

Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

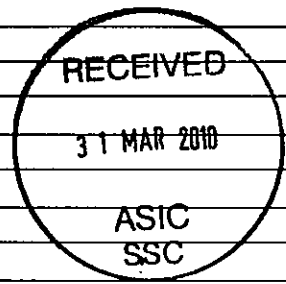
Firm/organisation
Allens Arthur Robinson

Contact name/position description
Kirsty Moore / Lawyer

ASIC registered agent number (if applicable)
269 - Sydney

Telephone number
(02) 9230 4801

Postal address
DX 105
Sydney



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1 Details of borrower

Name of borrower
Australian Leisure and Entertainment Property Management Limited

ACN/ARBN/ABN (if applicable)
105 275 278

Office, unit, level
Level 7

Street number and Street name
1 O'Connell Street

Suburb/City
Sydney

State/Territory
NSW

Postcode
2000

Country (if not Australia)

Address of borrower
If the borrower is a company, this must be the company's principal place of business address.

2 Details of trustee

Name of trustee
Trust Company Fiduciary Services Limited

ACN/ARBN/ABN (if applicable)
000 000 993

Office, unit, level
Level 4

Street number and Street name
35 Clarence Street

Suburb/City
Sydney

State/Territory
NSW

Postcode
2000

Country (if not Australia)

Address of trustee

2 Continued... Details of trustee

Name of trust

Name of trust

ALE Notes 2 Trust

Appointment date of the trustee

2 4 / 0 3 / 1 0
[D D] [M M] [Y Y]

Date of trust deed

2 4 / 0 3 / 1 0
[D D] [M M] [Y Y]

Signature

This form must be signed by a director or secretary of the company

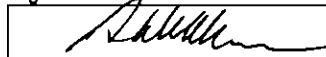
Name

ANDREW F. O. WILKINSON

Capacity

Director Secretary

Signature



Date signed

3 0 / 0 3 / 1 0
[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For help or more information

Telephone 1300 300 630
Email info.enquiries@asic.gov.au
Web www.asic.gov.au

31 March 2010

FE Registration Services
Australian Securities and Investments Commission
GPO Box 9827
Sydney NSW 2000

Level 7
1 O'Connell Street
Sydney NSW 2000 Australia

Telephone: +61 02 8231 8588
Facsimile: +61 02 8231 8500
Web: www.alegroup.com.au

Highly Confidential

Dear Sir / Madam

ALE Notes 2 – Intention to offer securities in New Zealand

Australian Leisure and Entertainment Property Management Limited (ACN 105 275 278) (*ALEPML*) as responsible entity of the Australian Leisure and Entertainment Property Trust (ARSN 106 063 049) (*ALEPT*) (together, *ALE*) lodged a prospectus for the offer of unsecured notes (*ALE Notes 2*) with ASIC on 24 March 2010 (*Prospectus*) (*Offer*). *ALE* intends to lodge a replacement prospectus with ASIC on Thursday 1 April 2010 (*Replacement Prospectus*) and the Offer will open on 1 April 2010.

This letter notifies ASIC of *ALE*'s intention to extend the offer to New Zealand under the Trans-Tasman Mutual Recognition Scheme (*Scheme*) as required by ASIC Regulatory Guide 190.27. *ALE* will lodge a written notice with the New Zealand Companies Office together with the Replacement Prospectus and the Constitutions of *ALEPML* and *ALEPT* on 1 April 2010 as required by the Scheme.

Yours sincerely



Andrew Wilkinson

Director

Australian Leisure and Entertainment Property Management Limited as responsible entity of the
Australian Leisure and Entertainment Property Trust

