



Notice appointing trustee for holders of debentures

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

King & Wood Mallesons

Contact name/position description

Nathan Tse, Solicitor

ASIC registered agent number (if applicable)

Telephone number

+61 4 4841 3271

Postal address

Level 27, Collins Arch, 447 Collins Street, Melbourne VIC 3000

1 Details of borrower

Name of borrower

Latitude Group Holdings Limited

ACN/ARBN/ABN (if applicable)

ACN 604 747 391

Address of borrower

If the borrower is a company, this must be the company's principal place of business address.

Office, unit, level

Level 18

Street number and Street name

130 Lonsdale Street

Suburb/City

Melbourne

State/Territory

VIC

Postcode

3000

Country (if not Australia)

2 Details of trustee

Name of trustee

The Trustee Company (Australia) Limited

ACN/ARBN/ABN (if applicable)

ABN 21 000 000 993

Address of trustee

Office, unit, level

Level 12

Street number and Street name

123 Pitt Street

Suburb/City

Sydney

State/Territory

NSW

Postcode

2000

Country (if not Australia)

Name of trust

Name of trust

Latitude Capital Notes 2 Trust

Appointment date of the trustee

2 4 / 0 3 / 2 6
[D] [D] [M] [M] [Y] [Y]

Date of trust deed

2 4 / 0 3 / 2 6
[D] [D] [M] [M] [Y] [Y]

Signature

This form must be signed by a director or secretary of the company.

Name

Tiffany Barton

Capacity

Director

Secretary

Signature

Signed by:



Date signed

2 4 / 0 3 / 2 6
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 Melbourne VIC 3001.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Guide:

Notice appointing trustee for holders of debentures

This guide is not part of the form. It is included by ASIC to assist you in completing and lodging the Form 722.

Signature	This form must be signed by a director or secretary of the company.
Lodging period	Within 14 days of appointment.
Lodging fee	A lodgement fee applies to this form. For information on fees refer to www.asic.gov.au/forms .
Late fees	Late fees will apply if you notify a change outside of the lodgement period. For information on fees refer to www.asic.gov.au/forms . A form is not considered lodged until it is received and accepted by ASIC as being in compliance with s1274(8) of the Corporations Act 2001. A receipt will not be issued unless requested.
How to provide additional information	Photocopied Form 722 pages If there is insufficient space in any section of the form, you may submit additional copies of the relevant page(s) as part of this lodgement. Annexures To make any annexure conform to the regulations, you must <ol style="list-style-type: none">1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides2. show the company name and ACN or ARBN3. number the pages consecutively4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.6. endorse the annexure with the words: This annexure (mark) of (number) pages referred to in form (form number and title)7. sign and date the annexure The annexure must be signed by the same person(s) who signed the form.
Privacy	The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.
Lodgement	Send completed and signed forms to: Australian Securities and Investments Commission, GPO Box 9827 Melbourne VIC 3001. For more information Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630

Large



Express Post

To:

Company name: **AUSTRALIAN SECURITIES & INVESTMENT COMMISSION**
 Contact name: **(ASIC)**
 Mobile number:
 Australia Post customer number:
 PO Box number or street address: **GPO BOX 9827**
 Suburb or town: **MELBOURNE**
 State: **Vic** Postcode: **3001**



SCANNED & EMAILED
 30 MAR 2008

Received at ASIC
 30 MAR 2008

Official use

60525903680095

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Tracking where available: auspost.com.au/track

This article will be subject to aviation security and clearing procedures.
 Warning: This envelope must contain documents only. If using for the carriage of valuable documents (such as passports, wills etc) please purchase Extra Cover.

*See overleaf

Documents only – Maximum thickness 20mm

This envelope can only be used for documents.

Express Post

1

Add a feature

Optional services can be purchased from Australia Post retail outlets. We recommend purchasing Extra Cover when sending valuable goods and documents up to the value of AUD \$5,000.

2

Double check it

Please make sure:

- The delivery address is correct and complete. Don't forget the postcode.
- The sender's details are correct and complete. Don't forget the mobile number.

3

Post it

You can post your envelope at any Australia Post retail outlet, or any yellow street-posting box.

- Street-posting boxes do vary in size, and this may limit items able to be posted this way.
- Check posting times at your nearest retail outlet, or on the yellow street-posting box, to make sure you can receive next business day delivery.
- Do not post in red street-posting boxes.

From:

Company name:	LATITUDE GROUP HOLDINGS LIMITED
Contact name:	TIFFANY BARTON
Mobile number:	
PO Box number or street address:	LEVEL 18 130 LONSDALE ST,
Suburb or town:	MELBOURNE
State:	VIC
Postcode:	3000

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