

Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

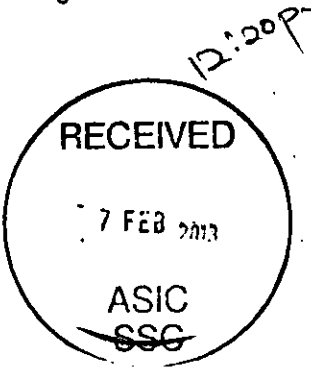
Firm/organisation
JONES DAY

Contact name/position description
EMMA SHELSTON / ASSOCIATE

ASIC registered agent number (if applicable)
26381

Telephone number
(02) 8272 0523

Postal address
**AURORA PLACE, LEVEL 41, 88 PHILLIP STREET
SYDNEY NSW 2000**



1 Details of borrower

Address of borrower
If the borrower is a company, this must be the company's principal place of business address.

Name of borrower
SINCLAIR KNIGHT MERZ HOLDINGS LIMITED

ACN/ARBN/ABN (if applicable)
001 024 102

Office, unit, level
LEVEL 10

Street number and Street name
100 CHRISTIE STREET

Suburb/City
ST LEONARDS, SYDNEY

State/Territory
NSW

Postcode
2065

Country (if not Australia)

2 Details of trustee

Address of trustee

Name of trustee
AUSTRALIAN EXECUTOR TRUSTEES LIMITED

ACN/ARBN/ABN (if applicable)
007 869 794

Office, unit, level
LEVEL 22

Street number and Street name
207 KENT STREET

Suburb/City
SYDNEY

State/Territory
NSW

Postcode
2000

Country (if not Australia)

2 Continued... Details of trustee

Name of trust

Name of trust

SKM CONTINGENT VALUE NOTES TRUST

Appointment date of the trustee

29/01/13
[D] [D] [M] [M] [Y] [Y]

Date of trust deed

29/01/13
[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a director or secretary of the company.

Name

GUNINDER SINGH KATARI

Capacity

Director

Secretary

Signature



Date signed

06/02/13
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630