

**[PF 192]**

**Pro Forma 192**

**Names and ‘debts’ to option holders**

*Issued: July 2015*

Pro Forma 192 [PF 192] sets out the form in which ASIC will waive the requirement to send to option holders a list of all scheme creditors and the debts owed to those creditors.

Australian Securities and Investments Commission

Corporations Regulations 2001—subregulation 5.1.01(1)

Regulatory Guide 60 Schemes of arrangement [RG 60]

Our Reference: [*Insert reference*]

Your Reference: [*Insert reference*]

[*Insert date*]

[*Insert name of addressee*]

[*Insert position*]

[*Insert address*]

Dear [*name*]

[*Insert name of company*]: **Scheme of Arrangement with Option Holders**

**Names and ‘debts’ to option holders**

Under subregulation 5.1.01(1) of the Corporations Regulations 2001 (Corporations Regulations) the Australian Securities and Investments Commission (ASIC) allows [*insert name of company*] to send an explanatory statement under section 412(1) of the *Corporations Act 2001* (Corporations Act) which does not state the matters set out in paragraph 8201(c) of Part 2 of Schedule 8 to the Corporations Regulations.

ASIC allows this on the basis that the explanatory statement sent:

* is substantially in the form given to ASIC on or about [*insert date*]; and
* sets out the rights of option holders under sections 170 and 173 of the Corporations Act.

Yours faithfully

as a delegate of the Australian Securities and Investments Commission