



ASIC

Australian Securities & Investments Commission

[PF 192]

Pro Forma 192

Names and 'debts' to option holders

Issued: July 2015

Pro Forma 192 [PF 192] sets out the form in which ASIC will waive the requirement to send to option holders a list of all scheme creditors and the debts owed to those creditors.

Australian Securities and Investments Commission
Corporations Regulations 2001—subregulation 5.1.01(1)

Regulatory Guide 60 Schemes of arrangement [RG 60]

Our Reference: *[Insert reference]*

Your Reference: *[Insert reference]*

[Insert date]

[Insert name of addressee]

[Insert position]

[Insert address]

Dear *[name]*

[Insert name of company]: **Scheme of Arrangement with Option Holders**

Names and 'debts' to option holders

Under subregulation 5.1.01(1) of the Corporations Regulations 2001 (Corporations Regulations) the Australian Securities and Investments Commission (ASIC) allows *[insert name of company]* to send an explanatory statement under section 412(1) of the *Corporations Act 2001* (Corporations Act) which does not state the matters set out in paragraph 8201(c) of Part 2 of Schedule 8 to the Corporations Regulations.

ASIC allows this on the basis that the explanatory statement sent:

- is substantially in the form given to ASIC on or about *[insert date]*; and
- sets out the rights of option holders under sections 170 and 173 of the Corporations Act.

Yours faithfully

as a delegate of the Australian Securities and Investments Commission