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Change of company status
Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 1020F(1) – Declaration

Under subsection 1020F(1) of the Corporations Act 2001 (the “Act”) the Australian Securities and Investments Commission hereby declares, for the avoidance of doubt, that Part 7.9 applies to warrants that have been admitted to trading status in accordance with the operating rules of Australian Stock Exchange Limited as if item 3 in the table in subsection 761E(3) were omitted.

Interpretation

In this instrument:

1. “warrant” has the meaning given to that term by regulation 1.0.03 of the Corporations Regulations 2001; and

2. unless otherwise stated, references to provisions are references to provisions in the Act.

Dated this 20th day of May 2002

Signed by Brendan Byrne
as a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 (‘the Act’) the Australian Securities and Investments Commission (‘the ASIC’) hereby exempts the person mentioned in Schedule A (‘the responsible entity’) in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members’ meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor Conservative Trust 086 576 598.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the ‘proposal’).

Schedule D

The only holders of interests (‘Holders’) (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) National Australia Bank Limited A/C National All in One Investment Trust

c) National Nominees Limited A/C National Australia Conservative Income Fund
d) National Australia Asset Management Limited A/C Manager

all of which are wholly-owned subsidiaries of the same corporate group of which the responsible entity is a member and the Holders have consented in writing to the proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zivcic a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 ('the Act') the Australian Securities and Investments Commission ('the ASIC') hereby exempts the person mentioned in Schedule A ('the responsible entity') in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members' meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor Balanced Trust 096 576 427.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the 'proposal').

Schedule D

The only holders of interests ('Holders') (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) Sandhurst Trustees Ltd A/C National Australia Fund Management Limited Approved Deposit Fund – Balanced
c) National Australia Bank Limited A/C National All in One Investment Trust

d) National Australia Asset Management Limited A/C Manager

e) National Nominees Limited A/C National Australia Financial Management Limited as trustee for Statutory Fund No. 4 – Shareholders Fund

f) National Nominees Limited A/C National Australia Financial Management Limited as trustee for Statutory Fund No. 5 – Shareholders Funds

g) State Street Australia Limited as custodian for MLC Limited

h) State Street Australia Limited as custodian for MLC Limited


all of which are wholly-owned subsidiaries of the same corporate group of which the responsible entity is a member and the Holders have consented in writing to the proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zvitic a delegate of the
Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 ('the Act') the Australian Securities and Investments Commission (the 'ASIC') hereby exempts the person mentioned in Schedule A ('the responsible entity') in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members' meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor Australian Equities Trust 086 577 700.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the 'proposal').

Schedule D

The only holders of interests ('Holders') (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) Sandhurst Trustees Ltd A/C National Australia Balanced Fund

c) National Australia Bank Limited A/C National Asset Management Managed Investor Balanced Trust
d) National Australia Bank Limited A/C National All in One Investment Trust

e) National Australia Bank Limited A/C National Asset Management Managed Investor Capital Stable Trust

f) National Australia Asset Management Limited A/C Manager

g) National Nominees Limited A/C National Australia Equities Fund

h) Sandhurst Trustees Ltd A/C National Australia Investment Linked Fund (approved deposit fund)

i) National Australia Bank Limited A/C National Asset Management Managed Investor Conservative Trust


all of which are wholly-owned subsidiaries of the same corporate group of which the responsible entity is a member and the Holders have consented in writing to the proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zivcic a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 (the Act) the Australian Securities and Investments Commission (the ASIC) hereby exempts the person mentioned in Schedule A (the responsible entity') in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members' meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor International Trust 091 774 533.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the 'proposal').

Schedule D

The only holders of interests (‘Holders’) (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) Sandhurst Trustees Ltd A/C National Australia Balanced Fund

c) National Australia Fund Management Limited
d) National Australia Bank Limited A/C National Asset Management Managed Investor Balanced Trust

e) National Australia Bank Limited A/C National All in One Investment Trust

f) National Asset Management Limited A/C National Asset Managed Investor Capital Stable Trust

g) Sandhurst Trustees Ltd A/C National Australia Investment Linked Fund (approved deposit fund)

h) National Nominees Ltd A/C National Australia Global Fund

i) National Nominees Ltd A/C National Australia Growth Fund


m) National Australia Bank Limited as custodian for MLC Stat Fund 2 Holdings

all of which are wholly-owned subsidiaries of the same corporate group of which the responsible entity is a member and the Holders have consented in writing to the proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zivic a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 ('the Act') the Australian Securities and Investments Commission ('the ASIC') hereby exempts the person mentioned in Schedule A ('the responsible entity') in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members' meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor Capital Stable Trust 086 575 724.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the 'proposal').

Schedule D

The only holders of interests ('Holders') (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) Sandhurst Trustees Ltd National Australia Fund Management Limited Approved Deposit Fund – Income
c) National Australia Bank Limited A/C National All in One Investment Trust

d) National Australia Asset Management Limited A/C Manager

e) State Street Australia Limited as custodian for MLC Limited

f) State Street Australia Limited as custodian for MLC Limited

all of which are wholly-owned subsidiaries of the same corporate group of which the responsible entity is a member and the Holders have consented in writing to the proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zivcic a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 ('the Act') the Australian Securities and Investments Commission ('the ASIC') hereby exempts the person mentioned in Schedule A ('the responsible entity') in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members' meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor Dividend Imputation Trust 086 577 577.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the 'proposal').

Schedule D

The only holders of interests ('Holders') (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) National Australia Bank Limited A/C National All in One Investment Trust

c) National Australia Asset Management Limited A/C Manager
d) National Nominees Limited A/C National Australia Monthly Income Fund

all of which are wholly-owned subsidiaries of the same corporate group of which the responsible entity is a member and the Holders have consented in writing to the proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zivcic a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 ('the Act') the Australian Securities and Investments Commission ('the ASIC') hereby exempts the person mentioned in Schedule A ('the responsible entity') in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members' meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor Property Equities Trust 086 576 963.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the 'proposal').

Schedule D

The only holders of interests ('Holders') (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) National Australia Bank Limited A/C National Asset Management Managed Investor Balanced Trust
c) National Australia Bank Limited A/C National All in One Investment Trust

d) National Asset Management Limited A/C National Asset Management Managed
   Investor Capital Stable Trust

e) National Australia Asset Management Limited A/C Manager

f) National Nominees Ltd A/C National Australia Fund Management Limited

g) National Nominees Ltd A/C National Australia Property Fund

h) National Australia Fund Management Limited Approved Deposit Fund –
   Property

i) National Nominees Limited A/C National Australia Financial Management
   Limited as trustee for Stat Fund 2

j) JP Morgan Nominees Australia Limited as custodian for MLC Funds
   Management Limited

k) National Nominees Limited A/C National Australia Financial Management
   Limited as trustee for Stat Fund 5

   Limited as trustee for Stat Fund 4

m) National Australia Bank Limited A/C MLC Stat Fund 2 Holdings

all of which are wholly-owned subsidiaries of the same corporate group of which
the responsible entity is a member and the Holders have consented in writing to the
proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zivic a delegate of the
Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act 2001

Paragraph 601QA(1)(a) – Exemption

Pursuant to subsection 601QA(1)(a) of the Corporations Act 2001 ('the Act') the Australian Securities and Investments Commission ('the ASIC') hereby exempts the person mentioned in Schedule A ('the responsible entity') in relation to the registered scheme specified in Schedule B in the case set out in Schedule C from the requirement to hold a members' meeting under section 601FL(1) so long as the condition in Schedule D is met.

Schedule A

National Asset Management Limited 062 806 884 the responsible entity of the registered scheme specified in Schedule B.

Schedule B

The registered scheme being National Asset Management Managed Investor Asian Pacific Equities Trust 091 774 882.

Schedule C

The proposed retirement of the responsible entity of the scheme specified in Schedule B and its replacement by MLC Investments Limited ACN 002 641 661 as the proposed responsible entity of the registered scheme with its written consent (the 'proposal').

Schedule D

The only holders of interests ('Holders') (or a custodian acting on their behalf) in the scheme are:

a) the responsible entity

b) Sandhurst Trustees Ltd National Australia Asia Growth Fund

c) National Australia Fund Management Limited
d) National Australia Bank Limited A/C National All in One Investment Trust

all of which are wholly-owned subsidiaries of the same corporate group of which the responsible entity is a member and the Holders have consented in writing to the proposal and have been given all the information about the proposal.

Dated this 29th day of April 2002.

Signed by Sandra Zvonic a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act – Subsection 741(1) – Declaration

Under subsection 741(1) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") hereby declares that Chapter 6D of the Act applies to Amcor Limited ACN 000 017 372 ("Amcor") in relation to an offer made in or accompanied by the disclosure document specified in Schedule A ("the Prospectus") in the case referred to in Schedule B as if a reference to:

(a) disclosure document in paragraphs 723(1)(a), 728(1)(a) and 728(1)(b) of the Act;

(b) prospectus in paragraph 723(1)(a) of the Act; and

(c) a copy of a prospectus in subsections 721(3) and 727(2) of the Act,

includes a reference to a document or copy of a document that differs from the Prospectus lodged with ASIC to the following extent:

Section 1 of the Prospectus is amended by deleting the following sentences from the box headed 'What this means for Shareholders' on page 3:

"You are also entitled to apply for additional shares at the same price. These shares will be allocated to existing shareholders and convertible note holders from any shortfall of the Entitlement Offer."

Schedule A

Prospectus lodged on 10 May 2002 by Amcor to offer fully paid ordinary shares in Amcor.

Schedule B

All offers made in or accompanied by the Prospectus where:

(a) no application form is attached to the Prospectus lodged with ASIC;

(b) no application form has been distributed with the Prospectus or a copy of the Prospectus prior to the date of this instrument; and

(c) an application form is only attached to, or accompanied by, the version of the Prospectus containing the amendment set out in this instrument.

Dated this 21st day of May 2002.

Signed by Sarala Miranda Fitzgerald
as a delegate of the Australian Securities and Investments Commission
Australian Securities & Investments Commission
Corporations Law Section 825

Order Revoking Licence

TO: ADT Securities Investment Management Pty Ltd, ACN: 094 832 910
("the Licensee")
Suite 141
738 Burke Rd
CAMBERWELL VIC 3124

Pursuant to paragraph 825(a) of the Corporations Law, the Australian Securities and Investments Commission hereby revokes Licence Number 205773 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 22 May 2002.

Signed .....................................................

Jeffrey Albert Scott
a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission  
Corporations Act 2001 - Subsection 741(1) - Exemption

Pursuant to subsection 741(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission hereby exempts the person named in Schedule A from the provisions specified in Schedule B in the case referred to in Schedule C and on the condition referred to in Schedule D.

Schedule A

Amcor Limited ACN 000 017 372 ("Issuer").

Schedule B

Item 3 of section 717 of the Act to the extent that it requires a disclosure document to include or be accompanied by an application form.

Item 6 of section 717 of the Act and subsection 723(1) of the Act to the extent that those provisions only permit an issue of securities to be made to a person who has used an application form distributed with the disclosure document.

Schedule C

An offer and issue of options over shares in the Issuer to existing holders of shares in, or convertible notes of, the Issuer ("Security Holders"), where the options are offered and issued on terms that no consideration is payable for the issue of the options ("Bonus Issue").

Schedule D

As soon as practicable after the Issuer announces that it will proceed with the Bonus Issue via the ASX’s company announcements platform, the Issuer must provide each Security Holder with a disclosure document which complies with the Act.

Dated the 8th day of May 2002.

Signed: ________________________________

Gadi Bloch, as a delegate of the
Australian Securities and Investments Commission
Australian Securities and Investments Commission
Corporations Act 2001 — Subsection 741(1) — Exemption

Pursuant to subsection 741(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts the persons specified in Schedule A and any person acting on behalf of either of them from subsection 716(2) of the Act in the case and in relation to the statements specified in Schedule B on the conditions specified in Schedule C.

Schedule A

Amcor Investments (New Zealand) Limited ARBN 096 271 313, a company incorporated in New Zealand, ("Issuer") and Amcor Limited ACN 000 017 372 ("Guarantor").

Schedule B

A disclosure document offering perpetual, non-cumulative, subordinated, unsecured notes by the Issuer which are convertible into shares in the Guarantor ("Securities") for subscription dated on or about 10 May 2002 which includes, or is accompanied by, a citation of a rating which provides an opinion on either or both:

(i) the ability of the Issuer or the Guarantor to meet its obligations in respect of the Securities; and
(ii) the relative creditworthiness of the Issuer or the Guarantor.

Schedule C

The disclosure document must include:

(a) the following information displayed prominently and adjacently to the citation on the ratings:

(i) the name of the ratings agency;
(ii) the time the rating was made;
(iii) a brief description of the meaning of the rating;
(iv) a statement that the rating is not a recommendation to buy, sell or hold the Securities; and
(v) a statement that the rating is subject to revision or withdrawal at any time;

(b) a statement that the person who issued the rating has not consented to the rating being included in the disclosure document in the form and context in which it is included and that accordingly they are not liable for the statement under section 729 of the Act; and

(c) all other material ratings of a kind referred to in Schedule B that are known to the Issuer or the Guarantor (where the Issuer and the Guarantor comply with the requirements in paragraph (a) of Schedule C in relation to the citation of any other rating in the disclosure document).

Dated the 8th day of May 2002

Signed: ..........................................................
Gadi Bloch, as delegate of the
Australian Securities and Investments Commission
Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 741(1) – Declaration

Under subsection 741(1) of the Corporations Act 2001 (Act) the Australian Securities and Investments Commission (ASIC) hereby declares that Chapter 6D of the Act applies to the persons specified in Schedule A (Issuer) in relation to an offer made in or accompanied by the disclosure document specified in Schedule B (Prospectus) in the case referred to in Schedule C as if a reference to:

(a) disclosure document in paragraphs 723(1)(a), 728(1)(a) and 728(1)(b) of the Act;
(b) prospectus in paragraph 723(1)(a) of the Act; and
(c) a copy of a prospectus in subsections 721(3) and 727(2) of the Act,

includes a reference to a document or copy of a document that differs from the version of the Prospectus lodged with ASIC (Lodged Version) to the extent that the version of the Prospectus distributed to investors with an application form (Investor Version) includes the amendments set out in Schedule D.

Schedule A

Amcor Investments (New Zealand) Limited ARBN 096 271 313, a company incorporated in New Zealand (AINZ) and Amcor Limited ACN 000 017 372 (Amcor).

Schedule B

The prospectus lodged on 10 May 2002 by AINZ for the offer of perpetual, non-cumulative, subordinated, convertible, reset, unsecured notes to be issued by AINZ and convertible into fully paid ordinary shares in Amcor.

Schedule C

All offers made in or accompanied by the Prospectus where:

(a) no application form is attached to the Lodged Version;
(b) no application form has been distributed with a copy of the Lodged Version;
(c) an application form is only attached to, or accompanied by, the Investor Version; and
(d) any application form accompanying the Investor Version discloses the
difference between the Lodged Version and the Investor Version.

Schedule D

1. Section 10 of the Prospectus is amended by:
   (a) renumbering the existing section 10.20 (headed ‘Consent to
       lodgement’) as section 10.21; and
   (b) inserting the following paragraphs as new section 10.20, under the
       heading ‘CFMEU Litigation’:
       On 15 June 2000, the Construction, Forestry, Mining and Energy
       Union (CFMEU) filed a proceeding in the Federal Court of
       Australia against Amcor (on behalf of members of the CFMEU).
       The proceeding related to a claim for redundancy-related payments
       arising out of the change of employment (from Amcor to PaperlinX
       Limited) of those members stemming from the demerger by Amcor
       in April 2000 of the PaperlinX Group.

       On 13 May 2002, Justice Finkelstein handed down his preliminary
       reasons for decision in the above matter. He found that the Amcor
       employees whose employment was transferred to PaperlinX were
       technically made redundant and that the Court could not interpret
       the relevant clauses of the certified agreement (enterprise
       bargaining agreement) in a manner which relieved Amcor of the
       obligation to make redundancy severance payments to the
       transferred employees.

       The decision has no practical effect for the moment because the
       judge did not make any orders. He requested written submissions
       from the parties as to the form that his orders should take. Those
       submissions are due within 21 days of 13 May 2002. Until orders
       are made, it is not possible to quantify with any certainty the
       amount of any payments to be made by Amcor. Amcor’s best
       estimate (on the basis of the limited information available to it at
       the present) is that the maximum exposure should not be material
       either in relation to the state of affairs or the ongoing operating
       performance of the Amcor Group.

       Once the orders are made, Amcor will need to consider its
       response. Because the orders will almost certainly give practical
       effect to the reasoning in the initial decision, it is likely that Amcor
       will want to appeal against the orders to be made by the Court.
       However, that decision must await the issuing of the written orders
       by the Court.

2. Section 10.15 of the Prospectus is amended by inserting at the end of the
   section the words “and to permit the copies of this Prospectus distributed
   to investors with an Application Form to differ from the version of this
02/0621

Prospectus lodged with ASIC to the extent that the copies distributed to investors include the information set out in Section 10.20 under the heading ‘CFMEU Litigation’.

Dated this 16th day of May 2002.

 Signed by Gadi Bloch
 as a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 741(1) – Declaration

Under subsection 741(1) of the Corporations Act 2001 (Act) the Australian Securities and Investments Commission (ASIC) hereby declares that Chapter 6D of the Act applies to the persons specified in Schedule A (Issuer) in relation to an offer made in or accompanied by the disclosure document specified in Schedule B (Prospectus) in the case referred to in Schedule C as if a reference to:

(a) disclosure document in paragraphs 723(1)(a), 728(1)(a) and 728(1)(b) of the Act;

(b) prospectus in paragraph 723(1)(a) of the Act; and

(c) a copy of a prospectus in subsections 721(3) and 727(2) of the Act,

includes a reference to a document or copy of a document that differs from the version of the Prospectus lodged with ASIC (Lodged Version) to the extent that the version of the Prospectus distributed to investors with an application form (Investor Version) includes the amendments set out in Schedule D.

Schedule A

Amcor Limited ACN 000 017 372 (Amcor).

Schedule B

The prospectus lodged with ASIC on 10 May 2002 by Amcor for the offer of fully paid ordinary shares in Amcor.

Schedule C

All offers made in or accompanied by the Prospectus where:

(a) no application form is attached to the Lodged Version;

(b) no application form has been distributed with a copy of the Lodged Version;

(c) an application form is only attached to, or accompanied by, the Investor Version; and

(d) any application form accompanying the Investor Version discloses the difference between the Lodged Version and the Investor Version.
Schedule D

1. Section 8 of the Prospectus is amended by:

(a) renumbering the existing section 8.17 (headed 'Consent to lodgement') as section 8.18; and

(b) inserting the following paragraphs as new section 8.17, under the heading 'CFMEU Litigation':

On 15 June 2000, the Construction, Forestry, Mining and Energy Union (CFMEU) filed a proceeding in the Federal Court of Australia against Amcor (on behalf of members of the CFMEU). The proceeding related to a claim for redundancy-related payments arising out of the change of employment (from Amcor to PaperlinX Limited) of those members stemming from the demerger by Amcor in April 2000 of the PaperlinX Group.

On 13 May 2002, Justice Finkelstein handed down his preliminary reasons for decision in the above matter. He found that the Amcor employees whose employment was transferred to PaperlinX were technically made redundant and that the Court could not interpret the relevant clauses of the certified agreement (enterprise bargaining agreement) in a manner which relieved Amcor of the obligation to make redundancy severance payments to the transferred employees.

The decision has no practical effect for the moment because the judge did not make any orders. He requested written submissions from the parties as to the form that his orders should take. Those submissions are due within 21 days of 13 May 2002. Until orders are made, it is not possible to quantify with any certainty the amount of any payments to be made by Amcor. Amcor’s best estimate (on the basis of the limited information available to it at the present) is that the maximum exposure should not be material either in relation to the state of affairs or the ongoing operating performance of the Amcor Group.

Once the orders are made, Amcor will need to consider its response. Because the orders will almost certainly give practical effect to the reasoning in the initial decision, it is likely that Amcor will want to appeal against the orders to be made by the Court. However, that decision must await the issuing of the written orders by the Court.

2. Section 8.15 of the Prospectus is amended by inserting the following new sentence:

Amcor has obtained from ASIC a modification of the Corporations Act to permit the copies of this Prospectus distributed to investors with an Entitlement Form to differ from the version of this Prospectus lodged with ASIC to the extent that the copies
distribut ed to investors include the information set out in Section 8.17 under the heading 'CFMEU Litigation'.

Dated this 16th day of May 2002.

Signed by Gadi Bloch
as a delegate of the Australian Securities and Investments Commission
Australian Securities and Investments Commission

Corporations Act — Subsection 741(1) — Exemption

Pursuant to subsection 741(1) of the Corporations Act ("the Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts the persons mentioned in Schedule A from Parts 6D.2 and 6D.3 of the Act in the case referred to in Schedule B on the conditions set out in Schedule D and for so long as those conditions are met.

SCHEDULE A — PERSONS EXEMPTED

GlaxoSmithKline Australia Pty Ltd ACN 096 307 505 ("GSK Australia"), and any associated bodies corporate, and any persons acting for or on their behalf.

SCHEDULE B — CASES EXEMPTED

This exemption applies to an offer of securities for issue or sale which is:

(a) an offer for issue or sale of fully paid shares in GlaxoSmithKline plc being shares in the same class as shares which at the time of the offer are quoted on a financial market operated by Australian Stock Exchange Limited or an approved foreign market and trading in which is not suspended ("quoted shares"); and

(b) an offer for issue or sale of options over fully paid shares in the same class as quoted shares where the option is offered for no more than nominal consideration; and

(c) an issue or sale of fully paid shares in the same class as shares which at the time of issue or sale are quoted shares as a consequence of an offer of the kind referred to in paragraphs (a) or (b);

and which meets the further requirements set out in Schedule C, but does not apply to:

(d) an offer or grant of options for other than nominal consideration.

SCHEDULE C — FURTHER REQUIREMENTS

An offer, issue or sale to which this exemption applies must, insofar as it constitutes, includes or may result in the issue or transfer of shares (for example through the exercise of an option), meet the following requirements:

1. The shares the subject of the offer or option must be of a body ("the issuer"), securities of which have been quoted on:

(a) the financial market operated by Australian Stock Exchange Limited throughout the 12 month period immediately preceding the offer without suspension during that period exceeding in total 2 trading days; or

(b) an approved foreign market throughout the 16 month period immediately preceding the offer, without suspension during that period exceeding in total 5 trading days.
2. The offer must be made pursuant to an employee share scheme extended only to persons ("offerees") who at the time of the offer are full or part-time employees or directors of GSK Australia or an associated body corporate of GSK Australia ("the Scheme").

3. The Scheme must not involve:

   (a) a contribution plan; or
   (b) any offer, issue or sale being made through a trust.

4. The offer must be in writing ("the offer document") and:

   (a) the offer document must include or be accompanied by a copy, or a summary, of the rules of the Scheme pursuant to which the offer is made;

   (b) if the offer document includes or is accompanied by a summary (rather than a copy) of the rules of the Scheme, the offer document must include an undertaking that during the period or periods during which the offeree may acquire the shares offered or subject to the option ("the offer period"), GSK Australia will, within a reasonable period of the offeree so requesting, provide the offeree without charge with a copy of the rules of the Scheme;

   (c) the offer document must specify in respect of the shares offered or subject to the option:

      (i) the acquisition price in Australian dollars of the shares; or
      (ii) where the acquisition price of the shares is denominated in a foreign currency, the Australian dollar equivalent of the acquisition price as at the time of the offer; or
      (iii) where the acquisition price of the shares is determinable at some future time by reference to a formula, the Australian dollar or Australian dollar equivalent of the acquisition price were that formula applied as at the date of the offer;

   (d) the offer document must include an undertaking, and an explanation of the way in which, GSK Australia will, during the offer period, within a reasonable period of the offeree so requesting, make available to the offeree the following information:

      (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as the shares offered or subject to the option; and
      (ii) where either paragraph (c)(ii) or (c)(iii) applies, the information referred to in that paragraph as updated to that date; and

   (e) if the issuer or an associated body corporate of it offers the offeree any loan or other financial assistance for the purpose of acquiring the shares offered or subject to the option, the offer document must disclose the conditions, obligations and risks associated with such loan or financial assistance.

5. In the case of an offer of shares or options for issue, the number of shares the subject of the offer or to be received on exercise of an option when aggregated with:

   (a) the number of shares in the same class which would be issued were each outstanding offer or option to acquire unissued shares, being an offer made or option acquired pursuant to an employee share scheme extended only to employees or directors of GSK Australia and of associated bodies corporate of GSK Australia, to be accepted or exercised (as the case may be); and
(b) the number of shares in the same class issued during the previous 5 years pursuant to the Scheme or any other employee share scheme extended only to employees or directors of GSK Australia;

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

(c) an offer to a person situated at the time of receipt of the offer outside Australia; or

(d) an offer that was an excluded offer or invitation within the meaning of the Act as it stood prior to the commencement of Schedule 1 to the Corporate Law Economic Reform Program Act 1999; or

(e) an offer that did not need disclosure to investors because of section 708 of the Act;

must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer.

**SCHEDULE D — CONDITIONS**

1. GSK Australia must provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the offeree such as the identity or entitlement of the offeree) and of each accompanying document not later than 7 days after the provision of that material to the offeree.

2. GSK Australia must ensure that it or the issuer complies with any undertaking required to be made in the offer document by reason of this instrument.

**Interpretation**

For the purposes of this instrument:

1. A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme.

2. A body corporate is an associated body corporate of the issuer, or GSK Australia (as appropriate) if:

   (a) the body corporate is a related body corporate of the issuer, or GSK Australia (as appropriate); or

   (b) the body corporate has voting power in the issuer, or GSK Australia (as appropriate) of not less than 20%; or

   (c) the issuer, or GSK Australia (as appropriate) has voting power in the body corporate of not less than 20%;

   (applying the definition of “voting power” contained in section 610 of the Act).

3. The Australian dollar equivalent of a price shall be calculated by reference to the relevant exchange rate published by an Australian bank on the previous business day.

4. An employee share scheme shall not be regarded as extended to a person other than an employee or director of GSK Australia or an associated body corporate of GSK Australia merely because such an employee or director may renounce an offer of shares made to them under the scheme in favour of their nominee.

5. An option shall be taken to have been offered or granted for nominal consideration if and only if the monetary consideration payable upon the issue of the option is not more than the lesser of:
(a) 1 cent per option;
(b) 1% of the exercise price in respect of the option.

6. Securities shall be taken to be quoted on an approved foreign market if and only if quoted on:

(a) American Stock Exchange, Deutsche Borse, Euronext Amsterdam, Euronext Paris, Italian Exchange, Kuala Lumpur Stock Exchange (Main and Second Boards), London Stock Exchange, New York Stock Exchange, New Zealand Stock Exchange, Singapore Exchange, Stock Exchange of Hong Kong, Swiss Exchange, Tokyo Stock Exchange or Toronto Stock Exchange, provided that:

(i) unless otherwise expressly stated, if any such market involved more than one board on which securities are quoted, securities shall only be taken to be quoted on that market if quoted on the main board of that market; and

(ii) where any such market was known by another name during a past period of time, securities shall not be taken not to have been quoted on the market during that period merely because the market was then known by that other name; or

(b) NASDAQ National Market.

7. The current market price of a share shall be taken as the price published by the principal exchange on which the share is quoted as the final price for the previous day on which the share was traded on the stock market of that exchange.

Dated the 23rd day of May 2002

Signed by Sarala Miranda Fitzgerald

as delegate of the Australian Securities and Investments Commission
Pursuant to subsection 673(1) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") hereby declares that Chapter 6C of the Act (as modified by the instrument dated 10 April 2002 and executed by Ms Sarala Fitzgerald as a delegate of ASIC in relation to paragraph 671B(6)(a) of the Act in respect of the persons named in Schedule A) applies to the persons named in Schedule B in the case referred to in Schedule C, as if paragraph 671B(6)(a) were modified by deleting the words "7 business days" and substituting the words "14 business days".

Schedule A

Australia and New Zealand Banking Group Limited ACN 005 357 522 ("ANZ") and its related bodies corporate and ING Insurance International BV ("ING") and its related bodies corporate.

Schedule B

ANZ and its related bodies corporate.

Schedule C

The acquisition of a relevant interest or voting power in any securities as a result of the completion of the Implementation Agreement between ANZ, ANZ Orchard Investments Pty Ltd ACN 098 285 244, ING, ING Australia Holdings Limited ACN 008 459 596 and ING Australia Limited ACN 000 000 779 dated 10 April 2002.

Dated this 9th day of May 2002.

Signed by Gadi Bloch
as a delegate of the Australian Securities and Investment Commission
Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 673(1) - Declaration

Pursuant to subsection 673(1) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") hereby declares that Chapter 6C of the Act (as modified by the instruments dated 10 April 2002 and 9 May 2002 in relation to paragraph 671B(6)(a) of the Act in respect of the persons named in Schedule A and Schedule B respectively) applies to the persons named in Schedule B in the case referred to in Schedule C, as if paragraph 671B(6)(a) were modified by deleting the words "14 business days" and substituting the words "22 business days".

Schedule A

Australia and New Zealand Banking Group Limited ACN 005 357 522 ("ANZ") and its related bodies corporate and ING Insurance International BV ("ING") and its related bodies corporate.

Schedule B

ANZ and its related bodies corporate.

Schedule C

The acquisition of a relevant interest or voting power in any securities as a result of the completion of the Implementation Agreement between ANZ, ANZ Orchard Investments Pty Ltd ACN 098 285 244, ING, ING Australia Holdings Limited ACN 008 459 596 and ING Australia Limited ACN 000 000 779 dated 10 April 2002.

Dated this 17th day of May 2002.

Signed by Gadi Bloch
as a delegate of the Australian Securities and Investment Commission
Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 655A(1) - Declaration

Pursuant to subsection 655A(1) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person named in Schedule A in the case referred to in Schedule B as if the text of subsection 650D(3) of the Act were omitted and the following were substituted:

"A notice under subsection (1) must be approved by a resolution passed by the directors of the bidder."

Schedule A

Ensign (Australia) Holdings Pty Limited ACN 100 195 426 ("Bidder")

Schedule B

All notices of variation lodged with ASIC pursuant to subsection 650D(1) of the Act in relation to the offers made under the takeover bids by the Bidder for all the ordinary shares in Australian Oil and Gas Corporation Limited ACN 000 128 941 ("Target") and for all the ASX quoted options over ordinary shares in the Target, in respect of which a bidder’s statement was lodged with ASIC on 12 April 2002.

Dated this 21st day of May 2002

Signed by Belisa Jong
as a delegate of the Australian Securities and Investments Commission
AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

IN THE MATTER OF MARK PATRICK ERICHSEN
AND PART 7.3 OF THE CORPORATIONS ACT 2001

To: Mark Patrick Erichsen
Unit 42
19-23 Herbert Street
ST LEONARDS NSW 2065

BANNING ORDER PURSUANT TO SECTION 829 OF THE CORPORATIONS ACT 2001

TAKE NOTICE that the Australian Securities and Investments Commission HEREBY PROHIBITS MARK PATRICK ERICHSEN for a period of FOUR (4) YEARS from the date of service of this Banning Order from doing an act as a representative of a dealer or an investment adviser.

Dated this 23rd day of MAY 2002.

Signed: CYRIL JAMES REYNOLDS
Delegate of the Australian Securities and Investments Commission.

*Your attention is drawn to sections 835 of the Corporations Act 2001 which provides that a person must not contravene a banning order relating to the person.
AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

IN THE MATTER OF DAVID CHARLES STEER
AND PART 7.3 OF THE CORPORATIONS ACT 2001

To: David Charles Steer
597 Pacific Highway
KILLARA NSW 2071

BANNING ORDER PURSUANT TO SECTION 829 OF THE CORPORATIONS ACT 2001

TAKE NOTICE that the Australian Securities and Investments Commission HEREBY PROHIBITS DAVID CHARLES STEER for a period of TWO (2) YEARS from the date of service of this Banning Order from doing an act as a representative of a dealer or an investment adviser.

Dated this 23rd day of MAY 2002.

Signed: __________________________
CYRIL JAMES REYNOLDS
Delegate of the
Australian Securities and Investments Commission.

*Your attention is drawn to sections 835 of the Corporations Act 2001 which provides that a person must not contravene a banning order relating to the person.
Australian Securities & Investments Commission
Corporations Act 2001 Section 824
Order Revoking Licence

TO: Gregory Howard Walls ("the Licensee")
Locked Bag 229
Hunter Region MC NSW 2310

Pursuant to paragraph 824(d) of the Corporations Act 2001, the Australian Securities and Investments Commission hereby revokes the Licence Number 11469 with effect from when this order is served on the Licensee.

Dated this 28th day of May 2002.
Signed .........................

Greg Bradshaw, a delegate of the Australian Securities and Investments Commission
Australian Securities & Investments Commission
Corporations Act 2001 Section 824
Order Revoking Licence

TO:  Harry Howard Walls ("the Licensee")
     Locked Bag 229
     Hunter Region MC NSW 2310

Pursuant to paragraph 824(d) of the Corporations Act 2001, the Australian Securities and Investments Commission hereby revokes the Licence Number 11242 with effect from when this order is served on the Licensee.

Dated this 28th day of May 2002.
Signed ..........................................................
Greg Bradshaw, a delegate of the Australian Securities and Investments Commission
Australian Securities & Investments Commission
Corporations Act 2001 Section 825
Order Revoking Licence

TO: Financialine Pty Ltd, ACN: 086 956 989 ("the Licensee")
33-35 Primary School Court
Maroochydore QLD 4558

Pursuant to paragraph 825(a) of the Corporations Act 2001, the Australian Securities and Investments Commission hereby revokes Licence Number 188956 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 28th day of May 2002.

Signed ......................................................

Greg Bradshaw, a delegate of the Australian Securities and Investments Commission
Corporations Act 2001
Subsection 164(3)

Notice is hereby given that the ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administration Appeals Tribunal prevents it from doing so.

**AMATEK INVESTMENTS PTY LIMITED**
ACN 081 870 706 will change to a public company limited by shares. The new name will be AMATEK INVESTMENTS LIMITED ACN 081 870 706.

**AUSMINDEX N L**  
ACN 003 287 634 will change to a proprietary company limited by shares. The new name will be AUSMINDEX PTY LIMITED ACN 003 287 634.

**AUSTRALIAN FINANCIAL SERVICES PTY. LTD.**  
ACN 055 796 211 will change to a public company limited by shares. The new name will be AUSTRALIAN FINANCIAL SERVICES LIMITED ACN 055 796 211.

**BEPIKE LIMITED**  
ACN 002 972 214 will change to a proprietary company limited by shares. The new name will be BEPIKE PTY LIMITED ACN 002 972 214.

**CARRICK ASHMEAD PTY.**  
ACN 010 269 182 will change to a proprietary company limited by shares. The new name will be CARRICK ASHMEAD PTY LTD ACN 010 269 182.

**CONCENTRATED CAPITAL PTY LTD**  
ACN 087 730 667 will change to a public company limited by shares. The new name will be CONCENTRATED CAPITAL LIMITED ACN 087 730 667.

**GENERAL GOLD RESOURCES N L**  
ACN 002 527 906 will change to a public company limited by shares. The new name will be GENERAL GOLD RESOURCES LIMITED ACN 002 527 906.

**GRACIE MINING INTERNATIONAL CORPORATION PTY LTD**  
ACN 097 931 041 will change to a public company limited by shares. The new name will be GRACIE MINING INTERNATIONAL CORPORATION LIMITED ACN 097 931 041.

**HALLMARK MINING NL**  
ACN 009 225 558 will change to a public company limited by shares. The new name will be HALLMARK MINING LIMITED ACN 009 225 558.

**INTRINSIC VALUE INVESTMENTS PTY LIMITED**  
ACN 100 482 166 will change to a public company limited by shares. The new name will be INTRINSIC VALUE INVESTMENTS LIMITED ACN 100 482 166.

**KIMBERLEY ROSE LIMITED**  
ACN 096 993 930 will change to a proprietary company limited by shares. The new name will be KIMBERLEY ROSE PTY LIMITED ACN 096 993 930.

**NATIONAL VINTAGES LIMITED**  
ACN 085 777 466 will change to a proprietary company limited by shares. The new name will be NATIONAL VINTAGES PTY LTD ACN 085 777 466.

**NREC - ALCO LOCOMOTIVE COMPANY LIMITED**  
ACN 056 629 988 will change to a proprietary company limited by shares. The new name will be NREC - ALCO LOCOMOTIVE COMPANY PROPRIETARY LIMITED ACN 056 629 988.
NREC LEASING LIMITED ACN 063 022 908 will change to a proprietary company limited by shares. The new name will be NREC LEASING PROPRIETARY LIMITED ACN 063 022 908.

TRADELINK EXCHANGE LTD ACN 076 128 142 will change to a proprietary company limited by shares. The new name will be TRADELINK EXCHANGE PTY LTD ACN 076 128 142.

WORLDCO HOLDINGS LIMITED ACN 090 416 318 will change to a proprietary company limited by shares. The new name will be WORLDCO HOLDINGS PTY LTD ACN 090 416 318.

WORLD WIDE INFRASTRUCTURE LIMITED ACN 086 316 252 will change to a proprietary company limited by shares. The new name will be WORLD WIDE INFRASTRUCTURE PTY LTD ACN 086 316 252.