



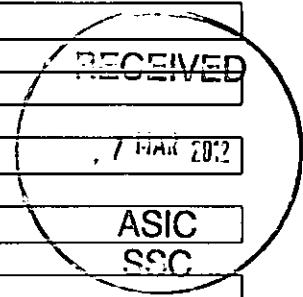
Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation	Freehills
Contact name/position description	Evelyn Subagio/ Solicitor
ASIC registered agent number (if applicable)	1652
Telephone number	+61 2 9225 5000
Postal address	Level 38 MLC Centre Martin Place Sydney NSW 2000



1 Details of borrower

Address of borrower
If the borrower is a company, this must be the company's principal place of business address.

Name of borrower		AGL Energy Limited
ACN/ARBN/ABN (if applicable)		74 115 061 375
Office, unit, level		Level 22
Street number and Street name		101 Miller Street
Suburb/City	State/Territory	North Sydney NSW
Postcode	Country (if not Australia)	2065

2 Details of trustee

Address of trustee

Name of trustee		Australian Executor Trustees Limited
ACN/ARBN/ABN (if applicable)		84 007 869 794
Office, unit, level		Level 22
Street number and Street name		207 Kent Street
Suburb/City	State/Territory	Sydney NSW
Postcode	Country (if not Australia)	2000

2 Continued... Details of trustee

Name of trust

Name of trust

AGL Energy Limited Subordinated Notes Trust

Appointment date of the trustee

2 8 / 0 2 / 1 2
[D D] [M M] [Y Y]

Date of trust deed

2 8 / 0 2 / 1 2
[D D] [M M] [Y Y]

Signature

This form must be signed by a director or secretary of the company

Name

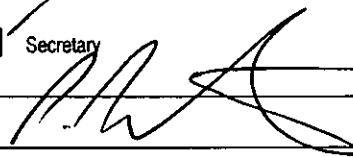
PAUL MCWILLIAMS

Capacity

Director

Secretary

Signature



Date signed

0 6 / 0 3 / 1 2
[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630