

### User guide

## **ASIC Connect**

How to request a correction to authorised representative and financial adviser details



How to request a correction to authorised representative and financial adviser details

- You will need to use ASIC Connect to request a correction to registry details.
- Further assistance about using ASIC Connect can be accessed via the Help of button at the top right-hand side of the screen.
- Visit our support page for more user guides about other ASIC Connect transactions.

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

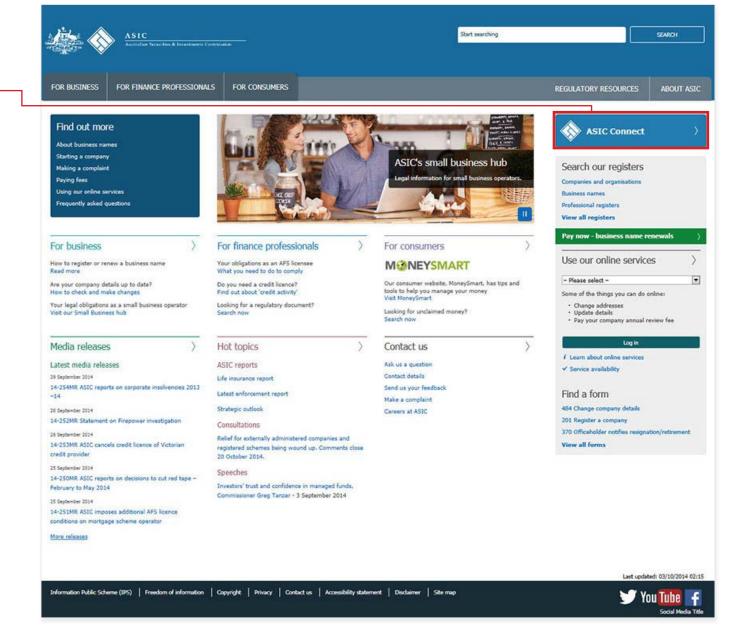


#### Get started

Visit our website at www.asic.gov.au.

Click on the blue **ASIC Connect** box.

This will take you to ASIC Connect.





### Log in

Go to ASIC Connect and select Log in.

If you do not have an ASIC Connect account select **Sign up**.





### Log in

Log in using your email address and password.

If you do not have an ASIC Connect account select **Sign up**.

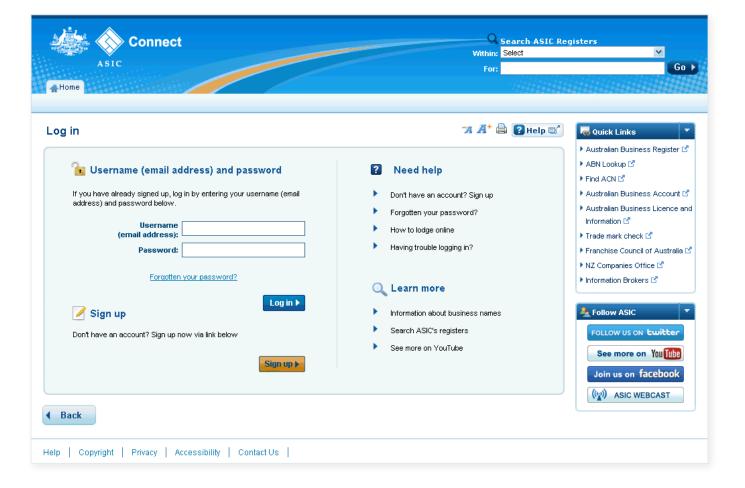
You can refer to our user guides:

How to sign up for an ASIC Connect account and link your licence(s).

How to sign up for an ASIC Connect account and link authorised representatives.

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How to request a correction to registry details



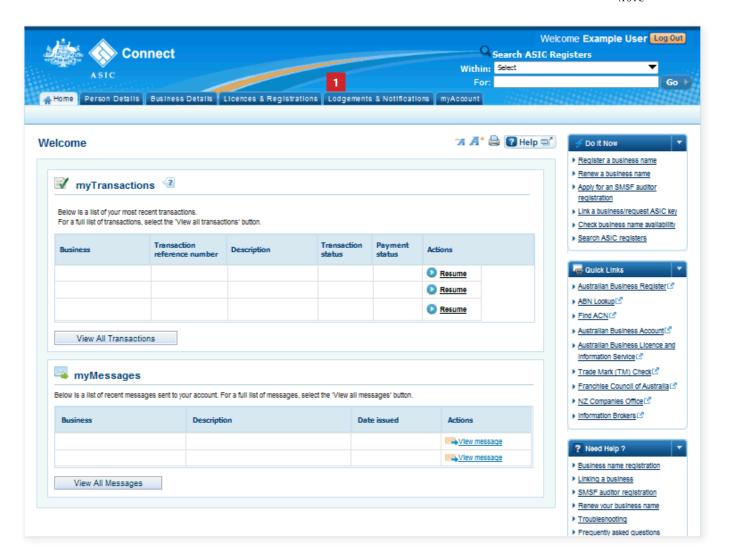


### Home

Once you have logged in, the home screen will be visible.

 Select the Lodgements & Notifications tab to request a correction to registry details.





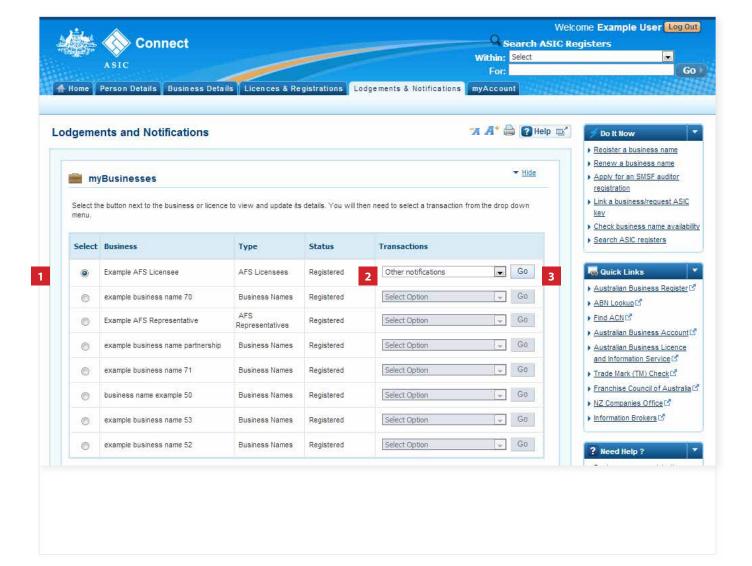


# Request a correction

- Select the radio button next to the AFS licensee or AFS representative you want to request a correction to registry details.
- 2. In the transactions column, select *Other notifications*.

This is the name of the transaction you use to request a correction to registry details.

3. Select **Go** to proceed.

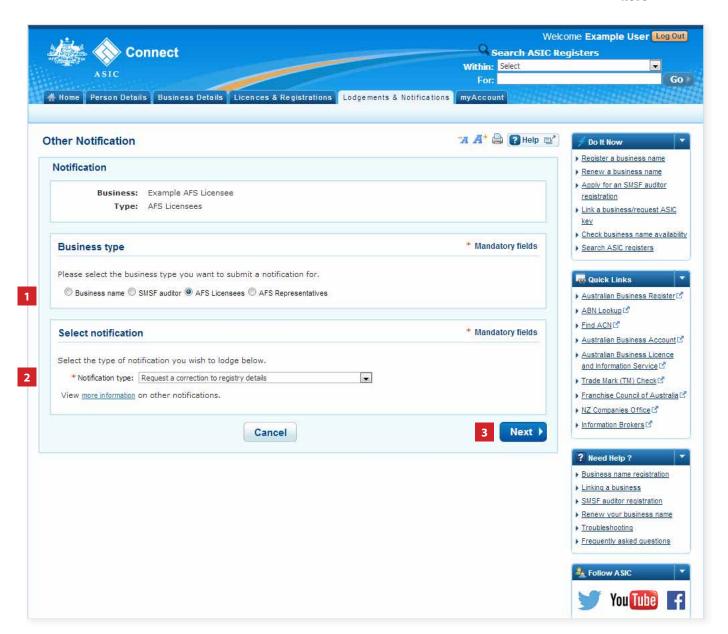




# Request a correction

- 1. Select whether you are an AFS licensees or AFS representative.
- Select the notification type Request a correction to registry details from the drop-down box.
- 3. Select **Next** to continue.







# Request a correction

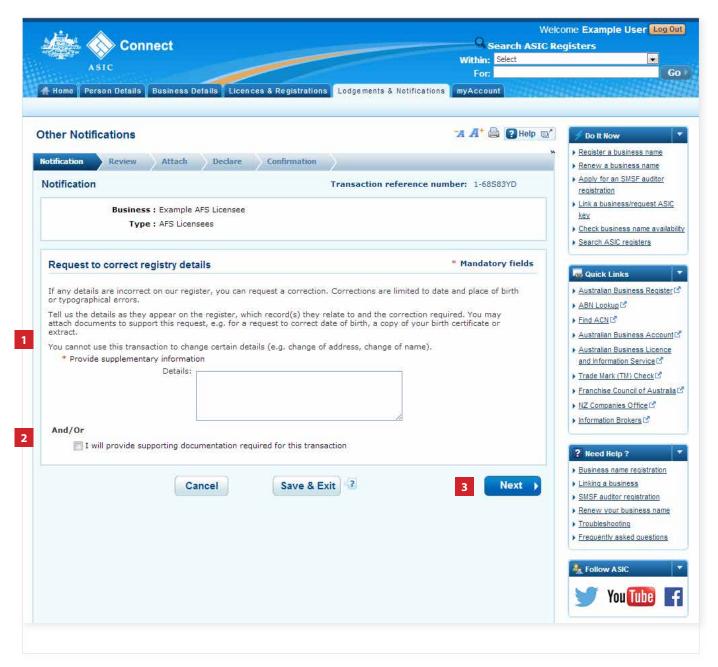
1. Enter the details of the request to correct registry details.

You can enter up to 250 characters.

- 2. Select whether you will provide supporting documentation.
- 3. Select **Next** to continue.

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How to request a correction to registry details



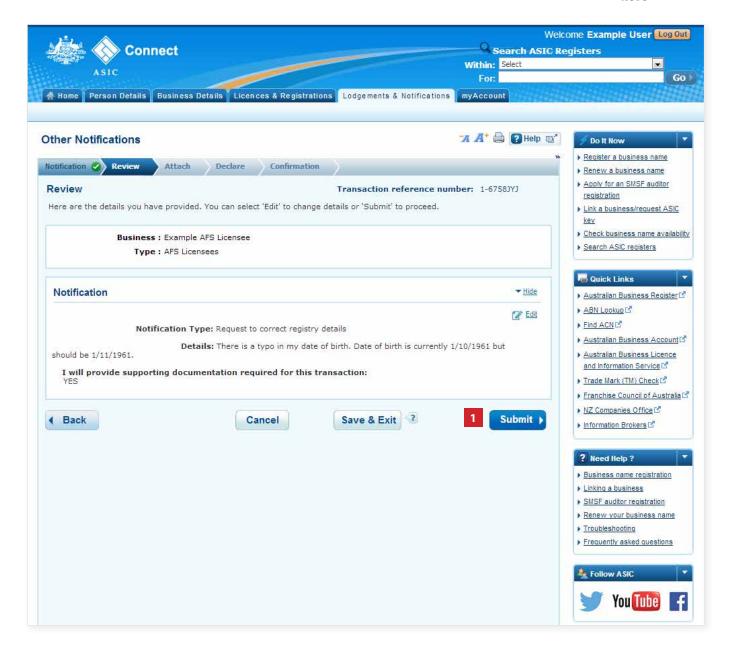


#### Review

Check that the information you have entered is correct.

1. Select **Submit** to continue.





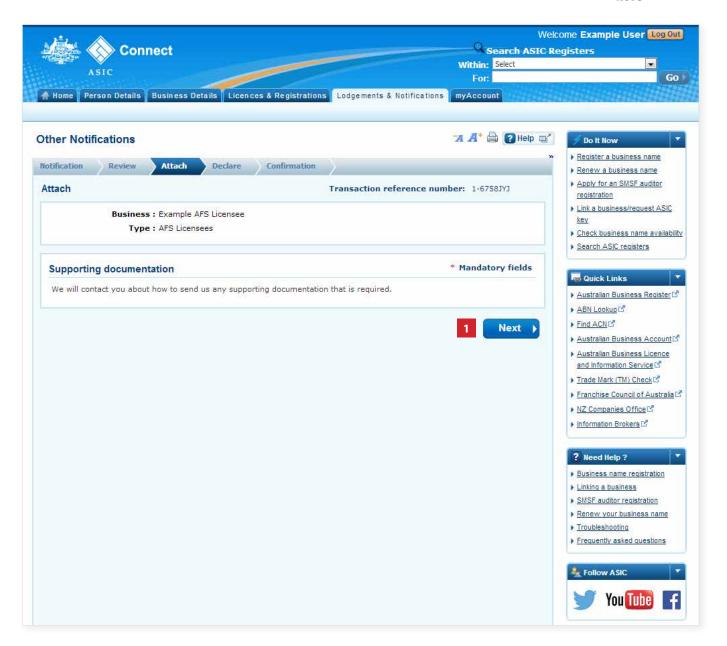


### **Attach**

We will contact you if any supporting documentation is required.

1. Select **Next** to continue.





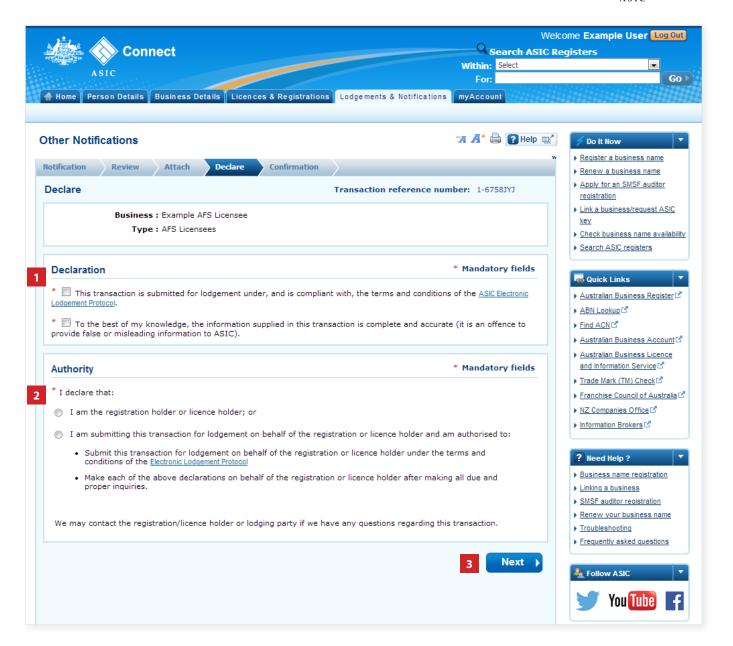


#### **Declarations**

Read the declaration to ensure you agree with the conditions of the transaction.

- 1. If you agree, tick the boxes next to the declaration to proceed.
- 2. Select your authority for submitting the transaction.
- 3. Select Next to continue.









ASIC

### Confirmation

This screen confirms your transaction has been submitted.

- Select Print the transaction to download a printable PDF version of the transaction.
- 2. Select one of the links under *What* else can I do for more information about other services.

Or

3. Select **Home** to return to the ASIC Connect home page.



