Fundraising

Prospectus lodgement
- 39.8% increase in lodgements in July-Dec, compared to Jan-June
- 349 prospectuses lodged

IPO Prospectuses
- 86 IPO’s lodged July-Dec
- 60 IPO’s lodged in Jan-June

ISO’s and FSO’s
- 25 interim stop orders
- 8 final stop orders
Fundraising

Concerns, trends and actions

Surveillances
Financial Information
Offer information statements
Backdoor listings
Foreign exempt listings
Simple Corporate Bond offer
Emerging market issuers
Crowd sourced equity funding
Fundraising policy initiatives

- Disclosure relief for foreign securities
- Historical financial information
- Sunsetting Ch 6D class orders
Mergers and Acquisitions

- Increase in the number of bidder’s statements
- Increase in scheme explanatory statements
- Increase in the use of scrip acquisitions
Mergers and Acquisitions

- Sunsetting of class orders
- Broker handling fees
- Takeovers Panel GN 14
- Takeovers Panel GN 23
- Reverse takeover bids
- FIRB

New developments
Corporate Governance

**Observations**
- Related party approval notices
- Voting by poll vs show of hands
- Risk disclosure in the OFR

**Enforcement action**

**Recent ASIC activities**

**Employee incentive schemes**
- Update to Class Orders

**Cyber security**
- Promotion of cyber resilience
Other developments

- $1.8b share buy-backs
- Enforcement action
- Financial reporting

- Corporate Plan
- Innovation Hub