests in the scheme that is given to a person while the constitution does not make such provision.
 - (6) The constitution does not have to make adequate provision for the consideration to acquire an interest in the scheme or the proceeds payable upon a withdrawal from the scheme to the extent that it depends on determining the value of an asset that is scheme property or the amount of a liability that may be satisfied from scheme property where the responsible entity:
 - (a) reasonably believes that the value or amount cannot be objectively ascertained at the relevant time; and
 - (b) discloses a general description of the valuation methods and policies it will apply in determining the value or amount:
 - (i) in each Product Disclosure Statement for interests in the scheme that is given to a person as a retail client while the constitution does not make such provision; or
 - (ii) where a Product Disclosure Statement is not required to be given, in each information memorandum for interests in the scheme that is given to a person while the constitution does not make such provision.

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(7) In this section:

information memorandum means a document provided to wholesale clients, as defined in section 761G, in connection with the offer to issue, offer to arrange for the issue or the issue of interests in a scheme; and

transaction costs means, in relation to the acquisition of an interest in the scheme or a withdrawal request, the amount that is included in the price at which the interest is acquired or has been deducted from the amount that would otherwise be paid in meeting the request that is reasonably attributable to the expenses associated with the acquisition or disposal of scheme assets merely because the interest has been acquired or the withdrawal request is met."

Schedule

Credit Suisse Asset Management (Australia) Limited ACN 007 305 384 in its capacity as responsible entity of Credit Suisse Asset Management Select Investment Syndicated Loan Fund ARSN 111 433 071.

Dated this 29th day of October 2004



Signed by Kristin Holmes
as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001- Paragraph 601QA(1)(b)
Corporations Law — Subsections 1084(6) and 1454(2)— Variation

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Under paragraph 601QA(1)(b) of the *Corporations Act 2001* (the "Act") and subsections 1084(6) and 1454(2) of the Corporations Law (the "Law") (as continued in force by section 1408 of the Act), the Australian Securities and Investments Commission hereby varies the instrument dated 7 December 1999 signed by Sandro Mancini extending the period referred to in subsection 1454(2) of the Law and modifying Division 11 of Part 11.2 of the Law in relation to the undertaking then known as the Paulownia West Coast Project, as varied by Instrument [04/0849] dated 30 June 2004 signed by Andrew Moore, as varied by Instrument [04/1066] dated 31 October 2004 signed by Maree O'Brien, by deleting "31 October 2004" in Schedule A paragraph (a) and substituting "7 March 2005".

Dated this 29th day of October 2004



Signed by Maree O'Brien
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 741(1) - Declaration**

Pursuant to subsection 741(1) of the *Corporations Act 2001* ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6D of the Act applies in relation to the persons named in Schedule A, in the cases referred to in Schedule B, as if section 711 of the Act were modified by:

1. Inserting the words "at any time during the last 2 years" after the words "has given or agreed to give" at the end of the first sentence in subsection 711(3).
2. Inserting a new subsection 711(3A) in the same terms as the unmodified subsection 711(3), except for:
 - replacing the words "the amount" where they first occur with the words "any material amount";
 - inserting before the word "benefit" where it first occurs, the word "material"; and
 - inserting the words "at any time during the last 5 years" after the words "has given or agreed to give", at the end of the first sentence.
3. Inserting the words ", (3A)" after the words "subsections (2)" in subsection 711(4).

Schedule A

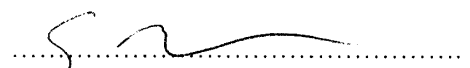
Goldman Sachs JBWere Capital Markets Limited ACN 004 463 263

Schedule B

An offer of unsecured deposit notes of Goldman Sachs JBWere Capital Markets Limited called 'JBWere Deposit Notes', in respect of which a prospectus is lodged with ASIC on or about the date of this instrument.

Dated this 5th day of November 2004.

Signed:


.....
Gad Bloch, as delegate of the Australian
Securities and Investments Commission

Corporations Act 2001
Subsection 164(3)

Notice is hereby given that ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administration Appeals Tribunal prevents it from doing so.

BARRIER MINES N.L. ACN 056 906 079 will change to a proprietary company limited by shares. The new name will be BARRIER MINES PTY LTD
ACN 056 906 079.

CALAIR PIPE SYSTEMS PTY LTD
ACN 003 676 597 will change to a public company limited by shares. The new name will be CALAIR PIPE SYSTEMS LIMITED
ACN 003 676 597.

EXCHANGE MEDIA AUSTRALIA LTD.
ACN 102 287 132 will change to a proprietary company limited by shares. The new name will be EXCHANGE MEDIA AUSTRALIA PTY LTD
ACN 102 287 132.

INTERLOCKING FINANCE PTY LTD
ACN 005 180 996 will change to a public company limited by shares. The new name will be LPG-LIQUID-INJECT LIMITED ACN 005 180 996.

TREECORP PTY. LTD. ACN 007 321 520 will change to a public company limited by shares. The new name will be TREECORP LIMITED ACN 007 321 520.

BLACK EARTH RESOURCES PTY LTD
ACN 108 295 772 will change to a public company limited by shares. The new name will be BLACK EARTH RESOURCES LTD
ACN 108 295 772.

CREDIT CORPORATION HOLDINGS LIMITED ACN 098 676 852 will change to a proprietary company limited by shares. The new name will be A.C.N. 098 676 852 PTY LIMITED ACN 098 676 852.

FISCALE PTY LTD ACN 086 922 830 will change to a public company limited by shares. The new name will be FISCALE LIMITED ACN 086 922 830.

REGIONAL IMAGING LIMITED ACN 095 630 792 will change to a proprietary company limited by shares. The new name will be REGIONAL IMAGING PTY LIMITED ACN 095 630 792.

CORPORATIONS ACT 2001
SECTION 601AH(1)

Notice is hereby given that the registration of
the companies mentioned below will be reinstated.

Dated this fifth day of November 2004

Jeremy McNeice :
DELEGATE OF
THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Name of Company	ACN
A.C.N. 004 381 766 PTY. LTD.	004 381 766
A.C.N. 007 739 157 PTY LTD	007 739 157
AGED CARE HOSPITALITY SERVICES PTY LTD	100 902 752
ALASKA PACIFIC PTY LTD	093 018 681
ALCHEMIC TILERS PTY LTD	096 888 050
ALLCORNERS PTY LTD	101 162 181
AMAL ENTERPRISES PTY. LTD.	087 550 954
AMUS VAN AND CAR RENTALS PTY LTD	099 336 777
ANCHORAGE WAY PTY LTD	051 012 803
ARCWELD FABRICATIONS PTY. LIMITED	003 138 609
ARGYLE QUALITY CARS PTY. LTD.	065 094 073
ASHBRIDGE INVESTMENTS PTY LTD	083 074 846
AUBURN UNITED FORMWORK PTY LIMITED	002 187 162
AUSTRALIAN FINANCE SERVICES PTY LTD	098 650 723
AUSTRALIA XIN YI ENTERPRISES PTY LTD	071 570 486
AWARD ENTERPRISES PTY LTD	095 924 511
B.A. & K.S. ROBERTS PTY LTD	094 022 296
BARABAS PTY LTD	086 005 030
BEAUMONT HEALTHCARE CONSULTING PTY. LTD.	096 012 903
BEHIMI PTY LTD	002 946 036
BELLE-RIVE FUNCTIONAL WATERS PTY LIMITED	081 617 469
BORNALI PTY. LIMITED	071 523 414
CABRILLO PRODUCTIONS PTY LTD	072 722 788
CALLBAR PTY. LIMITED	054 213 553
CARLTER PTY. LTD.	010 588 913
CAVELLIRI PTY. LTD.	069 824 460
CHARLES VAN BIENE PTY LTD	002 317 893
CITY DEVELOPMENT (AUST) PTY LTD	100 861 925

Name of Company	ACN
CLAIMS AND RISK MANAGEMENT PTY LTD	073 837 984
COLIN PRATT GARDEN DESIGN PTY. LTD.	088 201 736
CONIGULIARO & CONIGULIARO INTERNATIONAL PTY LTD	078 895 066
CONSOLIDATED INDUSTRIES PTY. LTD.	065 997 257
CURRANS HILL CARPENTRY PTY LTD	063 629 265
D.A.A. (ST. KILDA) PTY. LTD.	006 274 184
D.M. & M.D. PORTER PTY LTD	069 193 693
D & M GRIFFEY PLASTER TRANSPORT PTY LTD	085 904 605
DANMIRJ PTY LTD	080 274 746
DASCO DESIGN & CONSTRUCTION PTY. LTD.	059 703 221
DEVEREUX CONSULTANTS PTY LTD	087 130 185
DISCOUNT WORLD (AUSTRALIA) PTY LTD	100 071 770
DOATIC PTY. LIMITED	083 136 412
DR. PHONES TELECOMMUNICATIONS PTY. LTD.	096 203 833
DURHAM-BANKS REALTY PTY LTD	097 022 305
EGOGALA PTY LTD	100 712 374
ENTREK PTY LTD	068 858 202
EQUITY MORTGAGE HOLDINGS PTY LIMITED	079 954 411
ESAFA GALLERY PTY. LTD.	053 325 563
FAIR INVESTMENTS AUSTRALIA PTY LTD	081 977 595
FLEMING FOOD STORES PTY. LTD.	075 685 746
FLEMINGTON RD INVESTMENTS PTY LTD	053 645 257
FUTURES TELECOM PTY LIMITED	098 641 055
GEOLOGISTICS PTY LIMITED	081 498 286
GLOBAL ESYSTEMS PTY LTD	092 119 474
HAINAULT WINES PTY LTD	071 692 932
I.B.K. CONSTRUCTION CO PTY LTD	000 588 330
INTERNATIONAL FROZEN FOODS PTY LTD	093 863 266
INVESTEQ PTY. LTD.	060 192 314
JAZMOND PLUMBING PTY LIMITED	098 303 032
KARABATSOS ENTERPRISES PTY LTD	078 402 570
KENTHURST INVESTMENTS PTY LTD	001 725 426
KEPMIST PTY. LTD.	010 660 349
KILLARA LAWN TENNIS CLUB LTD	000 031 970
KSAM PTY. LTD.	056 340 839
KUNDU DEVELOPMENTS PTY LTD	090 388 917
LANMARK SYSTEMS PTY LTD	075 895 788
LCN NOMINEES PTY LTD	068 469 723
LE FORGE AUSTRALIA PTY LTD	059 071 724
LINKCARD AUSTRALIA PTY. LTD.	096 505 592

Name of Company	ACN
LOMAX PROPERTY SERVICES PTY. LTD.	063 428 151
LONTOS AGENCIES PTY. LTD.	005 680 777
LUCAS EXCAVATIONS PTY. LTD.	087 607 467
LYON MODERN ROOFING RESTORATIONS PTY LTD	099 033 726
MAINSTREAM MARKETING PTY LTD	069 017 287
MALLIARIS PTY LTD	082 568 054
MARACAIBO PTY. LTD.	006 518 690
MILO CONSTRUCTIONS PTY. LIMITED	059 236 476
M J DANIELS ELECTRICS PTY. LTD.	007 159 060
MOORE ENTERPRISES PTY. LTD.	010 884 698
OZCORP CONSTRUCTIONS PTY LIMITED	000 629 550
PAGODA FOOD & BEVERAGE PTY LTD	096 439 931
PATRICK O'NEILL SERVICES PTY. LTD.	098 944 800
PAUL THOMPSON CONSTRUCTIONS PTY LIMITED	067 518 085
PETER MONSON PTY. LTD.	093 393 652
PRINTALL PTY. LTD.	063 556 276
PROCLAR INVESTMENTS PTY LTD	097 236 309
P S AND K CONSULTING PTY LTD	093 148 755
QUANTITY CONTROL PTY. LIMITED	057 790 333
R.S. GIBBINS PTY LTD	000 082 628
RAW PHOTOGRAPHICS PTY LTD	052 433 691
RECOVERIT PTY. LTD.	099 994 411
R M WATSON & ASSOCIATES PTY LTD	000 731 760
ROBINS SCAFFOLD HIRE PTY LIMITED	100 640 239
ROGERS ENTERPRISES PTY LTD	100 028 617
RONVIC ENGINEERING PTY LTD	093 028 669
RUSTIC & ROMANTIC PTY LIMITED	069 105 111
S & MA TOMLINSON BUILDERS (VIC) PTY LTD	081 032 215
S & M BRICKLAYING CONTRACTORS PTY LTD	085 681 787
SARGESON CONSULTING PTY LTD	061 867 105
SAUMUR PTY LTD	092 921 956
SAVEN PTY LTD	078 939 947
SCIDROS PTY. LTD.	079 179 105
SCOTIAMOCATTA (AUSTRALIA) PTY LTD	081 395 548
SEWARD MANAGEMENT PTY. LTD.	080 502 352
SIMPLY CRUISING PTY LTD	100 972 745
SIPS (VIC) PTY LIMITED	068 792 469
SOUTHERN STATE HOLDINGS PTY LTD	053 920 933
STAFF GAP SOLUTIONS PTY LIMITED	081 869 196
STANTON BATHROOMS & WATERPROOFING PTY LIMITED	063 829 596

Name of Company	ACN
SUPERIOR HOME ENTERTAINMENT PTY LTD	100 217 516
SYDNEY PLASTICS AND DISPLAY PTY LTD	088 000 453
SYMEX GROUP PTY. LTD.	091 378 620
TABBA ENTERPRISES PTY LIMITED	087 614 177
TEA GARDEN-WATSONS BAY AUSTRALIA PTY LTD	088 172 927
THIELE'S ON SITE PTY LTD	064 778 696
TOMASIELLO MEDICAL PTY. LTD.	055 682 016
TOOKS TRANSPORT PTY. LTD.	072 558 573
TREFUSIS INVESTMENTS PTY. LTD.	004 320 263
TRI-STATE CLASSIC CAR MANAGEMENT PTY LTD	085 326 898
VEEGEE TRADING PTY. LTD.	094 745 856
WERRAMOS PTY. LTD.	009 536 154
WESTIN HOTELS AUSTRALIA PTY LTD	079 266 470
WHITES HAULAGE (AUST) PTY. LTD.	074 513 527
WWW.TOYS.COM.AU PTY LIMITED	091 956 197
Y.K. LIU PTY. LIMITED	006 546 621
YEN & ASSOCIATES PTY. LIMITED	093 055 755
ZAITEC INVESTMENTS PTY LIMITED	083 603 070
ZENEX PTY. LTD.	086 883 365
ZOK (VIC) PTY LTD	059 702 939
84 BEACON HILL ROAD BEACON HILL PTY LIMITED	083 100 878