



Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation
McCullough Robertson

Contact name/position description
Emma Weedon, Senior Associate

ASIC registered agent number (if applicable)
296

Telephone number
07 3233 8911

Postal address
GPO Box 1855
Brisbane Qld 4000

1 Details of borrower

Address of borrower
If the borrower is a company, this must be the company's principal place of business address.

Name of borrower
Diversa Limited

ACN/ARBN/ABN (if applicable)
ACN 079 201 835

Office, unit, level
Level 11, Waterfront Place

Street number and Street name
1 Eagle Street

Suburb/City
Brisbane

State/Territory
Qld

Postcode
4000

Country (if not Australia)

2 Details of trustee

Address of trustee

Name of trustee
The Trust Company (Australia) Limited

ACN/ARBN/ABN (if applicable)
ACN 000 000 993

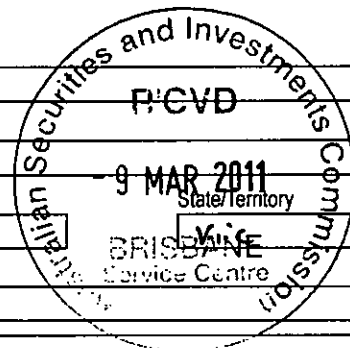
Office, unit, level
Level 3

Street number and Street name
530 Collins Street

Suburb/City
Melbourne

Postcode
3000

Country (if not Australia)



2 Continued... Details of trustee

Name of trust

Name of trust

Diversa Convertible Note Trust

Appointment date of the trustee

23/02/11
[D] [D] [M] [M] [Y] [Y]

Date of trust deed

23/02/11
[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a director or secretary of the company.

Name

Angus Craig

Capacity

Director

Secretary

Signature

Angus Craig

Date signed

09/03/11
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630