**Notice appointing trustee for holders of debentures**

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement.

<table>
<thead>
<tr>
<th>Lodgement details</th>
<th>Who should ASIC contact if there is a query about this form?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Firm/organisation</td>
<td>Allen Arthur Robinson</td>
</tr>
<tr>
<td>Contact name/position description</td>
<td></td>
</tr>
<tr>
<td>Kirsty Moore / Lawyer</td>
<td></td>
</tr>
<tr>
<td>ASIC registered agent number (if applicable)</td>
<td>269 - Sydney</td>
</tr>
<tr>
<td>Telephone number</td>
<td>(02) 9230 4801</td>
</tr>
<tr>
<td>Postal address</td>
<td>DX 105</td>
</tr>
<tr>
<td>Sydney</td>
<td></td>
</tr>
</tbody>
</table>

1 **Details of borrower**

Name of borrower

Australian Leisure and Entertainment Property Management Limited

ACN/ARBN/ABN (if applicable)

105 275 278

Address of borrower

If the borrower is a company, this must be the company's principal place of business address.

Office, unit, level

Level 7

Street number and Street name

1 O'Connell Street

Suburb/City

Sydney

State/Territory

NSW

Postcode

2000

Country (if not Australia) | |

2 **Details of trustee**

Name of trustee

Trust Company Fiduciary Services Limited

ACN/ARBN/ABN (if applicable)

000 000 993

Address of trustee

Office, unit, level

Level 4

Street number and Street name

35 Clarence Street

Suburb/City

Sydney

State/Territory

NSW

Postcode

2000

Country (if not Australia) | |
Name of trust

ALE Notes 2 Trust

Appointment date of the trustee

2 4 0 3 1 0

Date of trust deed

2 4 0 3 1 0

Signature
This form must be signed by a director or secretary of the company

Name

ANDREW F. O. WILKINSON

Capacity

\[\square\] Director  \[\square\] Secretary

Signature

\[\text{Signature}\]

Date signed

3 2 0 3 1 0

Lodgement
Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 in your capital city.

For help or more information
Telephone 1300 300 630
Email info.securities@asic.gov.au
Web www.asic.gov.au
31 March 2010

FE Registration Services
Australian Securities and Investments Commission
GPO Box 9827
Sydney NSW 2000

Highly Confidential

Dear Sir / Madam

**ALE Notes 2 – Intention to offer securities in New Zealand**

Australian Leisure and Entertainment Property Management Limited (ACN 105 275 278) (ALEPML) as responsible entity of the Australian Leisure and Entertainment Property Trust (ARSN 106 063 049) (ALEPT) (together, ALE) lodged a prospectus for the offer of unsecured notes (ALE Notes 2) with ASIC on 24 March 2010 (Prospectus) (Offer). ALE intends to lodge a replacement prospectus with ASIC on Thursday 1 April 2010 (Replacement Prospectus) and the Offer will open on 1 April 2010.

This letter notifies ASIC of ALE’s intention to extend the offer to New Zealand under the Trans-Tasman Mutual Recognition Scheme (Scheme) as required by ASIC Regulatory Guide 190.27. ALE will lodge a written notice with the New Zealand Companies Office together with the Replacement Prospectus and the Constitutions of ALEPML and ALEPT on 1 April 2010 as required by the Scheme.

Yours sincerely

Andrew Wilkinson
Director

Australian Leisure and Entertainment Property Management Limited as responsible entity of the Australian Leisure and Entertainment Property Trust