



Commonwealth of Australia



**ASIC**

Australian Securities &  
Investments Commission

Commonwealth of Australia Gazette

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# ASIC Gazette

## Contents

### Notices under the Corporations Act 2001

04/0434	04/0435
04/0436	04/0437
04/0438	04/0439
04/0440	04/0441
04/0443	04/0444
04/0445	04/0446
04/0447	04/0448
04/0453	04/0454
04/0455	

### Change of company status

#### RIGHTS OF REVIEW

Persons affected by certain decisions made by ASIC under the Corporations Act and the other legislation administered by ASIC may have rights of review. ASIC has published **Practice Note 57 [PN57] Notification of rights of review** and Information Sheet [INFO 1100] **ASIC decisions – your rights** to assist you to determine whether you have a right of review. You can obtain a copy of these documents from the ASIC Digest, the ASIC website at [www.asic.gov.au](http://www.asic.gov.au) or from the Administrative Law Co-ordinator in the ASIC office with which you have been dealing.

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**Australian Securities and Investments Commission**  
**Corporations Act 2001 — Paragraphs 911A(2)(l) and 1020F(1)(a) — Exemption**

1. Under paragraph 911A(2)(l) of the *Corporations Act 2001* (the "Act"), the Australian Securities and Investments Commission ("ASIC") exempts, until 30 June 2005, the person referred to in Schedule A from the requirement to hold an Australian financial services licence for dealing in and providing financial product advice in relation to the financial product referred to in Schedule B in the case referred to in Schedule C on the conditions referred to in Schedule D and for so long as those conditions are met.
2. Under paragraph 1020F(1)(a) of the Act, ASIC exempts, until 30 June 2005, the person referred to in Schedule A from Part 7.9 of the Act in relation to the financial product referred to in Schedule B in the case referred to in Schedule C on the conditions referred to in Schedule D and for so long as those conditions are met.

**Schedule A**

Westfield Promotion Fund Management Pty Ltd A.C.N. 011 047 215 ("Issuer").

**Schedule B**

A facility (the "Facility") that is issued by the Issuer and through which, or through the acquisition of which a person makes non-cash payments for goods and services where:

1. the Facility involves the Issuer or a retailer offering or issuing one or more vouchers to a client; and
2. each voucher represents value that may only be redeemed from the Issuer or a retailer:
  - (a) in exchange for goods or services; and
  - (b) in accordance with the terms and conditions on which it is offered or issued.

**Schedule C**

Where all of the following apply:

1. the Issuer has taken all reasonable steps to ensure that on each occasion a transaction is made through the use of one or more Facilities, the total amount paid through all the Facilities used does not exceed \$1,000; and
2. each voucher can only be used for a single transaction.

- 2 -

## Schedule D

04 / 0434

The Issuer must:

1. establish and maintain an internal dispute resolution system that complies as far as practicable with the Australian Standard AS4269-1995: *Complaints Handling* that covers complaints made in connection with any dealing in, or any provision of financial product advice in relation to, the Facility, or with any use of the Facility;
2. ensure that any monies paid to the Issuer on account of an amount that may be paid by a client to another person (the "third party") through the Facility is paid as soon as practicable to, and held in, an account with an Australian ADI designated as a trust account until the Issuer is required to use the money to discharge the obligation to the third party for the provision of goods or services by the third party for which the non-cash payment was made through the Facility;
3. before making a recommendation or offer for a person to acquire the Facility (whether by issue or transfer):
  - (a) provide the person with a written document ("disclosure document") which sets out the terms and conditions of the Facility and if not already included in the terms and conditions, the following statements and such of the following information in a manner that is clear, concise and effective, as the person would reasonably require in order to assess the merits and risks of acquiring or using the Facility:
    - (i) a statement setting out the name, principal place of business and the address of the registered office of the Issuer;
    - (ii) information about:
      - (A) the cost of using the Facility; and
      - (B) any other amounts that will or may be payable by the person in respect of the Facility, and the times at which those amounts will or may be payable; and
    - (iii) information about any other significant characteristics or features of the Facility or of the rights, terms, conditions and obligations attaching to the Facility;
    - (iv) information about the dispute resolution system that covers complaints by clients and about how that system may be accessed; and
    - (v) if the Issuer makes other information relating to the Facility available to clients or prospective clients, or to people more generally – a statement of how that information may be accessed;and
  - (b) where the terms or conditions of the Facility include a term or condition that:

- 3 -

04 / 0434

- (i) the Issuer may unilaterally vary the terms or conditions of the Facility; or
- (ii) there is an expiry date by which the person can use any amount that can be used by the client for payment under the Facility,

ensure that those terms or conditions are set out in a prominent manner in the disclosure document;

4. take reasonable steps to give written notice to clients of any proposed material change to the terms and conditions of the Facility or of any proposal by the Issuer to withdraw the Facility at least 30 days before the change or withdrawal takes effect, or where the client is not required to be identified when acquiring or using the Facility, take reasonable steps to notify clients of any proposed material change to the terms and conditions of the Facility or of any proposal by the Issuer to withdraw the Facility at least 30 days before the change or withdrawal takes effect;
5. provide any information in writing as and when requested by ASIC in relation to the Facility, within 20 business days of any such request.

### Interpretation

For the purposes of this instrument:

1. *client* means a person who holds a Facility;
2. *dealing* has the meaning given by subsection 766C(1) of the Act;
3. *financial product advice* has the meaning given by subsection 766B(1) of the Act;
4. *makes non-cash payments* has the meaning given by section 763D of the Act;
5. *offer* has a meaning affected by subsection 1010C(2).
6. *retailer* means a person who has entered into an arrangement with the Issuer under which the person accepts vouchers used under the terms of a Facility for redemption in exchange for goods or services.

- 4 -

04 / 0434

**Commencement**

This instrument takes effect on gazettal.

Dated the 16th day of April 2004.



Signed by Nitesh Rindani  
as delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission  
Corporations Act 2001  
Paragraphs 173(6) - Exemption**

Under section 173(6) of the Corporations Act 2001 (Cth) ("**Act**"), the Australian Securities and Investments Commission ("**ASIC**") hereby exempts the company specified in Schedule A ("**Company**") from subsections 173(1) and 173(3) of the Act in relation to information described in Schedule B except in the cases described in Schedule C.

**SCHEDULE A**

Australian Repackaged Transactions Limited (ACN 107 139 417) ("**A.R.T.**")

**SCHEDULE B**

This exemption applies to information in the Company's register of debenture holders ("**Register**") about debentures, which for the purposes of section 238BH of the Act are classified as unsecured notes, that are not convertible into shares or options over unissued shares ("**A.R.T. Series 8-2004 Notes**").

**SCHEDULE C**

- 1 This exemption does not apply in relation to an inspection, or request for a copy, of the Register by a registered holder of A.R.T. Series 8-2004 Notes ("**Holder**") to the extent that the inspection or request relates to that part of the Register which contains particulars of that's person's holdings.
- 2 This exemption does not apply in relation to an inspection, or request for a copy, of the Register by a person if the person has provided the Company with a written undertaking, duly signed by that person, to the effect that:
  - (a) the person will not use the copy of, or information obtained from, the Register for any purpose other than:
    - (i) calling a meeting of registered Holders;
    - (ii) making an offer to a registered Holder to acquire A.R.T. Series 8-2004 Notes held by that person;
    - (iii) notifying a registered Holder of a matter relating to the carrying out by the Company or the trustee of the trust deed relating to the A.R.T. Series 8-2004 Notes of its functions and duties under the provisions of the deed or the Act;
    - (iv) undertaking bona fide statistical or analytical research; or
    - (v) any other purpose approved in writing by ASIC; and

04 / 0435

- (b) the person will not disclose the copy of, or information obtained from, the Register to any other person identified in the undertaking by name and address and except solely for the purposes specified in paragraph (a).

Dated this 14<sup>th</sup> day of April 2004



Signed by Eugene Tan  
as a delegate of the Australian Securities and Investments Commission.

04 / 0436

**Australian Securities and Investments Commission  
Corporations Act 2001 - Section 283GA - Declaration**

Pursuant to paragraph 283GA(1)(b) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") hereby declares that Chapter 2L of the Act applies to the person specified in Schedule A in the case referred to in Schedule B as if:

- (a) in paragraph 283BB(c) after the first appearance of the word "records" the phrase ", and all records relating to the trusts for which the borrower is acting as trustee," were inserted; and
- (b) in section 283BG after the first appearance of the word "borrower" the phrase "in its capacity as trustee of a particular trust" were inserted;
- (c) in paragraph 283BG(b) after the word "borrower" the phrase "held in its capacity as trustee of that particular trust" were inserted; and
- (c) at the end of subsection 283EA(1) the "." were deleted and replaced with "; or" and a new subparagraph 283EA(1)(c)(iii) were inserted after subparagraph 283EA(1)(c)(ii) as follows:
  - "(iii) consider the most recent annual financial statements that were prepared by the borrower in its capacity as trustee of the relevant trust."

**Schedule A**

Generator Investments Australia Limited ACN 103 116 954 ("GIAL")

**Schedule B**

The issue of debentures by GIAL in its capacity as trustee of Generator Australia #1 Trust pursuant to a prospectus lodged with ASIC in or about April 2004, where the Generator Australia #1 Trust is not required to be a registered scheme, and is not registered scheme, under the provisions of the Act.

Dated this 7th day of April 2004

*J. Yeung*

.....  
Signed by Judy Yeung

as a delegate of the Australian Securities and Investments Commission



04 / 0437

**AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION**

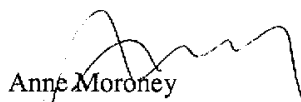
**IN THE MATTER OF PETER PRVULJ  
AND SECTIONS 829, 830 AND 831(1) OF THE CORPORATIONS ACT 2001**

**To: Peter Prvulj,  
Apt 602, 147 Beach Road,  
PORT MELBOURNE. VIC. 3207.**

**ORDER PURSUANT TO SECTIONS 829, 830 AND 831(1) OF THE  
CORPORATIONS ACT 2001**

TAKE NOTICE that pursuant to sections 829 and 830 of the Corporations Act 2001, **Peter Prvulj is prohibited from doing an act as a representative of a dealer or of an investment advisor for a period of eighteen months from the date of service of this order, PROVIDED HOWEVER that pursuant to sub-section 831(1) of the Corporations Act 2001 during that period he is permitted to act as a representative subject to the conditions set out in the order.**

Dated this 8<sup>th</sup> day of April, 2004.

  
Anne Moroney

Delegate of the Australian Securities and Investments Commission.

04 / 0438

**Australian Securities and Investments Commission**  
**Corporations Act 2001 — Paragraph 1020F(1)(a) — Exemption**

Pursuant to paragraph 1020F(1)(a) of the *Corporations Act 2001* (the "Act") the Australian Securities and Investments Commission hereby exempts ANZ Managed Investments Limited ACN 004 392 269 in relation to the superannuation products specified in Schedule A and in the case referred to in Schedule B from subsection 1017D(1) of the Act to the extent that the statement required by that subsection for a reporting period referred to in Schedule A must include the details referred to in paragraph 7.9.20(1)(g) and subregulation 7.9.20(2) of the *Corporations Regulations 2001*.

**Schedule A**

A superannuation interest in:

- ANZ Personal Superannuation Fund
- ANZ Self-Employed Superannuation Fund
- ANZ Master Superannuation Trust
- ANZ Superannuation Savings Account
- ANZ Super Advantage
- ANZ Business Super Plan
- ANZ Public Retirement Fund – Employees
- ANZ Public Retirement Fund – Self-Employed
- ANZ Public Retirement Fund – Capital Protection
- ANZ Approved Deposit Fund – Income Accumulation
- ANZ Approved Deposit Fund – Growth
- ANZ Maxisafe ADF

**Schedule B**

Where the periodic statement given for a reporting period ending on or before 31 August 2004 includes or is accompanied by a statement to the effect that information about the rate of allotment of net earnings during the reporting period in relation to the change in the value of members' units can be obtained by contacting the issuer of the financial product to which the periodic statement relates.

Dated this 20<sup>th</sup> day of April 2004



Signed by Fleur Grey  
as a delegate of the Australian Securities and Investments Commission

04 / 0439

**Australian Securities and Investments Commission**  
**Corporations Act 2001 — Paragraph 1020F(1)(a) — Exemption**

Pursuant to paragraph 1020F(1)(a) of the *Corporations Act 2001* (the "Act") the Australian Securities and Investments Commission hereby exempts Optimix Investment Management Limited ACN 006 790 629 in relation to the superannuation products specified in Schedule A and in the case referred to in Schedule B from subsection 1017D(1) of the Act to the extent that the statement required by that subsection for a reporting period referred to in Schedule A must include the details referred to in paragraph 7.9.20(1)(g) and subregulation 7.9.20(2) of the *Corporations Regulations 2001*.

**Schedule A**

A superannuation interest in:

- Optimix Superannuation Fund
- RetireInvest Superannuation Service Fund
- RetireInvest Preferred Superannuation and Pension Plan
- Retirement Portfolio Services

**Schedule B**

Where the periodic statement given for a reporting period ending on or before 31 August 2004 includes or is accompanied by a statement to the effect that information about the rate of allotment of net earnings during the reporting period in relation to the change in the value of members' units can be obtained by contacting the issuer of the financial product to which the periodic statement relates.

Dated this 20<sup>th</sup> day of April 2004



Signed by Fleur Grey  
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission**  
**Corporations Act 2001 — Paragraph 1020F(1)(a) — Exemption**

Pursuant to paragraph 1020F(1)(a) of the *Corporations Act 2001* (the "Act") the Australian Securities and Investments Commission hereby exempts ING Custodians Pty Limited ACN 008 508 496 in relation to the superannuation products specified in Schedule A and in the case referred to in Schedule B from subsection 1017D(1) of the Act to the extent that the statement required by that subsection for a reporting period referred to in Schedule A must include the details referred to in paragraph 7.9.20(1)(g) and subregulation 7.9.20(2) of the *Corporations Regulations 2001*.

**Schedule A**

A superannuation interest in:

- ING MasterFund
- ING Corporate Super

**Schedule B**

Where the periodic statement given for a reporting period ending on or before 31 August 2004 includes or is accompanied by a statement to the effect that information about the rate of allotment of net earnings during the reporting period in relation to the change in the value of members' units can be obtained by contacting the issuer of the financial product to which the periodic statement relates.

Dated this 20<sup>th</sup> day of April 2004



Signed by Fleur Grey  
as a delegate of the Australian Securities and Investments Commission

04 / 0441

**Australian Securities and Investments Commission  
Corporations Act 2001 – Paragraphs 655A(1)(b) and 673(1)(b) - Declaration**

Under paragraphs 655A(1) and 673(1) of the *Corporations Act 2001* (the "Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapters 6 and 6C of the Act apply to the person named in Schedule A in the case referred to in Schedule B as if:

1. section 609 of the Act were modified or varied by adding after subsection (10):
 

"(11) A person does not have a relevant interest in securities in a body corporate merely because of an escrow agreement relating to those securities of that body corporate; and
2. Part 6C.1 of the Act were modified or varied by adding after section 671B:
 

"671BA For the purposes of section 671B and the definition of *substantial holding* in section 9, a person has a relevant interest in securities if the person would have a relevant interest in the securities but for subsection 609(11)".

**Schedule A**

Concept Sports Limited ACN 108 042 593 ("Concept Sports")

**Schedule B**

An acquisition of a relevant interest in securities in Concept Sports arising as a result of the entry into an escrow agreement ("Escrow Deeds"), by Concept Sports and each of the following security holders:

- (a) Jelor Software Pty Ltd (ACN 006 629 554);
- (b) Beverley Ann March;
- (c) Gary March;
- (d) Stephen Wayne Rolton; and
- (e) Jennielou Rolton,

that:

- (a) restricts disposal of, but not the exercise of voting rights attaching to, the securities of Concept Sports;

04 / 0441

- (b) terminates no later than 24 months after the parties enter into the escrow agreement;
- (c) allows the security holder to accept into a takeover bid where:
  - (i) holders of at least half of the bid class securities that are not subject to the escrow agreement to which the offer under the bid relates have accepted; and
  - (ii) the escrow agreements require that the shares be returned to escrow if the bid does not become unconditional;
- (d) allows the securities the subject of the escrow agreement to be transferred or cancelled as part of a merger by scheme of arrangement or by share buyback; and
- (e) is substantially in the form of the draft Escrow Deeds provided to ASIC on or about 14 April 2004 and the effect of which is to be disclosed in the prospectus to be lodged with ASIC on or about 16 April 2004.

Dated this 16<sup>th</sup> day of April 2004



Signed by Kate Metz  
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission**  
**Corporations Act 2001 — Paragraph 911A(2)(l) — Exemption**

Under paragraph 911A(2)(l) of the *Corporations Act 2001* (the *Act*) the Australian Securities and Investments Commission exempts each offshore Eurex participant from the requirement to hold an Australian financial services licence for the provision of a financial service that is dealing in or making a market for a financial product on Eurex Deutschland where:

- (a) the dealing is not on behalf of any person in this jurisdiction; and
- (b) the dealing or market making occurs in the course of a financial services business that is carried on in this jurisdiction only because it is taken to be so carried on under subsection 911D(1) of the Act.

**Interpretation**

In this instrument:

***Eurex Deutschland*** means the financial market that Eurex Frankfurt AG (ARBN 100 999 764) is licensed to operate under the Licence;

***Licence*** means the Australian market licence dated 10 March 2004 known as *Australian Market Licence (Eurex Frankfurt AG) 2004*;

***makes a market*** has the meaning given by section 766D of the Act;

***offshore Eurex participant*** means a participant in Eurex Deutschland who:

- (a) is registered with either:
  - (i) Bundesanstalt für Finanzdienstleistungsaufsicht; or
  - (ii) the relevant regulatory authority or self-regulatory organisation in the principal place of business of the participant (being a place other than in Germany or in this jurisdiction) whose regulatory responsibilities cover the conduct of the participant in Eurex Deutschland in that place; and
- (b) is not carrying on business in this jurisdiction other than a financial services business that is carried on in this jurisdiction only because it is taken to be so carried on under subsection 911D(1) of the Act; and

***participant*** has the same meaning as in the Licence.

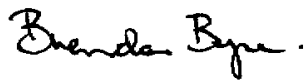
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04 / 0443

**Commencement**

This instrument takes effect on gazettal.

Dated this 21st day of April 2004

A handwritten signature in black ink that reads "Brendan Byrne". The signature is written in a cursive style with a period at the end.

Signed by Brendan Byrne  
as a delegate of the Australian Securities and Investments Commission



04 / 0444

**Australian Securities and Investments Commission  
Corporations Act 2001 — Paragraph 911A(2)(l) — Exemption**

Under paragraph 911A(2)(l) of the *Corporations Act 2001* (the *Act*) the Australian Securities and Investments Commission exempts each offshore GLOBEX participant from the requirement to hold an Australian financial services licence for the provision of a financial service that is dealing in or making a market for a financial product on GLOBEX where:

- (a) the dealing is not on behalf of any person in this jurisdiction; and
- (b) the dealing or market making occurs in the course of a financial services business that is carried on in this jurisdiction only because it is taken to be so carried on under subsection 911D(1) of the Act.

**Interpretation**

In this instrument:

**GLOBEX** means the financial market that Chicago Mercantile Exchange Inc. (ARBN 103 432 391) is licensed to operate under the Australian market licence dated 23 December 2003 known as *Australian Market Licence (Chicago Mercantile Exchange Inc.) 2003*;

**makes a market** has the meaning given by section 766D of the Act;

**offshore GLOBEX participant** means a participant in GLOBEX who:

- (a) is either:
  - (i) registered with at least one of the following regulatory authorities or self-regulatory organisations as relevant:
    - (A) the Commodity Futures Trading Commission of the United States of America (the *USA*); or
    - (B) the National Futures Association of the USA; or
    - (C) a regulatory authority or self-regulatory organisation in the principal place of business of the participant (being a place other than in the USA or in this jurisdiction) whose regulatory responsibilities cover the conduct of the participant in GLOBEX in that place; or
  - (ii) not required to be so registered by any of those authorities or organisations; and
- (b) is not carrying on business in this jurisdiction other than a financial services business that is carried on in this jurisdiction only because it is taken to be so carried on under subsection 911D(1) of the Act; and

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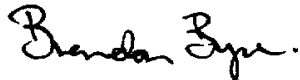
04 / 0444

*participant* has the meaning given by section 761A of the Act.

**Commencement**

This instrument takes effect on gazettal.

Dated this 21st day of April 2004



Signed by Brendan Byrne  
as a delegate of the Australian Securities and Investments Commission

04 / 0445

**Australian Securities and Investments Commission  
Corporations Act 2001 - Subsection 741(1) - Declaration**

Pursuant to paragraph 741(1)(b) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") hereby revokes ASIC instrument [04/0375] and declares that Chapter 6D applies to the persons specified in Schedule A in the case specified in Schedule B as if section 707 were modified or varied by omitting subsections 707(3) and (4) and substituting the following subsections:

- "(3) An offer of a body's securities for sale within 12 months after their issue needs disclosure to investors under this Part if the body issued the securities:
- (a) without disclosure to investors under this Part; and
  - (b) with the purpose of the person to whom they were issued:
    - (i) selling or transferring them; or
    - (ii) granting, issuing or transferring interests in, or options or warrants over, them:

and section 708 does not say otherwise.

- (4) Unless the contrary is proved, a body is taken to issue securities with the purpose referred to in paragraph 3(b) if any of the securities are subsequently sold, or offered for sale, within 12 months after their issue."

**Schedule A**

Any person who makes an offer of shares in Ronin Property Holdings Limited  
ACN 105 701 166 (the "Company") for sale.

**Schedule B**

An offer of shares in the Company for sale where:

- (a) those shares are stapled to interests in the Scheme; and
- (b) those shares are issued by the Company on or after 15 May 2004:
  - (i) to the underwriter (or its nominee) of a reinvestment plan to be implemented in respect of the quarters ended 31 March 2004 and 30 June 2004 ("Reinvestment Issue"); or
  - (ii) under an offer to a person who is a professional investor under subsection 708(11) or a sophisticated investor under subsection 708(8) of the Act ("Placement Issue"); and
- (c) the offer is covered by the category of relief set out in Schedule C.

2

## Schedule C

04 / 0445

- 1 The shares in the Company are in a class of securities that were:
  - (a) quoted ED securities of the Company listed on the financial market operated by the ASX at all times in the eight months before the date of issue; and
  - (b) quoted on that market during that period without being suspended from trading for more than a total of five trading days; and
- 2 there is a completed contract for the issue of the Stapled Securities; and
- 3 the financial reports for the Company and the Scheme and the combined financial report for the Company and the Scheme for the six months ending 31 December 2003 are given to holders of Stapled Securities no later than two months before the first issue of shares under either the Reinvestment Issue or the Placement Issue; and
- 4 at the time of the issue of shares in the Company, no determination under subsection 713(6) is in force in respect of the Company; and
- 5 at or about, and in any event by no later than two business days after, the time of issue the Company notifies ASX that:
  - (a) all information of the kind that would be required to be disclosed under subsection 713(5) if a prospectus were to be issued in reliance on section 713 in relation to an offer of shares has been disclosed to ASX; or
  - (b) there is no information of that kind to be disclosed; and
- 6 the offer for sale does not occur until after the notification referred to in paragraph 5 has occurred.

**Interpretation**

In this instrument:


- 7 "ASX" means Australian Stock Exchange Limited;
- 8 "completed contract" means a contract where consideration for the issue of the Stapled Securities is fully paid;
- 9 "Scheme" means the Ronin Property Trust (ARBN 087 393 646);
- 10 "Stapled Security" means a share in the Company and an interest in the Scheme which, under the terms on which they are traded on the financial market operated by ASX, must be transferred together;
- 11 "products" means managed investment products;

3

04 / 0445

- 12 “trading day” of a financial market means a day on which the market is open for trading in financial products;
- 13 references to a person offering securities or products includes a reference to the person inviting applications for the securities or products; and
- 14 except where otherwise stated, references to provisions are references to provisions of the Act.

Dated: 21 April 2004

Signed by Kathleen Cuneo  
as a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission****Corporations Act 2001 — Paragraphs 283GA(1)(a), 601QA(1)(a), 741(1)(a), 911A(2)(l),  
992B(1)(a) and 1020F(1)(a) — Exemption****Disclosure relief**

1. Under paragraphs 283GA(1)(a), 741(1)(a) and 1020F(1)(a) the Australian Securities and Investments Commission ("ASIC") exempts:

- (a) a person from:
- (i) Parts 2L.1, 2L.2, 2L.3, 2L.4 and 2L.5; and
  - (ii) Parts 6D.2 and 6D.3 (except section 736); and
  - (iii) Part 7.9,

where the person:

- (iv) makes an eligible offer;
- (v) offers to arrange for the issue of financial products under an eligible offer;
- (vi) issues a financial product under an eligible offer,

that involves a contribution plan but does not involve the issuer or any associated body corporate offering any eligible employee of the issuer a loan or similar financial assistance for the purpose of, or in connection with, the acquisition of financial products to which the offer relates, on the conditions set out in the Schedule and for so long as the conditions are met; and

- (b) a person (other than a person covered by paragraph (a)) from Part 7.9 where the person makes a recommendation to acquire financial products under an eligible offer to which paragraph (a) relates, except where the person is aware, or ought reasonably to be aware, that any of the conditions set out in the Schedule have not been met.

2. For the avoidance of doubt, under paragraph 601QA(1)(a) ASIC exempts a person who operates a managed investment scheme only by reason of operating a contribution plan relating to an eligible offer to which paragraph (a) relates from section 601ED in relation to the operation of that managed investment scheme.

**Licensing and hawking relief**

3. Under paragraph 911A(2)(l) ASIC exempts a person who is exempt from Part 6D.2 or Part 7.9 because of the exemption set out in paragraph 1 (other than because the person made a recommendation to acquire financial products) from the requirement to hold an Australian financial services licence for the provision of a financial service consisting of

04 / 0446

general advice reasonably given in connection with an offer referred to in those exemptions (including any general advice given in the offer document) where the offer document for the offer includes a statement to the effect that any advice given by the person in connection with the offer is general advice only, and that employees should consider obtaining their own financial product advice from an independent person who is licensed by ASIC to give such advice.

4. Under paragraph 911A(2)(l) ASIC exempts:

- (a) an issuer who is exempt from Part 6D.2 or Part 7.9 because of the exemption set out in paragraph 1; and
- (b) any associate of the issuer,

from the requirement to hold an Australian financial services licence for the provision of the following financial services:

- (c) the provision of a custodial or depositary service in connection with an eligible offer covered by the exemption set out in paragraph 1 where the provider of the service performs their duties in good faith and has sufficient resources to perform those duties; and
- (d) dealing in a financial product in the course of providing a custodial or depositary service covered by paragraph (c); and
- (e) dealing in a financial product in connection with an eligible offer covered by the exemption set out in paragraph 1 where any acquisition by purchase or disposal of the product (by the issuer or an associate) occurs either:
  - (i) through a person who holds an Australian financial services licence authorising the holder to deal in financial products or a dealers licence issued under the old Corporations Act authorising the holder to deal in securities; or
  - (ii) outside this jurisdiction and through a person who is licensed or otherwise authorised to deal in financial products in the relevant place; and
- (f) in the case where the exemption set out in paragraph 2 applies — dealing in an interest in a managed investment scheme that is exempt from section 601ED because of that paragraph.

5. Under paragraphs 741(1)(a) and 992B(1)(a) ASIC exempts a person who is exempt from Part 6D.2 or Part 7.9 because of the exemption set out in paragraph 1 from sections 736, 992A and 992AA in relation to offers made in the course of, or because of, unsolicited meetings or telephone calls reasonably held or made in connection with the offer.

04 / 0446

**Schedule**

The following conditions apply:

1. the person making the offer must:
  - (a) include that offer in an offer document; and
  - (b) take reasonable steps to ensure that any eligible employee to whom the offer is made is given a copy of the offer document; and
  - (c) provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the employee such as the identity or entitlement of the employee) and of each accompanying document not later than 7 days after the first provision of that material to an employee; and
2. the issuer must comply (or, in the case of an issuer which does not have a registered office in this jurisdiction, cause an associated body corporate which does so have a registered office to comply) with any undertaking required to be made in the offer document by reason of this instrument; and
3. in the case where the employee share scheme may involve the issue of shares— the issuer must take reasonable steps to ensure that the number of shares the subject of the offer or to be received on exercise of an option when aggregated with:
  - (a) the number of shares in the same class which would be issued were each outstanding offer with respect to shares, units of shares and options to acquire unissued shares, under an employee share scheme to be accepted or exercised; and
  - (b) the number of shares in the same class issued during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to eligible employees of the issuer;

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

- (c) an offer to a person situated at the time of receipt of the offer outside this jurisdiction; or
- (d) an offer that was an excluded offer or invitation within the meaning of the Corporations Law as in force before the commencement of Schedule 1 to the *Corporate Law Economic Reform Program Act 1999*; or
- (e) an offer that did not need disclosure to investors because of section 708; or
- (f) an offer that did not require the giving of a Product Disclosure Statement because of section 1012D; or



04 / 0446

(g) an offer made under a disclosure document or Product Disclosure Statement,

must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer; and

4. in the case where an offer of shares is made through a trust:

(a) the trustee must hold the shares on trust for each person (a "beneficiary") who acquires units of shares under an eligible offer; and

(b) the trustee must cause proper written financial records to be maintained in respect of the activities of the trust and cause those records to be audited annually and made available for inspection by the beneficiaries at an office of the trustee or a place of business of the issuer during normal business hours or such other time as is agreed with beneficiaries; and

(c) the trustee must ensure that each share to which a unit held by a beneficiary relates is identified in the written financial records as being held on account of that beneficiary; and

(d) the trustee must not levy any fees or charges for operating and administering the trust, either payable directly by the beneficiaries or out of the assets of the trust; and

(e) except as expressly provided by the trust deed, a beneficiary must have the capacity to authorise the trustee to sell at or above the current market price the shares to which he or she is entitled to under the deed; and

(f) the trustee must provide a copy of the trust deed to ASIC at the same time as a copy of the offer document is provided to ASIC in accordance with this instrument; and

(g) the issuer must ensure that the trust deed contains covenants binding the trustee and their agents, if any, to the effect that a beneficiary possesses substantially the same rights in respect of the shares to which the units of shares they hold relate as if they were the legal owner of the shares, including the right to:

(i) direct the trustee how the voting rights attaching to the shares shall be exercised, either generally or in any particular case; and

(ii) receive the income deriving from the shares, including dividends declared by the issuer in respect of those shares.

*Note:* where a document must be provided in writing it may be provided by electronic means. See s5C of the Act and s25 of the *Acts Interpretation Act 1901*.

04 / 0446

**Interpretation**

In this instrument:

1. except where otherwise stated, references to provisions are to provisions of the Act;
2. an employee share scheme shall not be regarded as extended to a person other than an eligible employee only because such an employee may renounce an offer of financial products made to them under the scheme in favour of their nominee;
3. “associated body corporate” of an issuer means:
  - (a) a body corporate that is a related body corporate of the issuer; or
  - (b) a body corporate that has voting power in the issuer of not less than 20%; or
  - (c) a body corporate in which the issuer has voting power of not less than 20%;
4. “Australian dollar equivalent” in relation to a price, means a price calculated by reference to the relevant exchange rate published by an Australian bank no earlier than the business day before the day to which price relates;
5. “contribution plan” means a plan under which a participating eligible employee may save money by regular deductions from wages or salary (including through salary sacrifice arrangements) towards paying for shares offered for issue or sale under an employee share scheme where the terms and conditions of the contribution plan include terms and conditions to the effect that:
  - (a) all deductions from wages or salary made in connection with participation in the contribution plan must be authorised by the employee on the same form of application which is used in respect of the offer, or on a form which is included in or accompanies the offer document;
  - (b) before transferring contributions to acquire shares, any contributions made by an employee as part of the contribution plan must be held by the custodian in trust for the employee in an account which is established and kept only for the purpose of depositing contribution moneys and other money paid by employees for the shares on offer under the employee share scheme; and
  - (c) the employee may elect to discontinue their participation in the contribution plan at any time prior to the one month before the Purchase Date of the shares and as soon as practicable after that election is made all money held by the custodian in relation to that employee must be repaid to that employee;
6. “current market price” means in relation to a share, the price published by the operator of the principal financial market on which the share is quoted as the final price for the previous day on which the share was traded on that financial market;

04 / 0446

7. "custodian" means Mourant & Co.;
8. "eligible employee" means, in relation to an issuer, a person who is at the time of an offer under an employee share scheme, a full or part-time employee or director of the issuer or of an associated body corporate of the issuer;
9. "eligible offer" means an offer for issue or sale of fully-paid shares in the issuer in the same class as shares which have been quoted on the New York Stock Exchange throughout the 12 month period immediately before the offer without suspension for more than a total of 2 trading days during that period and which is made under the Honeywell International Global Employee Stock Purchase Plan;
10. "financial product advice" has the meaning given by section 766B;
11. "general advice" has the meaning given by section 766B;
12. "Honeywell International Global Employee Stock Purchase Plan" means an employee share scheme that is substantially in the form of the document entitled "Honeywell International Global Employee Stock Purchase Plan" (as amended) that was provided to ASIC on 25 February 2004;
13. "issuer" means Honeywell International Inc.;
14. "offer" has a meaning affected by sections 700, 702 and 1010C;
15. "offer document" means a document setting out an offer under an employee share scheme that:
  - (a) includes or is accompanied by a copy, or a summary, of the rules of the scheme under which the offer is made; and
  - (b) if a summary (rather than a copy) of the rules of the scheme is given — includes an undertaking that during the period (the "offer period") during which an eligible employee may acquire the financial products offered or exercise options acquired under the scheme, the issuer (or, in the case of an issuer which does not have a registered office in this jurisdiction, an associated body corporate of the issuer which does so have a registered office) will, within a reasonable period of the employee so requesting, provide the employee without charge with a copy of the rules of the scheme; and
  - (c) specifies in respect of the shares:
    - (i) the acquisition price in Australian dollars;
    - (ii) where the acquisition price is specified in a foreign currency, the Australian dollar equivalent of that price at the date of the offer; or
    - (iii) where the acquisition price is to be worked out in the future under a

0 4 / 0 4 4 6

formula, the Australian dollar or Australian dollar equivalent of that price were that formula applied at the date of the offer; and

- (d) includes an undertaking, and an explanation of the way in which, the issuer (or in the case of an issuer which does not have a registered office in this jurisdiction, an associated body corporate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the employee requesting, make available to the employee:
- (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as those offered; and
  - (ii) where subparagraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date; and
- (e) specifies:
- (i) the institution or body where contributions for the purposes of the contribution plan are held;
  - (ii) the length of time they may be held; and
  - (iii) the rate of interest payable (if any) on the contributions held in the account;
16. "old Corporations Act" has the meaning given by subsection 1410(1);
17. "Purchase Date" has the meaning given by the Honeywell International Global Employee Stock Purchase Plan; and
18. "unit" in relation to a share means a legal or equitable right or interest in the share.

Dated this 20<sup>th</sup> day of April 2004



Signed by Therese Boumelhem  
as a delegate of the Australian Securities and Investments Commission

04 / 0447

**Australian Securities and Investments Commission  
Corporations Act 2001 - Paragraphs 601QA(1)(a) & 601QA(1)(b)  
Exemption and Declaration**

- 1 Pursuant to paragraph 601QA(1)(b) of the *Corporations Act 2001* ("Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapter 5C applies to the person specified in Schedule A in the case specified in Schedule B as if paragraph 601GA(1)(a) (as notionally modified by ASIC Class Order [CO 98/52]) were further modified by inserting the following subparagraphs immediately after subparagraph 601GA(1)(a)(iii):

“(iiiia) interests in the scheme may be issued, at a price determined by the responsible entity, pursuant to offers made on a non-renounceable basis at substantially the same time to only and all the then members where:

- (A) all the interests offered are in the same class;
- (B) the price of all the interests offered is the same;
- (C) the amount by which the price is less than any amount that would otherwise apply under the constitution does not exceed a maximum percentage specified in the constitution;
- (D) the amount of interests offered to each member is proportionate to the value of that member's interest; and
- (E) a Product Disclosure Statement is given to each member to whom the offer is made and to whom it is required to be given,

where if the responsible entity reasonably considers that it would not be practical to make offers to certain members that are connected to a place outside this jurisdiction ("foreign members"), the responsible entity need not offer or issue the interests to the foreign members provided that the responsible entity sends each foreign member to whom the offer is not made details of the issue and advice that the responsible entity will not offer the interests to the foreign member; and

(iiib) interests in the scheme may be issued, at the price determined by the responsible entity in relation to an offer pursuant to subparagraph (iiiia), pursuant to an offer at the discretion of the responsible entity to:

- (A) persons who were members of the scheme at the time the offers under subparagraph (iiiia) were made, other than the responsible entity or an associate of the responsible entity; and/or
- (B) persons, other than the responsible entity or an associate of the responsible entity, who were not members of the scheme at the time the offers under subparagraph (iiiia) were made, to whom a Product Disclosure Statement is not required to be given,

where the interests were first offered pursuant to subparagraph (iiiia) but not acquired by the members to whom they were offered; and

04 / 0447

- (iiic) interests in the scheme may be issued, at the price determined by the responsible entity in relation to an offer pursuant to subparagraph (iiia), to:
- (A) a bona fide underwriter, or sub-underwriter, who is not an associate of the responsible entity, pursuant to an underwriting agreement, the terms of which have been summarised in the Product Disclosure Statement for the offer referred to in paragraph (iiia);
  - (B) a person, who is not an associate of the responsible entity, nominated by a bona fide underwriter or sub-underwriter who is not an associate of the responsible entity, pursuant to an underwriting agreement, the terms of which have been summarised in the Product Disclosure Statement for the offer referred to in paragraph (iiia); or
  - (C) a person to whom the Product Disclosure Statement for the offer has been provided,

where the interests were first offered in accordance with subparagraphs (iiia) and (iiib), but not acquired by the persons to whom they are offered.”

- 2 Pursuant to paragraph 601QA(1)(a) of the Act, ASIC exempts the person specified in Schedule A in the case specified in Schedule B from paragraph 601FC(1)(d) of the Act to the extent that it would otherwise prevent that person from doing any of the following:
- (a) treating retail clients differently to wholesale clients by allowing retail clients a longer period to consider an offer made in accordance with subparagraph 601GA(1)(a)(iiia) as notionally inserted into the Act by this instrument;
  - (b) dealing with foreign members in the way described in subparagraph 601GA(1)(a)(iiia) as notionally inserted into the Act by this instrument;
  - (c) offering interests to members in the way described in subparagraph 601GA(1)(a)(iiib) as notionally inserted into the Act by this instrument.

#### Schedule A

Macquarie DDR Management Limited (ACN 101 743 926) (“Responsible Entity”) as the responsible entity of Macquarie DDR Trust (ARSN 106 570 352) (“Trust”).

#### Schedule B

Offers of interests in the Trust made by the Responsible Entity in accordance with subparagraphs 601GA(1)(a)(iiia), (iiib) and (iiic) as notionally inserted in to the Act by this instrument, substantially in accordance with the timetable in Schedule C.

## Schedule C

04 / 0447

Event	Date	Date
Trading halt commences and announce record date for Offer	T	Wednesday, 21 April 2004
Product Disclosure Document (PDS) lodged with ASIC	T	Wednesday, 21 April 2004
Institutional Offer opening date	T	Wednesday, 21 April 2004
Institutional Offer closing date	T	Wednesday, 21 April 2004
Trading halt ends (end of day)	T	Wednesday, 21 April 2004
Record Date	T + 4	Tuesday, 27 April 2004
Dispatch PDS	T + 8	Monday, 3 May 2004
Retail Offer opening date	T + 9	Tuesday, 4 May 2004
Retail Offer first closing date	T + 13	Monday, 10 May 2004
Allotment of new Units pursuant to the Institutional Offer (pro-rata component and institutional shortfall) and first allotment of Units pursuant to the Retail Offer	T + 17	Friday, 14 May 2004
Dispatch first allotment notices	T + 17	Friday, 14 May 2004
Normal T + 3 trading commences for first allotment of new Units	T + 20	Wednesday, 19 May 2004
Retail Offer second and final closing date	T + 23	Monday, 24 May 2004
Second allotment of new Units pursuant to the Retail Offer	T + 31	Thursday, 3 June 2004
Dispatch second allotment notices	T + 31	Thursday, 3 June 2004
Normal T + 3 trading commences for second allotment of new Units	T + 34	Tuesday, 8 June 2004

**Interpretation**

04 / 0447

In this instrument:

"wholesale client" has the meaning given by section 761G of the Act; and

"retail client" has the meaning given by section 761G of the Act.

Dated this 20<sup>th</sup> day of April 2004



Signed by Philippa Bell  
as a delegate of the Australian Securities and Investments Commission



04 / 0448

**Australian Securities and Investments Commission  
Corporations Act 2001 - Paragraphs 601QA(1)(a) & 601QA(1)(b)  
Exemption and Declaration**

1. Pursuant to paragraph 601QA(1)(b) of the *Corporations Act 2001* ("Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapter 5C applies to the person specified in Schedule A in the case specified in Schedule B as if paragraph 601GA(1)(a) (as notionally modified by ASIC Class Order [CO 98/52] and ASIC Instrument [03/937]) were further modified by inserting the following subparagraphs immediately after subparagraph 601GA(1)(a)(iiia):

"(iiib) interests in the scheme that are component parts of Stapled Securities may be issued, at a price determined by the responsible entity, pursuant to offers made on a non-renounceable basis to only and all the then members where:

- (A) all the interests offered are in the same class;
- (B) the price of all the interests offered is the same;
- (C) the amount by which the price is less than any amount that would otherwise apply under the constitution does not exceed a maximum percentage specified in the constitution;
- (D) the amount of interests offered to each member is proportionate to the value of that member's interest;
- (E) a Product Disclosure Statement in relation to the offer is given to each member to whom the offer is made and to whom a Product Disclosure Statement is required to be given; and
- (F) all offers are made within a period of 8 business days.

where if the responsible entity reasonably considers that it would not be practical to make offers to certain members that are connected to a place outside this jurisdiction ("foreign members"), the responsible entity need not offer or issue the interests to the foreign members provided that the responsible entity sends each foreign member to whom the offer is not made:

- (G) details of the issue;
- (H) advice that the responsible entity will not offer the interests to the foreign member;

(iiic) interests in the scheme may be issued, at the price determined by the responsible entity in relation to an offer pursuant to subparagraph (iiib), pursuant to an offer at the discretion of the responsible entity to:

- (A) persons who were members of the scheme at the time the offers under subparagraph (iiib) were made, other than the responsible entity or an associate of the responsible entity; and/or
- (B) persons, other than the responsible entity or an associate of the responsible entity, who were not members of the scheme at the time

04 / 0448

the offers under subparagraph (iiib) were made, to whom a Product Disclosure Statement is not required to be given,

where the interests were first offered pursuant to subparagraph (iiib) but not acquired by the members to whom they were offered; and

(iiid) interests in the scheme may be issued, at the price determined by the responsible entity in relation to an offer pursuant to subparagraph (iiib), to:

(A) a bona fide underwriter, or sub-underwriter, who is not an associate of the responsible entity, pursuant to an underwriting agreement, the terms of which have been summarised in the Product Disclosure Statement for the offer referred to in paragraph (iiib);

(B) a person, who is not an associate of the responsible entity, nominated by a bona fide underwriter or sub-underwriter who is not an associate of the responsible entity, pursuant to an underwriting agreement, the terms of which have been summarised in the Product Disclosure Statement for the offer referred to in paragraph (iiib); or

(C) a person to whom the Product Disclosure Statement for the offer has been provided,

where the interests were first offered in accordance with subparagraphs (iiib) and (iiic), but not acquired by the persons to whom they are offered.”.

2. Pursuant to paragraph 601QA(1)(a) of the Act, ASIC exempts the person specified in Schedule A in the case specified in Schedule B from paragraph 601FC(1)(d) of the Act to the extent that it would otherwise prevent that person from doing any of the following:

- (a) treating retail clients differently to wholesale clients by allowing retail clients a longer period to consider an offer made in accordance with subparagraph 601GA(1)(a)(iiib) as notionally inserted into the Act by this instrument;
- (b) dealing with foreign members in the way described in subparagraph 601GA(1)(a)(iiib) as notionally inserted into the Act by this instrument;
- (c) offering interests to members in the way described in subparagraph 601GA(1)(a)(iiic) as notionally inserted into the Act by this instrument.

#### Schedule A

Multiplex Funds Management Limited (ACN 101 371 917) (“Responsible Entity”) as the responsible entity of Multiplex Property Trust (ARSN 106 643 387) (“Trust”).

04 / 0448

**Schedule B**

Offers of interests in the Trust that are component parts of Stapled Securities together with shares in Multiplex Limited (ACN 008 687 063) to be made before 30 June 2004 by the Responsible Entity under a Product Disclosure Statement in accordance with subparagraphs 601GA(1)(a)(iiib), (iiic) and (iiid) as notionally inserted in to the Act by this instrument.

**Interpretation**

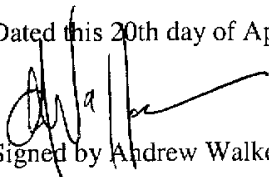
In this instrument:

“retail client” has the meaning given by section 761G of the Act;

“Stapled Securities” means an interest in a registered scheme and a share in a company which must on the terms on which are traded only be transferred together.

“wholesale client” has the meaning given by section 761G of the Act.

Dated this 20th day of April 2004



Signed by Andrew Walker

as a delegate of the Australian Securities and Investments Commission



ASIC 04/0453  
Australian Securities & Investments Commission

Australian Securities and Investments Commission  
Corporations Act 2001 - Paragraphs  
741(1)(a), 911A(2)(l), 992B(1)(a) and 1020F(1)(a) – Revocation and Exemption

### Revocations

1. Under paragraph 741(1)(a) the Australian Securities and Investments Commission ("ASIC") revokes Instrument 00/2185 dated 1 November 2000.

### Exemptions

2. Under paragraphs 741(1)(a) and 1020F(1)(a) of the *Corporations Act 2001* (the "Act") ASIC exempts:
  - (a) a person from Parts 6D.2, 6D.3 (except section 736) and 7.9 where the person:
    - (i) makes an eligible offer; or
    - (ii) offers to arrange for the issue of financial products under an eligible offer; or
    - (iii) issues a financial product under an eligible offer,  
that does not involve a contribution plan, on the conditions set out in the Schedule and for so long as the conditions are met; and
  - (b) a person (other than a person covered by paragraph 2(a) of this instrument) from Part 7.9 where the person makes a recommendation to acquire financial products under an eligible offer that does not involve a contribution plan, except where the person is aware, or ought reasonably to be aware, that any of the conditions set out in the Schedule have not been met.
3. Under paragraph 911A(2)(l) ASIC exempts a person who is exempt from Part 6D.2 or Part 7.9 because of paragraph 2 of this instrument (other than because the person made a recommendation to acquire financial products) from the requirement to hold an Australian financial services licence for the provision of a financial service consisting of general advice reasonably given in connection with an offer referred to in the exemptions set out in paragraph 2 of this instrument (including any general advice given in the offer document), where the offer document for the offer includes a statement to the effect that:
  - (a) the advice has been prepared without taking account of the employee's objectives, financial situation or needs; and

2

04 / 0453

- (b) because of that, the employee should, before acting on the advice, consider obtaining their own financial product advice from an independent person who is licensed by ASIC to give such advice.

4. Under paragraph 911A(2)(l) ASIC exempts:

- (a) an issuer who is exempt from Part 6D.2 or Part 7.9 because of paragraph 2 of this instrument; and
- (b) any affiliate of the issuer,

from the requirement to hold an Australian financial services licence for the provision of the following financial services:

- (c) the provision of a custodial or depositary service in connection with an eligible offer where the provider of the service performs their duties in good faith and has sufficient resources to perform those duties; and
- (d) dealing in a financial product in the course of providing a custodial and depositary service covered by paragraph 4(c) of this instrument; and
- (e) dealing in a financial product in connection with an offer covered by the exemption where any issue of the product, acquisition by purchase or disposal of the product or arranging for the issue of, acquisition or disposal of the product by the issuer or an affiliate occurs:
  - (i) through a person who holds an Australian financial services licence authorising the holder to deal in those financial products or a dealers licence issued under the old Corporations Act authorising the holder to deal in securities; or
  - (ii) outside this jurisdiction and through a person who is licensed or otherwise authorised to deal in those financial products in the relevant place.

5. Under paragraphs 741(1)(a) and 992B(1)(a) ASIC exempts a person who is exempt from Part 6D.2 or Part 7.9 because of paragraph 2 of this instrument from sections 736, 992A and 992AA in relation to offers made in the course of, or because of, unsolicited meetings or telephone calls reasonably held or made in connection with the offer.

### Schedule

The following conditions apply:

- 1. the person making the offer must:
  - (a) include that offer in an offer document; and
  - (b) take reasonable steps to ensure that any eligible employee to whom the offer is made is given a copy of the offer document; and
  - (c) provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the employee such as the identity or entitlement of the

3

04 / 0453

employee) and of each accompanying document not later than 7 days after the first provision of that material to an employee; and

2. the issuer must comply (or, in the case of an issuer which does not have a registered office in this jurisdiction, cause an affiliate which does so have a registered office to comply) with any undertaking required to be made in the offer document by reason of this instrument; and
3. in the case where the employee share scheme may involve the issue of shares in the issuer or the transfer of shares in the issuer comprising 'treasury stock' (including as a result of the exercise of an option) - the issuer must take reasonable steps to ensure that the number of shares the subject of the offer or to be received on exercise of an option when aggregated with:
  - (a) the number of shares in the same class which would be issued or transferred were each outstanding offer with respect to shares, units of shares and options to acquire unissued shares, under an employee share scheme to be accepted or exercised; and
  - (b) the number of shares in the same class issued or transferred during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to eligible employees of the issuer;

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

- (c) an offer to a person situated at the time of receipt of the offer outside this jurisdiction; or
- (d) an offer that was an excluded offer or invitation within the meaning of the Corporations Law as in force before the commencement of Schedule 1 to the *Corporate Law Economic Reform Program Act 1999*; or
- (e) an offer that did not need disclosure to investors because of section 708; or
- (f) an offer that did not require the giving of a Product Disclosure Statement because of section 1012D; or
- (g) an offer made under a disclosure document or Product Disclosure Statement,

must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer.

## Interpretation

In this instrument:

1. except where otherwise stated, references to provisions are to provisions of the Act;
2. an employee share scheme shall not be regarded as extended to a person other than an eligible employee only because such an employee may renounce an offer of financial products made to them under the scheme in favour of their nominee;
3. **affiliate** means:

4

04 / 0453

- (a) an associated body corporate of the issuer; or
- (b) a partnership, an unincorporated body or a trust ("entity") in which the issuer or an associated body corporate of the issuer:
  - (i) if the entity is a partnership or unincorporated body, has a share of at least 20% in both:
    - (A) the net profits and losses of the partnership or body (as the case may be); and
    - (B) the property of the partnership or the body (as the case may be) upon dissolution of the partnership or body; or
  - (ii) if the entity is a trust, is entitled to at least 20% of the capital and income of the trust.

4. **approved foreign market** means:

- (a) American Stock Exchange, Deutsche Borse, Euronext Amsterdam, Euronext Paris, Italian Exchange, Kuala Lumpur Stock Exchange (Main and Second Boards), London Stock Exchange, New York Stock Exchange, New Zealand Stock Exchange, Singapore Exchange, Stock Exchange of Hong Kong, Swiss Exchange, Tokyo Stock Exchange or Toronto Stock Exchange, provided that:
  - (i) unless otherwise expressly stated, if any such market involves more than one board, only the main board is an approved foreign market; and
  - (ii) such a market is not to be taken not to be an approved foreign market at a particular time only because it was known by another name at that time; or
- (b) NASDAQ National Market;

5. **associated body corporate** of an issuer means:

- (a) a body corporate that is a related body corporate of the issuer; or
- (b) a body corporate that has voting power in the issuer of not less than 20%; or
- (c) a body corporate in which the issuer has voting power of not less than 20%;

6. **Australian dollar equivalent** in relation to a price, means a price calculated by reference to the relevant exchange rate published by an Australian bank no earlier than the business day before the day to which price relates;

7. **contribution plan** means a plan under which a participating eligible employee may save money by regular deductions from wages or salary (including through salary sacrifice arrangements) towards paying for shares offered for issue or sale under an employee share scheme where the terms and conditions of the contribution plan include terms and conditions to the effect that:

- (a) all deductions from wages or salary made in connection with participation in the contribution plan must be authorised by the employee on the same form of

application which is used in respect of the offer, or on a form which is included in or accompanies the offer document;

- (b) before transferring contributions to acquire shares, any contributions made by an employee as part of the contribution plan must be held by the issuer, or the participating employer that employs the employee, in trust for the employee in an account of an Australian ADI which is established and kept by the issuer, or the participating employer, only for the purpose of depositing contribution moneys and other money paid by employees for the shares on offer under the employee share scheme; and
  - (c) the employee may elect to discontinue their participation in the contribution plan at any time and as soon as practicable after that election is made all money deposited with the Australian ADI in relation to that employee, including any accumulated interest, must be repaid to that employee;
8. **current market price** means in relation to a share, the price published by the operator of the principal financial market on which the share is quoted as the final price for the previous day on which the share was traded on that financial market;
9. **eligible employee** means, in relation to the issuer, a person who is at the time of an offer under an employee share scheme, an employee of the issuer or a participating employer;
10. **eligible offer** means an offer for issue or sale of:
- (a) fully-paid shares in the issuer in the same class as shares which have been quoted on the financial market operated by Australian Stock Exchange Limited or an approved foreign market throughout the 12 month period immediately before the offer without suspension for more than a total of 2 trading days during that period; or
  - (b) options for the issue or transfer of shares referred to in paragraph (a) where each of the options is offered for no more than nominal consideration;
- made under an employee share scheme extended only to eligible employees in relation to the issuer;
11. **financial product advice** has the meaning given by section 766B;
12. **general advice** has the meaning given by section 766B;
13. **issuer** means General Electric Company, a US corporation listed on the New York Stock Exchange;
14. **nominal consideration** means consideration of not more than 1 cent per option;
15. **offer** has a meaning affected by sections 700, 702 and 1010C;
16. **offer document** means a document setting out an offer under an employee share scheme that:
- (a) includes, is accompanied by or provided along with a copy, or a summary, of the rules of the employee share scheme under which the offer is made; and



6

04 / 0453

- (b) if a summary (rather than a copy) of the rules of the scheme is given - includes an undertaking that during the period (the "offer period") during which an eligible employee may acquire the financial products offered or exercise options acquired under the scheme, the issuer will or will cause an affiliate to, within a reasonable period of the employee so requesting, provide the employee without charge with a copy of the rules of the scheme;
  - (c) specifies in respect of the shares or shares subject to the options:
    - (i) the acquisition price in Australian dollars;
    - (ii) where the acquisition price is specified in a foreign currency, the Australian dollar equivalent of that price at the date of the offer; or
    - (iii) where the acquisition price is to be worked out in the future under a formula, the Australian dollar equivalent of that price were that formula applied at the date of the offer; and
  - (d) includes an undertaking, and an explanation of the way in which, the issuer (or in the case of an issuer which does not have a registered office in this jurisdiction, an affiliate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the employee requesting, make available to the employee
    - (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as those offered, subject to the options or to which the units relate; and
    - (ii) where subparagraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date; and
  - (e) discloses the conditions, obligations and risks associated with any loan or financial assistance offered by the issuer or any associated body corporate of it for the purpose of acquiring financial products under the scheme
17. **old Corporations Act** has the meaning given by subsection 1410(1);
18. **participating employer** means an affiliate of the issuer which employs the employees participating in the employee share scheme .

Dated this 22<sup>nd</sup> day of April 2004



Signed by Nevein Mikhaeil  
As a delegate of the Australian Securities and Investments Commission



ASIC 04 / 0454

Australian Securities &amp; Investments Commission

Australian Securities and Investments Commission  
Corporations Act 2001 - Paragraphs 283GA(1)(a), 601QA(1)(a),  
741(1)(a), 911A(2)(l), 992B(1)(a) and 1020F(1)(a) - Exemption

1. Pursuant to paragraphs 283GA(1)(a), 741(1)(a) and 1020F(1)(a) of the *Corporations Act* 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") exempts:
  - (a) a person from:
    - (i) Parts 2L.1, 2L.2, 2L.3, 2L.4 and 2L.5; and
    - (ii) Parts 6D.2 and 6D.3 (except section 736); and
    - (iii) Part 7.9;where the person:
    - (v) makes an eligible offer; or
    - (vi) offers to arrange for the issue of financial products under an eligible offer; or
    - (vii) issues a financial product under an eligible offer,  
that involves a contribution plan but does not involve the issuer or any affiliate offering any eligible employee of the issuer a loan or similar financial assistance for the purpose of, or in connection with, the acquisition of financial products to which the offer relates, on the conditions set out in the Schedule and for so long as the conditions are met; and
  - (b) a person (other than a person covered by paragraph 1(a) of this instrument) from Part 7.9 where the person makes a recommendation to acquire financial products under an eligible offer to which paragraph 1(a) relates, except where the person is aware, or ought reasonably to be aware, that any of the conditions set out in the Schedule have not been met.
2. For the avoidance of doubt, under paragraph 601QA(1)(a) ASIC exempts a person who operates a managed investment scheme only by reason of operating a contribution plan relating to an eligible offer to which paragraph 1(a) of this instrument relates from section 601ED in relation to the operation of that managed investment scheme.
3. Under paragraph 911A(2)(l) ASIC exempts a person who is exempt from Part 6D.2 or Part 7.9 because of paragraph 1 of this instrument (other than because the person made a recommendation to acquire financial products) from the requirement to hold an Australian financial services licence for the provision of a financial service consisting of general advice reasonably given in connection with an offer referred to in those

2

04 / 0454

exemptions (including any general advice given in the offer document) where the offer document for the offer includes a statement to the effect that:

- (a) the advice has been prepared without taking account of the employee's objectives, financial situations or needs; and
- (b) because of that, the employee should, before acting on the advice, consider obtaining their financial product advice from an independent person who is licensed by ASIC to give such advice.

4. Under paragraph 911A(2)(l) ASIC exempts:

- (a) an issuer who is exempt from Part 6D.2 or Part 7.9 because of paragraph 1 of this instrument;
- (b) any affiliate of the issuer; and
- (c) the trustee,

from the requirement to hold an Australian financial services licence for the provision of the following financial services:

- (d) the provision of a custodial and depositary service in connection with an eligible offer where the provider of the service performs their duties in good faith and has sufficient resources to perform those duties; and
- (e) dealing in a financial product in the course of providing a custodial and depositary service covered by paragraph 4(c) of this instrument; and
- (f) dealing in a financial product in connection with an offer covered by the exemption where any issue of the product, acquisition by purchase or disposal of the product or arranging for the issue of, acquisition or disposal of the product by the issuer or an affiliate occurs:
  - (i) through a person who holds an Australian financial services licence authorising the holder to deal in those financial products or a dealers licence issued under the old Corporations Act authorising the holder to deal in securities; or
  - (ii) outside this jurisdiction and through a person who is licensed or otherwise authorised to deal in those financial products in the relevant place; and
- (g) in the case where paragraph 2 of this instrument applies, dealing in an interest in a managed investment scheme that is exempt from section 601ED because of that paragraph.

5. Under paragraphs 741(1)(a) and 992B(1)(a) ASIC exempts a person who is exempt from Part 6D.2, Part 7.7 or Part 7.9 because of paragraph 1 from sections 736, 992A and 992AA in relation to offers made in the course of, or because of, unsolicited meetings or telephone calls reasonably held or made in connection with the offer.

3

**Schedule****0 4 / 0 4 5 4**

The following conditions apply:

1. the person making the offer must:
  - (a) include that offer in an offer document; and
  - (b) take reasonable steps to ensure that any eligible employee to whom the offer is made is given a copy of the offer document; and
  - (c) provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the employee such as the identity or entitlement of the employee) and of each accompanying document not later than 7 days after the first provision of that material to an employee; and
2. the issuer must comply (or, in the case of an issuer which does not have a registered office in this jurisdiction, cause an affiliate which does so have a registered office to comply) with any undertaking required to be made in the offer document by reason of this instrument; and
3. in the case where the employee share scheme may involve the issue of shares in the issuer or the transfer of shares in the issuer comprising 'treasury stock' (including as a result of the exercise of an option) - the issuer must take reasonable steps to ensure that the number of shares the subject of the offer or to be received on exercise of an option when aggregated with:
  - (a) the number of shares in the same class which would be issued or transferred were each outstanding offer with respect to shares, units of shares and options to acquire unissued shares, under an employee share scheme to be accepted or exercised; and
  - (b) the number of shares in the same class issued or transferred during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to eligible employees of the issuer;

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

  - (c) an offer to a person situated at the time of receipt of the offer outside this jurisdiction; or
  - (d) an offer that was an excluded offer or invitation within the meaning of the Corporations Law as in force before the commencement of Schedule 1 to the *Corporate Law Economic Reform Program Act 1999*; or
  - (e) an offer that did not need disclosure to investors because of section 708; or
  - (f) an offer that did not require the giving of a Product Disclosure Statement because of section 1012D; or
  - (g) an offer made under a disclosure document or Product Disclosure Statement, must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer; and

04 / 0454

4. In the case where an offer of shares is made through a trust:
- (a) the trustee must hold the shares on trust for each person (a 'beneficiary') who acquires units of shares under an eligible offer; and
  - (b) the trustee must cause proper written financial records to be maintained in respect of the activities of the trust and cause those records to be audited annually and made available for inspection by the beneficiaries at an office of the trustee or a place of business of the issuer during normal business hours or such other time as is agreed with beneficiaries; and
  - (c) the trustee must ensure that each share to which a unit held by a beneficiary relates is identified in the written financial records as being held on account of that beneficiary; and
  - (d) except in the case where the trustee levies a fee for, or in the nature of, reimbursement of brokerage fees for dealings on behalf of the beneficiaries, the trustee must not levy any fees or charges for operating and administering the trust, either payable directly by the beneficiaries or out of the assets of the trust; and
  - (e) except as expressly provided by the trust deed (if any), a beneficiary must have the capacity to authorise the trustee to sell at or above the current market price the shares to which he or she is entitled to under the deed; and
  - (f) the trustee must provide a copy of the trust deed (if any) to ASIC at the same time as a copy of the offer document is provided to ASIC in accordance with this instrument; and
  - (g) the issuer must ensure that the trust deed (if any) contains covenants binding the trustee and their agents, if any, to the effect that each beneficiary possesses substantially the same rights in respect of the shares to which the units of shares they hold relate as if they were the legal owners of the shares, including the right to:
    - (i) direct the trustee how the voting rights attaching to the shares shall be exercised, either generally or in any particular case; and
    - (ii) receive the income deriving from the shares, including dividends declared by the issuer in respect of those shares.

### Interpretation

In this instrument:

1. except where otherwise stated, references to provisions are to provisions of the Act;
2. an employee share scheme shall not be regarded as extended to a person other than an eligible employee only because such an employee may renounce an offer of financial products made to them under the scheme in favour of their nominee;
3. **affiliate** means:

5

04 / 0454

- (a) an associated body corporate of the issuer; or
- (b) a partnership, an unincorporated body or trust ("entity") in which the issuer or an associated body corporate of the issuer:
  - (i) if the entity is a partnership or unincorporated body, has a share of at least 20% in both:
    - (A) the net profits and losses of the partnership or body (as the case may be); and
    - (B) the property of the partnership or the body (as the case may be) upon dissolution of the partnership or body; or
  - (ii) if the entity is a trust, is entitled to at least 20% of the capital and the income of the trust;

4. **approved foreign market** means:

- (a) American Stock Exchange, Deutsche Borse, Euronext Amsterdam, Euronext Paris, Italian Exchange, Kuala Lumpur Stock Exchange (Main and Second Boards), London Stock Exchange, New York Stock Exchange, New Zealand Stock Exchange, Singapore Exchange, Stock Exchange of Hong Kong, Swiss Exchange, Tokyo Stock Exchange or Toronto Stock Exchange, provided that:
  - (i) unless otherwise expressly stated, if any such market involves more than one board, only the main board is an approved foreign market; and
  - (ii) such a market is not to be taken not to be an approved foreign market at a particular time only because it was known by another name at that time; or
- (b) NASDAQ National Market;

5. **associated body corporate** of an issuer means:

- (a) a body corporate that is a related body corporate of the issuer; or
- (b) a body corporate that has voting power in the issuer of not less than 20%; or
- (c) a body corporate in which the issuer has voting power of not less than 20%;

6. **Australian dollar equivalent** in relation to a price, means a price calculated by reference to the relevant exchange rate published by an Australian bank no earlier than the business day before the day to which price relates;

7. **contribution plan** means a plan under which a participating eligible employee may save money by regular deductions from wages or salary (including through salary sacrifice arrangements) towards paying for shares offered for issue or sale under an employee share scheme where the terms and conditions of the contribution plan include terms and conditions to the effect that:

- (a) all deductions from wages or salary made in connection with participation in the contribution plan must be authorised by the employee on the same form of

application which is used in respect of the offer, or on a form which is included in or accompanies the offer document;

- (b) before transferring contributions to acquire shares, any contributions made by an employee as part of the contribution plan must be held by the issuer or the Participating Employer that employs that employee in trust for the employee in an account of an Australian ADI which is established and kept by the issuer or the participating employer only for the purpose of depositing contribution moneys and other money paid by employees for the shares on offer under the employee share scheme; and
  - (c) the employee may elect to discontinue their participation in the contribution plan at any time and as soon as practicable after that election is made all money deposited with the Australian ADI in relation to that employee, including any accumulated interest, must be repaid to that employee;
8. **current market price** means in relation to a share, the price published by the operator of the principal financial market on which the share is quoted as the final price for the previous day on which the share was traded on that financial market;
9. **eligible employee** means, in relation to the issuer, a person who is at the time of an offer under an employee share scheme, an employee of a participating employer;
10. **eligible offer** means an offer for issue or sale of:
- (a) fully-paid shares in the issuer in the same class as shares which have been quoted on the financial market operated by Australian Stock Exchange Limited or an approved foreign market throughout the 12 month period immediately before the offer without suspension for more than a total of 2 trading days during that period; or
  - (b) options for the issue or transfer of shares referred to in paragraph (a) where each of the options is offered for no more than nominal consideration; or
  - (c) units of fully-paid shares referred to in paragraph (a),  
made under an employee share scheme extended only to eligible employees in Australia, who comprise no more than 5% of the total number of eligible employees, in relation to the issuer;
11. **financial product advice** has the meaning given by section 766B;
12. **general advice** has the meaning given by section 766B;
13. **issuer** means General Electric Company, a US Corporation listed on the New York Stock Exchange;
14. **nominal consideration** means consideration of not more than 1 cent per option;
15. **offer** has a meaning affected by sections 700, 702 and 1010C;
16. **offer document** means a document setting out an offer under an employee share scheme that:



7

04 / 0454

- (a) includes, or is accompanied by, or provided along with, a copy, or a summary, of the rules of the employee share scheme under which the offer is made; and
  - (b) if a summary (rather than a copy) of the rules of the Plan is given - includes an undertaking that during the period (the offer period) during which an eligible employee may acquire the financial products offered or exercise options acquired under the scheme, the issuer will, or will cause an affiliate to, within a reasonable period of the employee so requesting, provide the employee without charge with a copy of the rules of the scheme; and
  - (c) specifies in respect of the shares, shares subject to the options, units of shares or stapled securities:
    - (i) the acquisition price in Australian dollars;
    - (ii) where the acquisition price is specified in a foreign currency, the Australian dollar equivalent of that price at the date of the offer; or
    - (iii) where the acquisition price is to be worked out in the future under a formula, the Australian dollar equivalent of that price were that formula applied at the date of the offer; and
  - (d) includes an undertaking, and an explanation of the way in which, the issuer (or in the case of an issuer which does not have a registered office in this jurisdiction, an affiliate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the employee requesting, make available to the employee:
    - (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price); and where the document relates to an offer of shares, options or units - shares in the same class as those offered, subject to the options or to which the units relate; or where the document relates to an offer of stapled securities - stapled securities of the same class as those offered; and
    - (ii) where subparagraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date; and
  - (e) specifies:
    - (i) the Australian ADI where contributions for the purposes of the contribution plan are held;
    - (ii) the length of time they may be held; and
    - (iii) the rate of interest payable (if any) on the contributions held in the account;
17. **old Corporations Act** has the meaning given by subsection 1410(1);
18. **participating employer** means an affiliate of the issuer which employs the employees participating in the employee share scheme;



8

04 / 0454

19. **trustee** means Mourant ECS Trustees Limited, a body incorporated in England, and any person acting on behalf of that body;
20. **unit** in relation to a share means a legal or equitable right or interest in the share.

Dated this 22<sup>nd</sup> day of April 2004



Signed by Nevein Mikhaeil  
As a delegate of the Australian Securities and Investments Commission

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**Australian Securities and Investments Commission  
Corporations Act 2001 - Paragraphs 601QA(1)(a) & 601QA(1)(b)  
Exemption and Declaration**

- 1 Pursuant to paragraph 601QA(1)(b) of the *Corporations Act 2001* ("Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapter 5C applies to the person specified in Schedule A in the case specified in Schedule B as if paragraph 601GA(1)(a) (as notionally modified by ASIC Class Order [CO 98/52]) were further modified by inserting the following subparagraphs immediately after subparagraph 601GA(1)(a)(iii):

“(iiiia) interests in the scheme may be issued, at a price determined by the responsible entity, pursuant to offers made on a non-renounceable basis at substantially the same time to only and all the then members where:

- (A) all the interests offered are in the same class;
- (B) the price of all the interests offered is the same;
- (C) the amount by which the price is less than any amount that would otherwise apply under the constitution does not exceed a maximum percentage specified in the constitution;
- (D) the amount of interests offered to each member is proportionate to the value of that member's interest; and
- (E) a Product Disclosure Statement for the offer is given to each member, unless this sub-paragraph (iiiia) does not require interests to be offered to the member,

where if the responsible entity reasonably considers that it would not be practical to make offers to certain members that are connected to a place outside this jurisdiction ("foreign members"), the responsible entity need not offer or issue the interests, or give a Product Disclosure Statement, to the foreign members, provided that the responsible entity sends the foreign members notice in writing, at or before the time of the offer, that the offer is being made to other members of the scheme and the terms of the offer; and

(iiiib) interests in the scheme may be issued, at the price determined by the responsible entity in relation to an offer pursuant to subparagraph (iiiia), to:

- (A) a bona fide underwriter, or sub-underwriter, who is not an associate of the responsible entity, pursuant to an underwriting agreement, the terms of which have been disclosed in the Product Disclosure Statement for the offer referred to in paragraph (iiiia);

04 / 0455

- (B) a person, who is not an associate of the responsible entity, nominated by a bona fide underwriter or sub-underwriter who is not an associate of the responsible entity, pursuant to an underwriting agreement, the terms of which have been disclosed in the Product Disclosure Statement for the offer referred to in sub-paragraph (iia); or
- (C) a person to whom the Product Disclosure Statement for the offer has been provided,

where the interests were first offered in accordance with subparagraph (iia), but not acquired by the persons to whom they are offered.”.

- 2 Pursuant to paragraph 601QA(1)(a) of the Act, ASIC exempts the person specified in Schedule A in the case specified in Schedule B from paragraph 601FC(1)(d) of the Act to the extent that it would otherwise prevent that person from dealing with foreign members in the way described in subparagraph 601GA(1)(a)(iia) as notionally inserted into the Act by this instrument.

#### Schedule A

Acumen Capital Securities Ltd (ACN 103 736 081) (“Responsible Entity”) as the responsible entity of Acumen Capital Property Securities Fund (ARSN 104 341 988) (“Fund”).

#### Schedule B

Offers of interests in the Fund made by the Responsible Entity in accordance with subparagraphs 601GA(1)(a)(iia) and (iib) as notionally inserted in to the Act by this instrument substantially as proposed in the letter from Freehills to ASIC of 7 April 2004.

Dated this 21<sup>st</sup> day of April 2004



Signed by Philippa Bell  
as a delegate of the Australian Securities and Investments Commission

Corporations Act 2001  
Subsection 164(3)

Notice is hereby given that ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administration Appeals Tribunal prevents it from doing so.

**ALLCO IB INVESTMENTS LIMITED** ACN 103 219 263 will change to a proprietary company limited by shares. The new name will be ALLCO IB INVESTMENTS PTY LIMITED ACN 103 219 263.

**BLINA DIAMONDS LTD** ACN 086 471 007 will change to a no liability public company. The new name will be BLINA DIAMONDS NL ACN 086 471 007.

**DENGLLEN LTD** ACN 003 424 093 will change to a proprietary company limited by shares. The new name will be SKYDOME SKYLIGHT SYSTEMS PTY. LTD. ACN 003 424 093.

**EXOIL PTY. LIMITED** ACN 005 572 798 will change to a public company limited by shares. The new name will be EXOIL LIMITED ACN 005 572 798.

**HARRIS AND COMPANY LIMITED** ACN 009 475 736 will change to a proprietary company limited by shares. The new name will be HARRIS AND COMPANY PTY LIMITED ACN 009 475 736.

**MCULLPET LIMITED** ACN 099 485 962 will change to a proprietary company limited by shares. The new name will be FOODIEE'S PTY LIMITED ACN 099 485 962.

**SKYDOME SKYLIGHT SYSTEMS LIMITED** ACN 001 918 494 will change to a proprietary company limited by shares. The new name will be DENGLLEN PTY. LTD. ACN 001 918 494.

**BIOCANE PTY. LTD.** ACN 009 950 207 will change to a public company limited by shares. The new name will be BIOCANE LIMITED ACN 009 950 207.

**THE NORTHERN FRUIT SUPPLY PTY LTD** ACN 000 207 830 will change to a public company limited by shares. The new name will be THE NORTHERN FRUIT SUPPLY LIMITED ACN 000 207 830.

**EMU BOTTOM HOLDINGS LIMITED** ACN 006 868 337 will change to a proprietary company limited by shares. The new name will be EMU BOTTOM HOLDINGS PTY LTD ACN 006 868 337.

**FOURSTICKS PTY LTD** ACN 093 958 519 will change to a public company limited by shares. The new name will be FOURSTICKS LIMITED ACN 093 958 519.

**INNOVA SOIL TECHNOLOGY PTY LTD** ACN 083 243 654 will change to a public company limited by shares. The new name will be INNOVA SOIL TECHNOLOGY LTD ACN 083 243 654.

**MEDIA ENTERTAINMENT GROUP LIMITED** ACN 007 290 539 will change to a proprietary company limited by shares. The new name will be MEDIA ENTERTAINMENT GROUP PTY LIMITED ACN 007 290 539.