

**[PF 191]**

**Pro Forma 191**

**Information to option/debenture holders**

*Issued: July 2015*

Pro Forma 191 [PF 191] sets out the form in which ASIC will waive the requirement for certain creditor scheme information to be sent to option/debenture holders.

Australian Securities and Investments Commission

Corporations Regulations 2001—subregulation 5.1.01(1)

Regulatory Guide 60 Schemes of arrangement [RG 60]

Our Reference: [*Insert reference*]

Your Reference: [*Insert reference*]

[*Insert date*]

[*Insert name of addressee*]

[*Insert position*]

[*Insert address*]

Dear [*name*]

[*Insert name of company*]: **Scheme of Arrangement with Option/ Debenture Holders**

**Information to option/debenture holders to be similar to information given to members**

Under subregulation 5.1.01(1) of the Corporations Regulations 2001 (Corporations Regulations) the Australian Securities and Investments Commission (ASIC) allows [*insert name of company*] to send an explanatory statement under section 412(1) of the *Corporations Act 2001* (Corporations Act) which does not:

* state the matters set out in paragraphs 8201(a), 8201(b), 8201(d) and 8201(e); nor
* contain or have annexed to the explanatory statement the reports and copies of documents referred to in paragraphs 8203(a) and 8203(b);

of Part 2 of Schedule 8 to the Corporations Regulations.

ASIC allows this on the basis that the explanatory statement sent is substantially in the form given to ASIC on or about [*insert date*].

Yours faithfully

as a delegate of the Australian Securities and Investments Commission