Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

<table>
<thead>
<tr>
<th>Lodgement details</th>
<th>Who should ASIC contact if there is a query about this form?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Firm/organisation</td>
<td>King &amp; Wood Mallesons</td>
</tr>
<tr>
<td>Contact name/position description</td>
<td>David Eliakim</td>
</tr>
<tr>
<td>ASIC registered agent number (if applicable)</td>
<td></td>
</tr>
<tr>
<td>Telephone number</td>
<td>(02) 9296 2061</td>
</tr>
<tr>
<td>Postal address</td>
<td>Level 61 Governor Phillip Tower, 1 Farrer Place</td>
</tr>
<tr>
<td></td>
<td>Sydney NSW 2000</td>
</tr>
</tbody>
</table>

1 Details of borrower

Name of borrower
APT Pipelines Limited
ACN/ARBN/ABN (if applicable)
89 009 666 700
Office, unit, level
HSBC Building, Level 19
Street number and Street name
580 George Street
Suburb/City
Sydney
State/Territory
NSW
Postcode
2000
Country (if not Australia)

2 Details of trustee

Name of trustee
The Trust Company (Australia) Limited
ACN/ARBN/ABN (if applicable)
21 000 000 993
Office, unit, level
Level 15
Street number and Street name
20 Bond Street
Suburb/City
Sydney
State/Territory
NSW
Postcode
2000
Country (if not Australia)
Australia
2 Continued… Details of trustee.

Name of trust

Name of trust

APA Subordinated Notes Trust

Appointment date of the trustee

[08/08/12]

Date of trust deed

[08/08/12]

Signature

This form must be signed by a director or secretary of the company

Name

MARK KAPLAN

Capacity

☐ Director ☑ Secretary

Signature

Date signed

[06/08/12]

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web  www.asic.gov.au
Telephone  1300 300 630

ASIC Form 722

17 January 2011

Page 2 of 2
## Guide:
### Notice appointing trustee for holders of debentures

This guide is not part of the form. It is included by ASIC to assist you in completing and lodging the Form 722.

<table>
<thead>
<tr>
<th>Signature</th>
<th>This form must be signed by a director or secretary of the company.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lodging period</td>
<td>Within 14 days of appointment.</td>
</tr>
<tr>
<td>Lodging fee</td>
<td>$36 within the prescribed lodging period. Full payment must be received with this form. A receipt will not be issued unless requested.</td>
</tr>
</tbody>
</table>
| Late fees | The late fees are:  
- $70 for up to one month late  
- $292 for over one month late  
A form is not considered lodged until it is received and accepted by ASIC as complying with s1274(8) of the Corporations Act 2001. A receipt will not be issued unless requested. |

<table>
<thead>
<tr>
<th>How to provide additional information</th>
<th>Photocopied Form 722 pages</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>If there is insufficient space in any section of the form, you may submit additional copies of the relevant page(s) as part of this lodgement.</td>
</tr>
<tr>
<td>Annexures</td>
<td>To make any annexure conform to the regulations, you must</td>
</tr>
<tr>
<td>1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides</td>
<td></td>
</tr>
<tr>
<td>2. show the company name and ACN or ARBN</td>
<td></td>
</tr>
<tr>
<td>3. number the pages consecutively</td>
<td></td>
</tr>
<tr>
<td>4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied</td>
<td></td>
</tr>
</tbody>
</table>
| 5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.  
  6. endorse the annexure with the words:  
    This annexure (mark) of (number) pages referred to in form (form number and title)  
    7. sign and date the annexure  
    The annexure must be signed by the same person(s) who signed the form. |

| Lodgement | Send completed and signed forms to:  
Australian Securities and Investments Commission,  
GPO Box 9827 in your capital city.  
For more information | Web  
www.asic.gov.au  
Need help?  
www.asic.gov.au/question  
Telephone  
1300 300 630 |
|-----------|---------------------------------------------------------------|