



ASIC

Australian Securities & Investments Commission

[PF 190]

Pro Forma 190

**No objection under
s411(17)(b)**

Reissued: 22 September 2011

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Australian Securities and Investments Commission

Corporations Act 2001—section 411(17)(b)

Our reference: *[insert reference]*

Your reference: *[insert reference]*

[insert date]

[insert name]

[insert position]

[insert address]

Dear *[name]*

[insert name of company]: Scheme of arrangement

No objection under s411(17)(b) of the *Corporations Act 2001*

I advise that, under s411(17)(b) of the *Corporations Act 2001* (Corporations Act), the Australian Securities and Investments Commission (ASIC) has no objection to the proposed scheme of arrangement under Pt 5.1 of the Corporations Act between *[insert name of company]* and its *[members / creditors / specify particular class of members or creditors]*. *[insert further details of the scheme of arrangement if necessary]*.

This advice is given having regard to ASIC's criteria for providing a statement in writing that it has no objection, as set out in Regulatory Guide 60 *Schemes of arrangement* (RG 60).

Yours faithfully

[insert name]

as a delegate of the Australian Securities and Investments Commission